

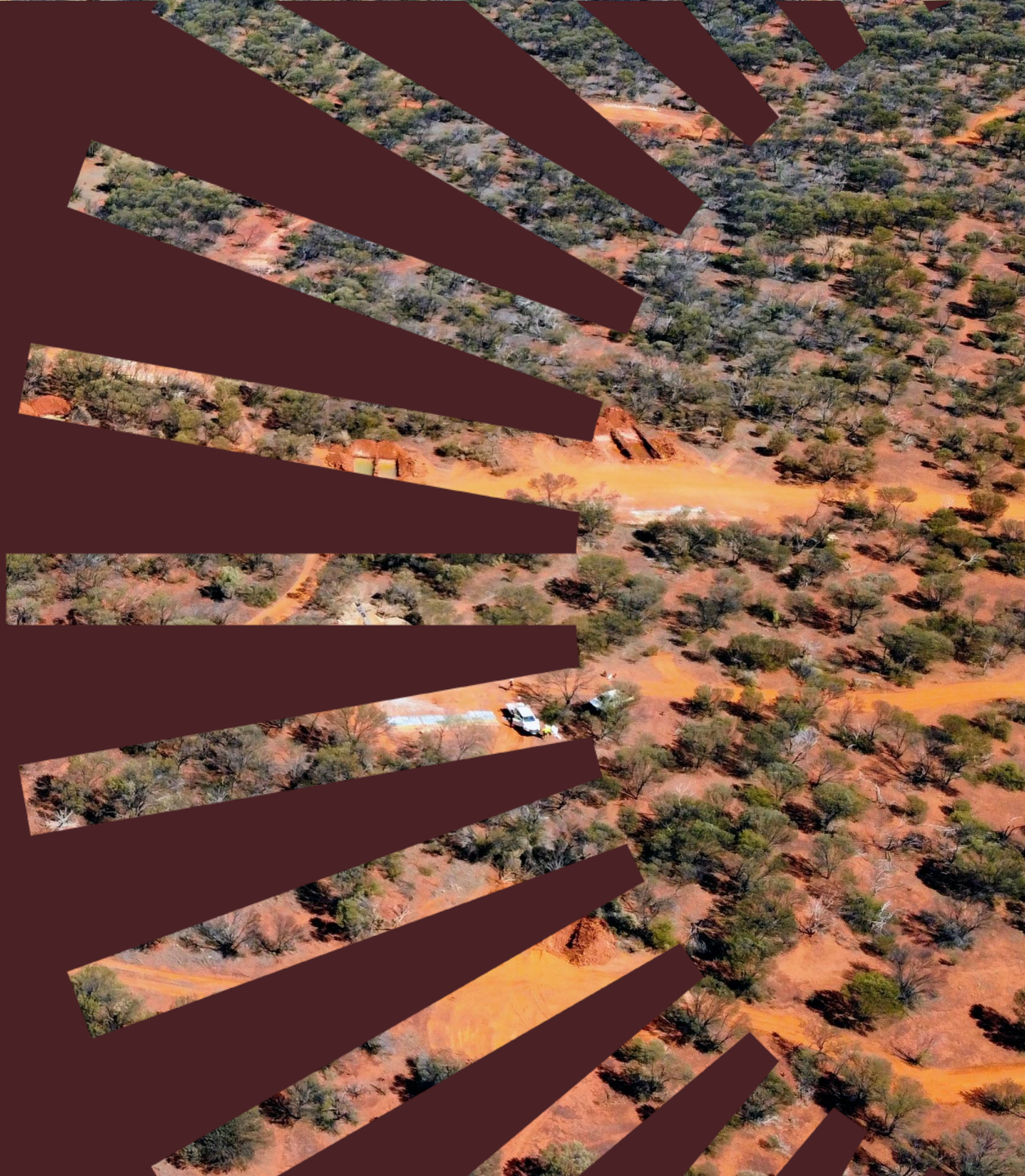
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CATALYSING THE NEXT WAVE OF DISCOVERY

OCTOBER 2025 INVESTOR PRESENTATION



Catalina
Resources
ASX:CTN



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INVESTMENT HIGHLIGHTS

CATALINA HAS THE MAKINGS OF AN IMPRESSIVE UPCOMING EXPLORATION COMPANY

VAST EXPLORATION POTENTIAL

Projects in 'under-explored' belts, within successful broader districts (Central Yilgarn, Laverton, Pilbara)

COMMODITY SECURITY

Robust gold portfolio focus with REE and lithium optionality

CORPORATE EXPERTISE

Revitalised Board & Management structure, with proven success in asset development

FUNDED TO DRILL

Solid cash position for rapid, aggressive exploration

CORPORATE SNAPSHOT

ACCUMULATING PROSPECTIVE ASSETS WITH LIMITED EXPLORATION, TO SEIZE IMMEDIATE POTENTIAL

\$0.005

SHARE PRICE

\$9.70M

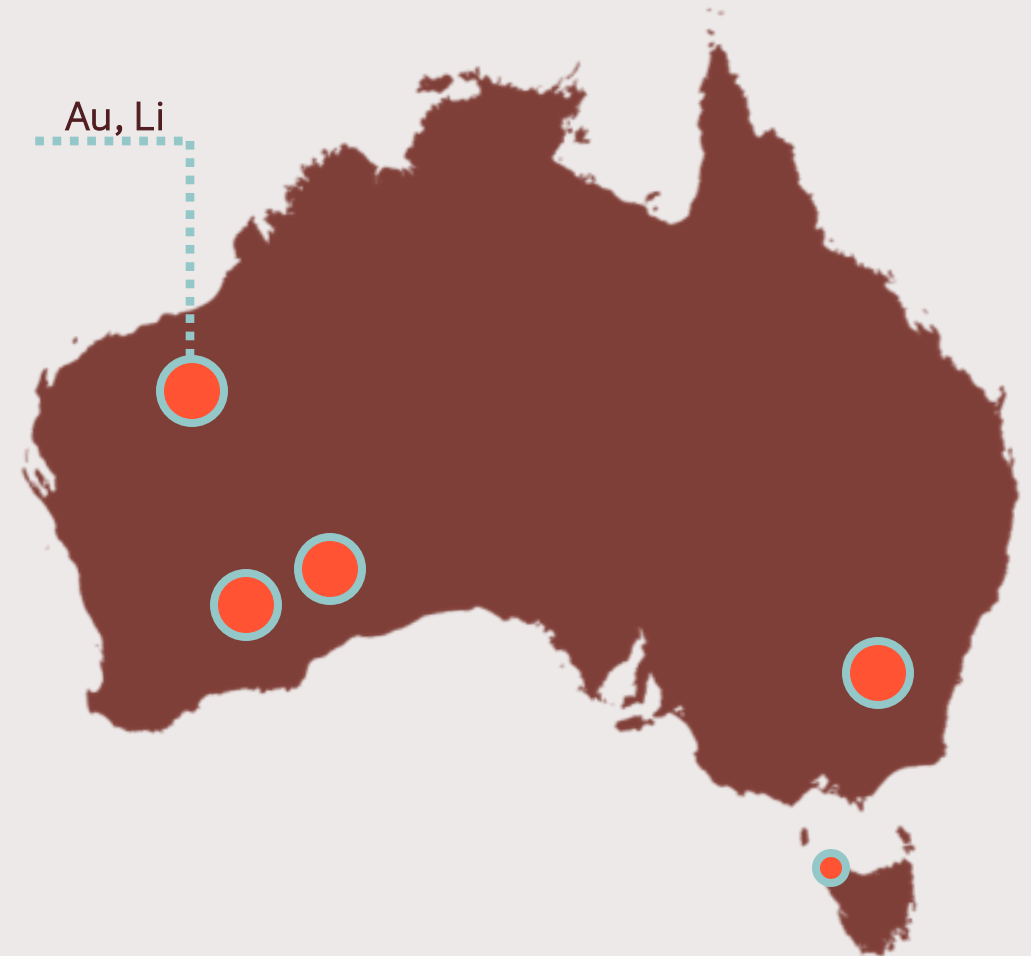
MARKET CAPITALISATION

2,426,019,033

SHARES ON ISSUE

ASX:CTN

COMPANY TICKER



PUTTING THE RIGHT PEOPLE IN PLACE

BOARD AND MANAGEMENT



KARL SIMICH
NON-EXECUTIVE CHAIRMAN

Karl Simich is a foremost mining executive with over 40 years' experience in corporate finance and international resource company leadership.

He was the founder of Sandfire Resources (ASX: SFR), where he led the discovery, development and operation of the high-grade DeGrussa Copper-Gold Mine in Western Australia.

Karl is a Fellow of the Institute of Chartered Accountants and the Financial Services Institute of Australasia.



ROSS COTTON
EXECUTIVE DIRECTOR

Ross Cotton is an experienced corporate executive with more than 20 years in the resources sector, specialising in project development, corporate finance, and capital markets.

He has held executive and board roles across a range of ASX-listed companies, with a focus on identifying and advancing exploration assets, building high-performing teams, and securing funding to support growth.



JADE SMITH
EXECUTIVE DIRECTOR

Jade Smith is an accomplished and respected leader in business transformation and optimisation, bringing more than 20 years of executive and consulting experience across government, health, education and resources.

He has a strong record of delivering large-scale transformation, operational excellence and cultural change.



MARTIN BENNETT
NON-EXECUTIVE DIRECTOR

Martin Bennett is a highly experienced exploration and development geologist with a career spanning more than 30 years. His global experience includes key roles in Australia, Africa, Canada and Southeast Asia.

Martin has held senior technical positions including General Manager Exploration for Endeavour Mining and Exploration Manager for Aditya Birla Minerals and BCI Minerals.

COMPANY BACKGROUND

WHERE WE STARTED, TO WHERE WE'RE HEADED

Heritage

With a history in iron ore and lithium exploration, Catalina has re-emerged with a revitalised strategy focused on gold and rare earth opportunities across Laverton, the Central Yilgarn, and the Pilbara.

Transformation

Transitioned to a multi-commodity explorer with an emphasis on systematic, data-driven programs and disciplined capital management.

Leadership Renewal

Appointment of Karl Simich as Chairman and board restructure aligning governance and incentives with performance outcomes.

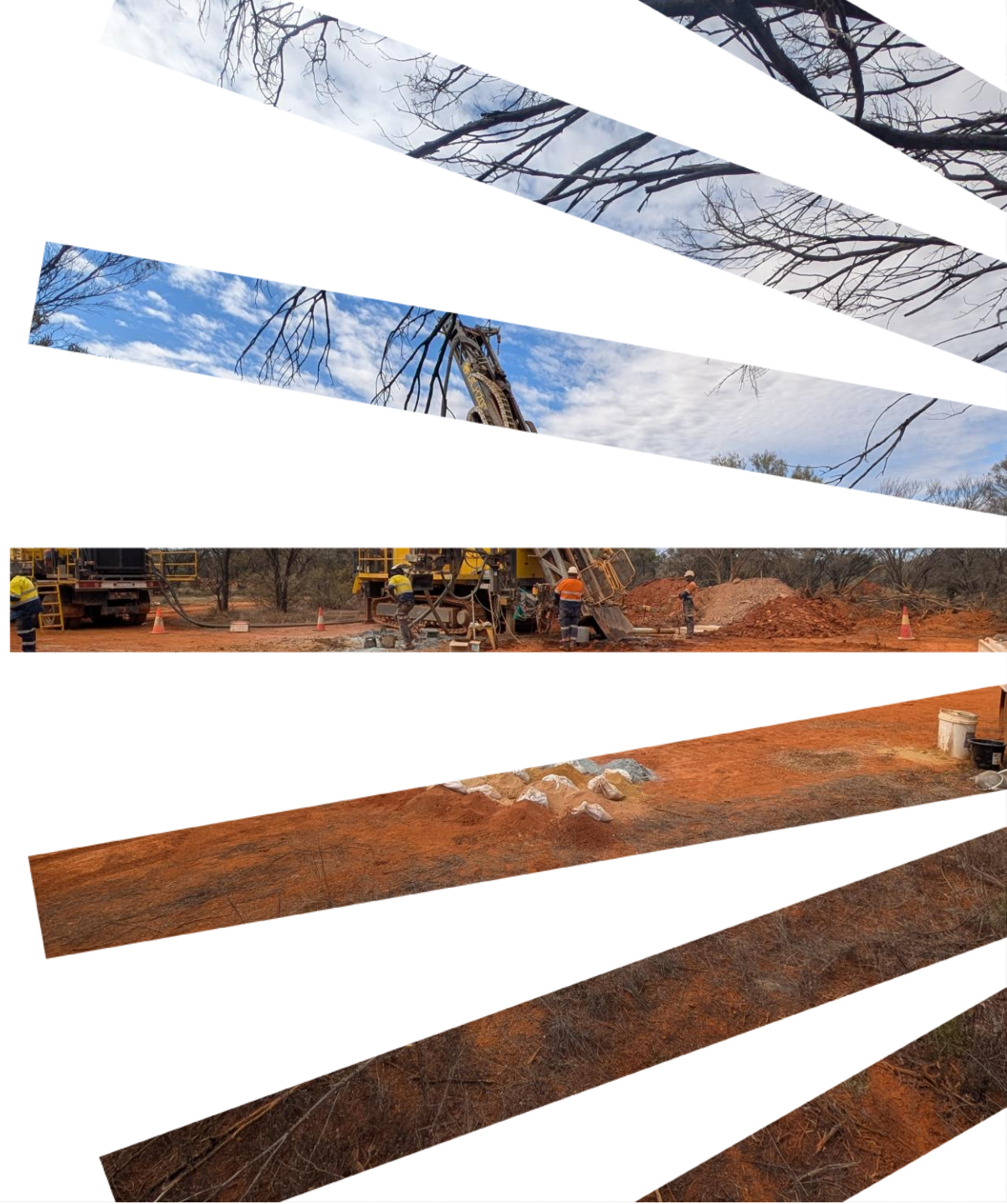
Future

Committed to responsible exploration, project development, and delivering sustainable value for shareholders and stakeholders.

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CENTRAL YILGARN

EVANSTON AND YERILGEE PROJECTS



PROJECT OVERVIEW

EVANSTON & YERILGEE

The Evanston and Yerilgee Projects are named after the greenstone belts in which they are situated. These belts are located within an underexplored region of the world-renowned Yilgarn Craton.

Mineralisation potential: Au, Fe, Li, Ni, Cu-Zn-Ag massive sulphides.

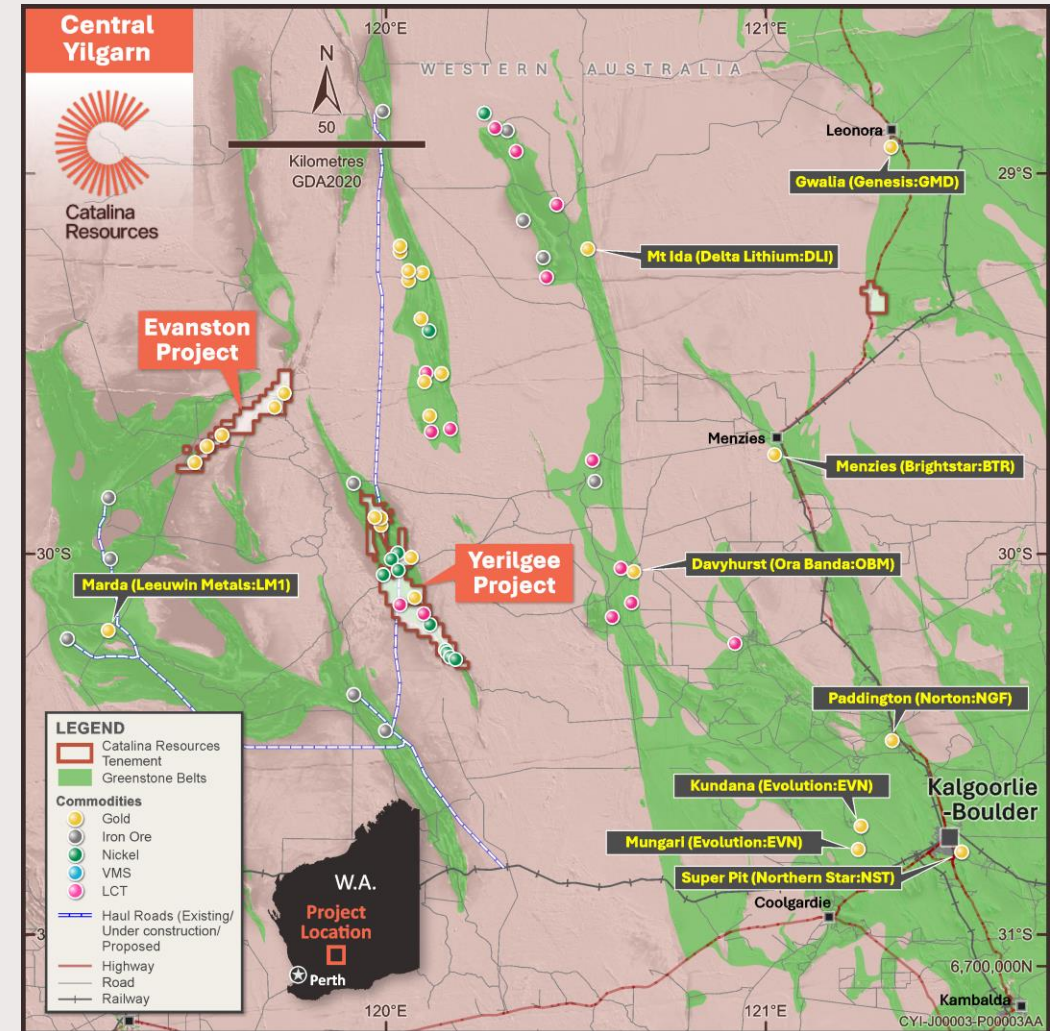
Over 650 km² (combined) highly prospective ground.

Evanston: Historical drilling returned **15 m @ 1.5 g/t Au (incl. 3 m @ 6.7 g/t Au) at Viper** and **48 m @ 0.6 g/t Au (incl. 21 m @ 1.3 g/t Au) at Leghorn**, confirming system fertility¹.

- Numerous shallow (<30 m) AC and RAB holes indicate mineralisation open at depth and along strike.

Yerilgee: Hosts multiple **camp-scale targets (T6–T8, T11)** defined by gold-in-soil trends and shallow high-grade intercepts.

- Stand-out historical results¹ include:
 - **17 m @ 4.1 g/t Au & 28 g/t Ag (incl. 4 m @ 14.9 g/t Au) – Chicken Little**
 - **16 m @ 1.9 g/t Au from surface (incl. 4 m @ 8.5 g/t Au) – Snowflake**
 - **9 m @ 2.6 g/t Au (incl. 3 m @ 7.1 g/t Au) – Megatron**
- Surface geochemistry outlines a **20 km × 2 km gold–pathfinder anomaly**, with multiple untested magnetic–structural features.



EVANSTON

EXPLORATION STRATEGY

Systematic RC drilling to extend mineralisation at **Viper North and South**, targeting depth and strike continuity.

Soil geochemistry and mapping to refine anomalies at **Evanston South and T1E**, integrating structural and lithological data.

Deeper RC programs at Leghorn to follow up significant shallow intercepts and untested northern extensions.

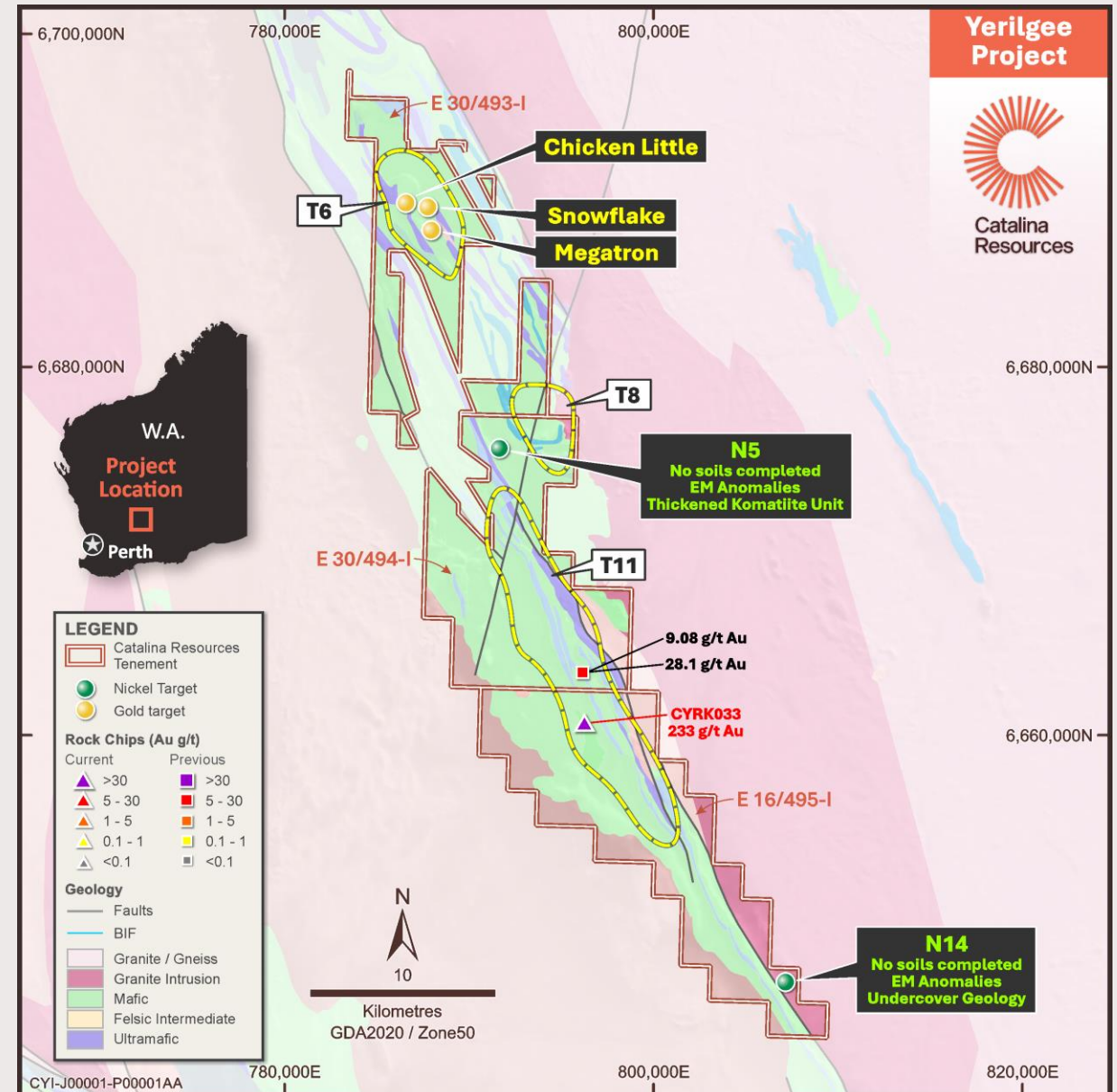
Focused on **cost-efficient, high-impact drilling** across multiple gold-bearing corridors to validate large-scale potential.

YERILGEE

BELT GEOLOGY

- Structurally favourable dome-and-shear setting containing **high-Mg basalts, ultramafics, banded iron formations (BIFs), and felsic intrusives.**
- **Gold mineralisation hosted within folded BIF sequences** intruded by felsic porphyry, with associated pathfinder geochemistry and **strong magnetic responses.**
- Multiple parallel shear zones and fold hinges **provide structural traps for gold deposition.**

YERILGEE SHARES THE SAME LITHO-STRUCTURAL ARCHITECTURE THAT UNDERPINS THE WORLD-CLASS LAVERTON AND MT MARGARET GOLD SYSTEMS — YET LARGE PORTIONS REMAIN UNTESTED BELOW 30 METRES.



YERILGEE

EXPLORATION STRATEGY

Follow-up AC/RC drilling at *Chicken Little* and *Snowflake* to define strike continuity and depth potential.

Integrate **magnetic, structural, and geochemical datasets** to prioritise drill programs.

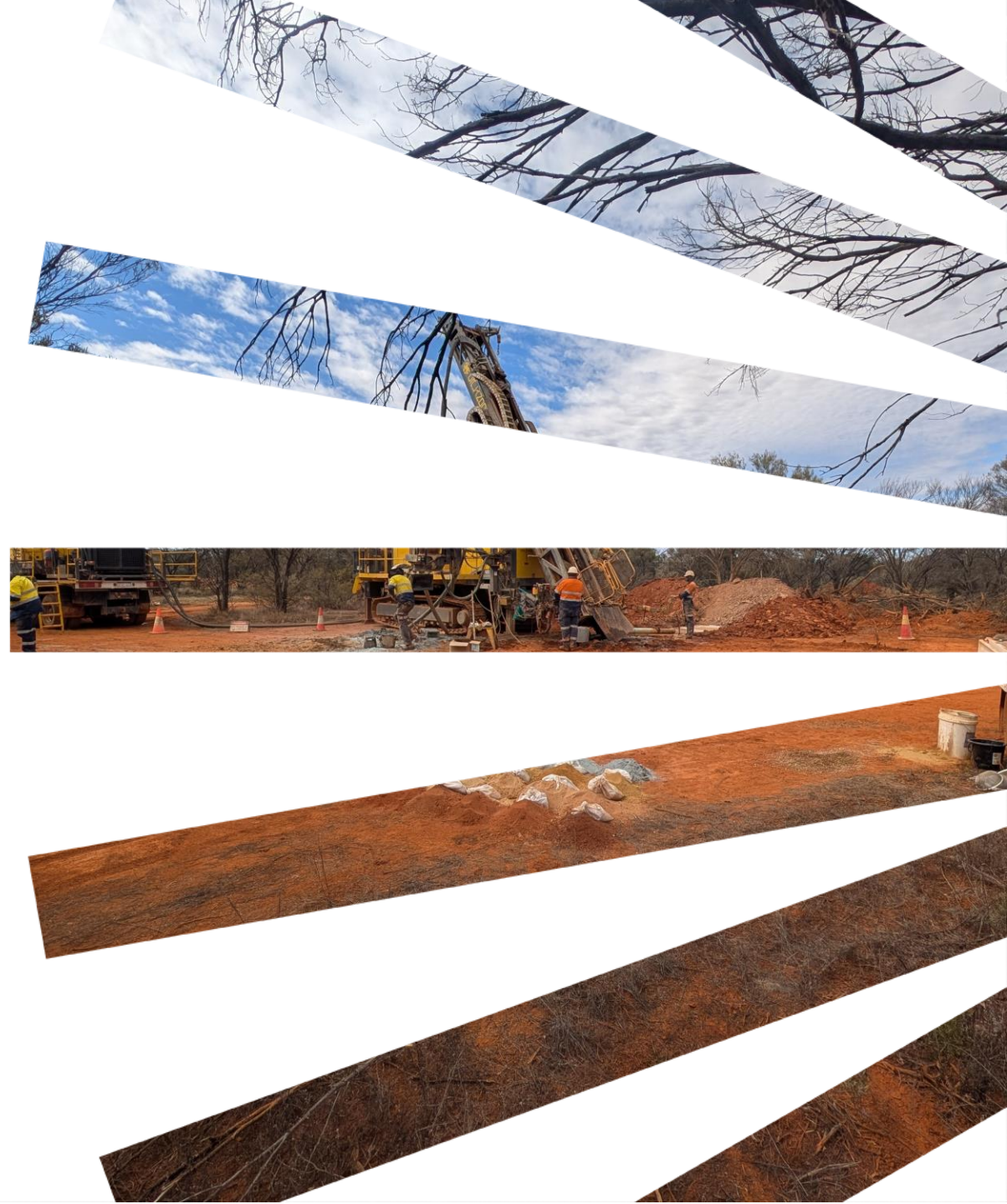
Infill and extension soil programs across *Auger 1–3* and *T8* to delineate untested magnetic–structural targets.

Advance *T6* and *T8* to **drill-ready status**, aligned with CTN’s strategy of building **multi-district discovery leverage** within the Laverton and Yilgarn belts.

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LAVERTON

HALO PROSPECT



PROJECT OVERVIEW

LAVERTON

The Laverton Gold Project is strategically located in the Laverton district, adjacent to world-class operations including AngloGold Ashanti's Sunrise Dam, Gold Fields' Wallaby and Granny Smith gold mines, and Lynas Rare Earths' Mt Weld deposit.

Collectively, these operations highlight the proven endowment of the Laverton Tectonic Zone and its ability to host large, long-lived gold deposits.

Of particular interest to the Company at Laverton is its budding Halo Project; which, whilst still in early stages of exploration, presents numerous encouraging geological factors justifying strategic focus.

RC and AC drilling campaigns at the Halo site have yielded promising results, including:

- **44m @ 1.01g/t Au** from 44m in LVAC049² incl. **4m @ 2.22g/t Au** from 48m **4m @ 1.96g/t Au** from 64m **8m @ 1.45g/t Au** from 72m
- **18m @ 1.16g/t Au** from 126m, incl. **5m @ 2.3g/t Au** (LVRC02)³
- **17m @ 0.90g/t Au** from 44m (LVRC06)⁴
- **2m @ 3.79g/t Au** from 190m (LVRC07)⁴
- **2m @ 2.55g/t Au** from 58m (LVRC08)⁴
- **1 m @ 11.50g/t Au** from 114m (LVRC10)⁵
- **2 m @ 3.13g/t Au** from 48m (LVRC12)⁵

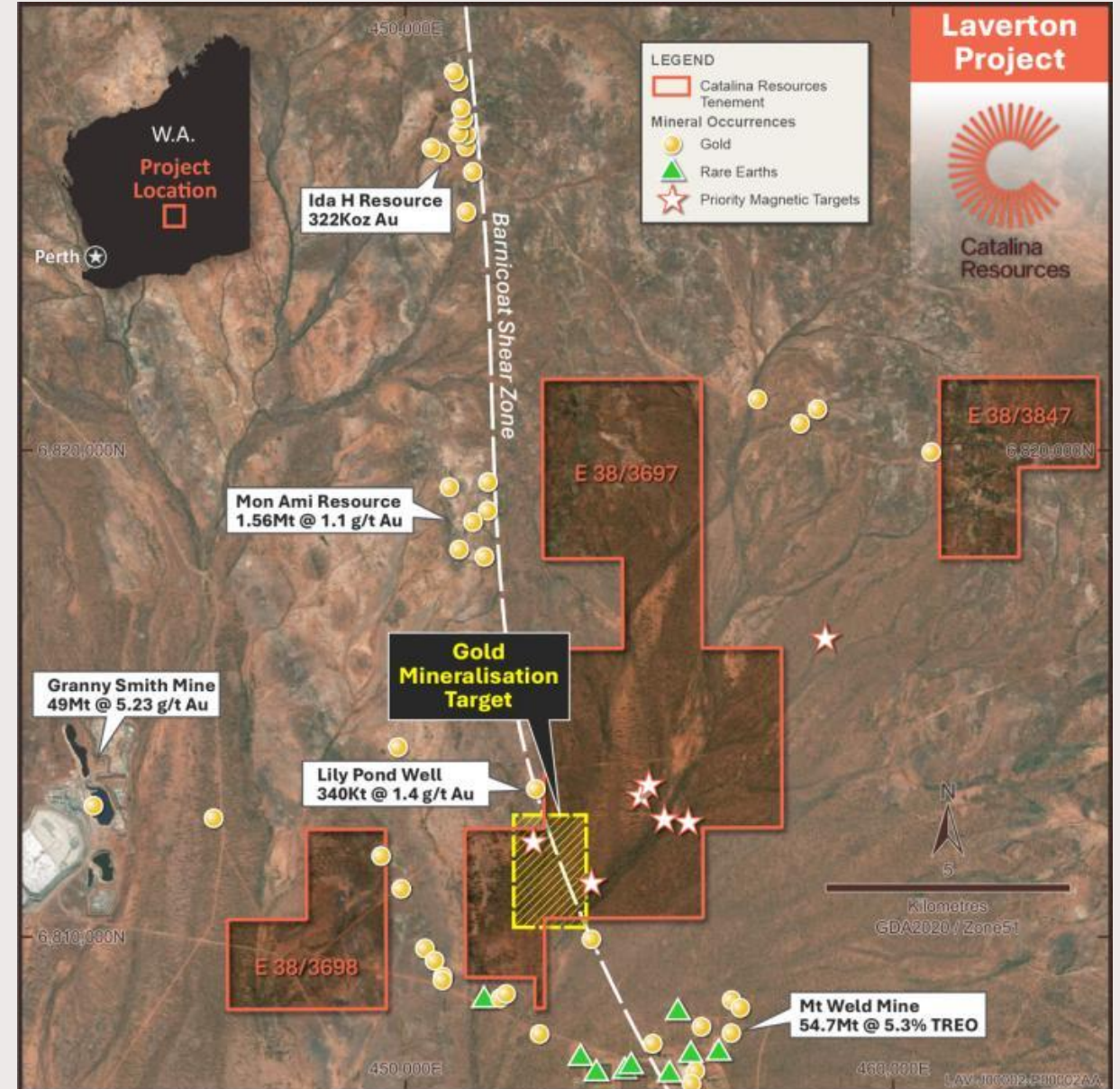


HALO

BARNICOAT SHEAR ZONE POSITIONING

- The Barnicoat Shear Zone is north-south trending, major regional gold-hosting geological feature in the Laverton region of Western Australia.
- The shear zone varies between 10-100m in width and is located at the contact between mafic and felsic rocks.
- This shear zone is a key target for gold exploration and contains several gold deposits.
- This includes the likes of the nearby Mon Ami Resource.

“ THE LAVERTON PROJECT IS STRATEGICALLY PLACED WITHIN ONE OF AUSTRALIA'S MOST PRODUCTIVE GOLD DISTRICTS, ALONGSIDE ESTABLISHED OPERATIONS AT SUNRISE DAM, WALLABY AND GRANNY SMITH.



LAVERTON-HALO

EXPLORATION STRATEGY

All assays will be integrated into data interpretations, assessing mineralisation continuity and grade distribution at Project.

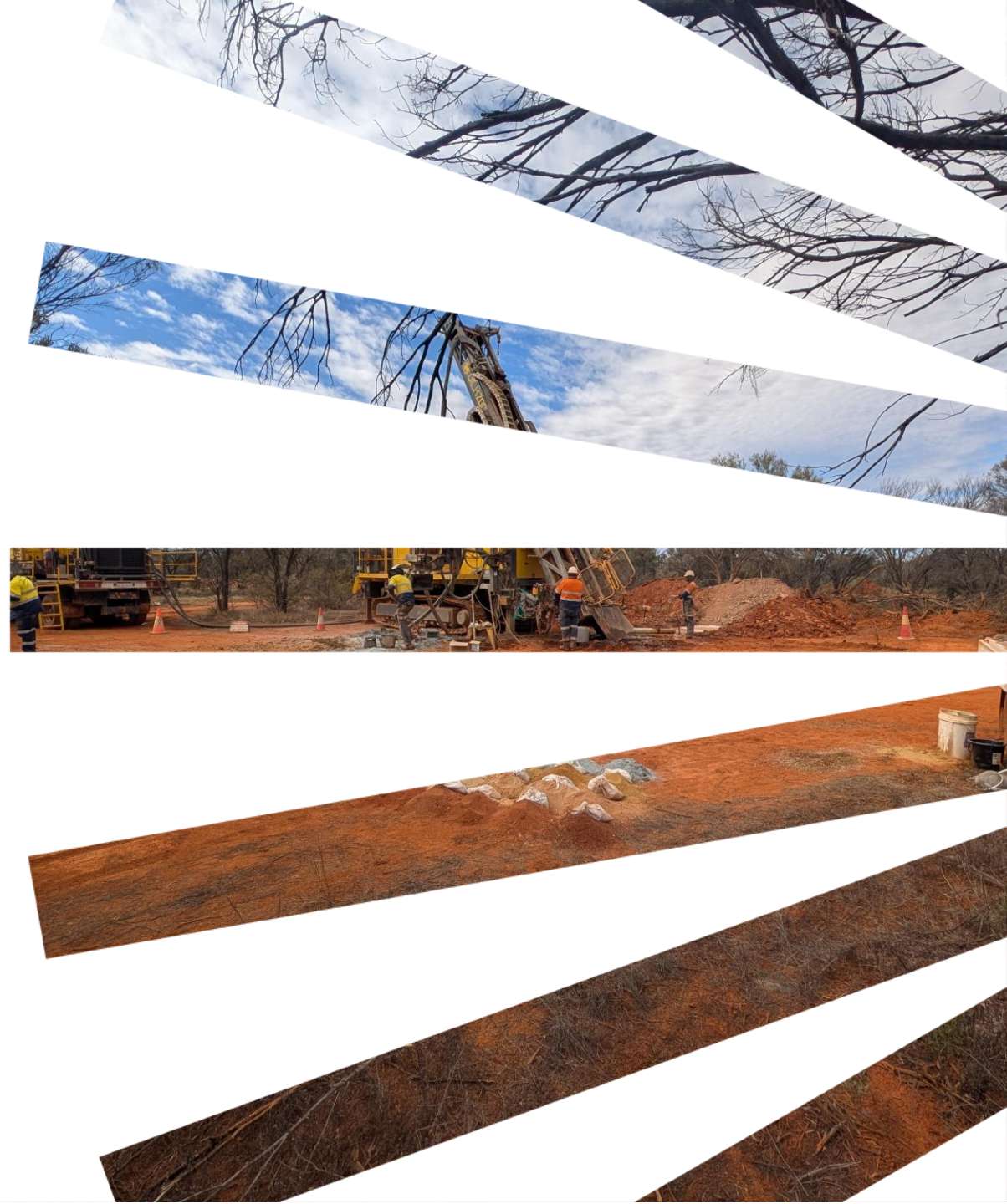
Outcomes will seek to inform follow up drilling, anticipated focus on **strike extensions and continuity testing** to the north, south, and east of 6810850N.

Petrographic studies will be carried out concurrently to grow knowledge of host lithologies, alteration assemblages, and sulphide development

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PILBARA

BEASLEY CREEK PROJECT



PROJECT OVERVIEW

BEASLEY CREEK

The Beasley Creek acquisition establishes Catalina's first district-scale footprint in the Pilbara, creating a complementary growth hub to its Yilgarn and Laverton portfolios.

The Project offers **two clear discovery pathways** — shear-hosted orogenic gold and conglomerate-style gold along a **16km unconformity** — neither of which has been systematically drill-tested in more than two decades.

Western Australia's most productive gold provinces. Historical drilling intersected up to **4m @ 11.5 g/t Au** (RRC15)⁴ with multiple additional anomalous soil, stream, and rock chip results.

Comprehensive exploration database (1,300+ samples, 2,323 line-km aeromagnetics, detailed mapping) provides immediate leverage for reinterpretation and targeting.

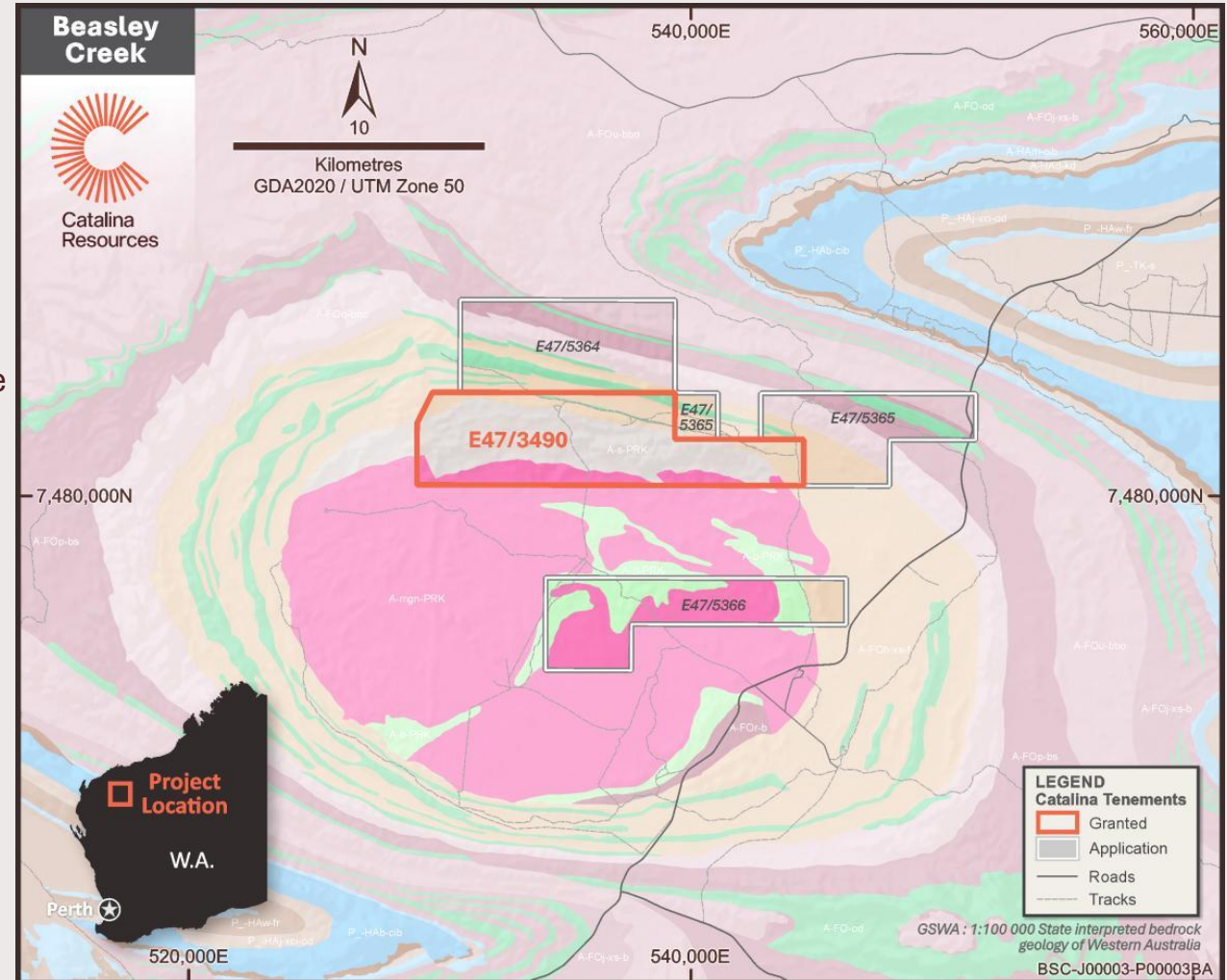


BEASLEY CREEK

FAVOURABLE GEOLOGICAL SETTING BODES STRONG NEAR-TERM GROWTH OPPORTUNITY

- Licence on **northern flank of the Rocklea Dome** – a geological feature comprising ancient Archean and later intrusions.
- Bedrock geology of monzogranite and mafic/ultramafic bodies – **in Australia's Pilbara Craton.**
- Two distinct styles of gold potential at Beasley, a structurally controlled 'orogenic' gold hosted in Archean greenstones, quartz veins and shear zones show **strong anomalism.**
- Conglomerate-style gold along the Hardey Formation unconformity, a 16 km corridor where coarse sediments have the **potential to trap and concentrate gold at surface contacts.**

“ BEASLEY CREEK COMES WITH A COMPLETE DATASET AND PROXIMITY TO ESTABLISHED OPERATIONS AND INFRASTRUCTURE, PROVIDING LOW-COST OPTIONALITY FOR DEVELOPMENT AND THE POTENTIAL TO ACCELERATE VALUE CREATION.



BEASLEY CREEK

EXPLORATION STRATEGY

Immediate priority to review historical data to refine and rank targets.

Initial program to be run, await **assay results from lab to gain baseline understanding of project** from modern drilling.

Outcomes of data review will inform **drill program design, scale and target areas.**

Future steps at Beasley Creek will be **determined by outcomes of initial drilling program.**

CONCLUDING NOTES

GAINING MOMENTUM, WITH CASH IN BANK, MOTIVATED LEADERSHIP AND DRILL-READY ASSETS

Defined Strategy

Tangible strategy outlined across all core assets within Company's portfolio.

Underexplored Assets in Reputable Regions

Footprint in Western Australia's most recognisable mining jurisdictions: Central Yilgarn, Laverton and the Pilbara.

Cash in Bank, Motivated Board

Team committed to maximising asset value by rapidly advancing drilling across portfolio, with strong cash position to support.

Authorised for release by the Executive Director of Catalina Resources Limited

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ASX:CTN



The information in this presentation that relates to Exploration Results, Mineral Resources or Ore Reserves is extracted from the following ASX announcements previously released by Catalina Resources Ltd (ASX: CTN):

- 1) 12 December 2024: Updated Acquisition of Yerilgee & Evanston
- 2) 1 November 2024: Catalina intersects 44m at 1.01g/t gold at Laverton
- 3) 8 January 2025: June 2025: Gold and REE Intersections Upgraded at Laverton
- 4) 6 October 2025: Catalina to Acquire Pilbara Gold Project and Drilling Confirms Gold Mineralisation at Halo Project in Laverton
- 5) 14 October 2025: Assay Results Extend Halo Project Mineralisation Zone