



Announcement Summary

Entity name

EASTERN METALS LIMITED

Applicable security for the reorganisation

EMS	ORDINARY FULLY PAID
EMSAH	OPTION EXPIRING 09-JUN-2026 EX \$0.10
EMSAF	OPTION EXPIRING 07-DEC-2025 EX \$0.30
EMSAI	OPTION EXPIRING 18-JUL-2027 EX \$0.06

Announcement Type

New Announcement

Date of this announcement

7/10/2025

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

12/11/2025

Record Date

13/11/2025

Issue Date

20/11/2025

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

EASTERN METALS LIMITED

1.2 Registered Number Type

ACN

Registration Number

643902943

1.3 ASX issuer code

EMS

1.4 The announcement is

New announcement

1.5 Date of this announcement

7/10/2025

1.6 Securities affected by the consolidation or split**ASX +Security Code****ASX +Security Description**

EMS

ORDINARY FULLY PAID

EMSAH

OPTION EXPIRING 09-JUN-2026 EX \$0.10

EMSAF

OPTION EXPIRING 07-DEC-2025 EX \$0.30

EMSAI

OPTION EXPIRING 18-JUL-2027 EX \$0.06

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

2.2 Approvals**Approval/Condition****Date for determination****Is the date estimated or actual?****Approval received/condition met?**

+Security holder approval

7/11/2025

Actual

No



Comments

Part 3 - Consolidation or split timetable and details

3.1 +Record date

13/11/2025

3.2 Date of +security holder meeting

7/11/2025

3.2a Effective date of consolidation or split

10/11/2025

3.3 Last day for trading in the pre consolidation or split +securities

11/11/2025

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

12/11/2025

3.5 Record date

13/11/2025

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

14/11/2025

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

20/11/2025

3.8 Trading starts on a normal T+2 basis

21/11/2025

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

25/11/2025

Part 4 - Event type and details

4.1 The event is

+Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

2

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

4.2 Scrip fraction rounding

Fractions rounded up to the next whole number



Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code	ASX +Security Description		
EMS	ORDINARY FULLY PAID		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Quoted	139,426,245	69,713,123	Estimated
ASX +Security Code	ASX +Security Description		
EMSAH	OPTION EXPIRING 09-JUN-2026 EX \$0.10		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	20,337,701	10,168,851	Estimated
ASX +Security Code	ASX +Security Description		
EMSAF	OPTION EXPIRING 07-DEC-2025 EX \$0.30		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	2,000,000	1,000,000	Estimated
ASX +Security Code	ASX +Security Description		
EMSAI	OPTION EXPIRING 18-JUL-2027 EX \$0.06		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	10,000,000	5,000,000	Estimated

5.2 Exercise price of options

ASX +Security Code	ASX +Security Description	
EMSAH	OPTION EXPIRING 09-JUN-2026 EX \$0.10	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.10000000	0.20000000
ASX +Security Code	ASX +Security Description	
EMSAF	OPTION EXPIRING 07-DEC-2025 EX \$0.30	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.30000000	0.60000000
ASX +Security Code	ASX +Security Description	
EMSAI	OPTION EXPIRING 18-JUL-2027 EX \$0.06	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split



Unquoted

split

split

0.06000000

0.12000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

6.2 Additional information for inclusion in the Announcement Summary

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