

JOHNS LYNG GROUP LIMITED (ASX:JLG)

ASX Statement

13 October 2025

Court approves Scheme

Johns Lyng Group Limited (**JLG**) is pleased to announce that the Supreme Court of New South Wales (**Court**) has today made orders approving the scheme of arrangement between JLG and its shareholders under which Sherwood BidCo Pty Ltd (**Bidder**), an entity owned and controlled by funds managed and advised by Pacific Equity Partners Pty Limited, will acquire 100% of the shares in JLG (**Scheme**), as referred to in the scheme booklet released by JLG to ASX on 2 September 2025 (**Scheme Booklet**).

Unless otherwise defined in this announcement, capitalised terms in this announcement have the meaning given to them in the Scheme Booklet.

It is expected that an office copy of the Court's orders will be lodged with the Australian Securities and Investments Commission on Tuesday, 14 October 2025, at which time the Scheme will become legally effective. If this occurs, JLG Shares will be suspended from trading on ASX effective from close of trading on Tuesday, 14 October 2025.

Remaining Dates

An indicative timetable of the key remaining dates for implementation of the Scheme is set out below*:

Time and date	Event
Tuesday, 14 October 2025	Lodgement with ASIC of the office copy of the Court orders approving the Scheme and the Scheme becomes Effective and binding on JLG Shareholders
Close of normal trading on Tuesday, 14 October 2025	Suspension of trading in JLG Shares on ASX
7.00pm on Thursday, 16 October 2025	Time and date for determining entitlements to Scheme Consideration
Thursday, 23 October 2025	Implementation Date

* The above timetable is indicative only and the included times and dates are subject to change. Any changes to the above dates will be announced by JLG on the ASX.

ENDS

The release of this announcement was authorised by the Independent Board Committee of Johns Lyng Group Limited.

For further information please contact:

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