

ASX Release

24 October 2025

The Manager

Company Announcements Office

ASX Limited Level 6, 20 Bridge Street

SYDNEY NSW 2000

ADJUSTMENT TO PRELIMINARY FINANCIAL STATEMENTS: FY25

Finexia Financial Group Limited (“Finexia” or “the Company”) advises that following further review of its financial statements for the year ended 30 June 2025, an additional impairment adjustment has been recognised in respect of the Company’s investment in The Stay Company Income Fund (“Stayco”).

As previously disclosed in the preliminary financial statements lodged with the ASX on 29 August 2025, the Company recorded a downward revaluation of \$4.0 million to the carrying value of its investment in Stayco. Subsequent to the release of those preliminary results, and following receipt of further updated valuation information, the Board has determined that a further impairment of \$2.2 million is appropriate.

This additional adjustment brings the total impairment recognised against the Stayco investment in FY25 to \$6,213,463. As a result, the Group’s reported loss before tax for FY25 is \$6,820,416, compared with the previously released preliminary loss before tax figure of \$4,620,416.

Furthermore, the Company has written down the value of a receivable related to Dragonfly Biosciences due to the unlikelihood of recovery. The total adjustment from the preliminary accounts related to this item is \$543,039 and is reflected in the Loan Assets in the Company’s Statement of Financial Position within the 2025 Annual Report.

The audited full-year financial statements for FY25 incorporate the aforementioned adjustment and are expected to be released today (24 October 2025).

Authorised for release by the Board of Directors

Finexia Financial Group Limited

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