

26 October 2025

RBR Group Positioned to Benefit as TotalEnergies Lifts Force Majeure on Mozambique LNG Project

Highlights

- **TotalEnergies lifts force majeure on the US \$20 billion Mozambique LNG project, signalling a full-scale restart after four and a half years.**
- **Major construction and workforce mobilisation expected to accelerate, with more than 4,000 personnel already active on-site and ExxonMobil preparing an additional 5,000-person camp nearby.**
- **RBR strategically positioned as the only ASX-listed company with direct exposure to Mozambique's LNG developments, offering training, labour hire, and camp infrastructure solutions.**
- **Significant opportunities emerging for RBR's core services as demand for workforce accommodation, labour services, and project logistics rapidly increases across the LNG corridor.**

Camp supply, labour services & training specialist RBR Group Limited (**RBR or Company**) (**ASX: RBR**) welcomes the significant news that the TotalEnergies-led Mozambique LNG consortium has formally lifted the force majeure declaration on the world-class LNG development in northern Mozambique, four and a half years after operations were suspended due to terrorist activity.

The decision, confirmed following an agreement between TotalEnergies CEO Patrick Pouyanné and Mozambican President Daniel Chapo, represents a pivotal milestone for Mozambique's economy and the global LNG market. With the force majeure lifted, large-scale construction, logistics, and workforce mobilisation are expected to accelerate rapidly across the Afungi Peninsula and surrounding regions.

Recent reports indicate that more than 4,000 workers are already active on site, with ExxonMobil preparing to house a further 5,000 personnel as it advances its neighbouring Rovuma LNG development. TotalEnergies has reaffirmed its production target of 2029 for Mozambique LNG, underscoring the long-term scale and stability of the opportunity.

RBR's Strategic Role and Offering

RBR, the only ASX-listed company with direct operational exposure to Mozambique's LNG projects, is well placed to benefit from the anticipated surge in demand for workforce, accommodation, and training services.

Through its established local partnerships and three-pillar business model encompassing training, labour hire, and camp construction and management, RBR has developed the infrastructure, relationships, and in-country expertise to service both direct project requirements and the broader ecosystem of subcontractors supporting LNG operations.

- **Training:** Delivered via Futuro Skills and the Field Ready JV, providing job-ready Mozambican workers with safety and trade training aligned to LNG project needs.

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**Delivering skilled labour to site,
every day**



FUTURO GROUP

- **Labour Hire:** Placement of trained local personnel with major contractors and infrastructure operators in the resources and construction sectors.
- **Camp Infrastructure:** Delivered through Projectos Dinamicos (PD) in partnership with African operator Canvas & Tent, supplying and managing workforce accommodation facilities near key project zones.

RBR Group's Executive Chairman, Ian Macpherson, commented: *"The lifting of force majeure by TotalEnergies marks the start of a major reactivation phase for Mozambique's LNG developments. We expect a rapid escalation in demand for camp infrastructure and labour services, the core offerings of RBR Group, as contractors and service providers remobilise to site.*

RBR has spent years building a tailored business model and trusted partnerships in Mozambique to support precisely this phase of activity. We are well positioned to capitalise on the resurgence in development and deliver sustainable value to our shareholders and local communities."

With renewed investment momentum from global energy majors including TotalEnergies, ExxonMobil, and Eni, RBR anticipates increased contract opportunities both within Mozambique and across Africa's growing resource corridor. Further updates will be provided as these developments translate into new project engagements.

Authorised for release by the Board of RBR Group Limited.

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Forward-Looking Statements

This announcement contains forward-looking statements that involve a number of risks and uncertainties. These statements are based on RBR Group Limited's current expectations, estimates and projections about future events and the industry in which it operates. Forward-looking statements are not guarantees of future performance and are subject to factors beyond the Company's control, including market conditions, operational risks, and regulatory developments. Actual results may differ materially from those expressed or implied. RBR Group undertakes no obligation to update or revise any forward-looking statement to reflect events or circumstances after the date of this announcement.

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