

14 October 2025

Market Announcements Office
ASX Limited

Notice under section 708A(5)(e) Corporations Act

This notice is given by Eagers Automotive Limited ABN 87 009 680 013 (**Eagers**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) as notionally modified by *ASIC Corporations (Disregarding Technical Relief) Instrument 2016/73* (**ASIC Instrument 2016/73**).

Eagers refers to its ASX announcement on 1 October 2025 regarding a strategic placement to Mitsubishi Corporation to raise approximately A\$50 million (**Strategic Placement**). Eagers has today issued 2,777,778 fully paid ordinary shares in Eagers at an issue price of A\$18.00 per share (**New Shares**) under the Strategic Placement.

Eagers confirms that:

- (a) the New Shares were issued without disclosure under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, Eagers has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to Eagers; and
 - (ii) sections 674 and 674A of the Corporations Act; and
- (d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) or 708A(8) of the Corporations Act that is required to be set out in this notice under section 708A(6)(e) of the Corporations Act.

Where applicable, references in this notice to sections of the Corporations Act are to those sections as modified by ASIC Instrument 2016/73.

-ENDS-

Authorised for release by the Board.

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