

Shareholder Special Meeting Presentation

The Board of Smartpay Holdings Limited (NZX:SPY, ASX:SMP) is pleased to attach the Chairman's address and presentation for the Smartpay Special Meeting of Shareholders commencing at 12:30pm NZDT (AEDT).

The meeting is being held both in person at The Ionic Room, Sydney Masonic Centre, 66 Goulburn Street, Sydney NSW 2000 and online today using the Computershare Online Meeting Portal. The Notice of Meeting and details for logging into the meeting virtually can be found on the Smartpay website: smartpayinvestor.com/meetings

Approved for release by the Board.

For further information contact: Cherise Barrie, +64 275 036 119

ASX: SMP NZX: SPY

SHARE INFORMATION

Issued Shares: 241,943,464

BOARD OF DIRECTORS

Independent Chair:

Gregor Barclay

Managing Director:

Martyn Pomeroy

Independent:

Matthew Turnbull

Independent:

Geoffrey Carrick

Independent:

Shelley Ruha

Non-Executive:

Carlos Gil

www.smartpayinvestor.com

REGISTERED AND PRINCIPAL OFFICES

NEW ZEALAND:

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www.smartpay.co.nz

AUSTRALIA:

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Sydney, NSW 2000

Email: info@smartpay.com.au

www.smartpay.com.au

SHAREHOLDER ENQUIRIES

Enquiries concerning shareholdings should be addressed to:

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