

23<sup>th</sup> October 2025

ASX RELEASE

## HyTerra Commences Trading on the US OTCQB Market

- HyTerra Limited (ASX: HYT; OTCQB: HYTLF) has qualified to trade on the OTCQB® Venture Market.
- OTCQB allows USA based investors the opportunity to invest in HyTerra, one of the leading USA Geologic Hydrogen companies.
- HyTerra is leading the charge with our recent exploration results in the first three wells and significant lease positions near industrial and agricultural hubs in a recognised 'hot-spot' for geologic hydrogen.
- Trading on OTCQB enhances HyTerra's visibility and accessibility to U.S. investors, supporting its U.S. focused plan to commercialise Kansas and use gained intellectual property and knowledge to expand the footprint into other US States.
- Timing aligns with the increased focus in the USA on using domestic natural resources and innovation to ensure energy independence and advantage across a range of key sectors.
- Significant growth is expected in the USA geologic hydrogen industry in the coming years and HyTerra on the OTCQB allows USA investors to be part of that growth.

**HyTerra Limited (ASX: HYT) (HyTerra or the Company)** is pleased to advise that, further to its announcement dated 18 September 2025, the Company's shares have commenced trading on the U.S.-based OTCQB® Venture Market in the United States Market, under the ticker "HYTLF".

The Company successfully completed its maiden operational program in 2025. In less than 6 months, HyTerra completed a large program which included approximately 2300km<sup>2</sup> of new airborne survey, 130km of seismic, and 3 successfully drilled wells (all demonstrating hydrogen and helium shows). With the success of this program, now is the right time to trade on the OTCQB in the USA market.

The USA and North America are seeing a surge in geologic hydrogen activities, with several companies announcing drilling in the coming months. The USA, with its energy markets currently

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undergoing a revival with a view to self-sufficiency and domestic supply, will be a centre for geologic hydrogen exploration in the coming years. Being on the OTCQB allows the Company to leverage this growth and attract new investors in the USA market.

This secondary quotation complements HyTerra's primary ASX listing and enhances visibility and accessibility among US investors. The cross-trading arrangement enables U.S. investors to trade HyTerra shares domestically in U.S. dollars through their preferred brokers during regular U.S. market hours.

The OTCQB trading forms part of HyTerra's U.S. focused plan to commercialise Kansas and use gained intellectual property and knowledge to expand HyTerra's footprint into other US States. Being on the OTCQB does not introduce any additional compliance requirements for the Company, as HyTerra's ASX reporting obligations already satisfy OTCQB disclosure standards.

**Executive Director Benjamin Mee said:** *"Achieving an OTCQB quotation is an important step in improving HyTerra's accessibility to investors in the United States. This initiative aligns with our US focussed plan to commercialise quickly and use our gained knowledge to polarise additional opportunities within the USA and expand our footprint accordingly. The U.S. energy sector is entering a phase of renewed interest and investment to secure energy supply and homegrown innovation."*

HyTerra's ASX listing remains its primary quotation, and the Company will continue to meet all ASX disclosure requirements. The Board believes the OTCQB cross-listing will support greater awareness and liquidity while providing a pathway for future engagement with U.S.-based investors.

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**This announcement has been authorised for release by the Board of Directors.**

**For more information:**

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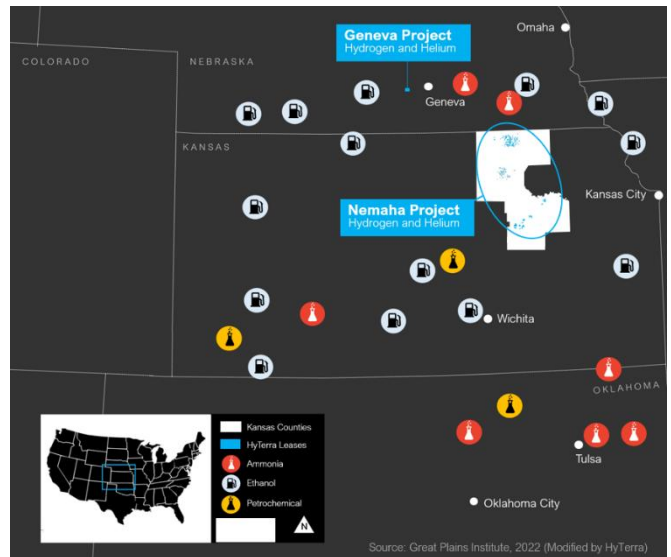
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## HyTerra. A World of Opportunity.

**Exploring for geologic hydrogen and helium resources near major industrial hubs.** HyTerra was the first company to list on the ASX with a focus on geologic hydrogen, which is generated naturally by the Earth. Geologic ('white') hydrogen potentially has much lower production costs and carbon emissions than man-made hydrogen.

Our Nemaha Project in Kansas, USA, holds 100% owned and operated leases across the emerging Nemaha Ridge geologic hydrogen and helium play fairway. Our Geneva Project in Nebraska, USA, is a 16% earn-in interest in a Joint Development with Natural Hydrogen Energy LLC targeting geologic hydrogen and helium. Both projects could be connected via existing transport infrastructure to multiple nearby off-takers, including ammonia manufacturers, and petrochemical plants.



For more information please see the latest corporate presentation: [www.hyterra.com](http://www.hyterra.com)

### Important Risk Commentary:

It is important to note that there remains both geological and potential development risks with these projects and the Company's commercial and business objectives. This is an emerging frontier with the potential to unlock significant low-carbon hydrogen gas supplies but with equally significant risk and uncertainty. Key risks include the presence, concentrations, recovery, and commercial potential of both hydrogen and helium gases. For more information on risks please refer to the ASX release 'Entitlement Issue Prospectus' on April 8th, 2024: <https://wcsecure.weblink.com.au/pdf/HYT/02793318.pdf>.

### Forward Looking Statements:

This release may contain forward-looking statements. These statements relate to the Company's expectations, beliefs, intentions or strategies regarding the future. These statements can be identified by the use of words like "anticipate", "believe", "intend", "estimate", "expect", "may", "plan", "project", "will", "should", "seek" and similar words or expressions containing same. These forward-looking statements reflect the Company's views and assumptions with respect to future events as of the date of this release and are subject to a variety of unpredictable risks, uncertainties, and other unknowns. Actual and future results and trends could differ materially from those set forth in such statements due to various factors, many of which are beyond our ability to control or predict. These include, but are not limited to, risks or uncertainties associated with the discovery and development subsurface gas reserves, cash flows and liquidity, business and financial strategy, budget, projections and operating results, gas prices, amount, nature and timing of capital expenditures, including future development costs, availability and terms of capital and general economic and business conditions. Given these uncertainties, no one should place undue reliance on any forward-looking statements attributable to HyTerra, or any of its affiliates or persons acting on its behalf. Although every effort has been made to ensure this release sets forth a fair and accurate view, we do not undertake any obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise. Nothing contained in this announcement, nor any information made available to you is, or and shall be relied upon as, a promise, representation, warranty or guarantee as to the past, present or the future performance of HyTerra.

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