

Tuesday, 14 October 2025

ASX ANNOUNCEMENT

Interest Payment Dates and Record Dates for NAB's US\$1,750,000,000 4.370% Covered Bonds due 3 June 2030 (NABHJ)

Attached is a table providing the record dates and interest payment dates for NAB's US\$1,750,000,000 4.370% Covered Bonds due 3 June 2030 (ASX: NABHJ).

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Approved for distribution by Louise Thomson, Group Company Secretary



**INTEREST SCHEDULE – 4.370% COVERED BONDS DUE 3 JUNE 2030
UNDER THE U.S.\$40 BILLION NAB COVERED BOND PROGRAMME (THE “COVERED BONDS”)**

The following schedule has been prepared for information purposes only. In the event of any inconsistency between this schedule and the applicable terms and conditions of the Covered Bonds, the terms and conditions prevail.

ASX Code	ISIN	Securities	Total Principal Amount of the Series	Record Date ¹	Interest Payment Date (unadjusted)	Interest Payment Date (adjusted where relevant)
NABHJ	144A – US632525CH21 Reg S – USQ6535DCL66	4.370% Covered Bonds due 3 June, 2030 under the U.S.\$40 billion nab Covered Bond Programme	U.S.\$1,750,000,000	2 December 2025	3 December 2025	
				2 June 2026	3 June 2026	
				2 December 2026	3 December 2026	
				2 June 2027	3 June 2027	
				2 December 2027	3 December 2027	
				2 June 2028	3 June 2028	5 June 2028
				1 December 2028	3 December 2028	4 December 2028
				1 June 2029	3 June 2029	4 June 2029
				30 November 2029	3 December 2029	
				31 May 2030	3 June 2030	

¹ Record dates have been determined in accordance with the terms and conditions of the Covered Bonds. The Covered Bonds are issued in global form, and as a result, they are held in a clearing system (DTC). Investors hold interests in the Covered Bonds in accordance with the procedures of DTC, so they must refer to those procedures to determine the record date applied by DTC for the purposes of trading their interests in the Covered Bonds.