

**JOHNS LYNG GROUP LIMITED (ASX:JLG)**

**ASX Statement**

14 October 2025

**Scheme now Effective and suspension of trading on ASX**

Johns Lyng Group Limited (**JLG**) refers to its announcement made to ASX on 13 October 2025 and confirms that an office copy of the orders made on 13 October 2025 by the Supreme Court of New South Wales (**Court**) approving the scheme of arrangement between JLG and its shareholders under which Sherwood BidCo Pty Ltd (**Bidder**) will acquire 100% of the shares in JLG (**Scheme**), has today been lodged with the Australian Securities and Investments Commission (**ASIC**).

Unless otherwise defined in this announcement, capitalised terms used in this announcement have the meaning given to them in the scheme booklet released by JLG to ASX on 2 September 2025.

**Lodgement of Court Orders and suspension of trading**

Accompanying this announcement is an office copy of the Court's orders as lodged with ASIC.

The Scheme is now legally effective, and it is expected that trading in JLG Shares on the ASX will be suspended from the close of trading today (Tuesday, 14 October 2025).

The indicative timetable for the implementation of the Scheme is as set out in JLG's announcement of 13 October 2025.

**Payment of Scheme Consideration**

It is expected that implementation of the Scheme will occur on Thursday, 23 October 2025 and JLG Shareholders will be provided the Scheme Consideration on that date in respect of each JLG Share held on the Record Date (being 7:00pm (Sydney time) on Thursday, 16 October 2025) (**Scheme Share**).

JLG Shareholders (other than Relevant Shareholders to the extent they have made a valid Election to receive the Scheme Consideration in the form of Scrip Consideration in respect of some or all of their Scheme Shares, as described below) will receive an amount of \$4.00 in cash per Scheme Share.

Relevant Shareholders who have made valid Elections to receive the Scheme Consideration in the form of Scrip Consideration in respect of some or all of their Scheme Shares will receive 4 shares in Topco for each of those Scheme Shares, subject to rounding.

**ENDS**

The release of this announcement was authorised by the Independent Board Committee of Johns Lyng Group Limited.

For further information please contact:

**Investors & Media**

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## JUDGMENT/ORDER

### COURT DETAILS

|             |                      |
|-------------|----------------------|
| Court       | Supreme Court of NSW |
| Division    | Equity               |
| List        | Corporations List    |
| Registry    | Supreme Court Sydney |
| Case number | 2025/00311629        |

### TITLE OF PROCEEDINGS

|                 |   |
|-----------------|---|
| First Plaintiff | Johns Lyng Group Limited<br>ACN 620466248 |
|-----------------|---|

First

### DATE OF JUDGMENT/ORDER

|                    |                 |
|--------------------|-----------------|
| Date made or given | 13 October 2025 |
| Date entered       | 13 October 2025 |

### TERMS OF JUDGMENT/ORDER

#### VERDICT, ORDER OR DIRECTION:

- Black J grants leave to Sherwood BidCo as bidder to appear under rule 2.13 of the Supreme Court (Corporations) Rules.

Hearing of Originating Process filed 14 August 2025. Second Court hearing.

Affidavits read. Exhibits marked.

Black J makes orders in accordance with Short Minutes of Order initialled by him and placed in the file.

#### THE COURT ORDERS THAT:

1. Pursuant to s 411(4)(b) of the Corporations Act 2001 (Cth) (Act), the scheme of arrangement between the Plaintiff and its members, which was agreed to by the members at meetings held on 8 October 2025, the terms of which are set out in the document at Appendix 3 of the document comprising Exhibit 1 in the proceeding (Scheme), is approved.
2. The Plaintiff lodge with the Australian Securities and Investments Commission a copy of the approved Scheme at the time of lodging a copy of these Orders.
3. Pursuant to s 411(12) of the Act, the Plaintiff is exempted from compliance with s 411(11) of the Act in relation to the Scheme.
4. These orders be entered forthwith.

## SEAL AND SIGNATURE



Signature Rebel Kenna  
Capacity Principal Registrar  
Date 13 October 2025

If this document was issued by means of the Electronic Case Management System (ECM), pursuant to Part 3 of the Uniform Civil Procedure Rules (UCPR), this document is taken to have been signed if the person's name is printed where his or her signature would otherwise appear.

### PERSON PROVIDING DOCUMENT FOR SEALING UNDER UCPR 36.12

Name Johns Lyng Group Limited, Corporation subject of the proceedings 1  
Johns Lyng Group Limited, Plaintiff 1

Legal representative MICHAEL RICHARD HUGHES  
Legal representative reference  
Telephone (02) 9921 4279

### FURTHER DETAILS ABOUT Plaintiff(s)

First Plaintiff  
Name Johns Lyng Group Limited  
ACN 620466248  
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1 Farrer Place  
SYDNEY NSW 2000  
Telephone  
Fax  
E-mail  
Client reference

#### Legal representative

Name MICHAEL RICHARD HUGHES  
Practicing certificate number 10328  
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### FURTHER DETAILS ABOUT (s)