

13 October 2025

Company Announcements
Australian Securities Exchange

Clime Investment Management Limited (ASX: CIW)

Completion of Placement and Bonus option issuance

Clime Investment Management Limited (“Clime” or “the Company”) is pleased to announce the successful completion of private placement raising approximately **\$2.3 million** at **\$0.41 per share**. This results in 5,637,319 ordinary shares being issued and the company is utilising its 15% placement capacity under ASX Listing Rule 7.1.

The placement strengthens Clime’s balance sheet, provides additional capital and expands the shareholder register to support the Company’s next phase of growth as it continues to execute its transformation strategy.

Use of Funds

Capital raised will be used to fund the continuing growth of Clime across the various divisions and we continue to look at both organic and inorganic opportunities as they present themselves.

Strategic Progress and Outlook

FY25 marked a year of transformation for Clime, with the Company returning to profitability, lifting margins, resetting for growth, and reinstating dividends.

Key initiatives delivered during the year include:

- **Product Development**
- **Technology Investment**
- **Improved Distribution & Marketing:**
- **Team & Culture changes**

We look forward to further updating the market of our progress at the next AGM scheduled on 21 November 2025.

Industry Opportunity

The Australian wealth management industry is undergoing significant structural change, creating opportunities for scaled, diversified operators such as Clime:

1. Many advisers are unable to scale profitably — Clime’s integrated IMA/SMA/MDA platform offers our advisers an edge and many of these solutions are also available to self-directed investors.
2. Smaller fund managers are under pressure and ripe for consolidation — Clime is positioned to acquire and integrate.
3. Platform changes are driving further industry consolidation — Clime maintains direct client engagement across multiple channels including listed investment companies, **CAM.ASX and CAMG.ASX where we recently rolled and expanded the note capital base.**

Bonus option issuance

Following the placement, Clime will issue a 1-for-10 bonus option exercisable at 44 cents in mid-November 2025, with the options expiring in June 2026.

The option issuance will potentially raise \$3.7million and allows all shareholders to participate equally in the Company’s growth strategy.

With **\$1.7 billion in FUM&A**, a return to profitability, and a scalable operating model, Clime is well positioned to capture market share as the industry restructures.

This announcement is approved by the Board of Directors of Clime Investment Management Limited for release to the ASX.

For enquiries, please contact Michael Baragwanath on 1300 788 568 or via email at info@clime.com.au.



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