

**ActivEX Limited**  
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7 October 2025

The Manager  
Company Announcements Office  
Australian Stock Exchange

*Via Online Electronic Lodgement*

## **PLACEMENT OF SHARES**

ActivEX Limited (the “**Company**”) is pleased to announce that it has successfully raised \$800,000 (“**Subscription Monies**”) by way of placement of 50,000,000 fully paid ordinary shares of the Company (“**Placement Shares**”) to True Creation Limited at an issue price of \$0.016 per share (“**Placement**”).

The Placement Shares represent approximately 18.83% of the enlarged issued share capital of the Company upon completion of the Placement and will be issued pursuant to Rules 7.1 and 7.1A of the ASX Listing Rules. The issue price represents a discount of 23.81% compared with the closing price of \$0.021 at 6 October 2025 and a discount of 21.76% compared with the VWAP for 15 trading days up to and including 6 October 2025 of \$0.02045.

Subject to the receipt of the Subscription Monies, the Placement Shares are expected to be issued on or before 15 October 2025 and the Company will apply with the ASX for the listing of the Placement Shares. Funds raised by the Placement will be used for working capital of the Company.

Authorised by the Board of ActivEX Limited

For further information contact:  
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Company Secretary

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