

COMPLETION OF ENTITLEMENT OFFER

Klevo Rewards Limited (formerly 'My Rewards International Limited') (ACN 095 009 742) (**Company**) advises that its pro-rata non-renounceable offer of one fully paid ordinary share in the capital of the Company (**Share**) for every two Shares held, at an issue price of \$0.009 per Share, to raise up to approximately \$4,117,276 (before costs) (**Entitlement Offer**), closed at 5:00pm (AEDT) on 15 October 2025.

Further information in relation to the Entitlement Offer is set out in the prospectus lodged with ASIC and ASX on 12 September 2025 as supplemented by the supplementary prospectus lodged with ASIC and ASX on 25 September 2025 (the **Prospectus**)

The Company received applications to subscribe for 196,866,574 new Shares from eligible shareholders under the Entitlement Offer to raise approximately \$1,771,799. This represents approximately 43% of all Shares offered under the Entitlement Offer.

The Company advises that the results of the Entitlement Offer are as follows:

	Number of Shares	Gross Proceeds	Percentage of Entitlement Offer
Total number of Shares offered under the Entitlement Offer	457,475,178 Shares	\$4,117,277	100%
Total number of Shares applied for by eligible shareholders under the Entitlement Offer and the Shortfall Offer	196,866,574 Shares	\$1,771,799	43%
Total number of Shares to be issued pursuant to the Underwriting	180,911,204 Shares	\$1,628,201	40%
Remaining Shortfall	79,697,400 Shares	\$717,277	17%

The Entitlement Offer is partially underwritten by Abreco Enterprises Pty Ltd, Nightfall Limited and Mr Alexander Gold as trustee for the Klevo Trust (the **Underwriters**) up to the amount of \$3,400,000. Accordingly, the Underwriters will subscribe for 180,911,204 Shares.

As outlined in the Prospectus, the Company may issue any remaining shortfall Shares to existing shareholders or other third parties within 3 months of the Closing Date.

The issue of Shares under the Entitlement Offer and the issue of Shares to the Underwriters (as noted above) is expected to take place on Wednesday, 22 October 2025.

This announcement has been authorised for release by the Board of Directors.

Enquiries:

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About Klevo Rewards Limited

Klevo Rewards Limited (formerly My Rewards International Limited, ASX: MRI) is a global provider of customised subscription-based reward and loyalty based marketplaces for corporates and consumers. Klevo's core solutions include White Labelled MasterCard powered Loyalty Technology, Rewards, Customer Experience and Digital Marketing services.

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