



Announcement Summary

Entity name

CATAPULT SPORTS LTD

Announcement Type

New announcement

Date of this announcement

13/10/2025

The Proposed issue is:

A placement or other type of issue

Total number of +securities proposed to be issued for a placement or other type of issue

ASX +security code	+Security description	Maximum Number of +securities to be issued
CAT	ORDINARY FULLY PAID	10,012,383

Proposed +issue date

3/11/2027

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of +Entity

CATAPULT SPORTS LTD

We (the entity named above) give ASX the following information about a proposed issue of +securities and, if ASX agrees to +quote any of the +securities (including any rights) on a +deferred settlement basis, we agree to the matters set out in Appendix 3B of the ASX Listing Rules.

If the +securities are being offered under a +disclosure document or +PDS and are intended to be quoted on ASX, we also apply for quotation of all of the +securities that may be issued under the +disclosure document or +PDS on the terms set out in Appendix 2A of the ASX Listing Rules (on the understanding that once the final number of +securities issued under the +disclosure document or +PDS is known, in accordance with Listing Rule 3.10.3C, we will complete and lodge with ASX an Appendix 2A online form notifying ASX of their issue and applying for their quotation).

1.2 Registered Number Type

ABN

Registration Number

53164301197

1.3 ASX issuer code

CAT

1.4 The announcement is

New announcement

1.5 Date of this announcement

13/10/2025

1.6 The Proposed issue is:

A placement or other type of issue



Part 7 - Details of proposed placement or other issue

Part 7A - Conditions

7A.1 Do any external approvals need to be obtained or other conditions satisfied before the placement or other type of issue can proceed on an unconditional basis?

Yes

7A.1a Conditions

Approval/Condition	Date for determination	Is the date estimated or actual?	** Approval received/condition met?
Other (please specify in comment section)	3/11/2025	Estimated	No

Comments

No requirement being imposed by the ASX on Catapult to issue a disclosure document in respect of Shares to be issued under the acquisition of Impect GmbH (the Acquisition) and no requirement being imposed by the ASX on Catapult to procure the approval of its Shareholders for Shares to be issued under the Acquisition.

Part 7B - Issue details

Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)?
Existing class

Will the proposed issue of this +security include an offer of attaching +securities?
No

Details of +securities proposed to be issued

ASX +security code and description

CAT : ORDINARY FULLY PAID

Number of +securities proposed to be issued

10,012,383

Offer price details

Are the +securities proposed to be issued being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The shares are to be issued as part consideration for the acquisition of Impect GmbH.
The value of the Equity Consideration is €28M, comprised of 3 tranches: €14M (issued at 2nd anniversary of Closing),



€7M (3rd anniversary of Closing), and €7M (4th anniversary of Closing). The maximum value of the Earn Out consideration is €10M, comprised of 3 tranches: €5M, €2.5M, and €2.5M. The number of Earn-Out Shares is calculated on the achievement of performance indicators for FY27, 28 and 29, with shares to be issued in 2027, 2028, and 2029. The share price is the average of the issue price for the Placement announced today (A\$6.68) and the VWAP over the 30-trading days ending on Oct 9, 2025 (A\$6.8215), being A\$6.7508. The exchange rate used is the average of rates over a similar 30 trading day period, being A\$1 = €0.5622. The share price and exchange rate used to calculate half of each of the 3 Equity Consideration tranches will be based on a 30 trading day period prior to the issue date.

Please provide an estimate of the AUD equivalent of the consideration being provided for the +securities

67,591,604.000000

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Part 7C - Timetable

7C.1 Proposed +issue date

3/11/2027

Part 7D - Listing Rule requirements

7D.1 Has the entity obtained, or is it obtaining, +security holder approval for the entire issue under listing rule 7.1?

No

7D.1b Are any of the +securities proposed to be issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

Yes

7D.1b (i) How many +securities are proposed to be issued without security holder approval using the entity's 15% placement capacity under listing rule 7.1?

10,012,383 (estimated)

7D.1c Are any of the +securities proposed to be issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

No

7D.2 Is a party referred to in listing rule 10.11 participating in the proposed issue?

No

7D.3 Will any of the +securities to be issued be +restricted securities for the purposes of the listing rules?

No

7D.4 Will any of the +securities to be issued be subject to +voluntary escrow?

Yes

7D.4a Please enter the number and +class of the +securities subject to +voluntary escrow and the date from which they will cease to be subject to +voluntary escrow

Catapult has the right to issue shares earlier than the required issue date, in which case they will be issued into escrow until the required issue date.



Part 7E - Fees and expenses

7E.1 Will there be a lead manager or broker to the proposed issue?

No

7E.2 Is the proposed issue to be underwritten?

No

7E.4 Details of any other material fees or costs to be incurred by the entity in connection with the proposed issue

Standard share registry and external adviser fees.

Part 7F - Further Information

7F.01 The purpose(s) for which the entity is issuing the securities

The proposed issue of shares are for part consideration of the acquisition by Catapult of Impect GmbH, and consideration of potential earn-out payments.

7F.1 Will the entity be changing its dividend/distribution policy if the proposed issue proceeds?

No

7F.2 Any other information the entity wishes to provide about the proposed issue

The number of Equity Consideration and Earn Out Shares detailed in this Appendix 3B is indicative only and assumes that the Vendors achieve the maximum earn-out payout rate, and that the relevant future 30-day VWAPs and FX rates are the same as the known values applied for other tranches.

7F.3 Any on-sale of the +securities proposed to be issued within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

The publication of a cleansing notice under section 708A(5), 708AA(2)(f), 1012DA(5) or 1012DAA(2)(f)