



FOR IMMEDIATE RELEASE
27 October 2025

WhiteHawk Welcomes Assetora AI & Cyber Fund I as Strategic Investor

Perth, WA and Alexandria, VA – WhiteHawk Limited (ASX: WHK) ("WhiteHawk" or "the Company"), the first global online cybersecurity exchange enabling businesses to mitigate cyber risks effectively, is pleased to announce that **Assetora AI & Cyber FUND I** ("Assetora AI & Cyber FUND I"), has completed a strategic investment in the Company.

Through this investment, 20,013,583 WhiteHawk shares and 19,137,227 WHKOA options have been issued, positioning Assetora AI & Cyber FUND I as a top 10 shareholder of WhiteHawk.

This investment represents a strong endorsement of WhiteHawk's strategy and future direction. Assetora's focus on supporting AI and cybersecurity ventures provides new opportunities for collaboration and partnership across its growing investment portfolio.

WhiteHawk Executive Chair, Terry Roberts, commented:

"We are pleased to welcome Assetora AI & Cyber FUND I as a significant investor and strategic partner of WhiteHawk. Their investment not only strengthens our capital base but also creates opportunities to collaborate across the Fund's ecosystem of AI and cybersecurity businesses, helping us accelerate our growth and enhance shareholder value."

Darren Younger, CEO of Assetora, said:

"This investment by the Assetora AI & Cyber Fund I represents exactly what our investors are looking for — exposure to innovative, high-growth companies at the forefront of cybersecurity. WhiteHawk is a proven leader in this space, and this strategic investment demonstrates the Fund's commitment to backing real opportunities that define the future of digital security."

The issue of the free-attaching Placement Options was completed and issued on Friday, 24 October 2025.

-ENDS-

Authorized for release by the Board of Directors.

For personal use only



WHITEHAWK®

For more information:

Media inquiries (USA)

WhiteHawk

Marketing & Communications

Morgan Goodale

publicrelations@whitehawk.com

+1 571 236-8526

Investor inquiries (AUS)

WhiteHawk

Company Secretary

Mindy Ku

investors@whitehawk.com

+61 433 775510

Institutional Inquiries

Viaticus Capital

Principal

Gavin Rezos

grezos@viaticuscapital.com

+44 744 756 0303

About WhiteHawk LTD (WHK)

Launched with financing in 2018, WhiteHawk developed the first cloud, AI/ML based cyber risk monitoring, prioritization and mitigation online cybersecurity exchange, democratizing access for all companies and organizations to address their Digital Age Risks and those of their suppliers/vendors, continuously and cost-effectively. For more information, visit www.whitehawk.com.

For personal use only