



Announcement Summary

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**Entity name**

EAGERS AUTOMOTIVE LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Monday October 13, 2025

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

<b>ASX +security code</b>	<b>Security description</b>	<b>Number of +securities to be quoted</b>	<b>Issue date</b>
APE	ORDINARY FULLY PAID	9,507,190	14/10/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

EAGERS AUTOMOTIVE LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ACN

**Registration number**

009680013

**1.3 ASX issuer code**

APE

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

13/10/2025

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Part 2 - Type of Issue

**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
01-Oct-2025 09:15	New - Proposed issue of securities - APE	<div style="border: 1px solid black; padding: 2px;">                     An accelerated offer (institutional)                      A placement or other type of issue                 </div>

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

Additional fully paid ordinary shares are proposed to be issued on or about 3 November 2025 to eligible retail shareholders under the retail component of the accelerated non-renounceable entitlement offer announced on 1 October 2025.

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Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

**ASX +security code and description**

APE : ORDINARY FULLY PAID

**Issue date**

14/10/2025

Issue details

**Number of +securities to be quoted**

2,777,778

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 18.00000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Fully paid ordinary shares issued to Mitsubishi Corporation under the A\$50 million strategic placement as announced on 1 October 2025.

Institutional Securities

**ASX +security code and description**

APE : ORDINARY FULLY PAID

**Issue date**

14/10/2025



Issue details

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**Number of +securities to be quoted**

6,729,412

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 21.00000000

**Any other information the entity wishes to provide about the +securities to be quoted**

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Part 4 - Issued capital following quotation

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
APE : ORDINARY FULLY PAID	267,581,327

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
APEAW : ORDINARY FULLY PAID DEFERRED	21,506,178
APEAM : PERFORMANCE RIGHTS	695,887