



Multiple High Grade Gold Results in First Drilling at Van Uden

Highlights

- First assays received from drilling in the Tasman Pit has delivered multiple high grade results
- High tenor mineralisation intersected, including:
 - 10m @ 4.98 g/t Au, including 1m @ 30.8 g/t Au
 - 6m @ 2.37 g/t Au, including 1m @ 8.99 g/t Au
- Results confirm remnant gold mineralisation below the historical Tasman Pit floor adding to the Company's near term production strategy
- Updated resource modelling and pit designs to commence ahead of mining approval applications
- Resource infill and extensional drilling continues with ongoing results to follow over the coming weeks

TG Metals Limited (**TG Metals** or the **Company**) (ASX:TG6) is pleased to provide the results of drilling within the historical Tasman open pit at the Van Uden Gold Project (**Van Uden** or the **Project**).

Drilling consisted of shallow close spaced reverse circulation (RC) drillholes targeting remnant gold mineralisation below the current pit floor and ramp. Result highlights include:

- 10m @ 4.98 g/t Au from 1.0m, including 1m @ **30.8** g/t Au
- 6m @ 2.37 g/t Au from 6.0m, including 1m @ **8.99** g/t Au
- 5m @ 2.48 g/t Au from 2.0m, including 2m @ **4.15** g/t Au
- 4m @ 2.31 g/t Au from 4.0m, including 1m @ **5.5** g/t Au
- 3m @ 3.55 g/t Au from 5.0m, including 2m @ **4.85** g/t Au
- 3m @ 2.51 g/t Au from surface, including 1m @ **5.4** g/t Au

TG Metals CEO, Mr. David Selfe stated;

"It's great to see the high grade gold from the Tasman pit drilling which will allow us to extend the depth of the pit with a minimum amount of waste removal. The presence of these high grade zones provide upside to priority targets for our ongoing drilling.

The extensional drilling of the broader Van Uden resource continues and we believe this program, which will run until the end of the year, will add materially to the current resource. We anticipate being able to update and release a new mineral resource estimate in the new year.

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The maiden drilling program at the Gold City prospect is also complete with results expected in the next week or two.

Excellent progress is being made at the project.”

The purpose of this drilling campaign was to provide an increased density of data for a revision of the in-pit resource model for mine design purposes to aid applications for near future mining of the remnant gold mineralisation left behind from the 1998 to 2000 mine development.

All drill assays reported are located within the Tasman Open Pit. Figure 1 shows the location of the drillholes. Cross section Figure 2 shows a typical section through the Tasman pit with the new drilling and the previous drilling. The full significant assay results above 0.3g/t Au are provided in Table 2.

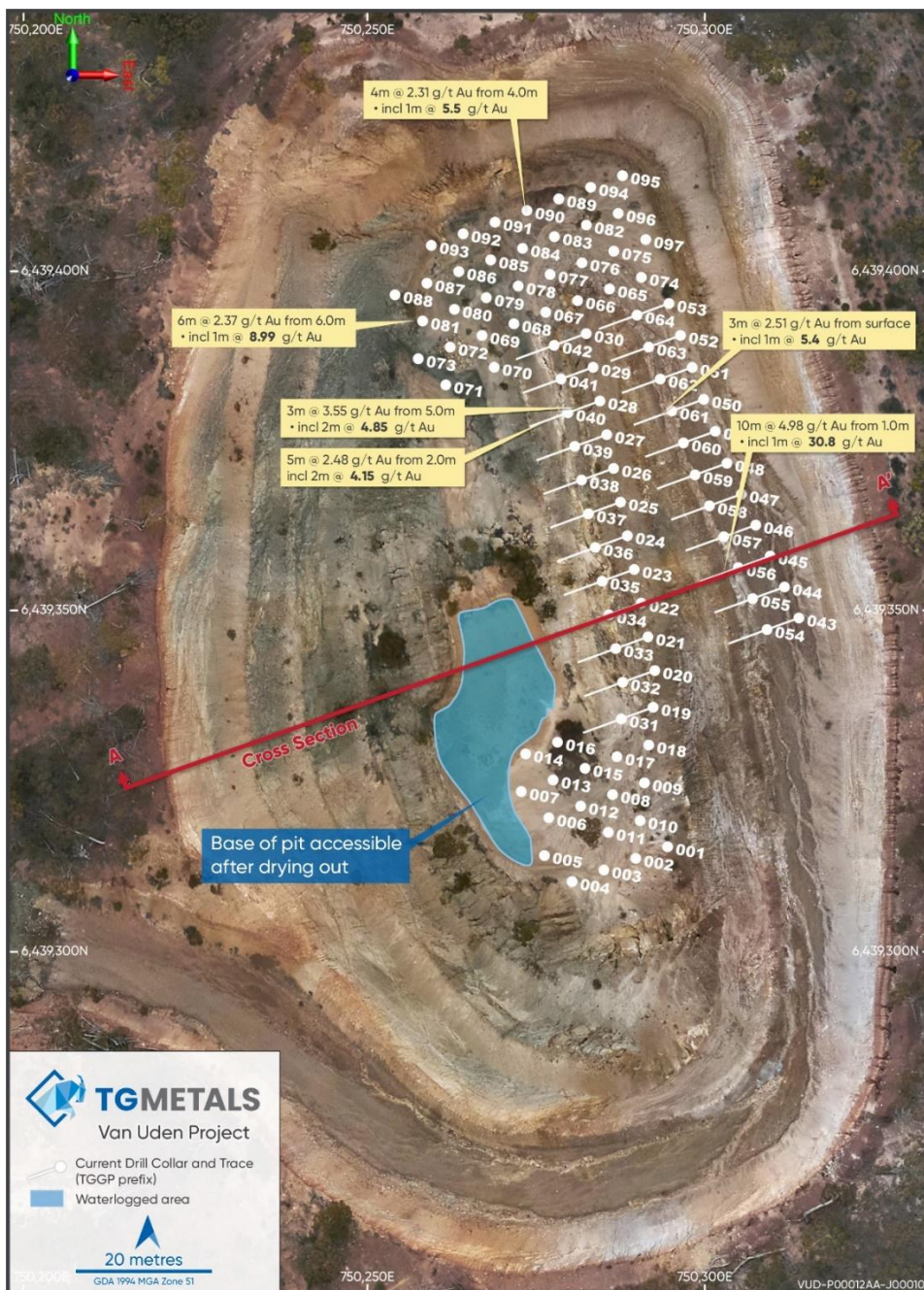


Figure 1 – Tasman Pit Drilling Collars Showing Select Intercept Highlights referenced on page 1

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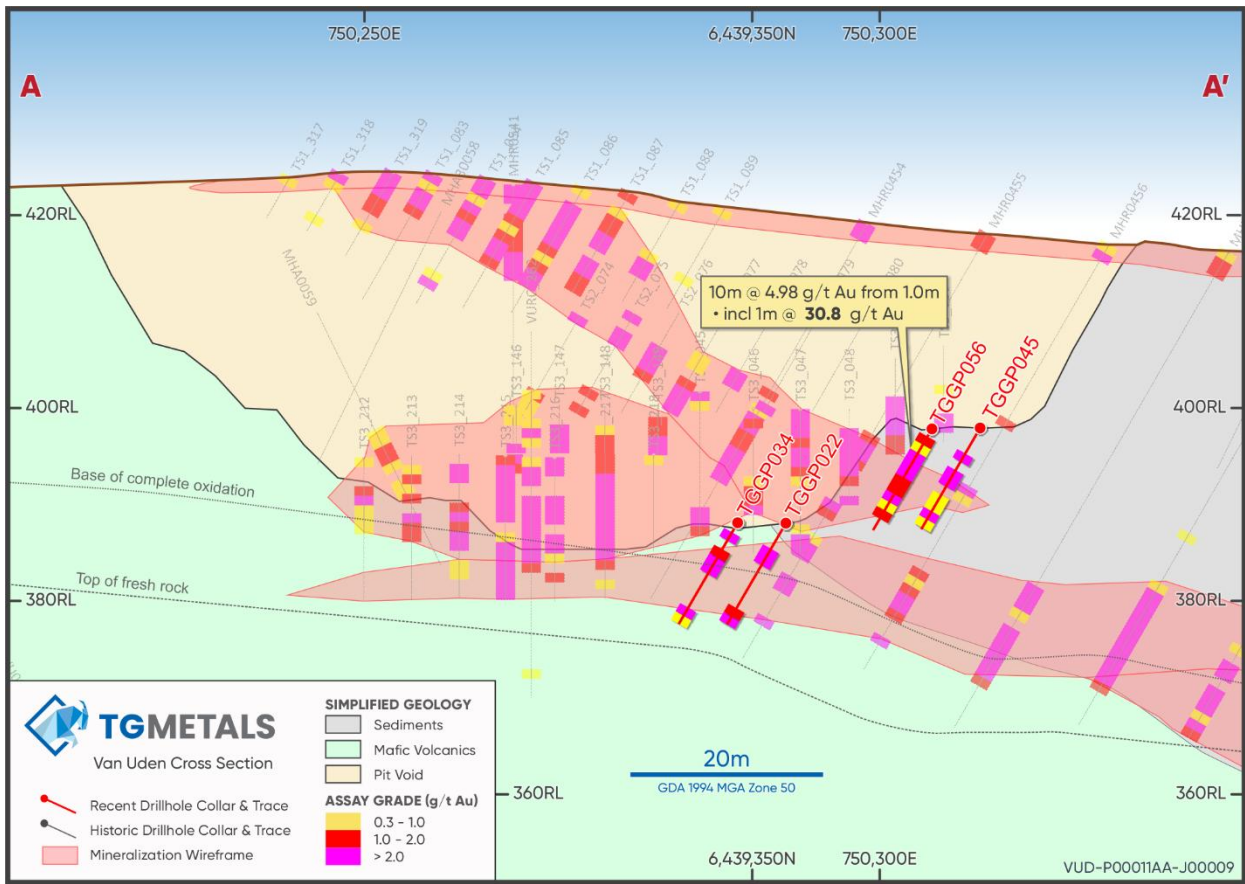


Figure 2 – Tasman Pit Cross Section Showing New Drilling, Historical Drilling and Existing Pit Void and Van Uden Mineralisation Envelope

Tasman Pit Drilling

The RC drilling was conducted with a tracked drill rig, Epiroc D65, which is best suited to short length drillholes, small drilling platforms and in-pit grade control. A total of 97 drillholes were completed for 1119m of RC drilling. The drillhole dips range from -60° to -90° (vertical) to allow for maximum coverage close to the pit walls. Table 1 provides the drilling collar information. Drilling was designed using the surveyed internal pit shell and the existing Mineral Resource Model as guidance. The drill pattern was a nominal 5m x 5m which will allow grade control flitches to be produced, post the design of the Tasman pit extension.

Sampling was conducted every 1m with duplicates for every sample taken. Assaying was conducted by Photon assay method, which uses a larger sample charge than fire assay to mitigate coarse gold effects.

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Table 1 – Drillhole Collar Information

HOLE ID	Dip (°)	Azimuth (°)	EASTING (m)	NORTHING (m)	RL (mASL)	Depth (m)
TGGP001	-90.0	360.0	750294.775	6439315.382	386.000	10.0
TGGP002	-90.0	360.0	750290.077	6439313.672	386.000	10.0
TGGP003	-90.0	360.0	750285.378	6439311.962	386.000	10.0
TGGP004	-90.0	360.0	750280.680	6439310.252	386.000	10.0
TGGP005	-90.0	360.0	750276.620	6439314.095	386.000	10.0
TGGP006	-90.0	360.0	750277.259	6439319.649	386.000	10.0
TGGP007	-90.0	360.0	750273.200	6439323.492	386.000	10.0
TGGP008	-90.0	360.0	750286.656	6439323.069	386.000	10.0
TGGP009	-90.0	360.0	750291.355	6439324.779	386.000	10.0
TGGP010	-90.0	360.0	750290.716	6439319.226	386.000	10.0
TGGP011	-90.0	360.0	750286.017	6439317.516	386.000	10.0
TGGP012	-90.0	360.0	750281.958	6439321.359	386.000	10.0
TGGP013	-90.0	360.0	750277.899	6439325.202	386.000	10.0
TGGP014	-90.0	360.0	750273.839	6439329.046	386.000	10.0
TGGP015	-90.0	360.0	750282.597	6439326.912	386.000	10.0
TGGP016	-90.0	360.0	750278.538	6439330.756	386.000	10.0
TGGP017	-90.0	360.0	750287.296	6439328.623	386.000	10.0
TGGP018	-90.0	360.0	750291.994	6439330.333	386.000	10.0
TGGP019	-60.0	250.0	750292.633	6439335.886	386.000	12.0
TGGP020	-60.0	250.0	750292.882	6439341.298	387.000	12.0
TGGP021	-60.0	250.0	750291.871	6439346.250	387.500	12.0
TGGP022	-60.0	250.0	750290.860	6439351.203	388.000	12.0
TGGP023	-60.0	250.0	750289.849	6439356.156	388.500	12.0
TGGP024	-60.0	250.0	750288.838	6439361.109	389.000	12.0
TGGP025	-60.0	250.0	750287.827	6439366.062	389.500	12.0
TGGP026	-60.0	250.0	750286.816	6439371.015	390.000	12.0
TGGP027	-60.0	250.0	750285.805	6439375.968	390.500	12.0
TGGP028	-60.0	250.0	750284.794	6439380.921	391.000	12.0
TGGP029	-60.0	250.0	750283.783	6439385.874	391.500	12.0
TGGP030	-60.0	250.0	750282.772	6439390.827	392.000	12.0
TGGP031	-60.0	250.0	750287.935	6439334.176	386.000	12.0
TGGP032	-60.0	250.0	750288.137	6439339.571	387.000	12.0
TGGP033	-60.0	250.0	750287.129	6439344.525	387.500	12.0
TGGP034	-60.0	250.0	750286.122	6439349.479	388.000	12.0
TGGP035	-60.0	250.0	750285.114	6439354.433	388.500	12.0
TGGP036	-60.0	250.0	750284.106	6439359.387	389.000	12.0
TGGP037	-60.0	250.0	750283.099	6439364.341	389.500	12.0
TGGP038	-60.0	250.0	750282.091	6439369.295	390.000	12.0
TGGP039	-60.0	250.0	750281.083	6439374.249	390.500	12.0
TGGP040	-60.0	250.0	750280.076	6439379.204	391.000	12.0
TGGP041	-60.0	250.0	750279.068	6439384.158	391.500	12.0
TGGP042	-60.0	250.0	750278.060	6439389.112	392.000	12.0
TGGP043	-60.0	250.0	750314.121	6439349.028	399.000	12.0
TGGP044	-60.0	250.0	750312.000	6439353.577	398.460	12.0
TGGP045	-60.0	250.0	750309.879	6439358.126	397.920	12.0
TGGP046	-60.0	250.0	750307.758	6439362.675	397.380	12.0
TGGP047	-60.0	250.0	750305.637	6439367.224	396.840	12.0
TGGP048	-60.0	250.0	750303.516	6439371.772	396.300	12.0

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HOLE ID	Dip (°)	Azimuth (°)	EASTING (m)	NORTHING (m)	RL (mASL)	Depth (m)
TGGP049	-60.0	250.0	750301.806	6439376.471	395.840	12.0
TGGP050	-60.0	250.0	750300.095	6439381.169	395.380	12.0
TGGP051	-60.0	250.0	750298.385	6439385.868	394.920	12.0
TGGP052	-60.0	250.0	750296.675	6439390.566	394.460	12.0
TGGP053	-60.0	250.0	750294.965	6439395.265	394.000	12.0
TGGP054	-60.0	250.0	750309.423	6439347.318	399.000	12.0
TGGP055	-60.0	250.0	750307.302	6439351.867	398.460	12.0
TGGP056	-60.0	250.0	750305.181	6439356.416	397.920	12.0
TGGP057	-60.0	250.0	750303.059	6439360.965	397.380	12.0
TGGP058	-60.0	250.0	750300.938	6439365.513	396.840	12.0
TGGP059	-60.0	250.0	750298.817	6439370.062	396.300	12.0
TGGP060	-60.0	250.0	750297.107	6439374.761	395.840	12.0
TGGP061	-60.0	250.0	750295.397	6439379.459	395.380	12.0
TGGP062	-60.0	250.0	750293.687	6439384.158	394.920	12.0
TGGP063	-60.0	250.0	750291.977	6439388.856	394.460	12.0
TGGP064	-60.0	250.0	750290.267	6439393.555	394.000	12.0
TGGP065	-90.0	360.0	750286.207	6439397.398	393.000	10.0
TGGP066	-90.0	360.0	750281.509	6439395.688	393.000	10.0
TGGP067	-90.0	360.0	750276.810	6439393.978	393.000	10.0
TGGP068	-90.0	360.0	750272.112	6439392.268	393.000	12.0
TGGP069	-90.0	360.0	750267.413	6439390.558	391.000	15.0
TGGP070	-90.0	360.0	750269.205	6439385.889	391.000	15.0
TGGP071	-90.0	360.0	750262.076	6439383.294	388.000	15.0
TGGP072	-90.0	360.0	750262.715	6439388.848	391.000	15.0
TGGP073	-90.0	360.0	750258.017	6439387.137	389.000	15.0
TGGP074	-90.0	360.0	750290.906	6439399.108	393.000	10.0
TGGP075	-90.0	360.0	750286.846	6439402.952	393.500	10.0
TGGP076	-90.0	360.0	750282.148	6439401.241	393.000	10.0
TGGP077	-90.0	360.0	750277.450	6439399.531	393.000	10.0
TGGP078	-90.0	360.0	750272.751	6439397.821	393.000	15.0
TGGP079	-90.0	360.0	750268.053	6439396.111	393.000	15.0
TGGP080	-90.0	360.0	750263.354	6439394.401	393.000	15.0
TGGP081	-90.0	360.0	750258.656	6439392.691	393.000	15.0
TGGP082	-90.0	360.0	750282.787	6439406.795	393.500	10.0
TGGP083	-90.0	360.0	750278.089	6439405.085	393.500	10.0
TGGP084	-90.0	360.0	750273.390	6439403.375	393.500	10.0
TGGP085	-90.0	360.0	750268.692	6439401.665	393.500	12.0
TGGP086	-90.0	360.0	750263.993	6439399.955	393.500	12.0
TGGP087	-90.0	360.0	750259.295	6439398.244	393.500	14.0
TGGP088	-90.0	360.0	750254.596	6439396.534	391.000	12.0
TGGP089	-90.0	360.0	750278.728	6439410.638	393.500	10.0
TGGP090	-90.0	360.0	750274.029	6439408.928	393.500	10.0
TGGP091	-90.0	360.0	750269.331	6439407.218	393.500	10.0
TGGP092	-90.0	360.0	750264.632	6439405.508	393.500	10.0
TGGP093	-90.0	360.0	750259.934	6439403.798	393.500	10.0
TGGP094	-90.0	360.0	750283.426	6439412.348	393.500	10.0
TGGP095	-90.0	360.0	750288.125	6439414.059	393.500	10.0
TGGP096	-90.0	360.0	750287.486	6439408.505	393.500	10.0
TGGP097	-90.0	360.0	750291.545	6439404.662	393.500	10.0

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Follow-up Work

Sediment at the very bottom of the Tasman pit was rain affected and unable to be drilled during this campaign. This area has since dried and remediation works will be conducted to allow drilling rig access as soon as practical.

The drilling results will be used to update the resource model below the Tasman pit shell and the resulting updated model will be used for initial pit designs of the proposed Tasman pit extension. This extension to the Tasman open pit will target low strip ratio gold mineralisation suitable for adding to the existing stockpile inventory and made available for future toll processing.

Assays are pending for the maiden drilling program completed at the Gold City prospect and drilling continues on the Van Uden resource infill and extensional drilling with the arrival to site later this month of a larger RC drill rig which will commence the deeper drillholes targeting down dip extensions which have not previously been drilled.

Further programmes of work are pending for testing the full 6.5km mineralised strike, Figure 3, of the Van Uden shear. This drilling will be done in tandem with the current drilling when approvals are received.

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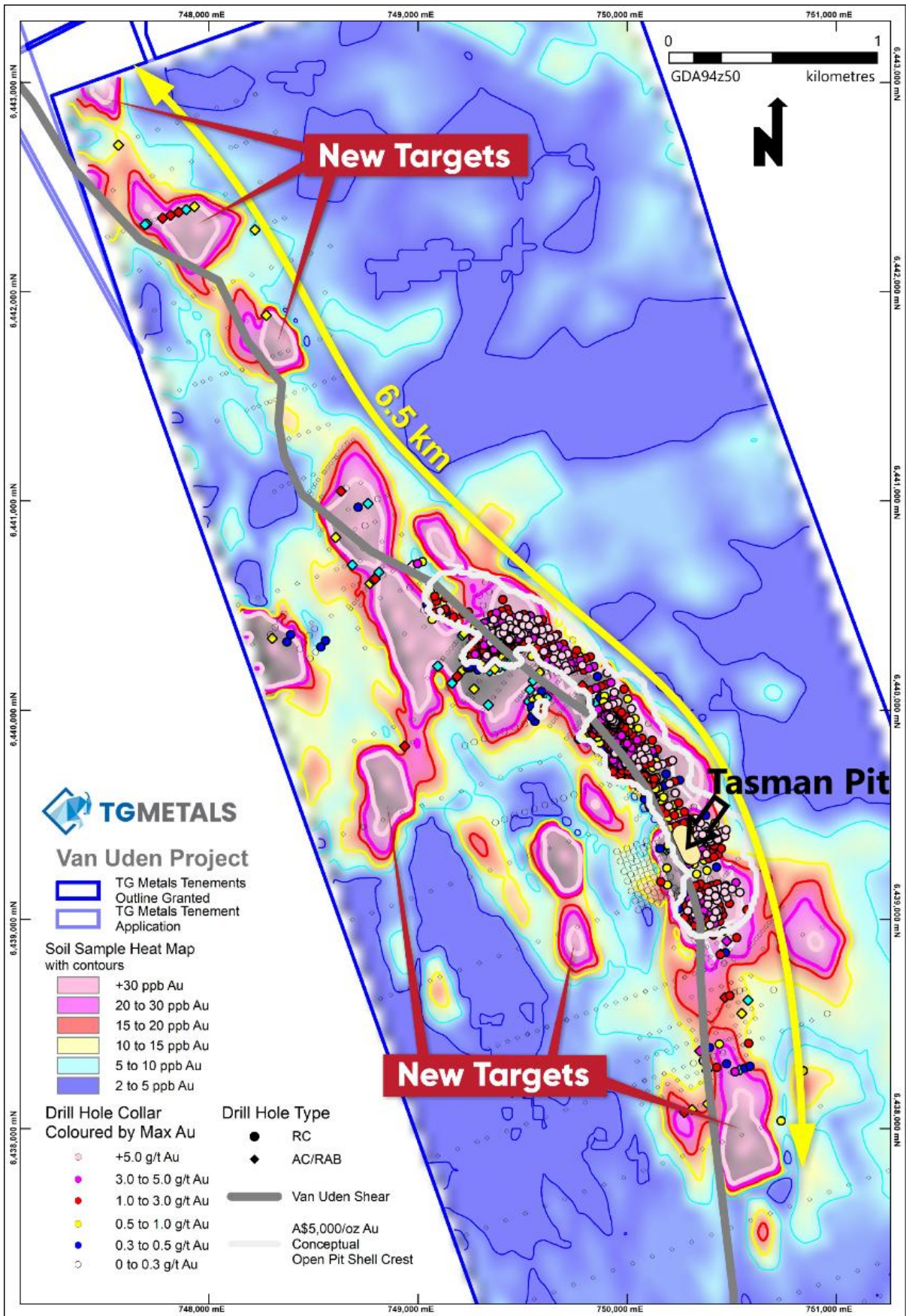


Figure 3 – Tasman Pit location

Van Uden Gold Project Description

The Project is located on the Forrestania Greenstone Belt, Figure 4, 90km east-northeast of Hyden and 120km south of Southern Cross. It is close to the Marvel Loch (producing) and Westonia - Edna May (care & maintenance) gold processing Plants and is 130km from the Company's established Burmeister lithium deposit at the Lake Johnston Project.

Van Uden Gold consists of an Indicated and Inferred Mineral Resource as per Table A below on four granted mining leases, four granted exploration licences, one exploration licence application and two miscellaneous licences (for haul roads). The Project lies to the west of the Mt Holland lithium mine, south of the operating Marvel Loch gold Plant, and southeast of the Edna May gold Plant.

Mineral Resource Estimate for the Van Uden Gold Deposit - May 2025									
Material	Indicated			Inferred			Total		
	Tonnes	Grade (Au g/t)	Gold (Oz)	Tonnes	Grade (Au g/t)	Gold (Oz)	Tonnes	Grade (Au g/t)	Gold (Oz)
Laterite	234,000	0.9	6,940	525,000	0.7	11,800	759,000	0.7	18,740
Oxide	867,000	1.2	34,200	1,141,000	1.0	38,200	2,008,000	1.0	72,400
Transitional	291,000	1.1	10,700	770,000	1.1	26,500	1,061,000	1.1	37,200
Fresh	318,000	1.6	16,500	2,207,000	1.2	82,300	2,525,000	1.2	98,800
Total	1,710,000	1.2	68,340	4,643,000	1.2	158,800	6,353,000	1.1	227,140

Table A: MRE – Van Uden Gold Deposit

The Mineral Resources statement conforms to the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves (JORC Code) 2012 Edition. All tonnages are dry metric tonnes. It has been reported at a cut-off grade of 0.35 g/t Au by area within a A\$5,000/oz Au optimised pit shell based on mining parameters and operating costs typical for Australian open pit extraction deposits of a similar scale and geology. Minor discrepancies may occur due to rounding of appropriate significant figures.

The resources comply with the Reasonable Prospects for Eventual Economic Extraction (RPEEE), a key principle in mineral resource reporting that requires the qualified person to demonstrate that a mineral deposit has the potential to be economically extracted in the future.

About TG Metals

TG Metals is an ASX listed company focused on exploring and developing gold and lithium assets at its wholly owned Lake Johnston Project and 80% owned Van Uden Gold Project in the stable jurisdiction of Western Australia. The Lake Johnston Project hosts the Burmeister high grade lithium deposit, Jaegermeister lithium pegmatites and several surrounding lithium prospects. Burmeister is in proximity to four lithium processing plants and undeveloped deposits. The Van Uden Gold Project contains past producing gold mines and is in proximity to operating gold processing Plants.

Authorised for release by TG Metals Board of Directors.

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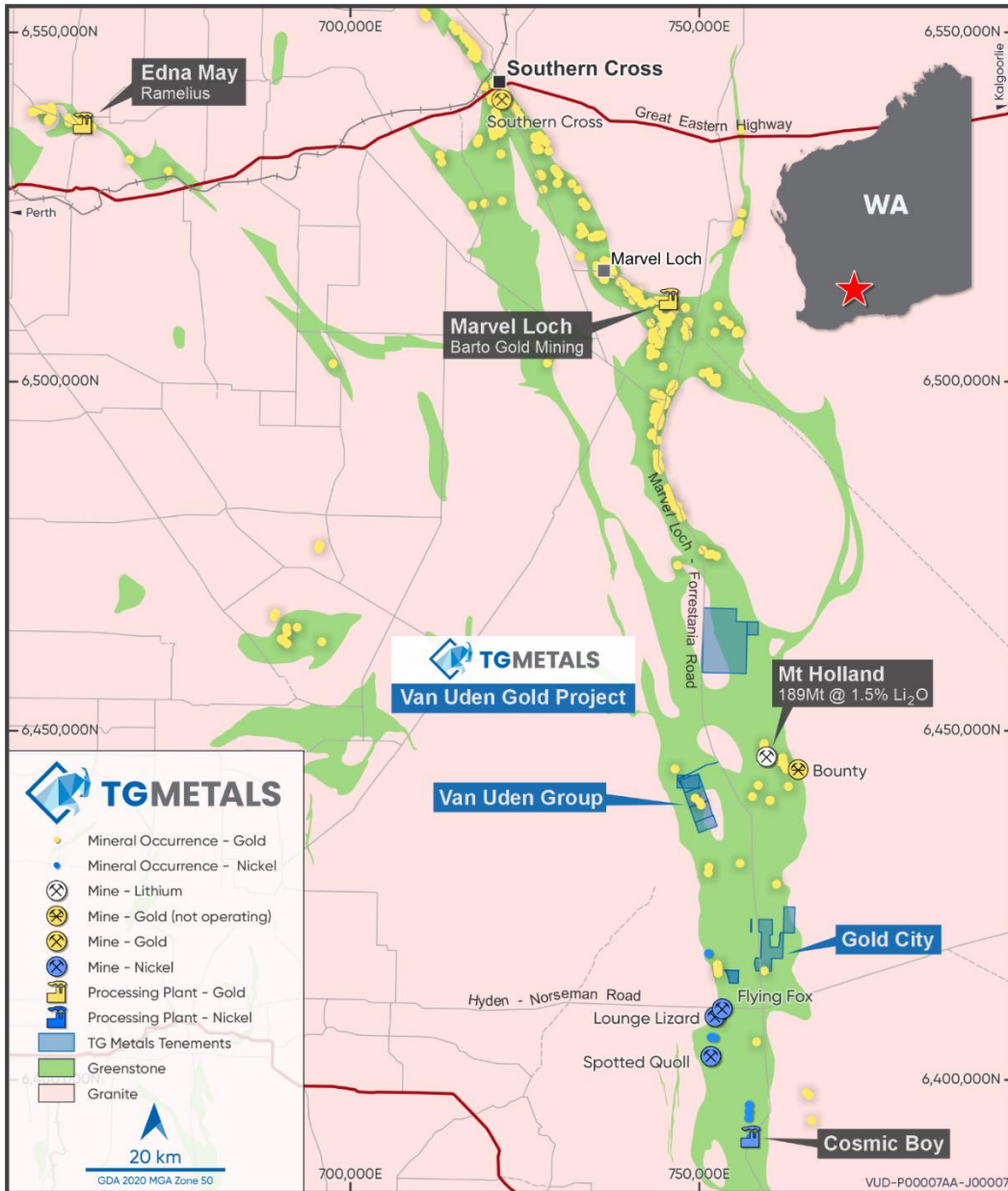


Figure 4 – Location Map showing TG Metals' Van Uden Gold Project

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Competent Person Statement

Information in this announcement that relates to exploration results, exploration strategy, exploration targets, geology, drilling and mineralisation is based on information compiled by Mr David Selfe who is a Fellow of the Australasian Institute of Mining and Metallurgy and an employee of TG Metals Limited. Mr Selfe has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activities that he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Mr Selfe has consented to the inclusion in this report of matters based on their information in the form and context in which it appears. Mr Selfe considers that the information in this announcement is an accurate representation of the available data and studies for the Van Uden Gold Project.

Forward Looking Statements

This announcement may contain certain statements that may constitute “forward looking statements”. Such statements are only predictions and are subject to inherent risks and uncertainties, which could cause actual values, results, performance achievements to differ materially from those expressed, implied or projected in any forward looking statements.

Forward-looking statements are statements that are not historical facts. Words such as “expect(s)”, “feel(s)”, “believe(s)”, “will”, “may”, “anticipate(s)” and similar expressions are intended to identify forward-looking statements. These statements include, but are not limited to statements regarding future production, resources or reserves and exploration results. All such statements are subject to certain risks and uncertainties, many of which are difficult to predict and generally beyond the control of the Company, that could cause actual results to differ materially from those expressed in, or implied or projected by, the forward-looking information and statements. These risks and uncertainties include, but are not limited to: (i) those relating to the interpretation of drill results, the geology, grade and continuity of mineral deposits and conclusions of economic evaluations, (ii) risks relating to possible variations in reserves, grade, planned mining dilution and ore loss, or recovery rates and changes in project parameters as plans continue to be refined, (iii) the potential for delays in exploration or development activities or the completion of feasibility studies, (iv) risks related to commodity price and foreign exchange rate fluctuations, (v) risks related to failure to obtain adequate financing on a timely basis and on acceptable terms or delays in obtaining governmental approvals or in the completion of development or construction activities, and (vi) other risks and uncertainties related to the Company’s prospects, properties and business strategy. Our audience is cautioned not to place undue reliance on these forward-looking statements that speak only as of the date hereof, and we do not undertake any obligation to revise and disseminate forward-looking statements to reflect events or circumstances after the date hereof, or to reflect the occurrence of or non-occurrence of any events.

The Company believes that it has a reasonable basis for making the forward-looking Statements in the presentation based on the information contained in this and previous ASX announcements.

The Company is not aware of any new information or data that materially affects the information included in this ASX release, and the Company confirms that, to the best of its knowledge, all material assumptions and technical parameters underpinning the exploration results in this release continue to apply and have not materially changed.

Table 2 – Drill Assay Table – NSI=no significant Intercept (<0.3g/tAu), LNR=Lab Not Received. All 1m intervals

HOLE ID	FROM	TO	PROSPECT	Au (g/t)	HOLE ID	FROM	TO	PROSPECT	Au (g/t)
TGGP001	0	10	Tasman Pit	NSI	TGGP024	0	1	Tasman Pit	0.48
TGGP002	0	10	Tasman Pit	NSI	TGGP024	1	2	Tasman Pit	1.66
TGGP003	0	10	Tasman Pit	NSI	TGGP024	2	3	Tasman Pit	0.06
TGGP004	0	10	Tasman Pit	NSI	TGGP024	3	4	Tasman Pit	0.17
TGGP005	0	1	Tasman Pit	0.42	TGGP024	4	5	Tasman Pit	0.68
TGGP005	1	10	Tasman Pit	NSI	TGGP024	5	6	Tasman Pit	0.16
TGGP006	0	1	Tasman Pit	0.71	TGGP024	6	7	Tasman Pit	0.78
TGGP006	1	9	Tasman Pit	NSI	TGGP024	7	8	Tasman Pit	0.82
TGGP006	9	10	Tasman Pit	1.04	TGGP024	8	11	Tasman Pit	NSI
TGGP007	0	2	Tasman Pit	NSI	TGGP024	11	12	Tasman Pit	0.77
TGGP007	2	3	Tasman Pit	0.58	TGGP025	0	6	Tasman Pit	NSI
TGGP007	3	4	Tasman Pit	0.59	TGGP025	6	7	Tasman Pit	0.43
TGGP007	4	5	Tasman Pit	3.55	TGGP025	7	8	Tasman Pit	0.17
TGGP007	5	6	Tasman Pit	1.45	TGGP025	8	9	Tasman Pit	5.81
TGGP007	6	7	Tasman Pit	0.56	TGGP025	9	10	Tasman Pit	1.48
TGGP007	7	10	Tasman Pit	NSI	TGGP025	10	11	Tasman Pit	0.28
TGGP008	0	10	Tasman Pit	NSI	TGGP025	11	12	Tasman Pit	1.97
TGGP009	0	7	Tasman Pit	NSI	TGGP026	0	1	Tasman Pit	0.49
TGGP009	7	8	Tasman Pit	1.08	TGGP026	1	12	Tasman Pit	NSI
TGGP009	8	9	Tasman Pit	1.1	TGGP027	0	6	Tasman Pit	NSI
TGGP009	9	10	Tasman Pit	NSI	TGGP027	6	7	Tasman Pit	6.65
TGGP010	0	10	Tasman Pit	NSI	TGGP027	7	12	Tasman Pit	NSI
TGGP011	0	10	Tasman Pit	NSI	TGGP028	0	5	Tasman Pit	NSI
TGGP012	0	10	Tasman Pit	NSI	TGGP028	5	6	Tasman Pit	0.97
TGGP013	0	10	Tasman Pit	NSI	TGGP028	6	7	Tasman Pit	6.98
TGGP014	0	7	Tasman Pit	NSI	TGGP028	7	8	Tasman Pit	2.72
TGGP014	7	8	Tasman Pit	0.49	TGGP028	8	9	Tasman Pit	0.05
TGGP014	8	10	Tasman Pit	NSI	TGGP028	9	10	Tasman Pit	<0.03
TGGP015	0	10	Tasman Pit	NSI	TGGP028	10	11	Tasman Pit	0.43
TGGP016	0	10	Tasman Pit	NSI	TGGP028	11	12	Tasman Pit	1.38
TGGP017	0	10	Tasman Pit	NSI	TGGP029	0	2	Tasman Pit	NSI
TGGP018	0	1	Tasman Pit	0.42	TGGP029	2	3	Tasman Pit	0.45
TGGP018	1	2	Tasman Pit	<0.03	TGGP029	3	4	Tasman Pit	0.52
TGGP018	2	3	Tasman Pit	0.46	TGGP029	4	5	Tasman Pit	0.75
TGGP018	3	10	Tasman Pit	NSI	TGGP029	5	6	Tasman Pit	0.37
TGGP019	0	8	Tasman Pit	NSI	TGGP029	6	10	Tasman Pit	NSI
TGGP019	8	9	Tasman Pit	1.06	TGGP029	10	11	Tasman Pit	0.45
TGGP019	9	12	Tasman Pit	NSI	TGGP029	11	12	Tasman Pit	0.38
TGGP020	0	7	Tasman Pit	NSI	TGGP030	0	3	Tasman Pit	NSI
TGGP020	7	8	Tasman Pit	2.05	TGGP030	3	4	Tasman Pit	0.35
TGGP020	8	9	Tasman Pit	LNR	TGGP030	4	11	Tasman Pit	NSI
TGGP020	9	10	Tasman Pit	1.64	TGGP030	11	12	Tasman Pit	0.63
TGGP020	10	11	Tasman Pit	0.2	TGGP031	0	7	Tasman Pit	NSI
TGGP020	11	12	Tasman Pit	0.36	TGGP031	7	8	Tasman Pit	0.31
TGGP021	0	1	Tasman Pit	0.36	TGGP031	8	9	Tasman Pit	0.31
TGGP021	1	2	Tasman Pit	0.14	TGGP031	9	12	Tasman Pit	NSI
TGGP021	2	3	Tasman Pit	0.67	TGGP032	0	2	Tasman Pit	NSI
TGGP021	3	10	Tasman Pit	NSI	TGGP032	2	3	Tasman Pit	4.01
TGGP021	10	11	Tasman Pit	0.38	TGGP032	3	4	Tasman Pit	0.32
TGGP021	11	12	Tasman Pit	0.3	TGGP032	4	11	Tasman Pit	NSI
TGGP022	0	3	Tasman Pit	NSI	TGGP032	11	12	Tasman Pit	0.29
TGGP022	3	4	Tasman Pit	8.31	TGGP033	0	1	Tasman Pit	0.48
TGGP022	4	5	Tasman Pit	1.44	TGGP033	1	2	Tasman Pit	0.13
TGGP022	5	10	Tasman Pit	NSI	TGGP033	2	3	Tasman Pit	0.04
TGGP022	10	11	Tasman Pit	0.59	TGGP033	3	4	Tasman Pit	0.75
TGGP022	11	12	Tasman Pit	1	TGGP033	4	5	Tasman Pit	0.35
TGGP023	0	1	Tasman Pit	1.56	TGGP033	5	6	Tasman Pit	0.31
TGGP023	1	2	Tasman Pit	1.32	TGGP033	6	7	Tasman Pit	0.06
TGGP023	2	3	Tasman Pit	0.16	TGGP033	7	8	Tasman Pit	0.13
TGGP023	3	4	Tasman Pit	0.21	TGGP033	8	9	Tasman Pit	0.42
TGGP023	4	5	Tasman Pit	0.47	TGGP033	9	12	Tasman Pit	NSI
TGGP023	5	6	Tasman Pit	0.24	TGGP034	0	1	Tasman Pit	0.13
TGGP023	6	7	Tasman Pit	0.11	TGGP034	1	2	Tasman Pit	2.71
TGGP023	7	8	Tasman Pit	0.69	TGGP034	2	3	Tasman Pit	0.21
TGGP023	8	9	Tasman Pit	3.59	TGGP034	3	4	Tasman Pit	0.61
TGGP023	9	12	Tasman Pit	NSI	TGGP034	4	5	Tasman Pit	1.13
					TGGP034	5	6	Tasman Pit	2.06
					TGGP034	6	10	Tasman Pit	NSI
					TGGP034	10	11	Tasman Pit	1.01
					TGGP034	11	12	Tasman Pit	0.33

HOLE ID	FROM	TO	PROSPECT	Au (g/t)	HOLE ID	FROM	TO	PROSPECT	Au (g/t)
TGGP035	0	1	Tasman Pit	NSI	TGGP047	0	4	Tasman Pit	NSI
TGGP035	1	2	Tasman Pit	0.8	TGGP047	4	5	Tasman Pit	0.42
TGGP035	2	12	Tasman Pit	NSI	TGGP047	5	12	Tasman Pit	NSI
TGGP036	0	1	Tasman Pit	0.21	TGGP048	0	12	Tasman Pit	NSI
TGGP036	1	2	Tasman Pit	0.3	TGGP049	0	4	Tasman Pit	NSI
TGGP036	2	3	Tasman Pit	0.62	TGGP049	4	5	Tasman Pit	1.41
TGGP036	3	4	Tasman Pit	1.75	TGGP049	5	6	Tasman Pit	0.64
TGGP036	4	9	Tasman Pit	NSI	TGGP049	6	7	Tasman Pit	0.56
TGGP036	9	10	Tasman Pit	0.59	TGGP049	7	11	Tasman Pit	NSI
TGGP036	10	12	Tasman Pit	NSI	TGGP049	11	12	Tasman Pit	0.81
TGGP037	0	1	Tasman Pit	0.12	TGGP050	0	3	Tasman Pit	NSI
TGGP037	1	2	Tasman Pit	0.35	TGGP050	3	4	Tasman Pit	0.5
TGGP037	2	5	Tasman Pit	NSI	TGGP050	4	5	Tasman Pit	2.66
TGGP037	5	6	Tasman Pit	0.36	TGGP050	5	6	Tasman Pit	0.46
TGGP037	6	9	Tasman Pit	NSI	TGGP050	6	7	Tasman Pit	0.12
TGGP037	9	10	Tasman Pit	0.48	TGGP050	7	8	Tasman Pit	1.03
TGGP037	10	11	Tasman Pit	0.47	TGGP050	8	9	Tasman Pit	0.21
TGGP037	11	12	Tasman Pit	0.06	TGGP050	9	10	Tasman Pit	0.35
TGGP038	0	1	Tasman Pit	0.23	TGGP050	10	12	Tasman Pit	NSI
TGGP038	1	2	Tasman Pit	0.56	TGGP051	0	1	Tasman Pit	1.18
TGGP038	2	3	Tasman Pit	1.51	TGGP051	1	2	Tasman Pit	0.3
TGGP038	3	4	Tasman Pit	0.84	TGGP051	2	3	Tasman Pit	0.18
TGGP038	4	5	Tasman Pit	0.99	TGGP051	3	4	Tasman Pit	1.06
TGGP038	5	6	Tasman Pit	0.96	TGGP051	4	5	Tasman Pit	0.23
TGGP038	6	12	Tasman Pit	NSI	TGGP051	5	6	Tasman Pit	1.58
TGGP039	0	1	Tasman Pit	0.16	TGGP051	6	12	Tasman Pit	NSI
TGGP039	1	2	Tasman Pit	0.5	TGGP052	0	1	Tasman Pit	0.5
TGGP039	2	3	Tasman Pit	0.18	TGGP052	1	3	Tasman Pit	NSI
TGGP039	3	4	Tasman Pit	1.38	TGGP052	3	4	Tasman Pit	1.01
TGGP039	4	5	Tasman Pit	0.14	TGGP052	4	5	Tasman Pit	0.28
TGGP039	5	6	Tasman Pit	0.22	TGGP052	5	6	Tasman Pit	0.71
TGGP039	6	7	Tasman Pit	1.17	TGGP052	6	7	Tasman Pit	2.06
TGGP039	7	8	Tasman Pit	0.15	TGGP052	7	12	Tasman Pit	NSI
TGGP039	8	9	Tasman Pit	0.36	TGGP053	0	3	Tasman Pit	NSI
TGGP039	9	10	Tasman Pit	0.37	TGGP053	3	4	Tasman Pit	0.96
TGGP039	10	12	Tasman Pit	NSI	TGGP053	4	5	Tasman Pit	1.13
TGGP040	0	2	Tasman Pit	NSI	TGGP053	5	12	Tasman Pit	NSI
TGGP040	2	3	Tasman Pit	3.24	TGGP054	0	1	Tasman Pit	0.47
TGGP040	3	4	Tasman Pit	0.55	TGGP054	1	5	Tasman Pit	NSI
TGGP040	4	5	Tasman Pit	3.83	TGGP054	5	6	Tasman Pit	0.83
TGGP040	5	6	Tasman Pit	4.47	TGGP054	6	7	Tasman Pit	2.22
TGGP040	6	7	Tasman Pit	0.32	TGGP054	7	8	Tasman Pit	0.7
TGGP040	7	8	Tasman Pit	0.2	TGGP054	8	12	Tasman Pit	NSI
TGGP040	8	9	Tasman Pit	0.43	TGGP055	0	2	Tasman Pit	NSI
TGGP040	9	12	Tasman Pit	NSI	TGGP055	2	3	Tasman Pit	0.47
TGGP041	0	12	Tasman Pit	NSI	TGGP055	3	4	Tasman Pit	0.15
TGGP042	0	12	Tasman Pit	NSI	TGGP055	4	5	Tasman Pit	0.33
TGGP043	0	8	Tasman Pit	NSI	TGGP055	5	6	Tasman Pit	2.17
TGGP043	8	9	Tasman Pit	0.86	TGGP055	6	7	Tasman Pit	4.04
TGGP043	9	10	Tasman Pit	0.5	TGGP055	7	8	Tasman Pit	0.81
TGGP043	10	12	Tasman Pit	NSI	TGGP055	8	9	Tasman Pit	0.33
TGGP044	0	6	Tasman Pit	NSI	TGGP055	9	12	Tasman Pit	NSI
TGGP044	6	7	Tasman Pit	0.86	TGGP056	0	1	Tasman Pit	0.04
TGGP044	7	12	Tasman Pit	NSI	TGGP056	1	2	Tasman Pit	0.69
TGGP045	0	3	Tasman Pit	NSI	TGGP056	2	3	Tasman Pit	0.49
TGGP045	3	4	Tasman Pit	2.26	TGGP056	3	4	Tasman Pit	1.37
TGGP045	4	5	Tasman Pit	<0.03	TGGP056	4	5	Tasman Pit	30.8
TGGP045	5	6	Tasman Pit	2.92	TGGP056	5	6	Tasman Pit	13.01
TGGP045	6	7	Tasman Pit	2.25	TGGP056	6	7	Tasman Pit	0.84
TGGP045	7	8	Tasman Pit	LNR	TGGP056	7	8	Tasman Pit	0.76
TGGP045	8	9	Tasman Pit	0.45	TGGP056	8	9	Tasman Pit	1.01
TGGP045	9	10	Tasman Pit	0.37	TGGP056	9	10	Tasman Pit	0.38
TGGP045	10	11	Tasman Pit	1.89	TGGP056	10	11	Tasman Pit	0.5
TGGP045	11	12	Tasman Pit	0.35	TGGP056	11	12	Tasman Pit	0.16
TGGP046	0	4	Tasman Pit	NSI	TGGP057	0	1	Tasman Pit	0.04
TGGP046	4	5	Tasman Pit	0.82	TGGP057	1	2	Tasman Pit	0.49
TGGP046	5	12	Tasman Pit	NSI	TGGP057	2	3	Tasman Pit	1.46
					TGGP057	3	12	Tasman Pit	NSI



HOLE ID	FROM	TO	PROSPECT	Au (g/t)	HOLE ID	FROM	TO	PROSPECT	Au (g/t)
TGGP058	0	1	Tasman Pit	0.04	TGGP070	0	2	Tasman Pit	NSI
TGGP058	1	2	Tasman Pit	0.28	TGGP070	2	3	Tasman Pit	0.29
TGGP058	2	3	Tasman Pit	1.28	TGGP070	3	4	Tasman Pit	0.46
TGGP058	3	8	Tasman Pit	NSI	TGGP070	4	5	Tasman Pit	0.73
TGGP058	8	9	Tasman Pit	0.3	TGGP070	5	6	Tasman Pit	0.18
TGGP058	9	10	Tasman Pit	0.47	TGGP070	6	7	Tasman Pit	1
TGGP058	10	12	Tasman Pit	NSI	TGGP070	7	8	Tasman Pit	0.31
TGGP059	0	6	Tasman Pit	NSI	TGGP070	8	9	Tasman Pit	0.34
TGGP059	6	7	Tasman Pit	0.38	TGGP070	9	10	Tasman Pit	0.88
TGGP059	7	9	Tasman Pit	NSI	TGGP070	10	11	Tasman Pit	1.1
TGGP059	9	10	Tasman Pit	0.64	TGGP070	11	12	Tasman Pit	0.29
TGGP059	10	12	Tasman Pit	NSI	TGGP070	12	13	Tasman Pit	0.11
TGGP060	0	2	Tasman Pit	NSI	TGGP070	13	14	Tasman Pit	0.35
TGGP060	2	3	Tasman Pit	1.86	TGGP070	14	15	Tasman Pit	0.22
TGGP060	3	4	Tasman Pit	1.53	TGGP071	0	1	Tasman Pit	0.39
TGGP060	4	5	Tasman Pit	2.09	TGGP071	1	7	Tasman Pit	NSI
TGGP060	5	6	Tasman Pit	0.68	TGGP071	7	8	Tasman Pit	0.54
TGGP060	6	7	Tasman Pit	0.29	TGGP071	8	9	Tasman Pit	0.36
TGGP060	7	12	Tasman Pit	NSI	TGGP071	9	10	Tasman Pit	0.52
TGGP061	0	1	Tasman Pit	0.55	TGGP071	10	11	Tasman Pit	0.45
TGGP061	1	2	Tasman Pit	5.4	TGGP071	11	12	Tasman Pit	0.45
TGGP061	2	3	Tasman Pit	1.59	TGGP071	12	13	Tasman Pit	0.76
TGGP061	3	6	Tasman Pit	NSI	TGGP071	13	14	Tasman Pit	0.54
TGGP061	6	7	Tasman Pit	0.39	TGGP071	14	15	Tasman Pit	0.38
TGGP061	7	12	Tasman Pit	NSI	TGGP072	0	5	Tasman Pit	NSI
TGGP062	0	1	Tasman Pit	0.18	TGGP072	5	6	Tasman Pit	0.72
TGGP062	1	2	Tasman Pit	0.32	TGGP072	6	7	Tasman Pit	0.64
TGGP062	2	3	Tasman Pit	1.06	TGGP072	7	8	Tasman Pit	0.36
TGGP062	3	4	Tasman Pit	0.76	TGGP072	8	9	Tasman Pit	0.27
TGGP062	4	5	Tasman Pit	0.48	TGGP072	9	10	Tasman Pit	0.24
TGGP062	5	11	Tasman Pit	NSI	TGGP072	10	11	Tasman Pit	0.64
TGGP062	11	12	Tasman Pit	1.25	TGGP072	11	12	Tasman Pit	0.5
TGGP063	0	1	Tasman Pit	0.16	TGGP072	12	13	Tasman Pit	2.09
TGGP063	1	2	Tasman Pit	0.65	TGGP072	13	14	Tasman Pit	0.39
TGGP063	2	3	Tasman Pit	0.21	TGGP072	14	15	Tasman Pit	0.07
TGGP063	3	4	Tasman Pit	0.79	TGGP073	0	2	Tasman Pit	NSI
TGGP063	4	5	Tasman Pit	0.39	TGGP073	2	3	Tasman Pit	0.31
TGGP063	5	10	Tasman Pit	NSI	TGGP073	3	4	Tasman Pit	0.55
TGGP063	10	11	Tasman Pit	0.94	TGGP073	4	9	Tasman Pit	NSI
TGGP063	11	12	Tasman Pit	1.33	TGGP073	9	10	Tasman Pit	2.34
TGGP064	0	1	Tasman Pit	0.18	TGGP073	10	11	Tasman Pit	0.4
TGGP064	1	2	Tasman Pit	0.88	TGGP073	11	12	Tasman Pit	3.25
TGGP064	2	3	Tasman Pit	0.52	TGGP073	12	13	Tasman Pit	0.31
TGGP064	3	4	Tasman Pit	0.57	TGGP073	13	14	Tasman Pit	1.29
TGGP064	4	5	Tasman Pit	0.79	TGGP073	14	15	Tasman Pit	0.64
TGGP064	5	9	Tasman Pit	NSI	TGGP074	0	3	Tasman Pit	NSI
TGGP064	9	10	Tasman Pit	0.98	TGGP074	3	4	Tasman Pit	0.68
TGGP064	10	11	Tasman Pit	2.19	TGGP074	4	8	Tasman Pit	NSI
TGGP064	11	12	Tasman Pit	0.5	TGGP074	8	9	Tasman Pit	0.47
TGGP065	0	10	Tasman Pit	NSI	TGGP074	9	10	Tasman Pit	0.21
TGGP066	0	6	Tasman Pit	NSI	TGGP075	0	8	Tasman Pit	NSI
TGGP066	6	7	Tasman Pit	7.0	TGGP075	8	9	Tasman Pit	0.41
TGGP066	7	8	Tasman Pit	0.31	TGGP075	9	10	Tasman Pit	0.1
TGGP066	8	10	Tasman Pit	NSI	TGGP076	0	6	Tasman Pit	NSI
TGGP067	0	1	Tasman Pit	0.44	TGGP076	6	7	Tasman Pit	0.57
TGGP067	1	8	Tasman Pit	NSI	TGGP076	7	8	Tasman Pit	0.28
TGGP067	8	9	Tasman Pit	0.39	TGGP076	8	9	Tasman Pit	0.92
TGGP067	9	10	Tasman Pit	0.06	TGGP076	9	10	Tasman Pit	0.07
TGGP068	0	12	Tasman Pit	NSI	TGGP077	0	4	Tasman Pit	NSI
TGGP069	0	1	Tasman Pit	0.12	TGGP077	4	5	Tasman Pit	1.86
TGGP069	1	2	Tasman Pit	0.75	TGGP077	5	6	Tasman Pit	2.18
TGGP069	2	3	Tasman Pit	0.11	TGGP077	6	10	Tasman Pit	NSI
TGGP069	3	4	Tasman Pit	0.32	TGGP078	0	6	Tasman Pit	NSI
TGGP069	4	5	Tasman Pit	1.81	TGGP078	6	7	Tasman Pit	0.46
TGGP069	5	6	Tasman Pit	0.63	TGGP078	7	8	Tasman Pit	0.05
TGGP069	6	7	Tasman Pit	0.17	TGGP078	8	9	Tasman Pit	0.57
TGGP069	7	8	Tasman Pit	0.11	TGGP078	9	10	Tasman Pit	0.29
TGGP069	8	9	Tasman Pit	0.69	TGGP078	10	15	Tasman Pit	NSI
TGGP069	9	14	Tasman Pit	NSI					
TGGP069	14	15	Tasman Pit	0.55					



HOLE ID	FROM	TO	PROSPECT	Au (g/t)
TGGP079	0	14	Tasman Pit	NSI
TGGP079	14	15	Tasman Pit	0.36
TGGP080	0	2	Tasman Pit	NSI
TGGP080	2	3	Tasman Pit	1.15
TGGP080	3	4	Tasman Pit	1.12
TGGP080	4	5	Tasman Pit	1.74
TGGP080	5	6	Tasman Pit	0.33
TGGP080	6	12	Tasman Pit	NSI
TGGP080	12	13	Tasman Pit	1.24
TGGP080	13	15	Tasman Pit	NSI
TGGP081	0	6	Tasman Pit	NSI
TGGP081	6	7	Tasman Pit	2.33
TGGP081	7	8	Tasman Pit	0.9
TGGP081	8	9	Tasman Pit	0.71
TGGP081	9	10	Tasman Pit	0.72
TGGP081	10	11	Tasman Pit	8.99
TGGP081	11	12	Tasman Pit	0.6
TGGP081	12	13	Tasman Pit	0.05
TGGP081	13	14	Tasman Pit	0.52
TGGP081	14	15	Tasman Pit	0.29
TGGP082	0	1	Tasman Pit	0.41
TGGP082	1	2	Tasman Pit	0.33
TGGP082	2	9	Tasman Pit	NSI
TGGP082	9	10	Tasman Pit	4.25
TGGP083	0	6	Tasman Pit	NSI
TGGP083	6	7	Tasman Pit	0.77
TGGP083	7	10	Tasman Pit	NSI
TGGP084	0	3	Tasman Pit	NSI
TGGP084	3	4	Tasman Pit	0.39
TGGP084	4	5	Tasman Pit	0.35
TGGP084	5	6	Tasman Pit	0.46
TGGP084	6	10	Tasman Pit	NSI
TGGP085	0	4	Tasman Pit	NSI
TGGP085	4	5	Tasman Pit	0.34
TGGP085	5	12	Tasman Pit	NSI
TGGP086	0	12	Tasman Pit	NSI
TGGP087	0	2	Tasman Pit	NSI
TGGP087	2	3	Tasman Pit	1.68
TGGP087	3	4	Tasman Pit	4.05
TGGP087	4	5	Tasman Pit	0.57
TGGP087	5	11	Tasman Pit	NSI
TGGP087	11	12	Tasman Pit	0.36
TGGP087	12	14	Tasman Pit	NSI
TGGP088	0	3	Tasman Pit	NSI
TGGP088	3	4	Tasman Pit	0.65
TGGP088	4	5	Tasman Pit	1.34
TGGP088	5	6	Tasman Pit	2.99
TGGP088	6	7	Tasman Pit	1.98
TGGP088	7	8	Tasman Pit	0.38
TGGP088	8	9	Tasman Pit	0.49
TGGP088	9	10	Tasman Pit	1.27
TGGP088	10	12	Tasman Pit	NSI
TGGP089	0	4	Tasman Pit	NSI
TGGP089	4	5	Tasman Pit	0.43
TGGP089	5	10	Tasman Pit	NSI
TGGP090	0	4	Tasman Pit	NSI
TGGP090	4	5	Tasman Pit	0.73
TGGP090	5	6	Tasman Pit	2.38
TGGP090	6	7	Tasman Pit	5.5
TGGP090	7	8	Tasman Pit	0.61
TGGP090	8	10	Tasman Pit	NSI
TGGP091	0	10	Tasman Pit	NSI
TGGP092	0	9	Tasman Pit	NSI
TGGP092	9	10	Tasman Pit	0.36
TGGP093	0	10	Tasman Pit	NSI
TGGP094	0	10	Tasman Pit	NSI
TGGP095	0	10	Tasman Pit	NSI
TGGP096	0	10	Tasman Pit	NSI
TGGP097	0	10	Tasman Pit	NSI

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JORC Code, 2012 Edition – Table 1

Section 1 Sampling Techniques and Data

(Criteria in this section apply to all succeeding sections.)

Criteria	JORC Code explanation	Commentary
Sampling techniques	<ul style="list-style-type: none"> Nature and quality of sampling (eg cut channels, random chips, or specific specialised industry standard measurement tools appropriate to the minerals under investigation, such as down hole gamma sondes, or handheld XRF instruments, etc). These examples should not be taken as limiting the broad meaning of sampling. Include reference to measures taken to ensure sample representivity and the appropriate calibration of any measurement tools or systems used. Aspects of the determination of mineralisation that are Material to the Public Report. In cases where 'industry standard' work has been done this would be relatively simple (eg 'reverse circulation drilling was used to obtain 1 m samples from which 3 kg was pulverised to produce a 30 g charge for fire assay'). In other cases more explanation may be required, such as where there is coarse gold that has inherent sampling problems. Unusual commodities or mineralisation types (eg submarine nodules) may warrant disclosure of detailed information. 	<ul style="list-style-type: none"> Reverse-circulation (RC) drilling was undertaken using an Epiroc DR03 – L8-30 grade-control rig (JDC Drilling, Southern Cross WA) fitted with a Metzke RC system, 4 in Metzke drill string, and 4.5 in face-sampling hammer. All holes were sampled at 1 m intervals using an on-board cyclone with fixed cone splitter (grade-control configuration). Two samples (Original + Duplicate) were collected each metre, representing 12.5 % of total cyclone discharge per split. Certified reference materials (CRMs) were inserted every 20 samples, and coarse blanks every 40 samples. All samples were dry. Samples were transported to Laboratory: SGS Australia Pty Ltd, Kalgoorlie WA (17 Stockyard Way) for PhotonAssay™ PAAU02, two-cycle analysis on pulverised material. A total of 21 intervals were reported by the laboratory as insufficient mass (likely due to vuggy or low-density material); under SGS instruction, the Original + Duplicate samples were combined to achieve adequate charge weight and have been re-submitted (assays pending).
Drilling techniques	<ul style="list-style-type: none"> Drill type (eg core, reverse circulation, open-hole hammer, rotary air blast, auger, Bangka, sonic, etc) and details (eg core diameter, triple or standard tube, depth of diamond tails, face-sampling bit or other type, whether core is oriented and if so, by what method, etc). 	<ul style="list-style-type: none"> RC drilling with 4.5 in face-sampling hammer and 4 in Metzke drill rods (6 m length). Maximum hole depth approximately 15 m. The rig has: <ul style="list-style-type: none"> an enclosed air-conditioned cab, fire-suppression and dust-suppression systems, Caterpillar C15 (540 HP) engine, and Atlas Copco XRS10 30 bar compressor.
Drill sample recovery	<ul style="list-style-type: none"> Method of recording and assessing core and chip sample recoveries and results assessed. Measures taken to maximise sample recovery and ensure 	<ul style="list-style-type: none"> Sample recovery was visually assessed by comparing the two splitter outputs each metre. All samples were dry with negligible loss.

Criteria	JORC Code explanation	Commentary
	<p><i>representative nature of the samples.</i></p> <ul style="list-style-type: none"> • <i>Whether a relationship exists between sample recovery and grade and whether sample bias may have occurred due to preferential loss/gain of fine/coarse material.</i> 	<ul style="list-style-type: none"> • Given the dry conditions and fixed splitter configuration, no material bias is expected.
Logging	<ul style="list-style-type: none"> • <i>Whether core and chip samples have been geologically and geotechnically logged to a level of detail to support appropriate Mineral Resource estimation, mining studies and metallurgical studies.</i> • <i>Whether logging is qualitative or quantitative in nature. Core (or costean, channel, etc) photography.</i> • <i>The total length and percentage of the relevant intersections logged.</i> 	<ul style="list-style-type: none"> • This was a grade-control-style program; Sections every 15m were chipped for geological logging. Lithological interpretation for this area is based on prior mining and adjacent datasets. Sediments were deeper than expected at the bottom of the pit.
Sub-sampling techniques and sample preparation	<ul style="list-style-type: none"> • <i>If core, whether cut or sawn and whether quarter, half or all core taken.</i> • <i>If non-core, whether riffled, tube sampled, rotary split, etc and whether sampled wet or dry.</i> • <i>For all sample types, the nature, quality and appropriateness of the sample preparation technique.</i> • <i>Quality control procedures adopted for all sub-sampling stages to maximise representivity of samples.</i> • <i>Measures taken to ensure that the sampling is representative of the in situ material collected, including for instance results for field duplicate/second-half sampling.</i> • <i>Whether sample sizes are appropriate to the grain size of the material being sampled.</i> 	<ul style="list-style-type: none"> • Samples were split at the rig using a fixed cone splitter, producing two x 12.5 % sub-samples per metre. • All samples were transported to SGS Kalgoorlie for preparation and PhotonAssay™ analysis. • Laboratory preparation (SGS Kalgoorlie) included: <ul style="list-style-type: none"> ○ Drying at 105 °C (< 3 kg) — G_DRY ○ Crushing 90 % < 3.35 mm — G_CRU_KG ○ Pulverising 85 % < 75 µm — G_PUL ○ 500g PhotonAssay™ jar filled from pulverised material • Sample weights were recorded by SGS on receipt. • CRMs and blanks returned results within expected limits. • Field duplicates retained but not yet analysed.
Quality of assay data and laboratory tests	<ul style="list-style-type: none"> • <i>The nature, quality and appropriateness of the assaying and laboratory procedures used and whether the technique is considered partial or total.</i> • <i>For geophysical tools, spectrometers, handheld XRF instruments, etc, the parameters used in determining the analysis including instrument make and model, reading times, calibrations factors applied and their derivation, etc.</i> • <i>Nature of quality control procedures adopted (eg standards, blanks, duplicates, external laboratory checks) and whether acceptable levels of accuracy (ie lack of bias) and precision have been established.</i> 	<ul style="list-style-type: none"> • Laboratory: SGS Australia Pty Ltd, Kalgoorlie WA (17 Stockyard Way). • Method: PhotonAssay™ PAAU02, two-cycle analysis on pulverised material. • Charge weight: 500g Detection limit: 0.03 ppm Au – 350 ppm Au (over-range PAAU02H, 100 – 3500 ppm Au). • Preparation: drying, crushing (90 % < 3.35 mm) and pulverising (85 % < 75 µm) prior to jar fill. • Precision may be reduced in samples with elevated U, Th or Ba. • No umpire analyses to date; capability retained.

Criteria	JORC Code explanation	Commentary
Verification of sampling and assaying	<ul style="list-style-type: none"> The verification of significant intersections by either independent or alternative company personnel. The use of twinned holes. Documentation of primary data, data entry procedures, data verification, data storage (physical and electronic) protocols. Discuss any adjustment to assay data. 	<ul style="list-style-type: none"> All assays reviewed and verified internally by TG Metals geological personnel prior to import into the master database. No twinned holes were drilled.
Location of data points	<ul style="list-style-type: none"> Accuracy and quality of surveys used to locate drill holes (collar and down-hole surveys), trenches, mine workings and other locations used in Mineral Resource estimation. Specification of the grid system used. Quality and adequacy of topographic control. 	<ul style="list-style-type: none"> Coordinate system: MGA94 Zone 50. Collar survey: DGPS (± 0.1 m accuracy) tied to mine survey control. Downhole survey: not undertaken (max depth 15 m). Topography: LiDAR surface model.
Data spacing and distribution	<ul style="list-style-type: none"> Data spacing for reporting of Exploration Results. Whether the data spacing and distribution is sufficient to establish the degree of geological and grade continuity appropriate for the Mineral Resource and Ore Reserve estimation procedure(s) and classifications applied. Whether sample compositing has been applied. 	<ul style="list-style-type: none"> Pit floor: nominal 5 x 5 m grid. Ramps: nominal 5 x 5 m pattern where accessible (some areas inaccessible due to pit conditions). Spacing considered appropriate for grade-control-scale continuity. Assays reported on 1 m intervals; no compositing applied.
Orientation of data in relation to geological structure	<ul style="list-style-type: none"> Whether the orientation of sampling achieves unbiased sampling of possible structures and the extent to which this is known, considering the deposit type. If the relationship between the drilling orientation and the orientation of key mineralised structures is considered to have introduced a sampling bias, this should be assessed and reported if material. 	<ul style="list-style-type: none"> Pit floor holes: vertical. Ramp holes: $-60^\circ / 250^\circ$. Mineralisation is interpreted as shear- and vein-hosted along local contacts; drilling orientations are appropriate for testing mineralised zones and introduce no material bias at this scale.
Sample security	<ul style="list-style-type: none"> The measures taken to ensure sample security. 	<ul style="list-style-type: none"> Samples were bagged and sealed in calico bags inside polyweave sacks, cable-tied and labelled at the rig. Chain of custody was maintained by TG Metals personnel, who personally transported samples directly from site to SGS Kalgoorlie Laboratory for registration and analysis.
Audits or reviews	<ul style="list-style-type: none"> The results of any audits or reviews of sampling techniques and data. 	<ul style="list-style-type: none"> No external audits specific to this program. Internal QAQC checks identified no material issues.

Section 2 Reporting of Exploration Results

(Criteria listed in the preceding section also apply to this section.)

Criteria	JORC Code explanation	Commentary
Mineral tenement and land tenure status	<ul style="list-style-type: none"> Type, reference name/number, location and ownership including agreements or material issues with third parties such as joint ventures, partnerships, overriding royalties, native title interests, historical sites, wilderness or national park and environmental settings. The security of the tenure held at the time of reporting along with any known impediments to obtaining a licence to operate in the area. 	<ul style="list-style-type: none"> Tasman Pit and Ramp are in Mining Lease 77/478. The tenement is currently held by Montague Resources Pty Ltd (80%) and Barto Gold Mining Pty Ltd (20%). Ownership: TG Metals has acquired 80% ownership of the Mining lease from Montague Resources Australia Pty Ltd, pending title transfer. The tenement is in good standing and unaffected by heritage or environmental encumbrances.
Exploration done by other parties	<ul style="list-style-type: none"> Acknowledgment and appraisal of exploration by other parties. 	<ul style="list-style-type: none"> Tasman Pit was previously mined and drilled by earlier operators as part of historic gold extraction. Historic data have been reviewed where available.
Geology	<ul style="list-style-type: none"> Deposit type, geological setting and style of mineralisation. 	<ul style="list-style-type: none"> Orogenic, shear- and vein-hosted gold mineralisation occurs within the Lake Johnston–Forrestania greenstone belt along the sediment–mafic contact, intruded by a pegmatite dyke. Host rocks are amphibolite-facies metasediments and mafic volcanic units showing local quartz veining and minor schistose alteration. Gold mineralisation is structurally controlled and consistent with regional orogenic systems of the Western Australian Yilgarn Craton.
Drill hole Information	<ul style="list-style-type: none"> A summary of all information material to the understanding of the exploration results including a tabulation of the following information for all Material drill holes: <ul style="list-style-type: none"> easting and northing of the drill hole collar elevation or RL (Reduced Level – elevation above sea level in metres) of the drill hole collar dip and azimuth of the hole down hole length and interception depth hole length. If the exclusion of this information is justified on the basis that the information is not Material and this exclusion does not detract from the understanding of the report, the Competent Person should clearly explain why this is the case. 	<ul style="list-style-type: none"> Collar coordinates, orientation and hole depths for the grade control drilling have been provided in the results table of the report. No holes were abandoned.

Criteria	JORC Code explanation	Commentary
Data aggregation methods	<ul style="list-style-type: none"> <i>In reporting Exploration Results, weighting averaging techniques, maximum and/or minimum grade truncations (eg cutting of high grades) and cut-off grades are usually Material and should be stated.</i> <i>Where aggregate intercepts incorporate short lengths of high grade results and longer lengths of low grade results, the procedure used for such aggregation should be stated and some typical examples of such aggregations should be shown in detail.</i> <i>The assumptions used for any reporting of metal equivalent values should be clearly stated.</i> 	<ul style="list-style-type: none"> Significant intercepts reported on length-weighted 1 m assays using the following criteria: <ul style="list-style-type: none"> Lower cut-off: 0.3g/t Au Minimum downhole width: 2 m Maximum internal dilution: 2 m No top-cut applied No metal equivalents used.
Relationship between mineralisation widths and intercept lengths	<ul style="list-style-type: none"> <i>These relationships are particularly important in the reporting of Exploration Results.</i> <i>If the geometry of the mineralisation with respect to the drill hole angle is known, its nature should be reported.</i> <i>If it is not known and only the down hole lengths are reported, there should be a clear statement to this effect (eg 'down hole length, true width not known').</i> 	<ul style="list-style-type: none"> Intercepts represent downhole lengths True widths not determined. Orientation bias is expected to be minor.
Diagrams	<ul style="list-style-type: none"> <i>Appropriate maps and sections (with scales) and tabulations of intercepts should be included for any significant discovery being reported These should include, but not be limited to a plan view of drill hole collar locations and appropriate sectional views.</i> 	<ul style="list-style-type: none"> Maps, diagrams and sections have been included in the report.
Balanced reporting	<ul style="list-style-type: none"> <i>Where comprehensive reporting of all Exploration Results is not practicable, representative reporting of both low and high grades and/or widths should be practiced to avoid misleading reporting of Exploration Results.</i> 	<ul style="list-style-type: none"> All holes from this program have been included in summary tables to ensure balanced reporting.
Other substantive exploration data	<ul style="list-style-type: none"> <i>Other exploration data, if meaningful and material, should be reported including (but not limited to): geological observations; geophysical survey results; geochemical survey results; bulk samples – size and method of treatment; metallurgical test results; bulk density, groundwater, geotechnical and rock characteristics; potential deleterious or contaminating substances.</i> 	<ul style="list-style-type: none"> Drilling was conducted for grade-control and pit-floor evaluation purposes to support ongoing assessment of the Tasman area. No density or metallurgical data were collected.
Further work	<ul style="list-style-type: none"> <i>The nature and scale of planned further work (eg tests for lateral extensions or depth extensions or large-scale step-out drilling).</i> <i>Diagrams clearly highlighting the areas of possible extensions, including the main geological interpretations and future drilling areas, provided this information is not commercially sensitive.</i> 	<ul style="list-style-type: none"> Pending PhotonAssay™ results for 21 duplicate and original combined samples will be added to the database when available. Retained field duplicates will be submitted for precision checks, and follow-up grade-control drilling may be undertaken as mining progresses.