

ASX Listings Compliance
Level 40 Central Park
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Perth WA 6000

By email: ListingsCompliancePerth@asx.com.au

13 October 2025

Response to ASX Price Query Letter

Omnia Metals Group Limited (ASX: OM1) (**OM1** or the **Company**) refers to ASX's price query letter dated 9 October 2025 and provides the following responses to ASX's queries using the same numbering and terminology as in ASX's letter.

1. Is OM1 aware of any information concerning it that has not been announced to the market which, if known by some in the market, could explain the recent trading in its securities?

The Company received assay results for the drilling program undertaken at its Salt Creek Project at 10:08am (WST) on 9 October 2025. As at the time of receipt of ASX's letter on the same date, the interpretation of this information was incomplete and undergoing review by the Company. The Company has no reasons to believe that confidentiality of the assay results had been lost and does not believe that information regarding the assays received in respect of the drilling program at the Salt Creek Project, and not yet announced, could explain the recent trading in its securities.

Nonetheless, to ensure full transparency in light of recent trading in its securities, the Company sought to expedite the interpretation and reporting of this information and released an announcement on the ASX market announcements platform earlier today regarding the assay results (13 October 2025).

2. If the answer to question 1 is "yes".

- (a) Is OM1 relying on Listing Rule 3.1A not to announce that information under Listing Rule 3.1? Please note that the recent trading in OM1's securities would suggest to ASX that such information may have ceased to be confidential and therefore OM1 may no longer be able to rely on Listing Rule 3.1A. Accordingly, if the answer to this question is "yes", you need to contact us immediately to discuss the situation.**
- (b) Can an announcement be made immediately? Please note, if the answer to this question is "no", you need to contact us immediately to discuss requesting a trading halt (see below).**
- (c) If an announcement cannot be made immediately, why not and when is it expected that announcement will be made?**

Refer to response to question 1.

- 3. If the answer to question 1 is “no”, is there any other explanation that OM1 may have for the recent trading in its securities?**

Refer to response to question 1.

- 4. Please confirm that OM1 is complying with the Listing Rules and, in particular, Listing Rule 3.1.**

The Company confirms that it is in compliance with the Listing Rules and, in particular, Listing Rule 3.1.

- 5. Please confirm that OM1’s responses to the questions above have been authorised and approved under its published continuous disclosure policy or otherwise by its board or an officer of OM1 with delegated authority from the board to respond to ASX on disclosure matters.**

The Company confirms that its responses to the questions above have been authorised and approved by the Board of the Company.

- 6. Please advise whether any samples of the exploration programme that the company is currently undertaking have been sent to the laboratory? If yes, please provide the exact date on which the samples were sent to the laboratories.**

Omnia is not currently undertaking an exploration programme. The samples are from the exploration programme at the Salt Creek Project. The samples were taken to a laboratory in Kalgoorlie on 11 July 2025. The Company announced the completion of a drill program at Salt Creek on the 18 July 2025.

- 7. Please advise whether the company is expecting any results from the laboratories in relation to its exploration programme and if yes, please advise when the results are expected to be provided to the company. Please provide detailed information in relation to the timing of these results.**

The Company received an email from the Laboratory containing the assay results and a quality control certificate on Thursday, 9 October 2025, at 10:08AM (AWST). Following receipt of the assay results, the Company’s securities were put into a trading halt.

- 8. Please advise when the sampling was completed and when the samples were sent to the laboratories.**

Refer to answer to question 1.

- 9. Please advise what arrangements (if any) the company has in place to maintain confidentiality of its assay results? Please provide detailed information.**

The Company maintains a strict chain of command to ensure that confidentiality of results is maintained. The laboratory abide by a strict security and confidentiality arrangement. Once finalised, assay certificates are sent directly to the Company. QA/QC checks on the loaded data are run by the Company’s geologists. The Company’s geologists compile an ASX release version of the results from the validated database results. This document containing results in a JORC-compliant format is then sent to the Board for compilation and approval of a final document that can be released on ASX platform.

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Yours faithfully,

Quinton Meyers

Non-Executive Director and Company Secretary

Omnia Metals Group Limited

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9 October 2025

Mr Quinton Meyers
Company Secretary
Omnia Metals Group Limited

By email

Dear Mr Meyers

Omnia Metals Group Limited ('OM1'): Price - Query

ASX refers to the following:

- A. The change in the price of OM1's securities from a close of \$0.016 on 8 October 2025 to an intraday high of \$0.025 today.
- B. The significant increase in the volume of OM1's securities traded today.

Request for information

In light of this, ASX asks OM1 to respond separately to each of the following questions and requests for information:

1. Is OM1 aware of any information concerning it that has not been announced to the market which, if known by some in the market, could explain the recent trading in its securities?
2. If the answer to question 1 is "yes".
 - (a) Is OM1 relying on Listing Rule 3.1A not to announce that information under Listing Rule 3.1? Please note that the recent trading in OM1's securities would suggest to ASX that such information may have ceased to be confidential and therefore OM1 may no longer be able to rely on Listing Rule 3.1A. Accordingly, if the answer to this question is "yes", you need to contact us immediately to discuss the situation.
 - (b) Can an announcement be made immediately? Please note, if the answer to this question is "no", you need to contact us immediately to discuss requesting a trading halt (see below).
 - (c) If an announcement cannot be made immediately, why not and when is it expected that an announcement will be made?
3. If the answer to question 1 is "no", is there any other explanation that OM1 may have for the recent trading in its securities?
4. Please confirm that OM1 is complying with the Listing Rules and, in particular, Listing Rule 3.1.
5. Please confirm that OM1's responses to the questions above have been authorised and approved under its published continuous disclosure policy or otherwise by its board or an officer of OM1 with delegated authority from the board to respond to ASX on disclosure matters.

When and where to send your response

This request is made under Listing Rule 18.7. Your response is required as soon as reasonably possible and, in any event, by no later than **1:00 PM AWST Thursday, 9 October 2025**. You should note that if the information requested by this letter is information required to be given to ASX under Listing Rule 3.1 and it does not fall within the exceptions mentioned in Listing Rule 3.1A, OM1's obligation is to disclose the information

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'immediately'. This may require the information to be disclosed before the deadline set out in the previous paragraph and may require OM1 to request a trading halt immediately.

Your response should be sent to me by e-mail at **ListingsCompliancePerth@asx.com.au**. It should not be sent directly to the ASX Market Announcements Office. This is to allow me to review your response to confirm that it is in a form appropriate for release to the market, before it is published on the ASX Market Announcements Platform.

Trading halt

If you are unable to respond to this letter by the time specified above, or if the answer to question 1 is "yes" and an announcement cannot be made immediately, you should discuss with us whether it is appropriate to request a trading halt in OM1's securities under Listing Rule 17.1. If you wish a trading halt, you must tell us:

- the reasons for the trading halt;
- how long you want the trading halt to last;
- the event you expect to happen that will end the trading halt;
- that you are not aware of any reason why the trading halt should not be granted; and
- any other information necessary to inform the market about the trading halt, or that we ask for.

We require the request for a trading halt to be in writing. The trading halt cannot extend past the commencement of normal trading on the second day after the day on which it is granted. You can find further information about trading halts in Guidance Note 16 *Trading Halts & Voluntary Suspensions*.

Suspension

If you are unable to respond to this letter by the time specified above, ASX will likely suspend trading in OM1's securities under Listing Rule 17.3.

Listing Rules 3.1 and 3.1A

In responding to this letter, you should have regard to OM1's obligations under Listing Rules 3.1 and 3.1A and also to Guidance Note 8 *Continuous Disclosure*: Listing Rules 3.1 – 3.1B. It should be noted that OM1's obligation to disclose information under Listing Rule 3.1 is not confined to, nor is it necessarily satisfied by, answering the questions set out in this letter.

Release of correspondence between ASX and entity

ASX reserves the right to release all or any part of this letter, your reply and any other related correspondence between us to the market under Listing Rule 18.7A.

Yours sincerely

ASX Compliance