



Announcement Summary

Entity name

SPENDA LIMITED

Applicable security for the reorganisation

SPX	ORDINARY FULLY PAID
SPXAP	OPTION EXPIRING 03-NOV-2027 EX \$0.045
SPXAQ	OPTION EXPIRING 03-NOV-2027 EX \$0.10
SPXAN	OPTION EXPIRING 15-MAY-2027 EX \$0.0175
SPXAO	OPTION EXPIRING 16-MAY-2027 EX \$0.02
SPXAU	OPTION EXPIRING 18-DEC-2025 EX \$0.0175
SPXAD	OPTION EXPIRING 30-SEP-2027 EX \$0.0175
SPXAL	OPTION EXPIRING 15-JUN-2027 EX \$0.0175
SPXAR	OPTION EXPIRING 15-NOV-2026 EX \$0.0175
SPXAS	OPTION EXPIRING 15-NOV-2026 EX \$0.055
SPXAT	OPTION EXPIRING 15-NOV-2026 EX \$0.04
SPXAJ	OPTION EXPIRING 25-FEB-2026 EX \$0.084
SPXAF	OPTION EXPIRING 19-AUG-2028 EX \$0.0175

Announcement Type

New Announcement

Date of this announcement

24/10/2025

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

5/12/2025

Record Date

8/12/2025



Issue Date

15/12/2025

Refer to below for full details of the announcement

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Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

SPENDA LIMITED

1.2 Registered Number Type

ABN

Registration Number

67099084143

1.3 ASX issuer code

SPX

1.4 The announcement is

New announcement

1.5 Date of this announcement

24/10/2025

1.6 Securities affected by the consolidation or split**ASX +Security Code****ASX +Security Description**

SPX

ORDINARY FULLY PAID

SPXAP

OPTION EXPIRING 03-NOV-2027 EX \$0.045

SPXAQ

OPTION EXPIRING 03-NOV-2027 EX \$0.10

SPXAN

OPTION EXPIRING 15-MAY-2027 EX \$0.0175

SPXAO

OPTION EXPIRING 16-MAY-2027 EX \$0.02

SPXAU

OPTION EXPIRING 18-DEC-2025 EX \$0.0175

SPXAD

OPTION EXPIRING 30-SEP-2027 EX \$0.0175

SPXAL

OPTION EXPIRING 15-JUN-2027 EX \$0.0175

SPXAR

OPTION EXPIRING 15-NOV-2026 EX \$0.0175

SPXAS

OPTION EXPIRING 15-NOV-2026 EX \$0.055

SPXAT

OPTION EXPIRING 15-NOV-2026 EX \$0.04



SPXAJ OPTION EXPIRING 25-FEB-2026 EX \$0.084

SPXAF OPTION EXPIRING 19-AUG-2028 EX \$0.0175

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	26/11/2025	Actual	

Comments

Part 3 - Consolidation or split timetable and details

3.1 +Record date

8/12/2025

3.2 Date of +security holder meeting

26/11/2025

3.2a Effective date of consolidation or split

3/12/2025

3.3 Last day for trading in the pre consolidation or split +securities

4/12/2025

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

5/12/2025

3.5 Record date

8/12/2025

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

9/12/2025

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

15/12/2025

**3.8 Trading starts on a normal T+2 basis**

16/12/2025

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

18/12/2025

Part 4 - Event type and details

4.1 The event is

+Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

10

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).**4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split**ASX +Security Code**

SPX

ASX +Security Description

ORDINARY FULLY PAID

Quoted/unquoted

Quoted

Number on issue pre consolidation or split

4,727,715,480

Number on issue post consolidation or split

472,771,548

Estimate/Actual

Estimated

ASX +Security Code

SPXAP

ASX +Security Description

OPTION EXPIRING 03-NOV-2027 EX \$0.045

Quoted/unquoted

Unquoted

Number on issue pre consolidation or split

5,000,000

Number on issue post consolidation or split

500,000

Estimate/Actual

Estimated

ASX +Security Code

SPXAQ

ASX +Security Description

OPTION EXPIRING 03-NOV-2027 EX \$0.10

Quoted/unquoted

Unquoted

Number on issue pre consolidation or split

100,000,000

Number on issue post consolidation or split

10,000,000

Estimate/Actual

Estimated

ASX +Security Code

SPXAN

ASX +Security Description

OPTION EXPIRING 15-MAY-2027 EX \$0.0175

Quoted/unquoted

Unquoted

Estimate/Actual

Estimated



	Number on issue pre consolidation or split	Number on issue post consolidation or split	
ASX +Security Code SPXAO	39,500,000	3,950,000	
ASX +Security Description OPTION EXPIRING 16-MAY-2027 EX \$0.02			
Quoted/unquoted Unquoted	Number on issue pre consolidation or split 23,600,000	Number on issue post consolidation or split 2,360,000	Estimate/Actual Estimated
ASX +Security Code SPXAU			
ASX +Security Description OPTION EXPIRING 18-DEC-2025 EX \$0.0175			
Quoted/unquoted Unquoted	Number on issue pre consolidation or split 100,000,000	Number on issue post consolidation or split 10,000,000	Estimate/Actual Estimated
ASX +Security Code SPXAD			
ASX +Security Description OPTION EXPIRING 30-SEP-2027 EX \$0.0175			
Quoted/unquoted Unquoted	Number on issue pre consolidation or split 218,461,722	Number on issue post consolidation or split 21,846,172	Estimate/Actual Estimated
ASX +Security Code SPXAL			
ASX +Security Description OPTION EXPIRING 15-JUN-2027 EX \$0.0175			
Quoted/unquoted Unquoted	Number on issue pre consolidation or split 213,083,334	Number on issue post consolidation or split 21,308,333	Estimate/Actual Estimated
ASX +Security Code SPXAR			
ASX +Security Description OPTION EXPIRING 15-NOV-2026 EX \$0.0175			
Quoted/unquoted Unquoted	Number on issue pre consolidation or split 36,772,326	Number on issue post consolidation or split 3,677,233	Estimate/Actual Estimated
ASX +Security Code SPXAS			
ASX +Security Description OPTION EXPIRING 15-NOV-2026 EX \$0.055			
Quoted/unquoted Unquoted	Number on issue pre consolidation or split 18,363,163	Number on issue post consolidation or split 1,836,316	Estimate/Actual Estimated
ASX +Security Code SPXAT			
ASX +Security Description OPTION EXPIRING 15-NOV-2026 EX \$0.04			
Quoted/unquoted Unquoted	Number on issue pre consolidation or split 18,363,163	Number on issue post consolidation or split 1,836,316	Estimate/Actual Estimated



ASX +Security Code	ASX +Security Description		
SPXAJ	OPTION EXPIRING 25-FEB-2026 EX \$0.084		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	57,500,000	5,750,000	Estimated

ASX +Security Code	ASX +Security Description		
SPXAF	OPTION EXPIRING 19-AUG-2028 EX \$0.0175		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	20,000,000	2,000,000	Estimated

5.2 Exercise price of options

ASX +Security Code	ASX +Security Description	
SPXAP	OPTION EXPIRING 03-NOV-2027 EX \$0.045	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.04500000	0.45000000

ASX +Security Code	ASX +Security Description	
SPXAQ	OPTION EXPIRING 03-NOV-2027 EX \$0.10	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.10000000	1.00000000

ASX +Security Code	ASX +Security Description	
SPXAN	OPTION EXPIRING 15-MAY-2027 EX \$0.0175	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.01750000	0.17500000

ASX +Security Code	ASX +Security Description	
SPXAO	OPTION EXPIRING 16-MAY-2027 EX \$0.02	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.02000000	0.20000000

ASX +Security Code	ASX +Security Description	
SPXAU	OPTION EXPIRING 18-DEC-2025 EX \$0.0175	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.01750000	0.17500000

ASX +Security Code	ASX +Security Description	
SPXAD	OPTION EXPIRING 30-SEP-2027 EX \$0.0175	



Quoted/unquoted Unquoted	Exercise price pre consolidation or split 0.01750000	Exercise price post consolidation or split 0.17500000
ASX +Security Code SPXAL	ASX +Security Description OPTION EXPIRING 15-JUN-2027 EX \$0.0175	
Quoted/unquoted Unquoted	Exercise price pre consolidation or split 0.01750000	Exercise price post consolidation or split 0.17500000
ASX +Security Code SPXAR	ASX +Security Description OPTION EXPIRING 15-NOV-2026 EX \$0.0175	
Quoted/unquoted Unquoted	Exercise price pre consolidation or split 0.01750000	Exercise price post consolidation or split 0.17500000
ASX +Security Code SPXAS	ASX +Security Description OPTION EXPIRING 15-NOV-2026 EX \$0.055	
Quoted/unquoted Unquoted	Exercise price pre consolidation or split 0.05500000	Exercise price post consolidation or split 0.55000000
ASX +Security Code SPXAT	ASX +Security Description OPTION EXPIRING 15-NOV-2026 EX \$0.04	
Quoted/unquoted Unquoted	Exercise price pre consolidation or split 0.04000000	Exercise price post consolidation or split 0.40000000
ASX +Security Code SPXAJ	ASX +Security Description OPTION EXPIRING 25-FEB-2026 EX \$0.084	
Quoted/unquoted Unquoted	Exercise price pre consolidation or split 0.08400000	Exercise price post consolidation or split 0.84000000
ASX +Security Code SPXAF	ASX +Security Description OPTION EXPIRING 19-AUG-2028 EX \$0.0175	
Quoted/unquoted Unquoted	Exercise price pre consolidation or split 0.01750000	Exercise price post consolidation or split 0.17500000

Part 6 - Further information

6.1 Further information relating to the consolidation or split



6.2 Additional information for inclusion in the Announcement Summary

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