



## Issue of Shortfall Shares to Underwriters

Green Critical Minerals Ltd ('GCM' or 'the Company') (ASX:GCM) advises the following information relating to the Company's quoted options (ASX:GCMO) with an exercise price of \$0.022 which expired on 12 October 2025.

Total Number of GCMO Options on Issue Prior to Expiry	Total Number of Options Exercised	Number of Lapsed Options
251,672,933	143,759,571	107,913,362

### Underwriting of Options

Pursuant to the Underwriting Agreement between GCM and Aitken Mount Capital Partner Pty Limited and Canaccord Genuity (Australia) Limited (collectively the 'Underwriters') (refer to ASX announcement dated 24 September 2025), the number of Shortfall Shares to be issued to the Underwriters is 107,913,362 at an issue price of \$0.022 each.

Any Shares to be issued to the Underwriters pursuant to the Underwriting Agreement are expected to be issued in accordance with ASX Listing Rule 7.2 (exception 10), therefore shareholder approval is not required.

### Indicative Timetable

Event	Date
Shortfall Notification Date	14 October 2025
Shortfall Settlement Date	17 October 2025
Issue Date	20 October 2025
Expected Date for ASX quotation of Shortfall Shares	21 October 2025

*\*The above timetable is indicative only and may be subject to change.*

An Appendix 3B with details of the shares to be issued to the Underwriter is to be lodged with ASX shortly.

### For further information, please contact:

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**Authorisation**

The provision of this announcement to the ASX has been authorised by the Board of Directors of Green Critical Minerals Limited.

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