

Market Announcement

10 October 2025

Odessa Minerals Limited (ASX: ODE) – Trading Halt

Trading in the securities of Odessa Minerals Limited ('ODE') will be halted at the request of ODE, pending the release of an announcement by ODE.

Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of:

- the commencement of normal trading on Tuesday, 14 October 2025; or
- the release of the announcement to the market.

ODE's request for a trading halt is attached below for the information of the market.

Issued by

ASX Compliance

10 October 2025

Ms Claudia Cardaci
Australian Securities Exchange Limited
Level 40, Central Park
152 – 158 St Georges Terrace
PERTH WA 6000

REQUEST FOR TRADING HALT

Odessa Minerals Limited (the **Company**) requests a trading halt for its ordinary shares (ASX Code: ODE) pursuant to ASX Listing Rule 17.1 from the commencement of trading on Friday, 10 October 2025.

In accordance with Listing Rule 17.1, the Company advises:

1. The Company requests a trading halt immediately for the purposes of considering, planning and executing a capital raise.
2. The trading halt is to remain in place until the earlier of the Company releasing an announcement to the market in relation to the capital raise or the commencement of trading on Tuesday, 14 October 2025.
3. The Company expects the trading halt will end by the release of the announcement of the kind referred to above.
4. The Company is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Yours sincerely,

Robbie Featherby
Company Secretary
Odessa Minerals Limited