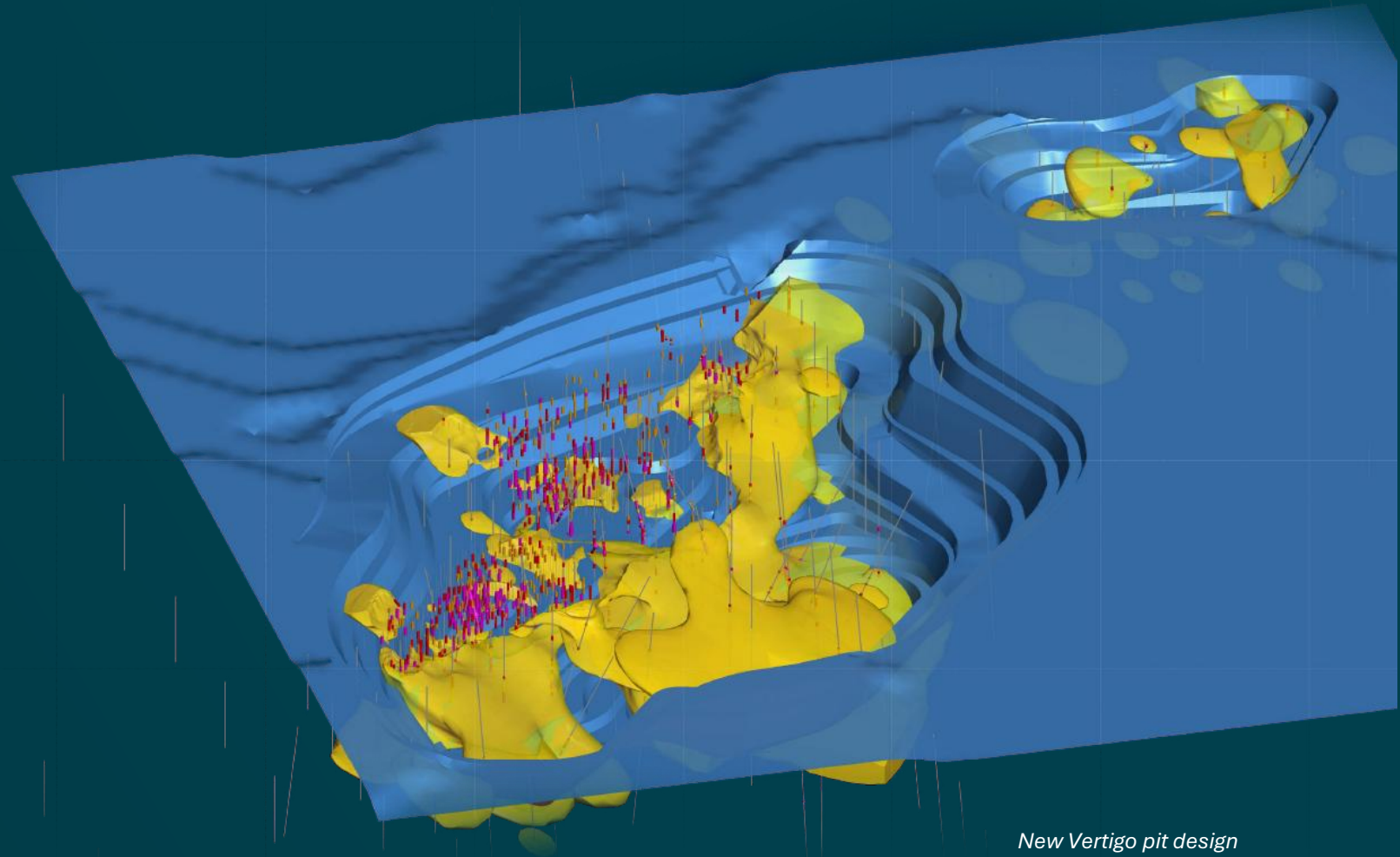


PACGOLD

White Dam Gold Project Acquisition

October 2025
Investor Presentation

ASX:PGO
pacgold.com.au



*New Vertigo pit design
with ore shells*

Disclaimer

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Certain statements in this presentation constitute "forward looking information" that is based on expectations, estimates and projections as of the date of this presentation. This forward-looking information includes, among other things, statements with respect to PGO's business strategy, plan, development, objectives, performance, outlook, growth, cash flow, projections, targets and expectations, and exploration results. Generally, this forward-looking information can be identified by the use of forward-looking terminology such as 'outlook', 'anticipate', 'project', 'target', 'likely', 'believe', 'estimate', 'expect', 'intend', 'may', 'would', 'could', 'should', 'scheduled', 'will', 'plan', 'forecast', 'evolve' and similar expressions. These statements are subject to risks and uncertainties. The forward-looking information should not be relied upon as representing the view of PGO after the date of this presentation. PGO has attempted to identify important factors that could cause actual actions, events or results to differ materially from those current expectations described in the forward-looking information. There can be no assurance that the forward-looking information will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Accordingly, the reader should not place undue reliance on the forward-looking information. PGO disclaims any intent or obligations to or revise any forward-looking statements whether as a result of new information, estimates, or options, future events or results or otherwise, unless required to do so by law.

ALICE RIVER MAIDEN RESOURCE ESTIMATE

This presentation contains references to the Maiden Alice River project Resource Estimate which has been extracted from PGO's ASX announcement 6th May 2025 "Alice River Project Maiden MRE" PGO confirms that all material assumptions and technical parameters underpinning the mineral resource estimates in the original announcement continue to apply and have not materially changed

EVENTS AFTER THE DATE OF THIS DOCUMENT

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NO NEW EXPLORATION INFORMATION

Exploration Results referred to in this presentation were first reported in accordance with ASX Listing Rule 5.7 in the Company's announcements dated 14th April 2025, 23rd April 2025, 6th May 2025 and 16th June 2025. Pacgold confirms that it is not aware of any new information or data that materially affects the information included in the original announcements. The Company confirms that the form and context in which the Competent Persons' findings are presented have not been materially modified from the original market announcements.

COMPETENT PERSONS STATEMENT

The information in this document that relates to Exploration Results is based on, and fairly represents, information compiled or reviewed by Mr Geoff Lowe, who is a Member of The Australian Institute of Mining and Metallurgy. Mr Lowe is PGO's Exploration Manager and holds shares and options in PGO. Mr Lowe has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr Lowe consents to the inclusion in the public report of the matters based on his information in the form and context in which it applies. The information in this presentation that relates to estimation and reporting of Mineral Resources for the Alice River Gold Project is based on information compiled by Mr Brian Fitzpatrick. Mr Fitzpatrick is a member of the Australasian Institute of Mining and Metallurgy and has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person (CP) as defined in the 2012 Edition of the Australian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves (the JORC Code). Mr Fitzpatrick is a full time employee of Cube Consulting Pty Ltd, which specialises in mineral resource estimation, evaluation and exploration. Neither Mr Fitzpatrick nor Cube Consulting Pty Ltd holds any interest in Pacgold, its related parties, or in any of the mineral properties that are the subject of this announcement. Mr Fitzpatrick consents to the inclusion in this announcement of all technical statements based on his information in the form and context in which it appears. The information in this presentation that relates to estimation and reporting of Mineral Resources for the White Dam Project was released by the Company on 6 October 2025. The Company confirms that it is not aware of any new information or data that materially affects the information in the original announcement, and that the technical parameters and material assumptions underpinning the Mineral Resource continue to apply and have not materially changed.

Corporate Overview

\$0.09

Share Price
(as at 2/10/2025)

226.2m

Shares on Issue

\$20m

Market Cap

\$17.5m

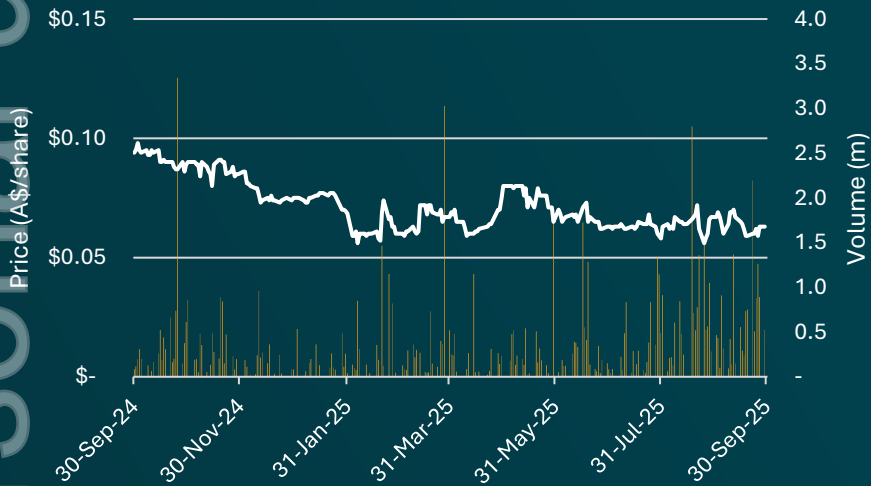
Enterprise Value

20.3m

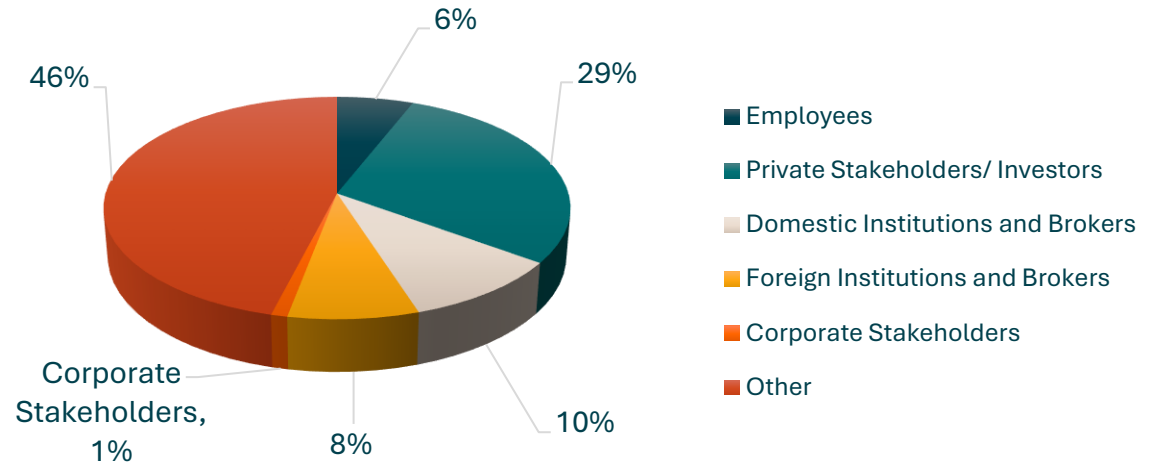
Unquoted-Quoted Options
(Avg exercise price of \$0.25)

\$2.5m

Cash
(as at 1/9/2025)



Shareholders



Institutional Shareholders

1832 Asset Management L.P.



Board and Management



Caoilin Chestnutt

Non-Executive Chair

A geologist by profession, Caoilin Chestnutt has spent almost 30 years in the resources industry leading global technical and transactional teams with strong experience in discovery, strategy, mergers and acquisition and deal structuring across multiple commodities.

Her prior roles include Head of BD at BHP and Exploration Manager at Arrow Energy and Xstrata. Caoilin is currently the Head of Technical Services at Thiess.

Caoilin is the Deputy Chair of Critical Minerals at the Queensland Exploration Council.



Matthew Boyes

Managing Director

Matthew Boyes is an experienced Geologist and Managing Director, with over twenty-eight years' international experience encompassing company management, mine geology, mine development including successfully designing permitting and building 2 standalone heap leach operations, capital markets and business development.

Matthew has managed successful exploration teams across WA, London, the US, Brazil and Argentina.



Michael Pitt

Non-Executive Director

Michael Pitt is an experienced mining executive, having previously co-founded New Century Resources (ASX: NCZ), held the position of VP Business Development with Sibanye-Stillwater (JSX:SSW), and multiple years in strategic roles within BHP.

"He is currently the Head of Development for Broken Hill Mines (ASX:BHM), who owns the RASP Ag-Pb-Zn mine in Broken Hill and is re-developing the nearby, high-grade Pinnacles Ag-Pb-Zn mine from recent C&M



Richard Hacker

Non-Executive Director

Richard Hacker is an experienced mining finance executive, having been a key member of the Chalice Mining Limited (ASX:CHN) executive team over the last 17 years, as Chief Financial Officer and GM Commercial and Strategy.

He has played key roles as an executive or director in other leading exploration and development companies, including Liontown Resources (ASX: LTR) and DevEx Resources (ASX: DEV).



Bruce Kendall

Non-Executive Director

Bruce Kendall has over 30 years' experience in managing mineral exploration from grass roots through to advanced brownfields projects, near mine exploration, resource definition and feasibility studies as well as holding corporate management roles with companies such as AngloGold Ashanti, Independence Group, Jabiru Metals and Chalice Mining.

He played key roles in several discoveries including the world-class Tropicana gold deposit for which he was the joint recipient of AMEC's Prospector of the Year Award in 2012, the Julimar PGE-Ni-Cu deposit and the Coyote Gold Deposit.

ersonal use only

White Dam Project Acquisition-Near Term Production



Gold production
in Q4 2025



Operating plant and
>100Koz in Resources



Exploration
upside



Team with heap
leach experience

ersonal use only



White Dam Project Overview

Operating heap leach mine producing gold doré, with circuit to produce copper concentrate

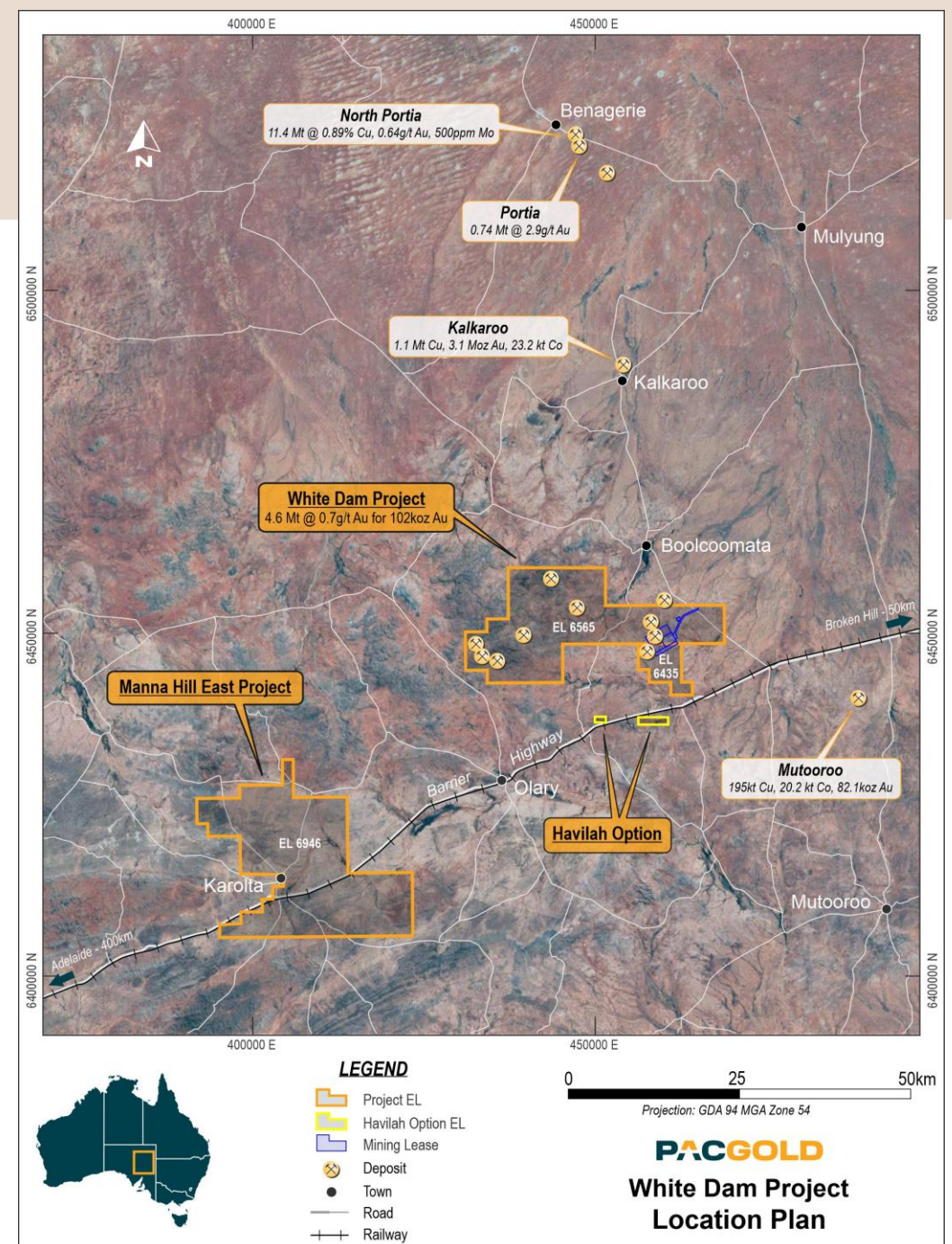
- White Dam is 50 km west of Broken Hill within the Curnamona Province of South Australia.
- Operational from 2010, White Dam has produced approximately ~180,000oz of gold from heap leaching of 7.5Mt of ore at 0.94 g/t Au

Infrastructure

- Gold-copper plant
- Camp facilities to house full crew
- Operational site team in place

Permits and Resources

- Mining lease and exploration tenure over 877 km²
- 102,000 oz gold JORC Resource** (4.6 Mt @ 0.7 g/t Au) predominately on granted/ permitted Mining Leases
- Exploration licenses with gold bearing mineralisation to expand production
- Rights to Green & Gold and Wilkins Projects secured with Havilah
- Excellent jurisdiction for mining, supportive state government
- Current gold price provides hub and spoke opportunities



White Dam - Production History

Heap Leach

Mining concluded in 2018 after several campaigns

Total: 7,458,425 t @ 0.94 g/t Au (224,603 oz Au)

- Overall gold recovered to January 2023*: 178,894 Au oz (~80% recovery)

Remaining capacity

- Geotech assessed final heap height of 36.3 m as satisfactory in 2015
- Significant area available to expand existing capacity, indicative preliminary quotes received for expansion works estimating circa \$AUD 2 million

Management

Team in place with multiple Heap Leach projects constructed

- Management designed, built and successfully operated multiple large HL projects for Au-Ag production

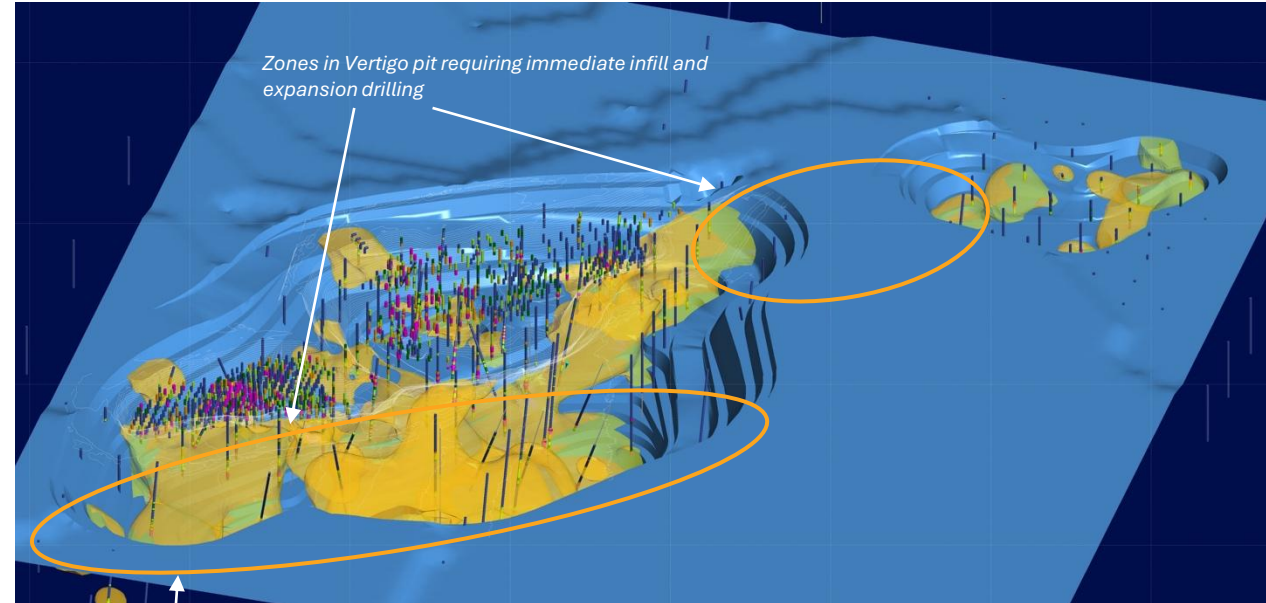


* Mined production and Dore produced over LOM ASX Announcement 10th August 2020, GBM Resources, www.gbm.com.au/projects/white-dam/

White Dam Project - JORC Resources

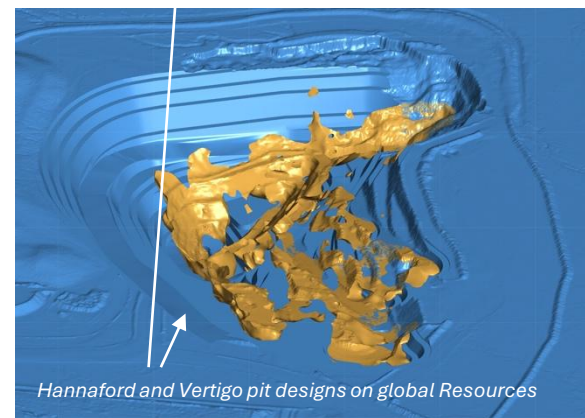
Existing JORC 2012 Resource base¹

Area	Resource category	Quantity (tonnes)	Grade Au (g/t)	Contained Gold (ounces)
TOTAL	Measured	0	0	0
	Indicated	1,200,000	0.7	28,600
	Inferred	3,400,000	0.7	73,500
	Total	4,600,000	0.7	101,900
Hannaford	Measured	0	0	0
	Indicated	700,000	0.7	16,400
	Inferred	1,000,000	0.8	26,900
	Total	1,700,000	0.8	43,300
Vertigo	Measured	0	0	0
	Indicated	300,000	1	9,400
	Inferred	1,400,000	0.6	29,000
	Total	1,700,000	0.7	38,300
White Dam North	Measured	0	0	0
	Indicated	200,000	0.5	2,800
	Inferred	1,000,000	0.6	17,600
	Total	1,200,000	0.5	20,300



First 6 months

- 20,000m of RC Drilling to infill and expand existing resources
- Convert Inferred resource ounces, test near mine expansion targets
- Re-run optimisations and new designs for White Dam North, Hannaford and Vertigo
- Run mine scheduling and new cashflow forecasts
- Submit updated PEPR for waste dump, pad and pit expansions and mining lease conversion for White Dam north
- Target delineate mineable resources

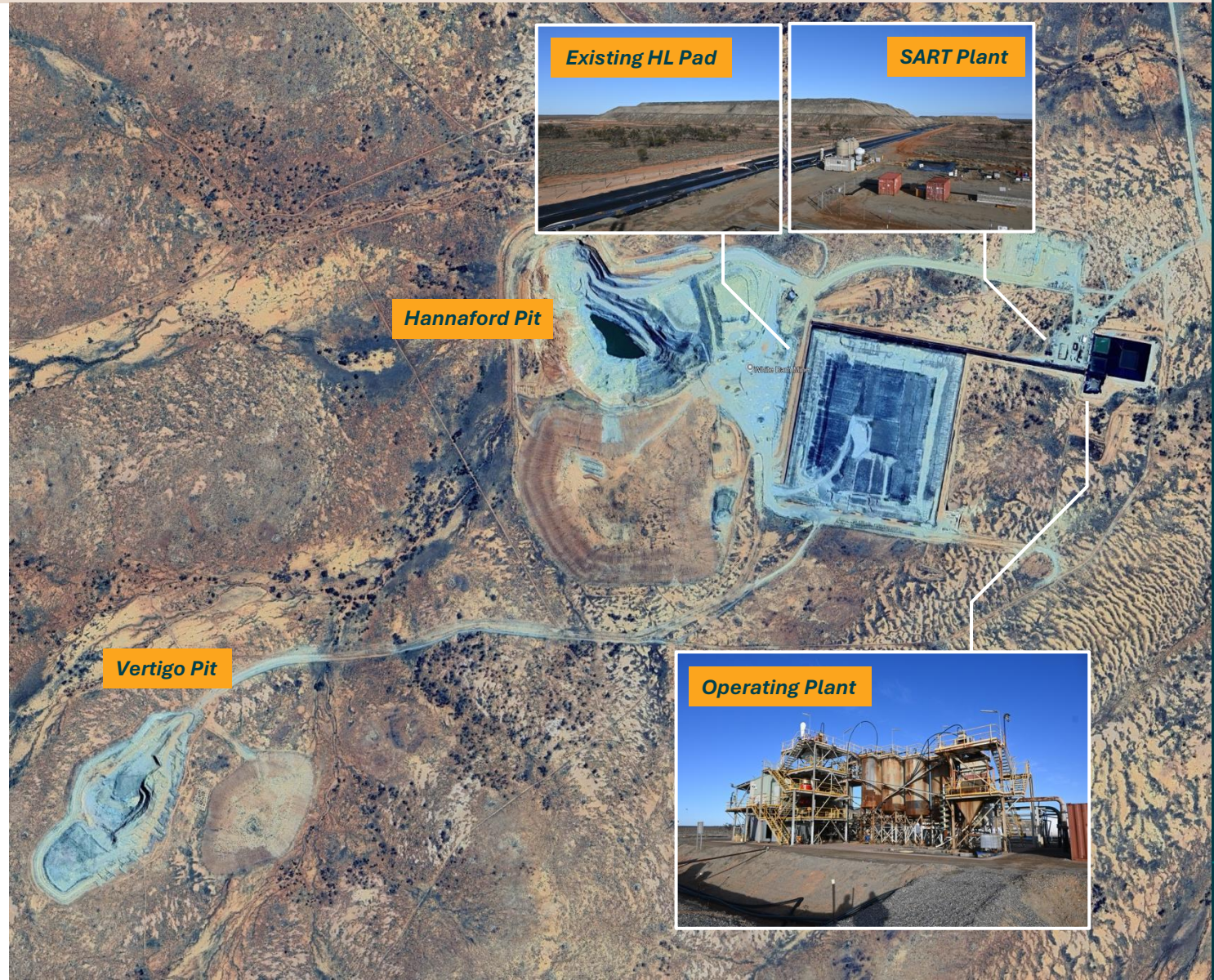


¹ See ASX announcement of 6 October 2025

White Dam Mine Site

Existing infrastructure and permits

- Bindarra Station camp ~12km south-east of Mine Site
- Water for operations and camp sourced from groundwater, storage dams
- Proximity to highway access to Broken Hill, Adelaide ensures reliable supply chain
- Copper production using SART process when operating
- Team of 7 people required on site
- Minimal gold production continues approx. 300oz per quarter



Low Risk Systematic Phased debt free approach to deliver maximum value

Four step phased approach to increased production and cash flow-Derisking

Phase 1 – Existing Heap

- Re-crush last lift of existing pad
- Au remaining in heap, full evaluation of available resources to be carried out
- Evaluate other options to increase production
- Rehandle top lift, Glycine, remine and crush a fraction of top lift

Phase 2 – Existing JORC 2012 resources (4.6 Mt @ 0.7 g/t Au)

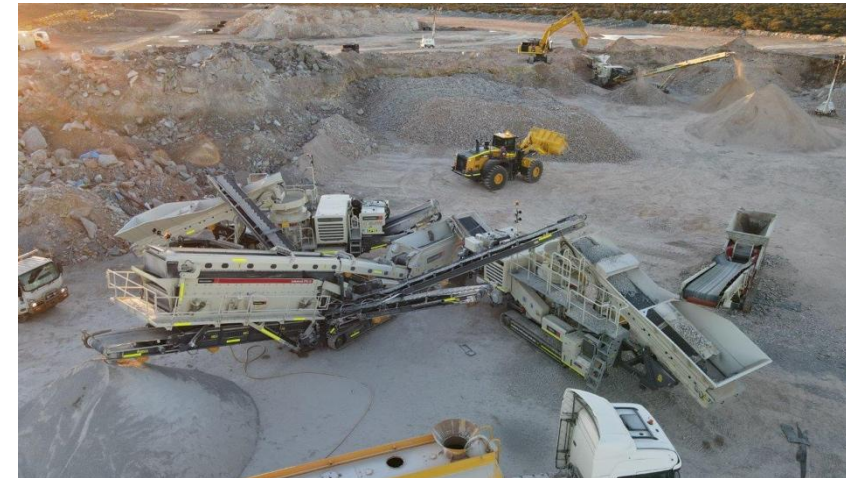
- 102 Koz Au, resource upgrade following 2021 drilling
- Pit optimisations recently completed at \$AUD5000 to ascertain project viability
- HL production is lower cost

Phase 3 – Near Mine Resource Targets

- Mary Mine drill planning
- Other near mine anomalous soil targets

Phase 4 – Regional Projects - Third Parties

- Secured rights to Havilah's Green and Gold, and
- Wilkins Au/Cu oxide mineralisation near White Dam
- Hub and spoke opportunities as only operating Au plant in region



PHASE 1

Short-term opportunity:

First 12 months, fast track to cashflow

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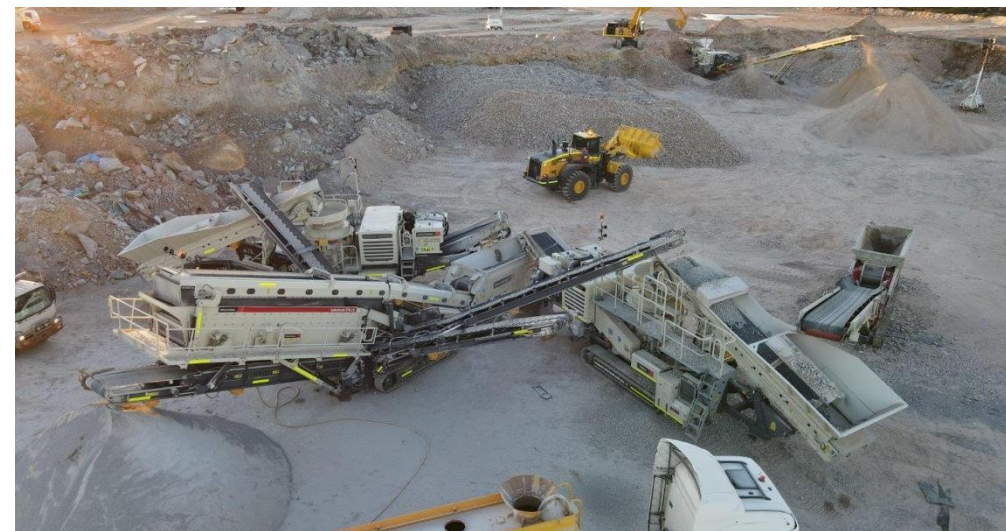
Phase 1 - Re-crush and leach 12-18 months

Re-crush final lift of pad

- Re-crushing with secondary and tertiary crushers to liberate remaining gold inventory
- Order placed with Metso to purchase 2 x cone crushers plus stacker, in-house expertise to run 24/7 crushing operations
- Contractors and loading units available nearby in Broken Hill
- Quick restart within 2 months of purchase for immediate term cashflow

Minimal CAPEX to restart

- Approx A\$800k required to restart production with new power systems and general plant maintenance
- Limited working capital required - A\$1.5-\$1.8M includes first 80kt crushed and irrigated, 2-3 months to mobilise gear
- Low-cost production
- Areas within current pad footprint offer additional opportunity to be grade control drilled and reprocessed if residual grade sufficient
- No Permitting required to operate within pad limits or existing pits and waste dump areas



Phase 1 – Increase - recalculate existing JORC Resources

Hannaford and Vertigo are on ML's for early production
White Dam North conversion to ML post resource update

Scope of works required in first 12 months

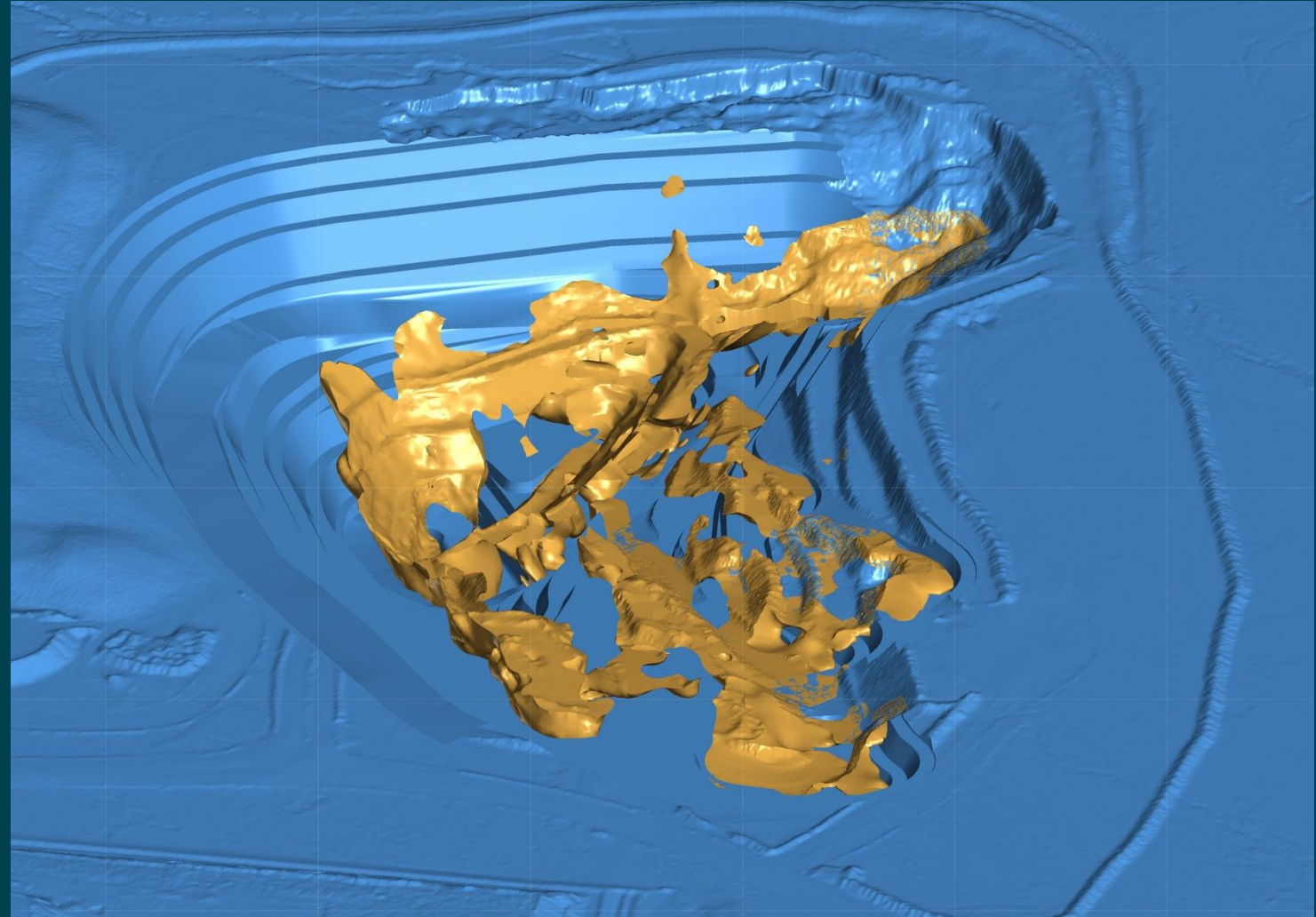
- Vertigo and Hannaford drill-outs, 15,000-20,000m, 2-3 months commence immediately
- White Dam north infill and grade control RC programme better delineation of resource
- Re-run resource models with much higher drill density and additional expanded mineralised envelopes
- Convert Inferred to Indicated and re-run pit optimisations and pit designs on all 3 deposits
- Acquire permits and drill Mary Mine, Rolling, Vertigo extension and White Dam North and include in updated resource estimation and pit designs for new schedule, 5000m+ RC plus met work
- Continue liaising with mine contractors for target Q1 2027 restart to full mining operations

Permits

- Progress PEPR's (Environmental permits) for new mining plans when new waste dumps needed
- SART Plant will increase revenue on deeper ores with high copper contents at supergene zone
- Hannaford mining in pit - no permitting required
- Permitting required for cut-backs of Vertigo and Hannaford with White Dam North
- New ML for White Dam North and potentially Mary Mine

PHASE 2

**Mid-term
opportunity:**
1-4 years,
near mine
extensions



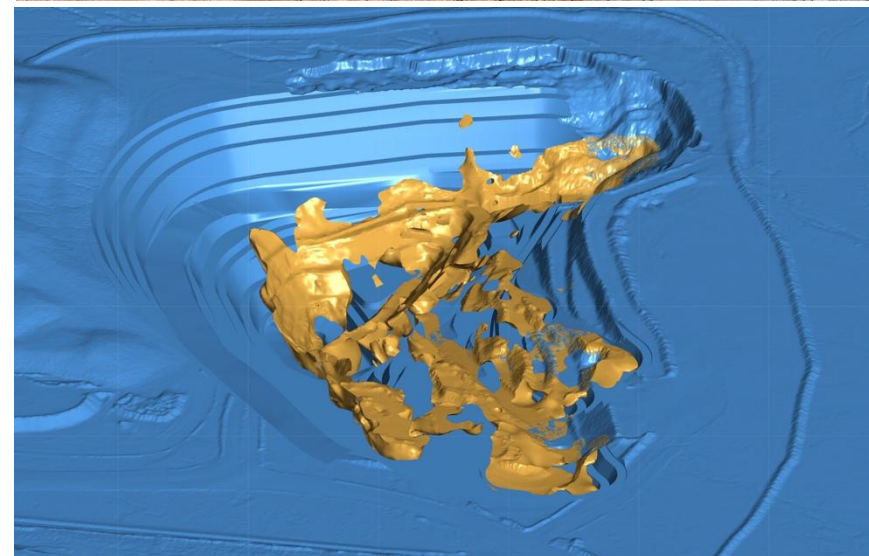
*New Hannaford pit
design with ore shells*

Principal JORC Resources

Mineralisation beneath Hannaford pit

JORC 2012 Resource

- **1.7Mt @ 0.8 g/t Au for approx. 43koz¹**
- On granted mining lease
- Mineralisation beneath floor of current pit likely significant depth extensions based on limited deeper drilling
- Two potential development pathways:
 - Mine directly into the base of existing pit with no requirement for expanded PEPR and permitting
 - Update Resource model with additional drilling and submit environmental PEPR approval for waste dump expansion, larger strip to access more ore – updated environmental permit required



¹ See ASX Announcement of 6 October 2025

JORC Resources Vertigo exceptional upside

Vertigo Pit – Overview

JORC 2012 Resource

- 2.4Mt @ 0.6 g/t Au for approx. 42.9koz

Recently completed optimisations on global resources indicated excellent potential for large mineable inventory

On Granted Mining Leases

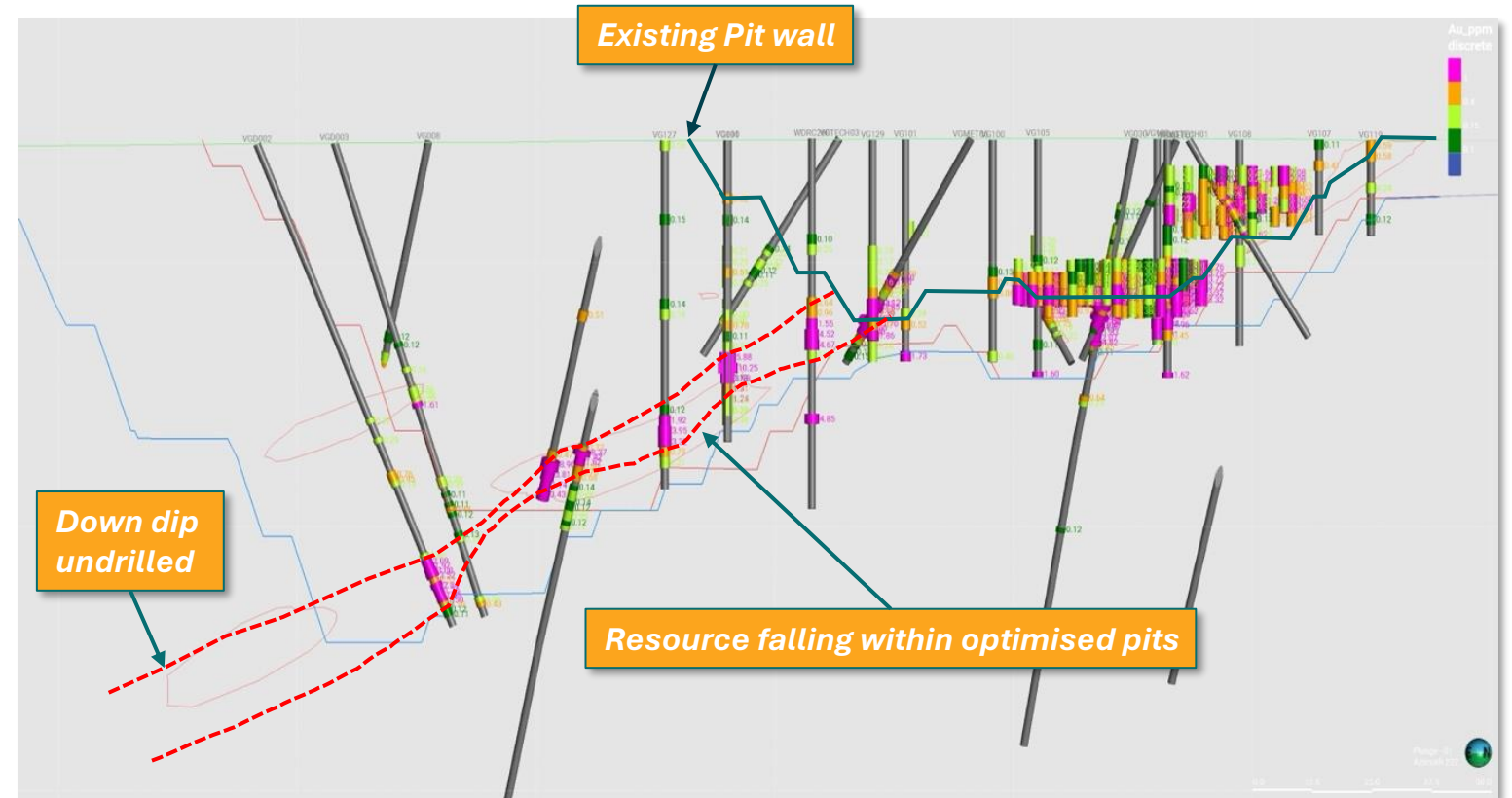
Step out and infill drilling to commence as soon as practicable with Alice River Drilling team to be moved directly to White Dam

- Hole V21-RC-039: **8m @ 4.40 g/t Au & 0.83% Cu** from 67m, incl. **4m @ 7.24 g/t Au** and **1.11% Cu** from 70m

Hole V21-RC-043: **11m @ 2.07 g/t Au & 0.39% Cu** from 47m, incl. **3m @ 5.76 g/t Au & 0.72% Cu** from 49 m

Hole V21-RC-041: **4m @ 2.66 g/t Au & 0.88% Cu** from 60m

Hole V21-RC-008: **14m @ 1.21 g/t Au & 0.30% Cu** from 51m, incl. **1m @ 3.45 g/t Au & 0.75% Cu** from 51m



PHASE 3

Long-term opportunity:
36 months + Exploration upside
and additional ounces

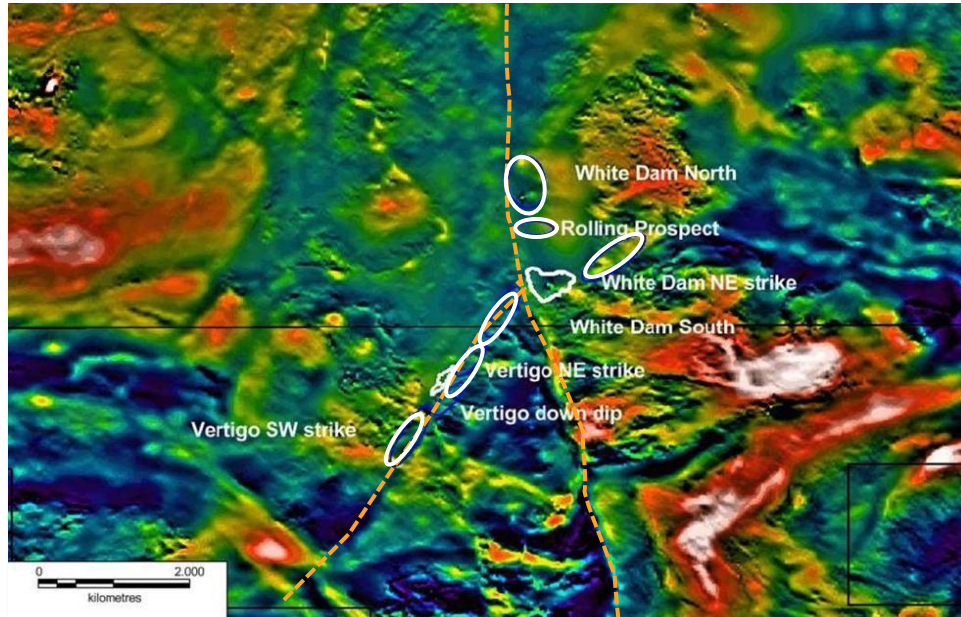
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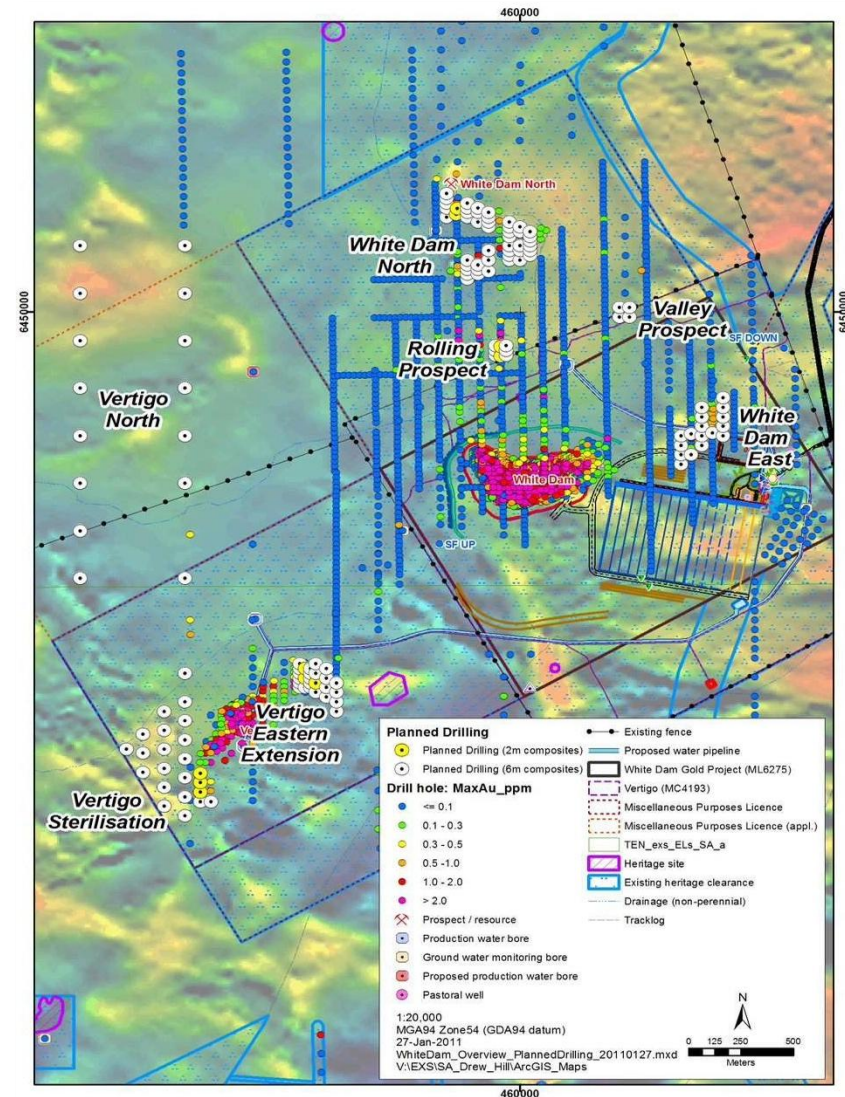
Phase 3 - Multiple Near Mine Targets

Rolling Prospect, White Dam East, Vertigo Strike

- There is potential to undertake systematic exploration across White Dam to find future deposits and feed for the existing mill
- Magnetics highlights structural features hosting the White Dam (Hannaford) and Vertigo gold mineralisation



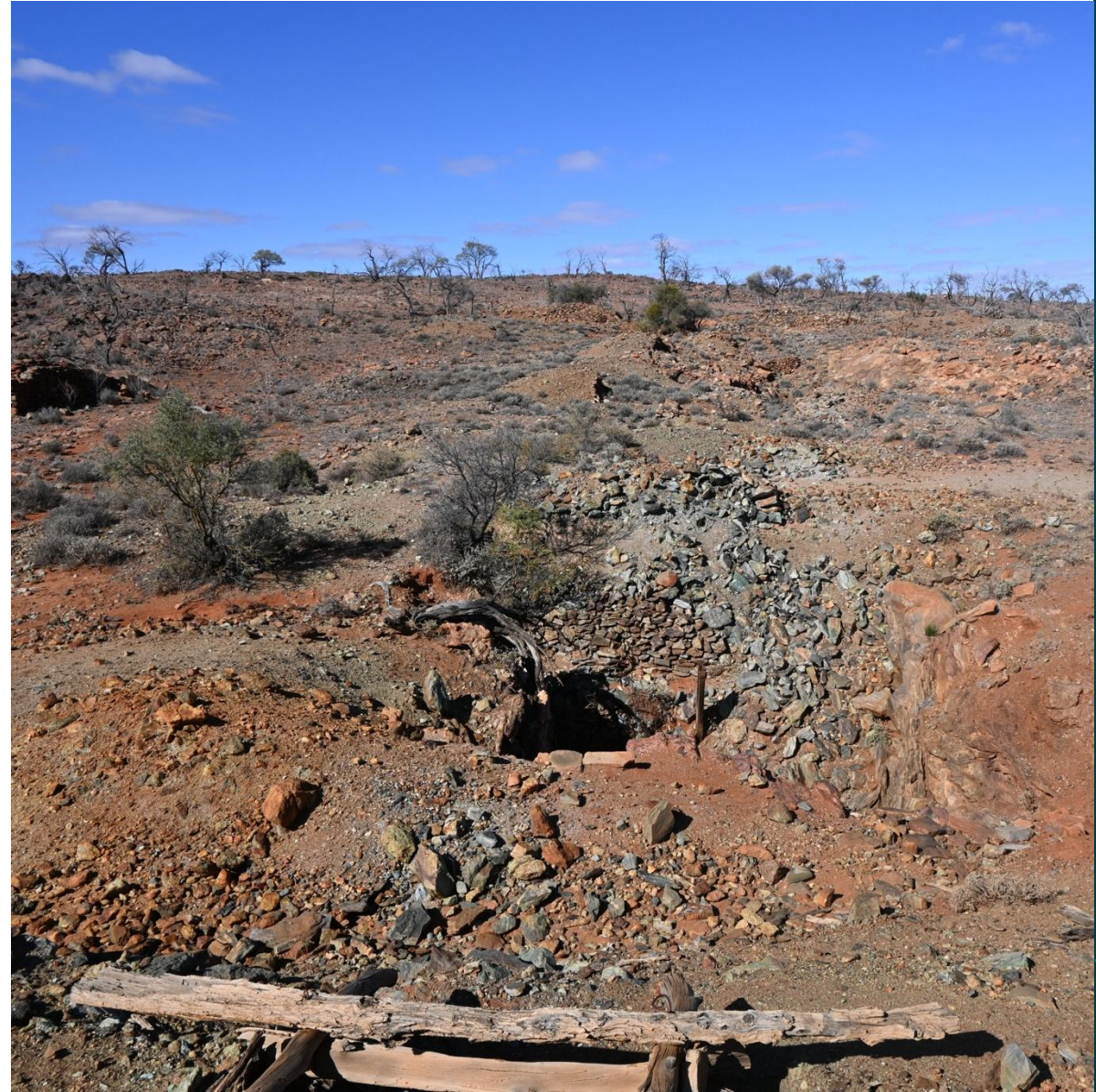
White Dam and Vertigo pit areas with the White Dam and Vertigo pits (solid white outline) and geochemistry targets (blue ellipses) areas over TMI RTP ast VD magnetic image



Phase 3 - Mary Mine Cu-Au Target

Mary Mine - Near Mine Drill Target

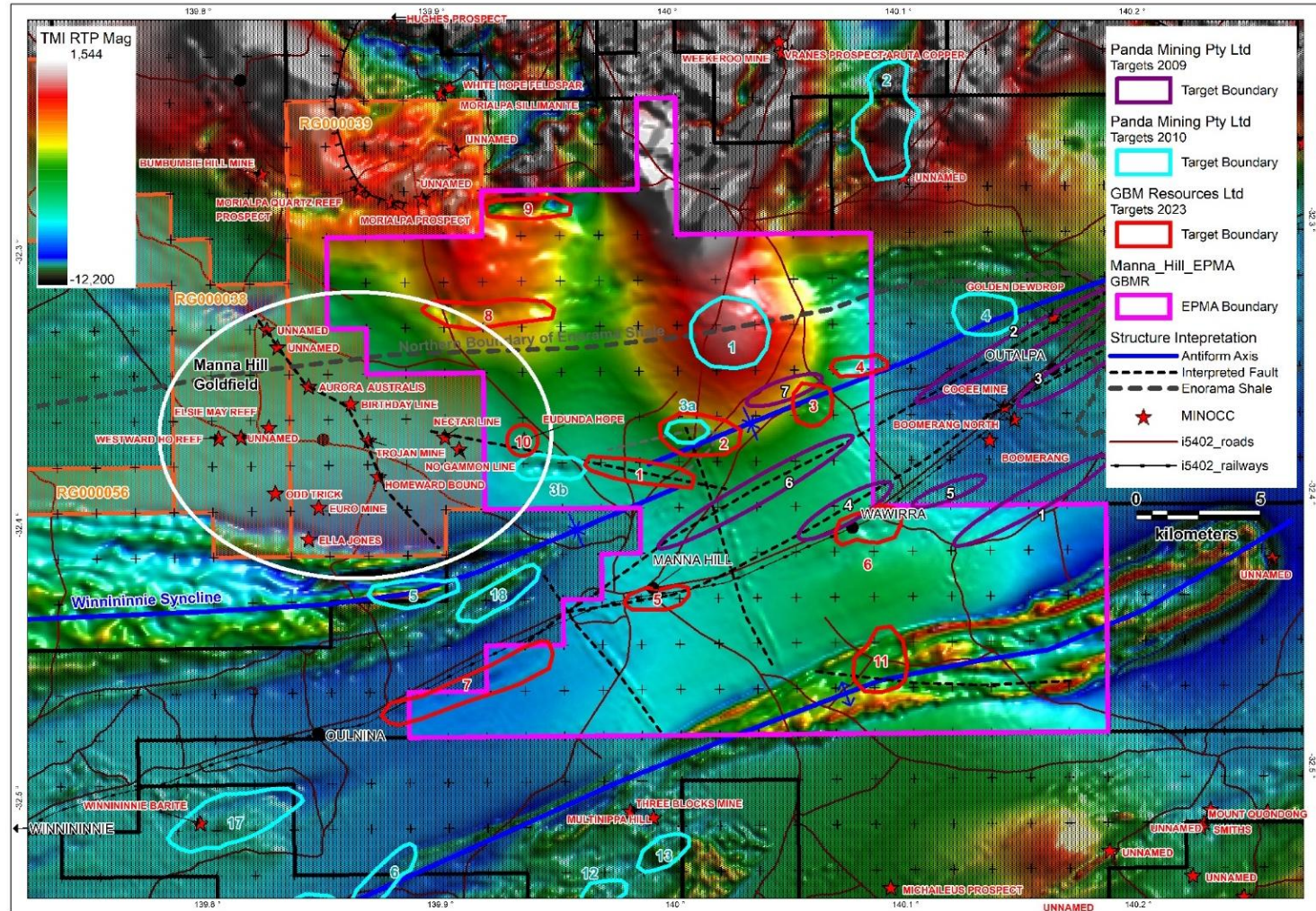
- No drilling since Aberfoyle ownership
- Extensive Artisanal workings for Gold and Copper, mineralisation mapped and visible in shafts along a strike distance of 600m with mapped structures up to 10m in thickness
- Only very shallow drilling, previously drilled in wrong direction
- Planned 5,000m initial RC programme to test oxide and transitional potential along 600m of known outcropping strike extent
- Close to leach pad, <15km haul with potentially low strip ratio, good access
- Environmental and heritage permits to be advanced with drilling planned for mid 2026 once near mine targets completed



Phase 3 - Regional Targets

Manna Hill - New Lease Application EPL 6946

- New tenement granted East of Manna Hill and historic Goldfield
- Undercover extension of outcropping historic Manna Hill goldfield
- Large tenement with little exploration completed to date
- Multiple targets developed by GBM and previous owners never tested
- Within short haul distance of White Dam processing plant



White Dam - Business Plan - Project Economics @ \$5500/oz

Project Catalysts Opportunities

- \$AUD 5,500/oz Au completely changes economic scenario
- Lower grade ores previously overlooked, follow up drilling and conversion in Indicated resources will significantly change project economics
- Last mining campaign was at A\$1,650/oz Au, compared to current price of A\$5,500/oz Au
- Implementation of SART plant operation
 - Sulphidisation/Acidification/Recycling/Thickening (SART)
 - Gold-copper ores can now be treated successfully
 - Copper now a credit, not a cost which increases the project's revenue potential and improves margin
 - Cyanide cost savings due to recovery in SART plant
 - Open up assets such as Cu rich Mary Mine as potential future HL feed
- Further improvements continue – using glycine to improve copper and gold recovery
- Heap and plant with capability for more ore, low capital and low operating costs, cheap expansion and increase in treatment capacity as plant footprint in place with substantial capital already sunk
- No lead time to recommencing production, very limited risk
- Commercial M&A opportunities of regional Resources by JV or purchase and toll treatment of ore

Development Timeline

Timing of key activities and return to full production

- Post re-evaluation of existing Resources, new schedules to be completed to produce best case cashflow scenario with minimum required working capital
- Initial scheduling completed on Vertigo, White Dam North and Hannaford
- Update PEPR and White Dam north ML application, start full scale mining

Planned	4Q'25	1Q'26	2Q'26	3Q'26	4Q'26	1Q'27	2Q'27
DRILLING							
Vertigo resource expansion	Drilling						
Hannaford Resource and Grade con	Drilling	Drilling					
Rollng							
White Dam North infill resource		Drilling					
Regional, Mary Mine and Havilah options 10k metres circa			Drilling	Drilling			
HEAP LEACH							
Re-Crush final lift existing pad, 1Mt circa, 80ktpm, commence leaching	Crushing and Restacking Last Lift	→					
Leaching and Gold Production	Leaching and first Au Production	Au Production	→				
Expansion of pad post PEPR							Clearing and installation new Pad
VERTIGO AND HANNAFORD							
Update Resource Model			Modelling				
Update Pit Optimisations Design			Design Opti Scheduling				
Mining							Mining
WHITE DAM NORTH							
Update Pit Optimisations Progress ML application				Modelling ML applications			
Mining							
MARY MINE/REGIONAL ASSETS							
Resource Model				Study			
Mine Design					Modelling		
					Design		
PERMITTING							
Update PEPR for new waste dumps and cut backs, Pad expansion				Permitting	Permitting	Permitting	

#The timetable is indicative only and is subject to change without notice

Use of Funds - White Dam and existing exploration assets

Funding for key activities over next 12-18 months

A\$12.4M required for full restart and commence extensive near mine and regional exploration

Area of expense	Description	Amount (AUD)
Asset purchase	Upfront asset purchase as per terms agreed	\$1,200,000
Plant Refurb	Tanks Regen kiln AAS	\$300,000
Power and Gensets	New gensets and backup power	\$400,000
Vehicles	2 x Site vehicles	\$200,000
Ponds relining and maintenance	Re-line main pregnant ponds	\$80,000
Camp	Expansion and upgrade	\$200,000
Geochemical programme	Soils geochem exploration	\$250,000
RC near mine drilling	Conversion of Inferred to Indicated (~12,500-15,000m)	\$1,800,000
Exploration RC drilling	Mary Mine, Rolling, Vertigo North White Dam North (~5,000-7,500m)	\$700,000
Regional exploration	Aircore programme over regional targets including Manna Hill	\$500,000
Crushing circuit	Metso downpayment of new secondary tertiary crushers	\$1,000,000
Loader	CAT 980 or equivalent	\$750,000
Heap Leach Re-Crush	Re-crushing preparation for 100kt working capital	\$600,000
Reagents	Cyanide, Caustic and general plant reagents	\$250,000
Irrigation Pipes	Drip feeders and new irrigation pipe, HPDE welders	\$100,000
Alice River exploration	RC and Diamond at Central and White Lion	\$1,200,000
St George exploration	Geophysics, RC and Diamond Drilling earn in	\$1,250,000
Corporate and general	Salaries and office	\$1,600,000
Total		\$12,380,000

White Dam - Represents outstanding value

Deal metrics

- Up front cash payment on conclusion of capital raise \$AUD 1.2M
- Up front equity issued 15M shares
- Secondary payment of \$AUD 2.2M upon achieving production of 5,000oz or more, payable in cash or shares

Regional Opportunities

- As only production facility in region multiple potential new acquisitions to be reviewed



Alice River Gold Project and St George Gold-Antimony Projects Overview

ersonal use only



Multiple **high-grade Gold & Antimony targets** with extremely high-grade Antimony in rock chips & first pass exploration commencing immediately



Historical artisanal open cut production of **60T at 60% Antimony¹** & no prior systematic exploration across the project



Located near Pacgold's flagship Alice River Gold Project and **excellent associated infrastructure**



Pacgold has a right to earn & acquire **up to 100% interest** in the project over three stages

¹ Historical reports Queensland Government mining journal 1968, " St George Antimony Mine Mitchell River By K.R.Levingston B.Sc District Geologist

Alice River Project - Maiden MRE Table

Open Pit Mineral Resources - Inside Pit Shells (AUD 5000)

Model	COG	Indicated			Inferred			TOTAL		
		Tonnes (kT)	Grade (g/t Au)	Metal (Oz Au)	Tonnes (kT)	Grade (g/t Au)	Metal (Oz Au)	Tonnes (kT)	Grade (g/t Au)	Metal (Oz Au)
Central	0.5	3,872	1.5	184,000	1,215	1.0	39,000	5,087	1.4	223,000
South	0.5	-	-	-	4,807	0.9	145,000	4,807	0.9	145,000
North	0.5	-	-	-	728	1.5	36,000	728	1.5	36,000
Sub-Total	0.5	3,872	1.5	184,000	6,750	1.0	220,000	10,622	1.2	404,000

UG Mineral Resources (Lode F1A Bulk Zone, to -300m RL)

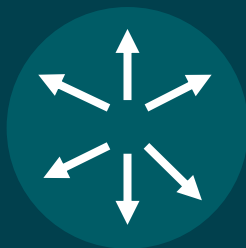
Model	COG	Indicated			Inferred			TOTAL		
		Tonnes (kT)	Grade (g/t Au)	Metal (Oz Au)	Tonnes (kT)	Grade (g/t Au)	Metal (Oz Au)	Tonnes (kT)	Grade (g/t Au)	Metal (Oz Au)
Sub-Total	0.8	846	1.7	45,000	699	1.1	25,000	1,545	1.4	71,000
TOTAL		4,718	1.5	229,000	7,449	1.0	245,000	12,167	1.2	474,000

WHY INVEST IN PACGOLD?



Cashflow, restarting Au production at White Dam

Pacgold will recommence production from existing pads within Q4 2025 and commence self-sustaining cashflow from fully permitted mines with minimal capital requirement



Increase and prove up existing resources

Pacgold will recommence infill and extension drilling on existing Hannaford, Vertigo and White Dam North asset, update resource model and re-run pit designs and economics



Gold Price Leverage

Pacgold offers exposure to record high AUD gold price



Experienced Management

Pacgold's new Board & management team has experience to deliver value for shareholders



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Investor Presentation

ASX:PGO

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