

Exploration Update - Soil Sampling Program Underway at East Menzies Gold Project, WA

HIGHLIGHTS

- A soil sampling program has commenced at the East Menzies Gold Project, targeting previously untested or poorly tested areas within the tenement package.
- Approximately 1,500 samples to be collected across three key areas with limited prior geochemical coverage.
- Program designed to extend and refine targets generated through the recent data review and maiden Mineral Resource Estimate (MRE) at Gigante Grande.
- Gigante Grande hosts a maiden Inferred Mineral Resource of 1.39Mt @ 0.91g/t Au for 40,700oz (JORC 2012).
- Drill planning and heritage clearances progressing at Gigante Grande and Goodenough, with approvals expected shortly from the DMPE.

Resources & Energy Group Limited (ASX: REZ) (**REZ** or the **Company**) is pleased to advise that a systematic soil sampling program has commenced across the East Menzies Gold Project in Western Australia. The program focuses on previously underexplored areas adjacent to known mineralised corridors, as highlighted through recent data integration and modelling.

The program will collect approximately 1,500 soil samples, which will be assayed using CSIRO's UltraFine+ method, to enhance the detection of gold and pathfinder elements within fine fractions. The results will complement the dataset used to define the [Gigante Grande maiden MRE](#) (1.39Mt @ 0.91g/t Au for 40,700oz) and guide the next phase of target generation across the East Menzies tenement package.

Planning and permitting for the next stage of drilling at Gigante Grande and Goodenough are well advanced, with approvals expected shortly from the Department of Mines, Petroleum and Energy (DMPE), and heritage surveys are underway.

REZ GROUP MANAGING DIRECTOR J. DANIEL MOORE SAID:

"Our maiden resource at Gigante Grande was an important milestone for REZ. This soil program is the next logical step in expanding our exploration footprint across East Menzies and building the pipeline of targets for drilling. The combination of established resources and new near-surface opportunities positions REZ for a strong period of discovery-led growth."

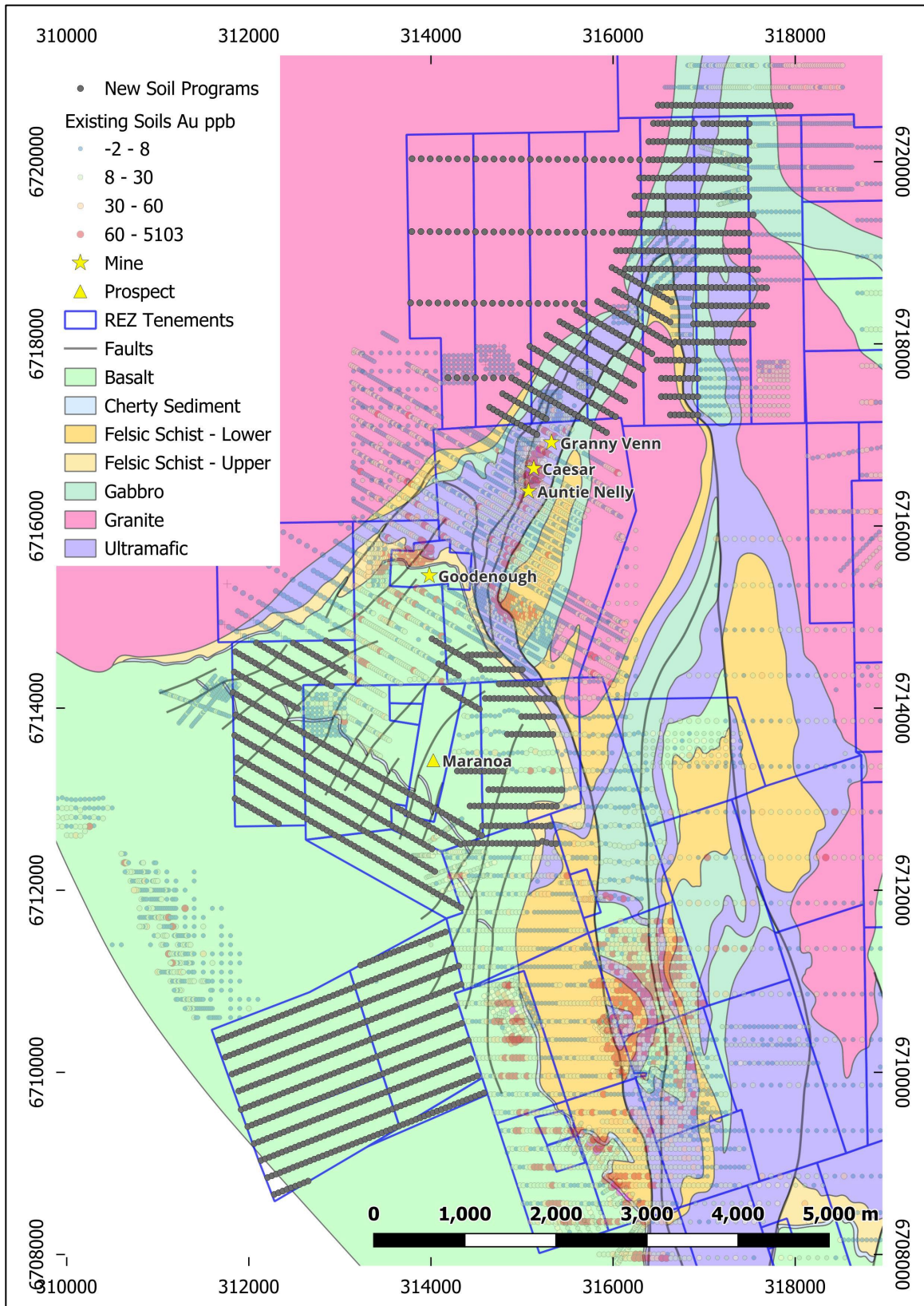


Figure 1: Planned soil sample programs at the East Menzies Gold Project, Western Australia

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NEXT STEPS

- Complete soil sampling and submit samples for UltraFine+ assay.
- Integrate new results with the MRE dataset to generate priority drill targets.
- Finalise DMPE approvals and heritage clearances for drilling at Gigante Grande and Goodenough.

- ENDS-

Released with the authority of the board.

For further information on the Company and our projects, please visit:

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ABOUT RESOURCES & ENERGY GROUP LIMITED (ASX:REZ)

Resources & Energy Group Limited (ASX: REZ) is an ASX-listed gold explorer and miner, focused on unlocking the full potential of the East Menzies Gold Project in Western Australia. The Company is committed to advancing cost-effective gold extraction through innovative processing methods, such as vat leaching while exploring additional high-grade gold deposits within its extensive tenement package.

FORWARD LOOKING STATEMENT

This Announcement may contain forward-looking statements, which are identified by words such as 'may', 'could', 'should', 'believes', 'estimates', 'targets', 'expecting', or 'intends' and other similar words that involve risks and uncertainties. These statements are based on an assessment of present economic and operating conditions, and on a number of assumptions regarding future events and actions that, as at the date of this Announcement, are considered reasonable. Such forward-looking statements are not a guarantee of future performance and involve known and unknown risks, uncertainties, assumptions, and other important factors, many of which are beyond the control of the Company, the Directors, and the management. The Directors cannot and do not give any assurance that the results, performance, or achievements expressed or implied by the forward-looking statements contained in this Announcement will actually occur and investors are cautioned not to place undue reliance on these forward-looking statements.

The Company confirms that it is not aware of any new information or data that materially affects the information included in previous market announcements, and that all material assumptions and technical parameters underpinning those announcements continue to apply and have not materially changed.