

ASX Market Release

9 October 2025

EDU to renew on-market buyback

EDU Holdings Limited (**EDU or the Company**), a leading tertiary education group, advises its intention to renew its current on-market buyback process, as detailed below.

On 24 September 2024, EDU announced its intention to undertake an on-market buyback of up to 16.5 million ordinary shares, over a period of up to 12 months. The buyback period commenced 11 October 2024 and will end on 10 October 2025. As at the date of this announcement, EDU has bought back approximately 6.5 million ordinary shares.

The Company intends to renew the on-market buyback process and provide the Company the ability to buy back up to approximately 14.4 million shares, commencing no earlier than 11 October 2025 and ending 10 October 2026 (**Second Buyback**).

The Board considers the continuation of the buyback process to be an effective capital management initiative that is in the interests of all shareholders.

The Second Buyback will be conducted within the 10/12 limit under the *Corporations Act 2001* (Cth) and trading of shares will not occur during any blackout period. An Appendix 3C in respect of the Second Buyback will be released to ASX separately.

This announcement was authorised for release by the EDU Board of Directors.

For further information please contact:

Adam Davis

Chief Executive Officer

P: 0408 400 888

E: adam.davis@eduholdings.com.au**Lyndon Catzel**

Chief Financial Officer and Company Secretary

P: 0414 907 384

E: lyndon.catzel@eduholdings.com.au