

Talius Group secures \$4.0 Million Placement

27 October 2025

HIGHLIGHTS

- **Binding commitments secured for \$4.0 million capital raise at \$0.080 representing a 7% discount to 30-day VWAP and 1.2% discount to the last closing price**
- **Placement was upsized and interest scaled back**
- **Funds raised to provide further enhancements to the Talius Platform and to support future working capital requirements.**

Talius Group Limited (Talius or the Company) (ASX: TAL) is pleased to announce that it has successfully received binding commitments for a \$4.0 million placement of new fully paid ordinary shares in Talius (**New Shares**) to institutional, sophisticated and professional investors at \$0.080 per share (**Placement**).

Cygnit Capital were mandated to lead the raise which was for a minimum of \$2.0 million. Interest in participation was overwhelming, with the book closing at \$4.0 million placed and interest scaled back. Participation in the raise was from a combination of high-quality Institutional Investors and High Net Worth individuals.

Talius' ability to attract such strong demand underscores the growing recognition of its remote care and monitoring platform as a scalable and transformative solution across traditional healthcare and community care sectors as well as complimentary verticals through the distribution network.

A total of 50,000,000 New Shares are to be issued under the Placement at an issue price of \$0.080 per share, representing a 7% discount to the 30-day VWAP of \$0.086 per share and a 1.2% discount to Talius' last closing price of \$0.081 per share (as at 23 October 2025).

Proceeds from the Placement, combined with Talius' existing cash holdings, will support further enhancements to the Talius Platform for further scale and to support future working capital requirements for growth and commercial expansion.

Comments from the Managing Director

Commenting on the outcome of the Placement, Mr. Graham Russell, Managing Director said:

"The quality and quantity of interest received for this placement has been humbling. We feel a lot of the hard work has been done in establishing Talius as a key technology partner in the Aged Care Sector and other complementary verticals. The path forward and pipeline ahead looks very positive and with the new Aged Care Act about to come into effect on 1st November 2025, Aged Care providers are embracing the new funding model, which segments funding for assistive technology only. The demand from the Wesco Anixter partnership continues to grow and is providing opportunities both domestically and internationally. The future is bright.

Being well capitliased allows us to focus on execution of strategy and pipeline with a razor focus on growing our subscription base as the sector embraces the Talius platform. In that regard, I would like to welcome all the new shareholders to the journey and thank existing holders for their ongoing support as we continue on our path of focusing on strong delivery of client outcomes and shareholder returns. A special thanks to Jonathan and the team at Cygnet Capital for leading the raise."

Issue of Placement Shares

The issue of 50,000,000 New Shares under the Placement will be undertaken utilising the Company's existing capacity under Listing Rule 7.1 and 7.1A. For the purposes of ASX Listing Rule 7.1B.5, the Company will issue 28,674,881 New Shares under the Placement in reliance on ASX Listing Rule 7.1A which was approved by shareholders at the AGM held on 22 May 2025. The balance of 21,325,119 New Shares will be issued under the Company's 15% capacity under Listing Rule 7.1.

Cygnet Capital Pty Ltd is the lead manager and a fee of 6% (4% capital raising fee and 2% management) from gross proceeds will be paid as cash from the funds raised, in addition to two million options in Talius at an issue price of \$0.0001 per option, exercise price of \$0.14 and expiry date of 30 June 2027 (also issued under Listing Rule 7.1).

It is expected that the New Shares from the Placement will be allotted on or around Tuesday, 4 November 2025. The Placement shares will rank equally with the Company's existing securities.

This announcement has been authorised by the Board of Directors of Talius Group Limited.

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About Talius Group Limited (ASX: TAL)

Talius provides a suite of technology enabled care solutions to the aged and disability sectors across multiple verticals, including retirement living, residential aged care, home, and community settings to improve the quality of life, later in life.

Talius' Software as a Service (SaaS) data analytics platform Talius Smart Care combines smart sensors with AI machine learning that delivers automated actions. Talius links awareness, analysis, and action through one platform allowing the care model to move from spot check care to sense-respond care. Nursing staff can switch their focus from data collection to building a human connection. Most importantly, residents benefit from a new era of autonomy and dignity.

For personal use only

Talius helps protect and connect our elderly and people with disabilities with a scalable healthcare technology platform integrated with leading third-party providers to ensure end-to-end solutions for Connected Health.

FORWARD LOOKING STATEMENTS

Certain statements contained in this ASX release, including information as to the future financial or operating performance of the Company and its projects, are forward looking statements. Such forward looking statements:

- (a) are necessarily based upon several estimates and assumptions that, while considered reasonable by the Company, are inherently subject to significant technical, business, economic, competitive, political, and social uncertainties and contingencies;*
- (b) involve known and unknown risks and uncertainties that could cause actual events or results to differ materially from estimated or anticipated events or results reflected in such forward looking statements; and*
- (c) may include, among other things, statements regarding estimates and assumptions in respect of prices, costs, results, and capital expenditure, and are or may be based on assumptions and estimates related to future technical, economic, market, political, social, and other conditions. The Company disclaims any intent or obligation to publicly update any forward-looking statements, whether because of new information, future events, or results or otherwise.*

The words "believe", "expect", "contracted", "anticipate", "indicate", "contemplate", "target", "plan", "intends", "continue", "budget", "estimate", "may", "will", "schedule", "planned" and similar expressions identify forward looking statements. All forward looking statements contained in this ASX release are qualified by the foregoing cautionary statements. Recipients are cautioned that forward looking statements are not guarantees of future performance and accordingly recipients are cautioned not to put undue reliance on forward looking statements due to the inherent uncertainty therein.