

GOING FOR GOLD

IN WESTERN AUSTRALIA

 Bush Chook Project

 Silver Swan North Project

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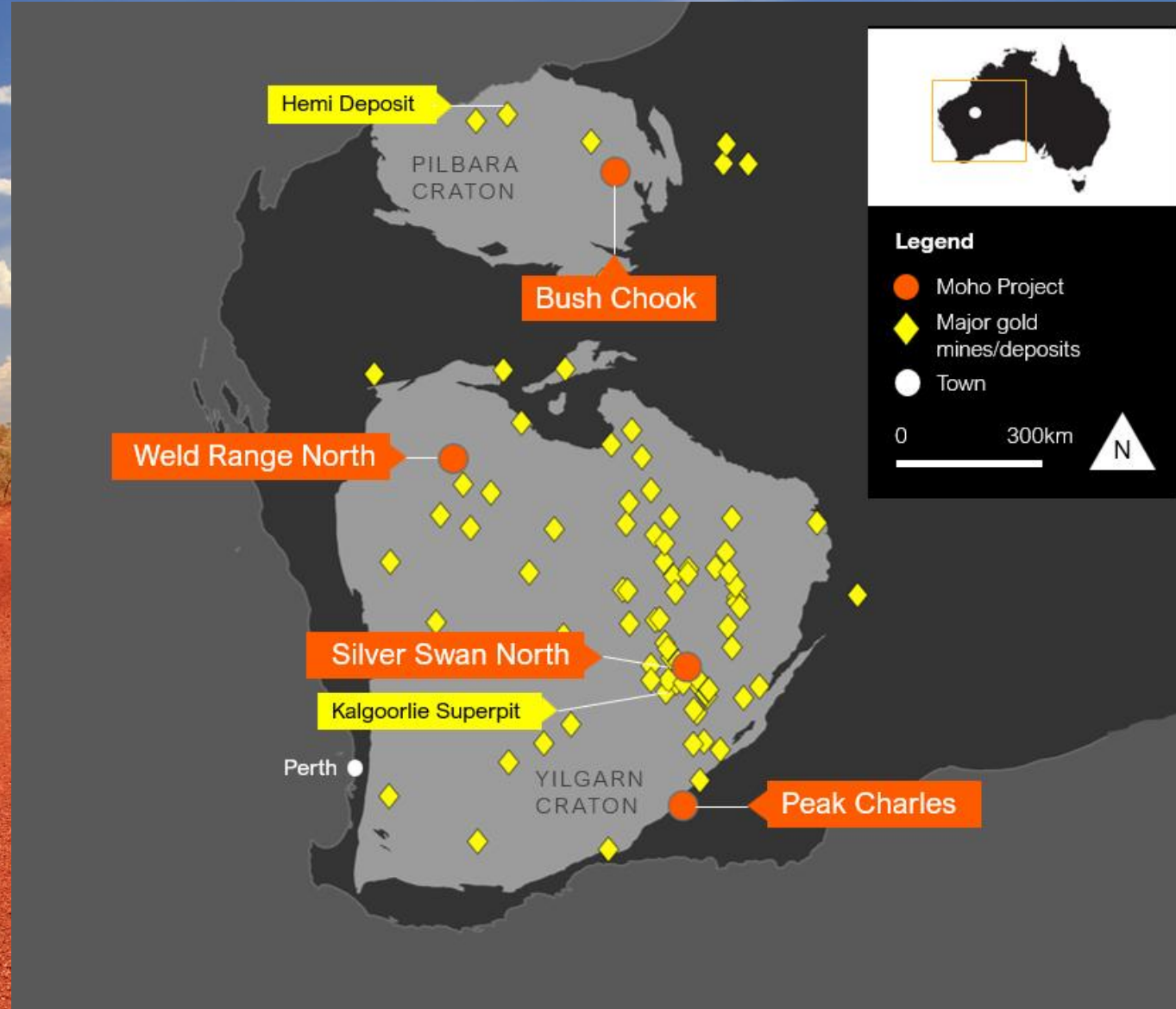
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OVERVIEW

CORPORATE
BUSH CHOOK
LOCATION
GEOLOGY
STRATEGY
SILVER SWAN

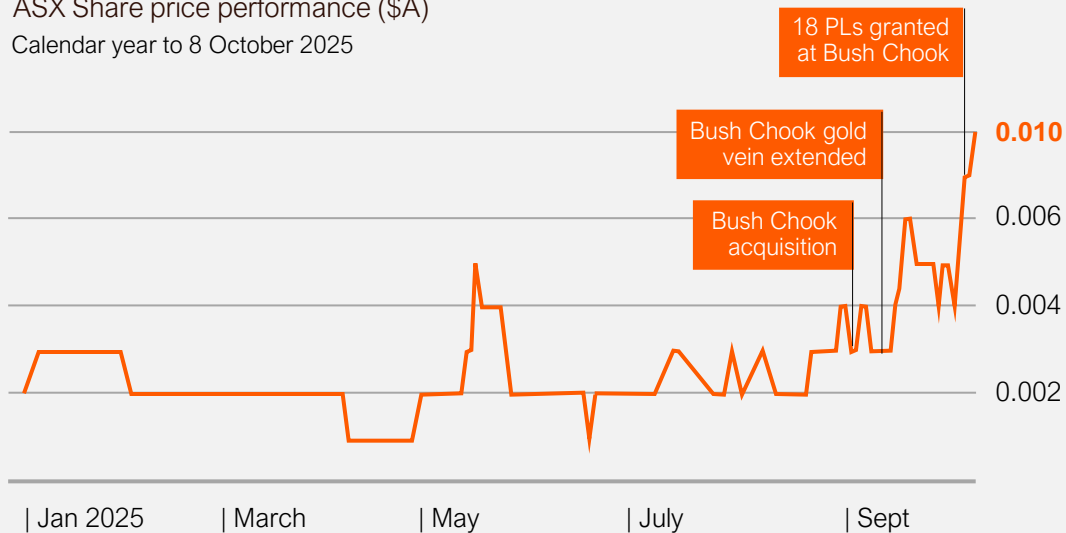
**MOHO
RESOURCES
(ASX MOH) IS
FOCUSED
ON GOLD
AND METALS
PROJECTS IN
WESTERN
AUSTRALIA.**



CORPORATE SNAPSHOT.

Share price	A\$0.01	At 8 October 2025 52 week high \$0.01, low \$0.003
Market capitalisation	A\$7.45m	At 8 October 2025
Shares on issue	745.4m	At 8 October 2025
Cash*	A1.2m	As at 30 June 2025 Doe not include milestone payments for sale of East Sampson project and deferred payment for Empress Springs.

ASX Share price performance (\$A)
 Calendar year to 8 October 2025



NEW BOARD AND GEOLOGIST.

Peter Christie
 Non-Executive Chairman



Bryce Gould
 Non-Executive Director



Michael Pereira
 Non-Executive Director







Graeme Hardwick
 Exploration Manager



THE BUSH CHOOK GOLD PROJECT TICKS THE RIGHT BOXES.

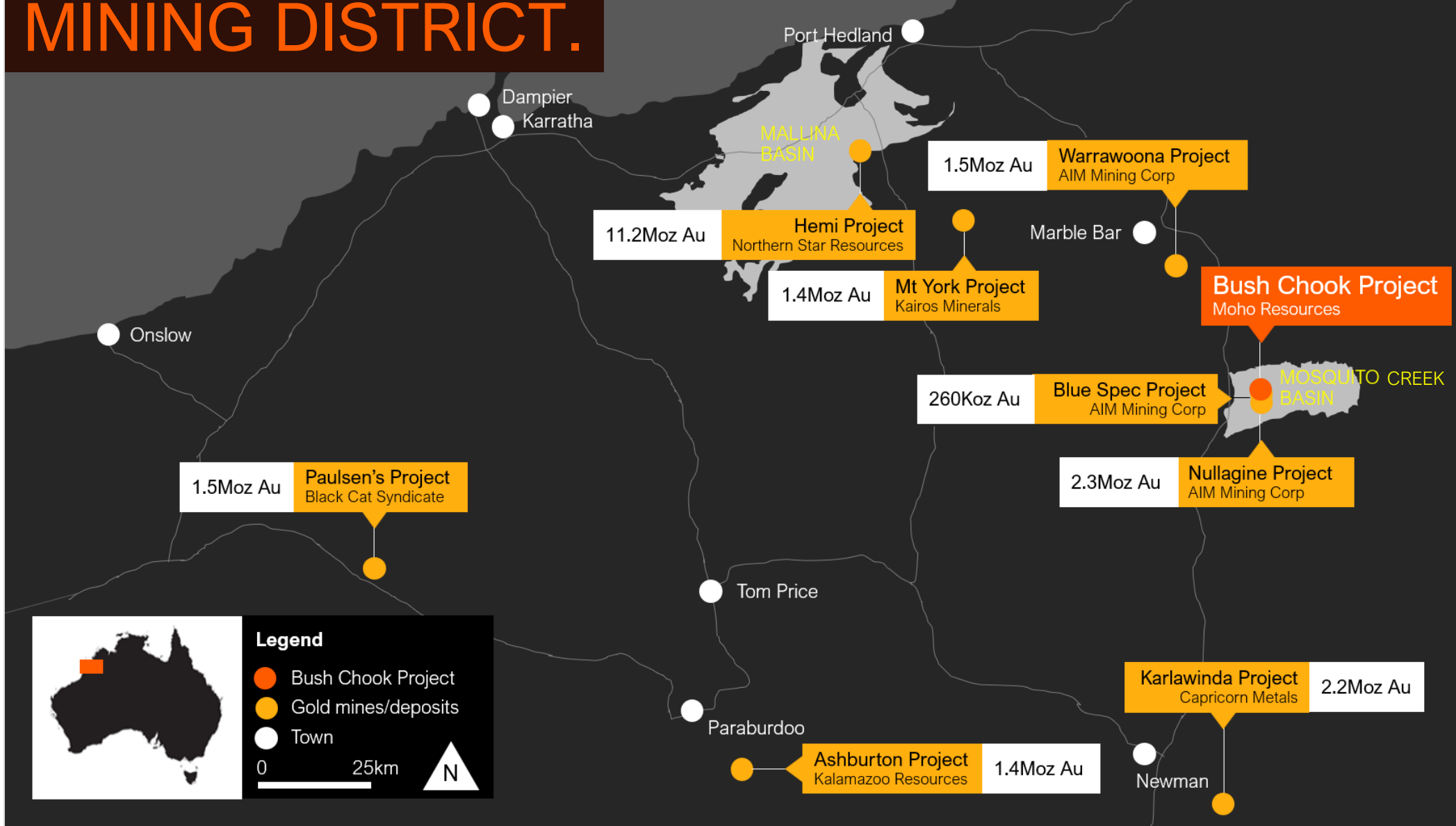


- 
Land Position Large 386km² land position in a highly-endowed gold belt in the Pilbara, Western Australia.
- 
Geology Mosquito Creek Basin is a 2.5Moz* gold belt with striking geological similarities to the Mallina Basin – host to Northern Star's 11.2Moz Hemi Gold Deposit.
- 
Infrastructure Adjacent to Mark Creasy's Nullagine and Blue Spec Projects with a 1.8Mtpa Gold Plant.
- 
Favourable Permitting 118 licences were staked in August 2025. 18 have already been granted with no native title conditions.
- 
Demonstrated Mineralisation high-grade gold at surface, up to 28.6g/t Au
- 
Aggressive Exploration Maiden drill program planned for CY25Q4-26Q1

*DMPE MINDEX Database –
Site Resource Estimates and
Site Production

BUSH CHOOK IS IN A PROVEN MINING DISTRICT.

Western Australia's Pilbara region is known for multiple mines including the 11.2Moz Hemi Gold Project*.



Legend

- Bush Chook Project
- Gold mines/deposits
- Town

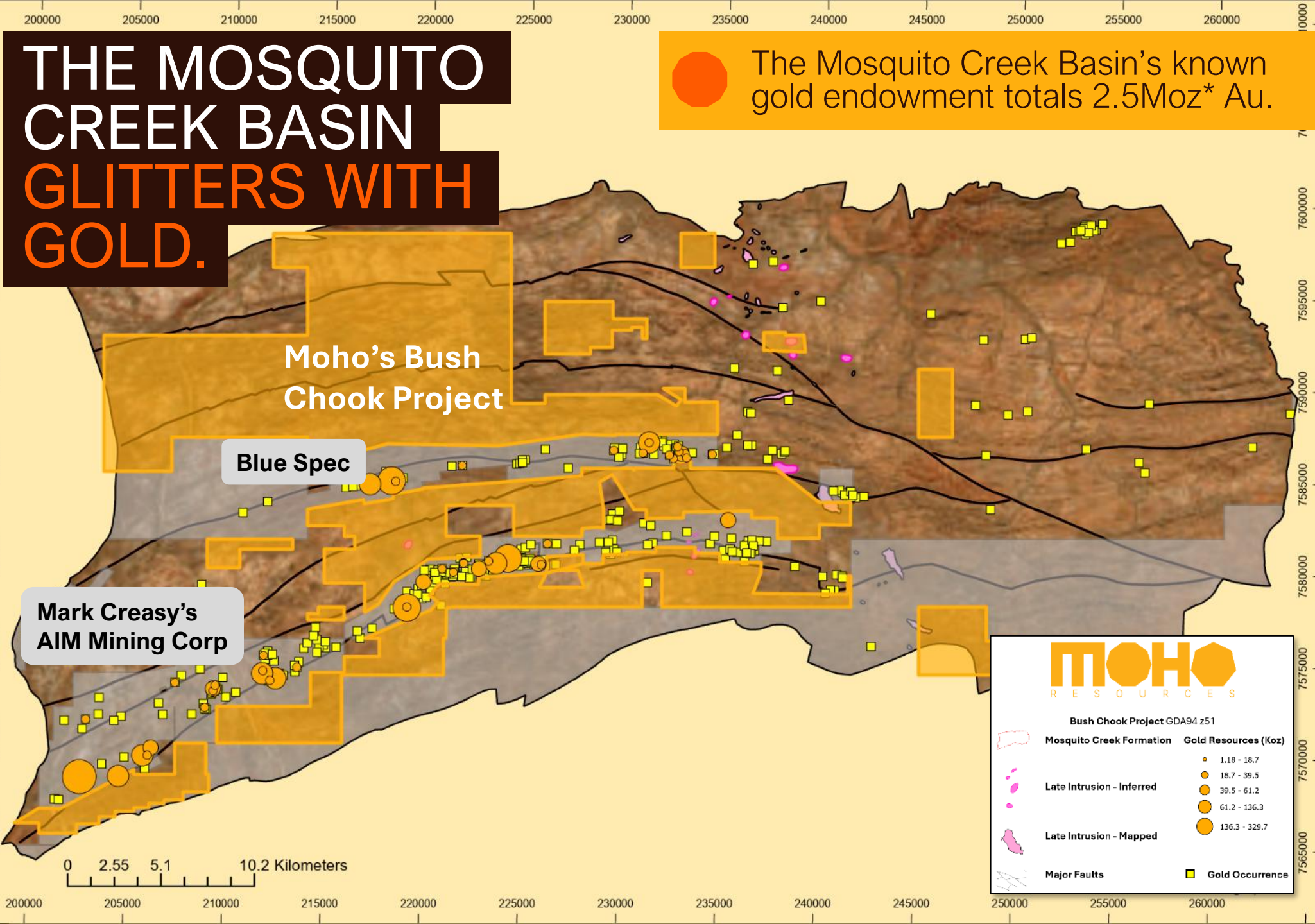
0 25km

*DMPE MINDEX Database – Site Resource Estimates and Site Production and refer Appendix 1 for resource qualifications

NEXT DOOR TO CREASY'S AIM MINING CORP

- Bush Chook surrounds Mark Creasey's Nullagine and Blue Spec Gold Projects.
- The Nullagine Project has produced 671Koz of gold since 2012*.
- Bush Chook is within 40km radius of the 1.8Mtpa Golden Eagle Mill.
- The high-grade Blue Spec Gold-Antimony Deposits (260Koz) has produced over 60,000oz of gold at an average grade in excess of 25g/t.
- AIM is actively drilling Blue Spec and refurbishing the process plant ahead of a planned restart.

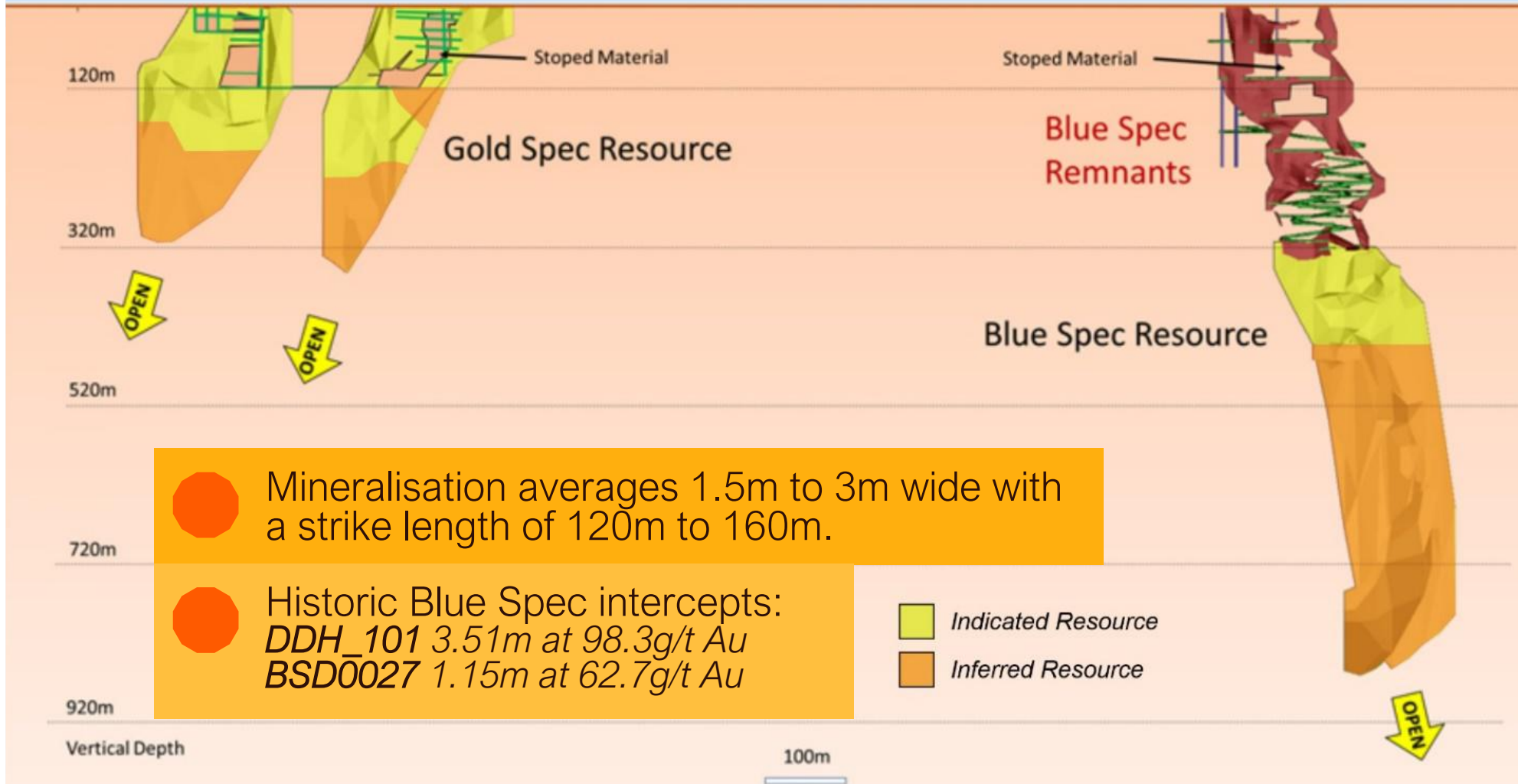
*Refer Appendix 1 for resource and production qualifications



*Refer Appendix 1 for resource qualifications

AIM'S BLUE SPEC DEPOSIT HAS A SMALL FOOTPRINT BUT IS HIGH-GRADE.

● 25g/t for 260Koz Au at Blue Spec*.



● Mineralisation averages 1.5m to 3m wide with a strike length of 120m to 160m.

● Historic Blue Spec intercepts:
DDH_101 3.51m at 98.3g/t Au
BSD0027 1.15m at 62.7g/t Au

■ Indicated Resource
■ Inferred Resource



*Refer Appendix 1 for resource and production qualifications.

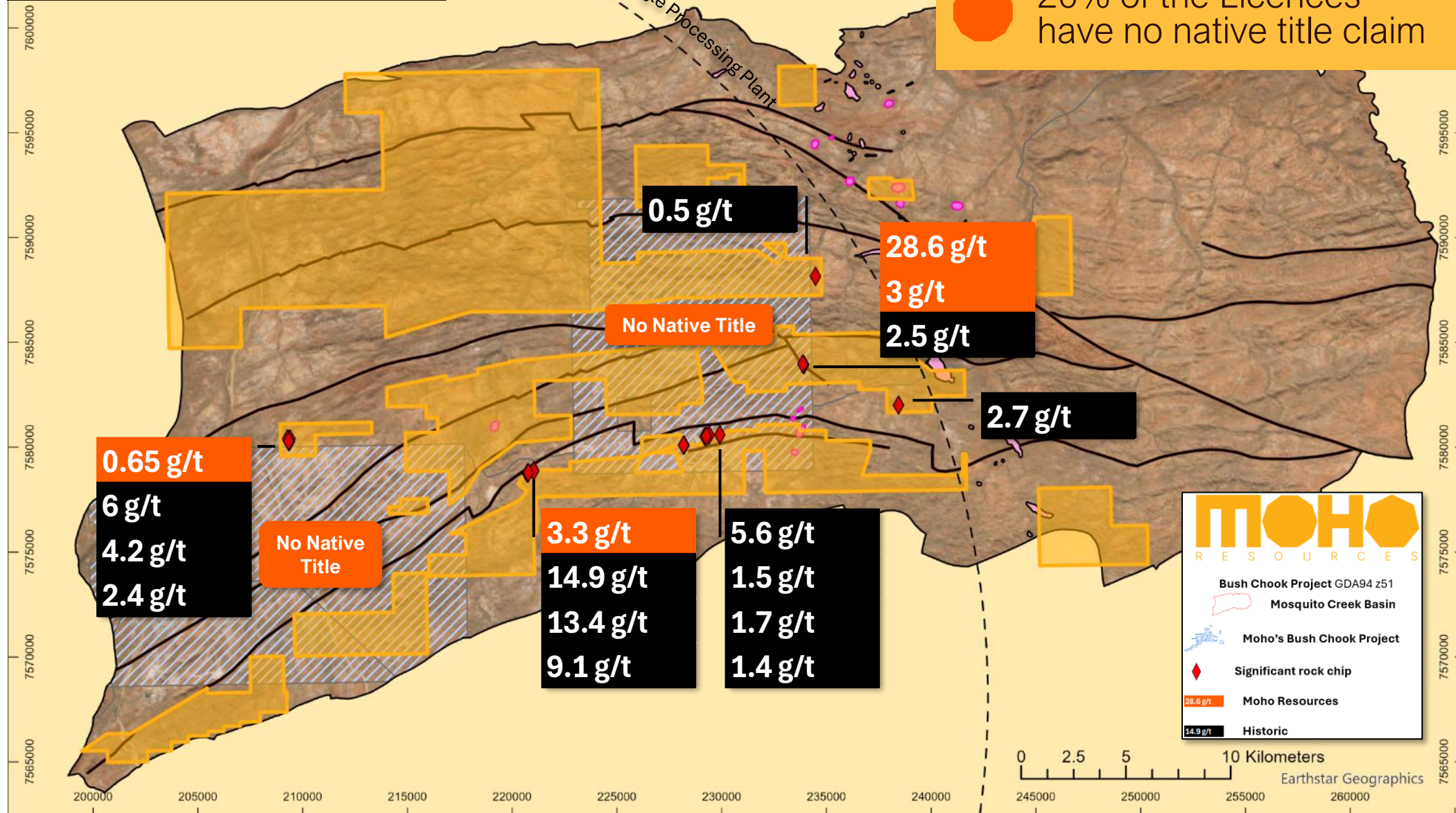
Image sourced from <https://aimmining.com.au/blue-spec-project/>

THE CHOOK IS CHOCKERS WITH EXPLORATION UPSIDE.

- June 2025 rock chips confirm up to **28.6g/t Au** high-grade gold at surface.
- Five additional sites have historical high-grade gold rock chip samples up to **14.9g/t Au**.
- Historic soil samples up to **7.9g/t Au** identify 100 plus targets. The 32ppb gold contour extends over 6.5km² area.
- No drilling has been conducted across target areas.

SIGNIFICANT ROCK CHIPS

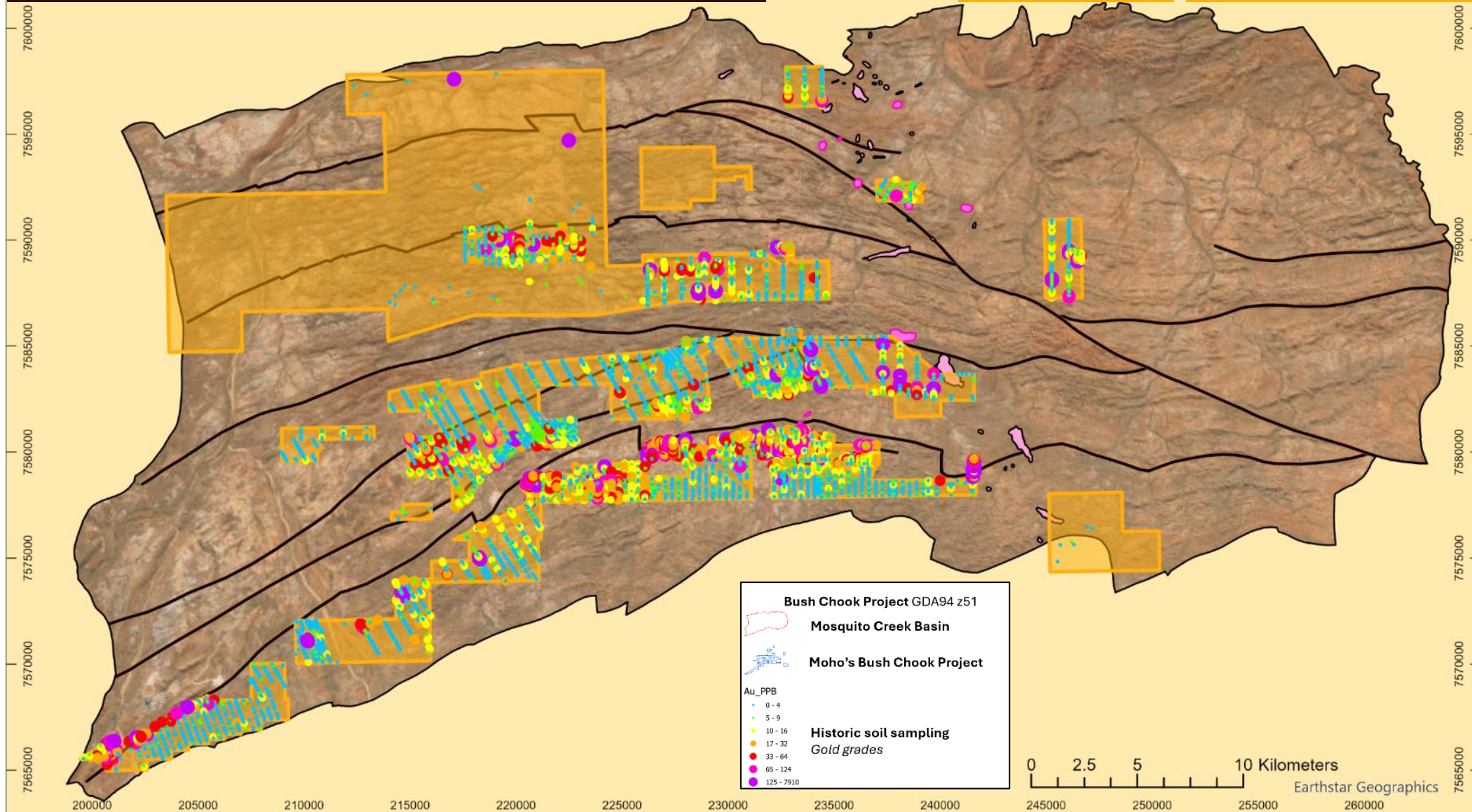
-  No drilling in these areas of high-grade gold.
-  20% of the Licences have no native title claim



EXTENSIVE SOIL SAMPLING ANOMALIES.

Blue Spec size
480m²

Bush Chook's >32ppb Au soil anomalies
6,500,000m²



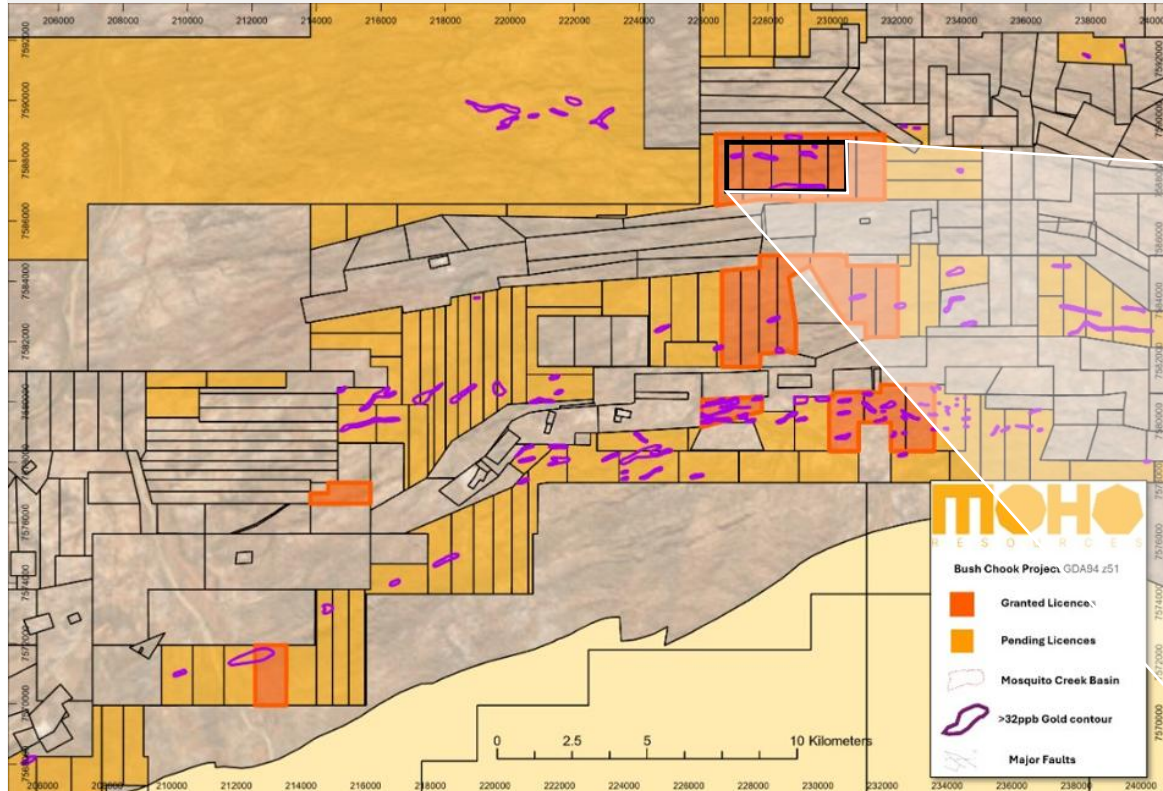
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MAIDEN DRILLING PLANNED FOR LATE 2025 OR EARLY 2026.*

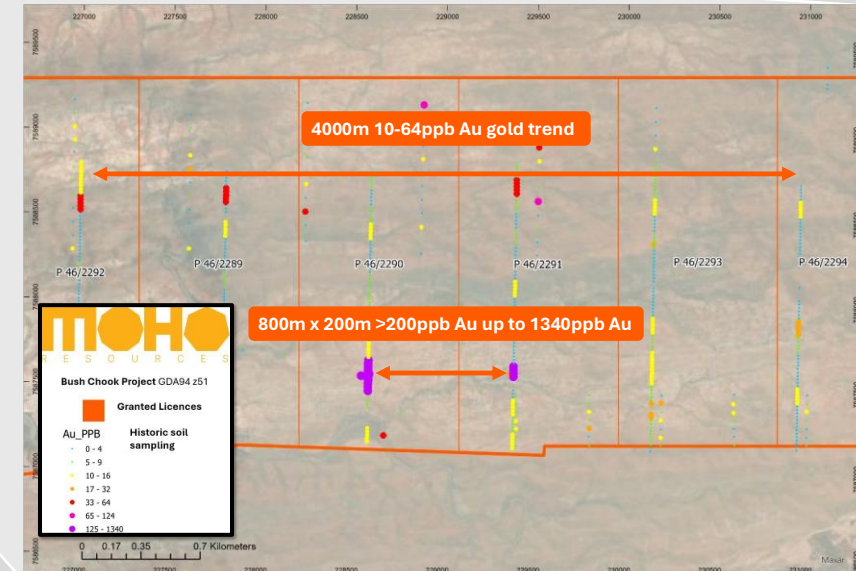
● 18 tenements granted.

● Exploration work progressing on high priority drill targets.

● Program of Works submitted. No native title claims.

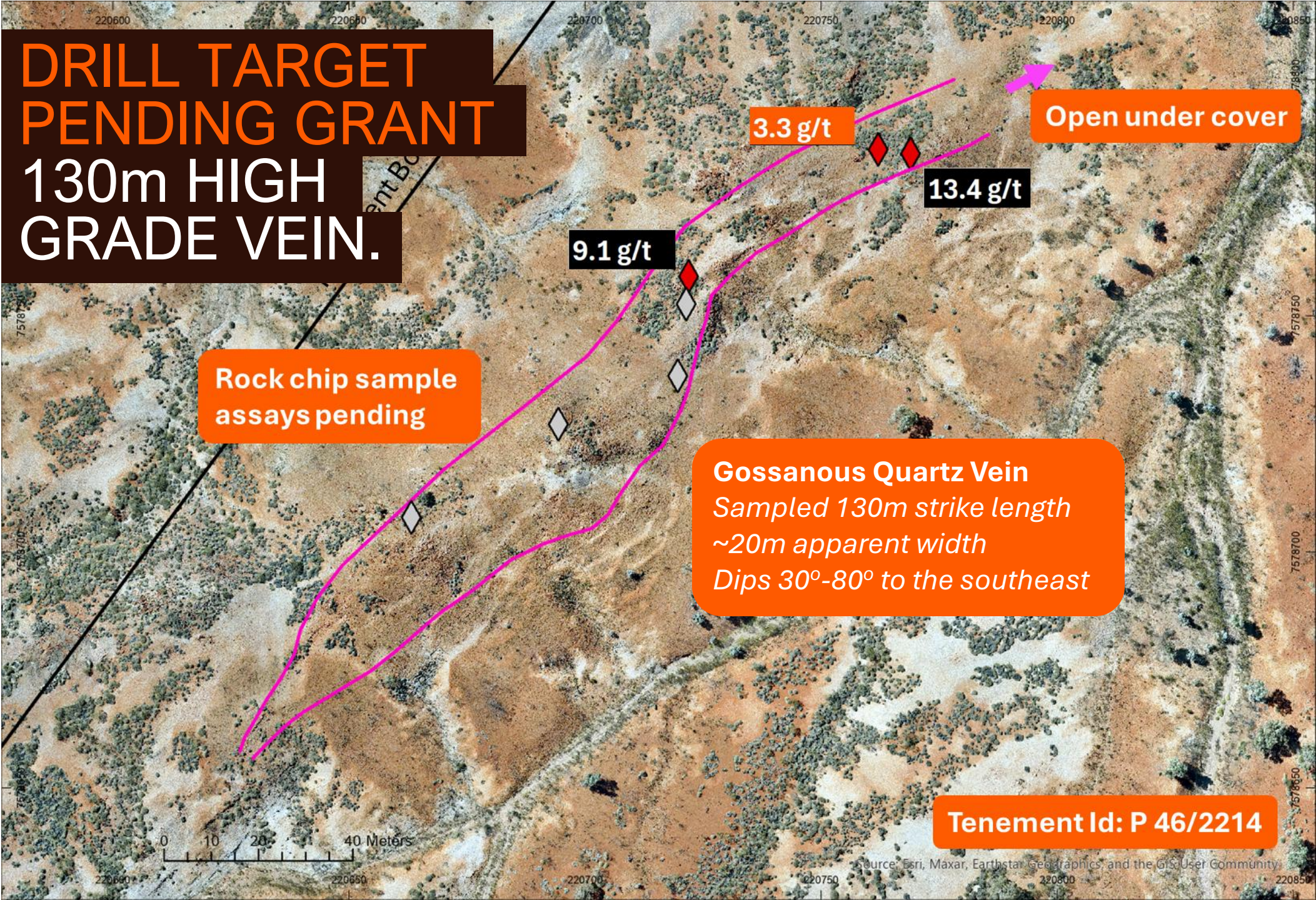


Inset 1



*Subject to approvals, assay results and weather.

DRILL TARGET PENDING GRANT 130m HIGH GRADE VEIN.



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THE SILVER SWAN NORTH PROJECT IS PROSPECTIVE FOR GOLD AND NICKEL.

● 40 km from Kalgoorlie and close to major mines.

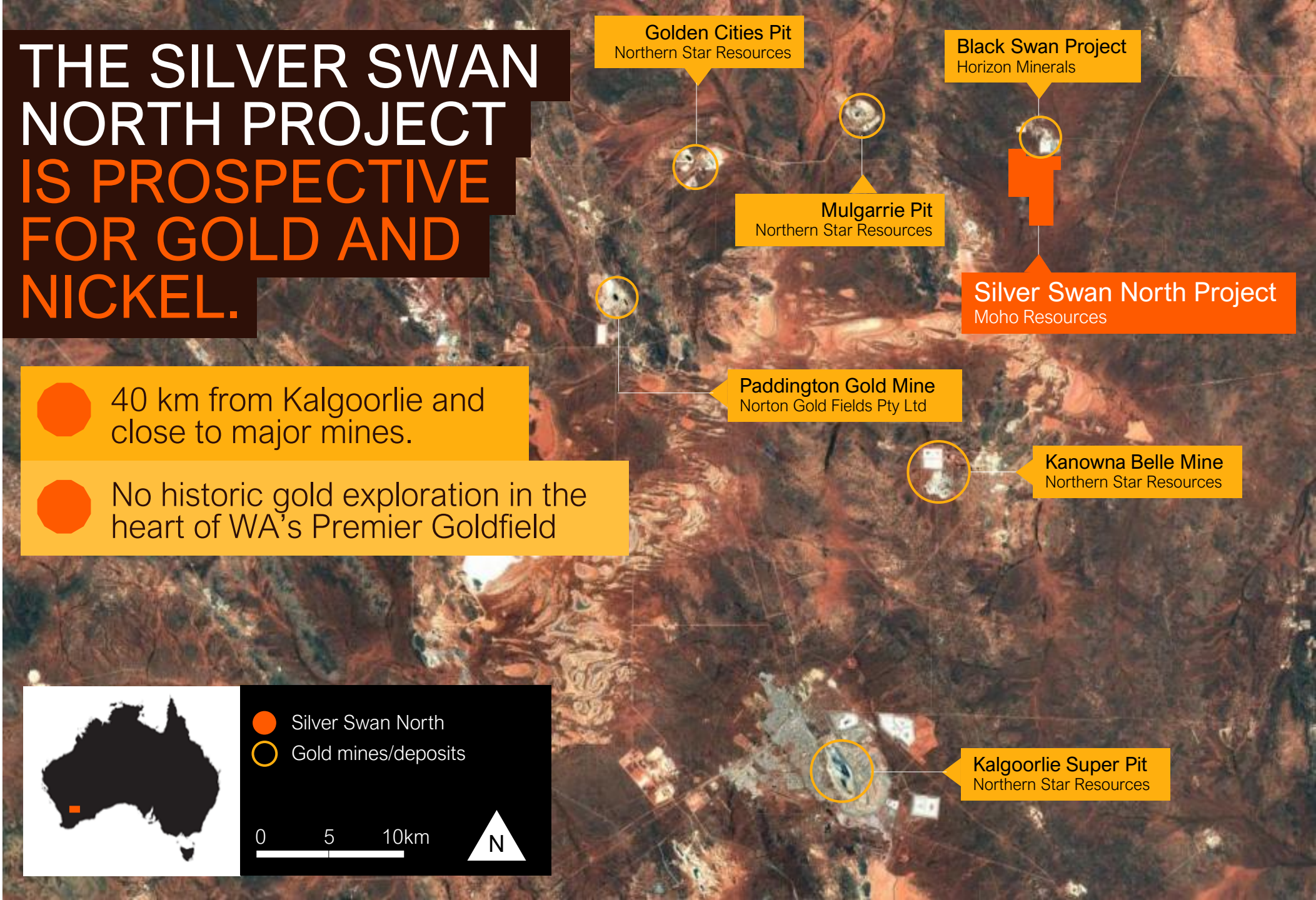
● No historic gold exploration in the heart of WA's Premier Goldfield



● Silver Swan North
 ○ Gold mines/deposits

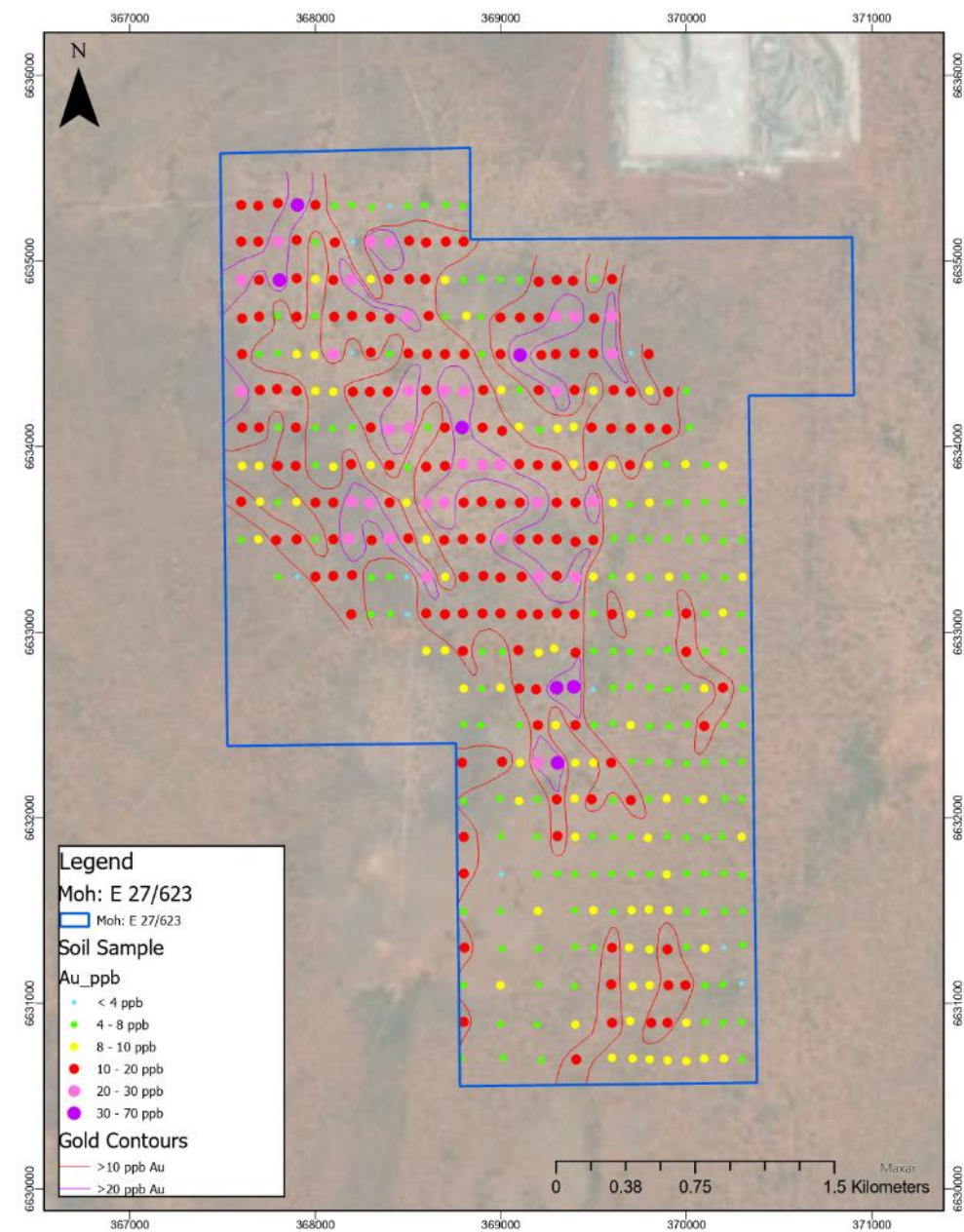
0 5 10km

N



MAY 2025: MAJOR GOLD-IN-SOIL ANOMALY IDENTIFIED.

- Soil sampling defined a 4km long x 1km wide anomaly with gold concentrations above 10ppb Au.
- Higher-grade core (1.4km long) with grades above 20ppb Au.
- Aircore drilling now planned to target the potential gold source.



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RESOURCES

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**COMPLIANCE
STATEMENT**

The information in this presentation that relates to Exploration Results, Mineral Resources or Ore Reserves is extracted from the following ASX announcements previously released by Moho Resources Ltd (ASX: MOH):

28 August 2025

Moho stakes new gold project in the Pilbara WA

04 September 2025

Strategic acquisitions expand Moho's Hemi hunt

15 September 2025

High-grade gold vein extended at Bush Chook

07 October 2025

18 Prospecting Licences granted at Bush Chook

16 May 2025

4 km gold anomaly identified at Silver Swan North

Moho Resources Ltd confirms that it is not aware of any new information or data that materially affects the information included in the original market announcements, and that all material assumptions and technical parameters underpinning the estimates in those announcements continue to apply and have not materially changed.

Where this presentation refers to data or production figures compiled from the DMIRS MINDEX Database (Site Resource Estimates and Site Production datasets, accessed September 2025) and public company reports, such information is cited for contextual and comparative purposes only and does not represent Moho's own JORC-compliant Mineral Resource or Ore Reserve.

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APPENDIX 01 RESOURCE QUALIFICATIONS

DMPE MINDEX Database – Site Resource Estimates and Site Production

Data from DMPE MINDEX Database (Site Resource Estimates, Site ID: S0028136, S0028137, S0028138, S0028139, S0234730, S0236598, S0027869, S0013246, S0027892, S0013247, S0013248, S0235102, S0013249, S0005176, S0013250, S0027032, S0027031, S0027081, S0027091, S0026003, S0235111, S0027044, S0027043, S0027089, S0022980, S0013251, S0234383, S0234380, S0244167, S0244168, S0244169, S0244170, S0244171, S0234382, S0027494, S0238760, S0013252, S0027119, S0027120, S0027121, S0027901, S0230691, S0236385, S0013253, S0013257, S0004758, S0027370, S0013258, S0025997, S0025996, S0025994, S0021925, S0021832, S0027084, S0005175, S0013259, S0236206, S0236207, S0013261, S0013262, S0013263, S0026029, S0018073, S0013264, S0022365, S0013265, S0027068, S0027517, S0027518, S0026051, S0026053, S0027520, S0021865, S0027495, S0027522, S0027523, S0013266, S0013267, S0223570, S0013268, S0000247, S0018074, S0241128, S0027507, S0027508, S0241127, S0013269, S0000044, S0028156, S0234869, S0026031, S0027109, S0026048, S0027511, S0027510, S0027509, S0027067, S0022750, S0236626, S0027122, S0027123, S0027124, S0239310, S0027687, S0027689, S0013271, S0013272, S0026028, S0027104, S0027106, S0027107, S0026024, S0026026, S0028131, S0031374, S0026017, S0027048, S0027049, S0013273, S0030710, S0013274, S0022710, S0234870, S0001960, S0027971, S0027972, S0013277, S0026074, S0234512, S0223976, S0237570, S0013278, S0013279, S0030711, S0234728, S0013280, S0027021, S0013281, S0026081, S0013282, S0027053, S0006365, S0013285, S0027085, S0027046, S0026002, S0027082, S0027087, S0027033, S0026130, S0013286, S0026014, S0026016, S0022366, S0013287, S0027057, S0002253, S0013288, S0013289, S0027041, S0027042, S0027042, S0027040, S0241643, S0241183, S0013290, S0231335, S0020552, S0232642, S0244646, S0001937, S0239029, S0238762, S0013291, S0032841, S0013292, S0013293, S0027113, S0027114, S0027110, S0027115, S0027116, S0027118, S0027054, S0022064, S0234378, S0234379, S0013294, S0239865, S0225448, S0244558, S0013296, S0230016, S0225447, S0230051, S0023230, S0243795, S0005666, S0239030, S0027848, S0027849, S0027850, S0027847, S0022668, S0229763, S0236843, S0022670, S0022669, S0233909, S0022671, S0026049, S0005179, S0022367, S0027069, S0229361, S0233123, S0224556, S0237571, S0000249, S0002042, S0027920, S0000923, S0027502, S0027503, S0027504, S0027505, S0241126, S0236603, S0013301, S0013302, S0022309, S0236666, S0013303, S0021754, S0013304, S0027062, S0027064, S0022376, S0013305, S0013306, S0013307, S0013308, S0013309, S0026001, S0027086, S0013310, S0234871, S0234513, S0236599, S0236605, S0026075, S0013312, S0013313, S0236387, S0027895, S0236602, S0236604, S0013314, S0013315, S0027295, S0013316, S0013317, S0238761, S0013318, S0028150, S0028151, S0027893, S0020553, S0235056, S0013319, S0030068, S0030069, S0030070, S0030072, S0013320, S0005178, S0027038, S0027103, S0232568, S0232569, S0232570, S0027094, S0027097, S0027098, S0027099, S0027101, S0027102, S0021570, S0235109, S0021571, S0013321, S0027035, S0027036, S0027037, S0027900, S0236669, S0027903, S0234511, S0235135, S0245764, S0243794, S0243796, S0013322, S0027866, S0027867, S0027863, S0027864, S0027865, S0013323, S0013324, S0018098, S0018099, S0018100, S0017960, S0026173, S0023654, S0006144, S0027045, S0001935, S0027047, S0027083, S0027854, S0027855, S0027856, S0027857, S0027858, S0027859, S0027860, S0027861, S0027862, S0013325, S0013326, S0224520, S0013327, S0027065, S0027061, S0006152, S0000505, S0003059, S0002310, S0028115, S0028153, S0028154, S0028155, S0028117, S0026730, S0028118, S0027917, S0028119, S0028120, S0028121, S0028122, S0028152, S0002322, S0013328, S0028142, S0028143, S0028144, S0028148, S0028149, S0028140, S0028141, S0028145, S0028146, S0028147, S0027051, S0026138, S0022166, S0030073, S0030071, S0030059, S0030067, S0029998, S0013329, S0236601, S0013330, S0234872, S0236600, S0013331, S0028132, S0028133, S0234729, S0236208, S0013333, S0229364, S0000506, S0000630, S0000632, S0006205, S0006206, S0233122, S0018104, S0013334, S0013335, S0027296, S0013336, S0013337, S0027500, S0022065, S0229362, S0234374, S0027028, S0239982, S0013338, S0027801, S0029864, S0013339, S0013340, S0026062, S0013341, S0026064, S0026063, S0027055, S0027111, S0027112, S0013342, S0013343, S0013345, S0243603, S0022826, S0229568, S0236168, S0236645, S0026059, S0237459, S0021569, S0027093, S0235103, S0232571, S0006581, S0232572, S0235110, S0013347, S0006495, S0013348, S0027108, S0235108, S0027050, S0013349, S0013350, S0027896, S0021927, S0224811, S0244172, S0244173, S0027027, S0027902, S0027506, S0233121, S0026727, S0236668, S0028134, S0013352, S0030713, S0236606, S0013353, S0013354, S0013355, S0240651, S0027894, S0026132, S0006274, S0000757, S0004962, S0013358, S0013359, S0013360, S0013361, S0013362, S0013363, S0240120, S0013364, S0013365, S0240918, S0013366, S0026729, S0013367, S0027034, and S0013368; accessed August 2025

Warrawoona Project – 1.5Moz Resources <https://aimmining.com.au/warrawoona-gold-project/>

Mt York Project – 1.4Moz Resources <https://kairosminerals.com.au/projects/mt-york-gold-project/>

Nullagine Project – 1.6Moz Resources (DMPE Mindex) plus 0.671Moz past production = 2.3Moz. <https://aimmining.com.au/nullagine-gold-project/>

Blue Spec Project - 190Koz resource plus 70Koz production <https://aimmining.com.au/blue-spec-project/>

Karlawinda Project – 2.25Moz Resources <https://capmetals.com.au/projects/karlawinda-gold/>

Ashburton Project - <https://kzr.com.au/projects/gold/ashburton-gold/>

Paulsens Project – 549Koz Resources plus 907.34Koz production <https://bc8.com.au/projects/paulsens-gold-mine/>

Hemi Project – 11.2Moz Resources <https://www.nsr ltd.com/our-assets/hemi-development-project/>

Paddington Mine – 4.8Moz <https://nortongoldfields.com.au/paddington-gold-operation-centre/>