



Announcement Summary

Entity name

REDCASTLE RESOURCES LIMITED

Applicable security for the reorganisation

RC1	ORDINARY FULLY PAID
RC1AG	OPTION EXPIRING 07-OCT-2028 EX \$0.015
RC1AH	OPTION EXPIRING 30-OCT-2029 EX \$0.01
RC1AF	OPTION EXPIRING 31-OCT-2028 EX \$0.01
RC1AD	OPTION EXPIRING 13-DEC-2025 EX \$0.03

Announcement Type

New Announcement

Date of this announcement

21/10/2025

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

1/12/2025

Record Date

2/12/2025

Issue Date

9/12/2025

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

REDCASTLE RESOURCES LIMITED

1.2 Registered Number Type

ABN

Registration Number

57096781716

1.3 ASX issuer code

RC1

1.4 The announcement is

New announcement

1.5 Date of this announcement

21/10/2025

1.6 Securities affected by the consolidation or split

ASX +Security Code

ASX +Security Description

RC1

ORDINARY FULLY PAID

RC1AG

OPTION EXPIRING 07-OCT-2028 EX \$0.015

RC1AH

OPTION EXPIRING 30-OCT-2029 EX \$0.01

RC1AF

OPTION EXPIRING 31-OCT-2028 EX \$0.01

RC1AD

OPTION EXPIRING 13-DEC-2025 EX \$0.03

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

2.2 Approvals



Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	27/11/2025	Actual	

Comments

Part 3 - Consolidation or split timetable and details

3.1 +Record date

2/12/2025

3.2 Date of +security holder meeting

27/11/2025

3.2a Effective date of consolidation or split

27/11/2025

3.3 Last day for trading in the pre consolidation or split +securities

28/11/2025

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

1/12/2025

3.5 Record date

2/12/2025

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

3/12/2025

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

9/12/2025

3.8 Trading starts on a normal T+2 basis

10/12/2025

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

12/12/2025

Part 4 - Event type and details

4.1 The event is

+Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

10

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

**4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code	ASX +Security Description		
RC1	ORDINARY FULLY PAID		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Quoted	1,188,011,356	118,801,136	Estimated
ASX +Security Code	ASX +Security Description		
RC1AG	OPTION EXPIRING 07-OCT-2028 EX \$0.015		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	148,148,147	14,814,815	Estimated
ASX +Security Code	ASX +Security Description		
RC1AH	OPTION EXPIRING 30-OCT-2029 EX \$0.01		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	45,000,000	4,500,000	Estimated
ASX +Security Code	ASX +Security Description		
RC1AF	OPTION EXPIRING 31-OCT-2028 EX \$0.01		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	45,000,000	4,500,000	Estimated
ASX +Security Code	ASX +Security Description		
RC1AD	OPTION EXPIRING 13-DEC-2025 EX \$0.03		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	42,000,000	4,200,000	Estimated

5.2 Exercise price of options

ASX +Security Code	ASX +Security Description	
RC1AG	OPTION EXPIRING 07-OCT-2028 EX \$0.015	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.01500000	0.15000000



ASX +Security Code	ASX +Security Description	
RC1AH	OPTION EXPIRING 30-OCT-2029 EX \$0.01	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.01000000	0.10000000
ASX +Security Code	ASX +Security Description	
RC1AF	OPTION EXPIRING 31-OCT-2028 EX \$0.01	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.01000000	0.10000000
ASX +Security Code	ASX +Security Description	
RC1AD	OPTION EXPIRING 13-DEC-2025 EX \$0.03	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.03000000	0.30000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

6.2 Additional information for inclusion in the Announcement Summary