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MARKET ANNOUNCEMENT

14 October 2025

ASX Market Announcements Office
ASX Limited
20 Bridge Street
Sydney NSW 2000

Federal Court of Australia approves Scheme of Arrangement

Federal Court of Australia

NSX Limited (**NSX**) is pleased to announce that the Federal Court of Australia has today made orders approving the proposed scheme of arrangement under which 1001290557 Ontario Inc. (**BidCo**) (a related body corporate of CNSX Markets Inc. (**CNSX**), the market operator of the Canadian Securities Exchange) will acquire 100% of the ordinary shares on issue in NSX (**Scheme**), as described in the Scheme Booklet issued by NSX in relation to the Scheme released to ASX on 9 September 2025 (**Scheme Booklet**).

Scheme Consideration

Subject to the Scheme becoming effective, on implementation of the Scheme (expected to occur on Friday, 24 October 2025), eligible NSX shareholders will receive:

- \$0.04 for each fully paid ordinary NSX share; and
- \$0.0004 for each partly paid ordinary NSX share,

they hold as at 7.00pm (Sydney time) on the Record Date of Friday, 17 October 2025.

Key dates

The remaining key events and dates of the Scheme are set out below.

Key Event	Indicative date
Effective Date Court order is lodged with ASIC and Scheme takes effect. Last day of trading in NSX shares.	Wednesday, 15 October 2025
Suspension from trading NSX shares will be suspended from trading on ASX.	Close of trading on Wednesday, 15 October 2025
Record Date Date for determining entitlements to Scheme Consideration	7.00pm (Sydney time) Friday, 17 October 2025
Implementation Date Date the Scheme will be implemented, Scheme Consideration paid to Scheme Shareholders and NSX shares registered in the name of BidCo.	Friday, 24 October 2025
Delisting NSX will be delisted from the official list of ASX.	Monday, 27 October 2025

Further information

If you have any questions regarding the Scheme, you should refer to your Scheme Booklet or contact the NSX Scheme Implementation Information Line on 1300 032 756 (within Australia) or +61 2 8023 5418 (outside Australia) between 8.30am and 5.30pm (Sydney time) Monday to Friday or visit www.nsx.com.au. The Scheme Implementation Information Line will be available until 30 November 2025.

This announcement has been authorised by the Company Secretary

For further information please contact:

Scott Evans
Company Secretary
cosec@nsx.com.au