

ASX Announcement | 28 October 2025

Assetora Limited (ASX: AOH)

Quarterly Activities and Cashflow Report

Assetora Limited ('Assetora or 'the Company') is pleased to announce its Appendix 4C cash flow report for the quarter ended 30 September 2025, along with the following financial and operational update.

HIGHLIGHTS

- **Reopening of the DomaCom Fund**
- **Securing a \$3.0 million private placement via CloudTech Group Pty Ltd**
- **Renaming of the DomaCom Fund to the Assetora Investment Fund**
- **Positive Operating Cashflows for the Quarter**

CORPORATE UPDATE

Fund Reopening and Growth Momentum

Earlier in the quarter, Assetora successfully reopened the DomaCom Fund (ARSN 167 020 626) for new inflows and sub-fund launches after being closed since July 2024. The reopening represents a major operational milestone and reinstates Assetora's capacity to originate and manage new investment products across real estate, private credit, health technology, and other alternative-asset sectors.

This renewal positions Assetora for material revenue growth through increased management and performance fees from a robust pipeline of sub-funds. The reopening also removes a key operational constraint, allowing the Company to scale its platform with renewed confidence and agility.

\$3 Million Strategic Investment from CloudTech

During the quarter, Assetora entered into a binding Share Subscription Agreement with CloudTech Group Pty Ltd, a leading digital-asset ecosystem provider, for a \$3 million private placement across two tranches.

- **Tranche 1: \$500,000 unconditional at \$0.14 per share (completed immediately following execution).**

- Tranche 2: \$2.5 million conditional on filing of audited FY25 reports and ASX reinstatement subject to ASX approval, with completion by 11 February 2026.

The investment represents a strong vote of confidence in Assetora's platform and growth strategy. Funds will support the Company's current and planned growth initiatives, including platform expansion, new fund launches, and working capital.

Renaming of Retail Managed Investment Scheme

In September, the Company announced the formal name change of the DomaCom Fund to the Assetora Investment Fund. The change has been recorded on the ASIC Managed Investment Scheme Register and reflects the Company's evolution under the Assetora brand.

The renaming aligns the fund with Assetora's mission to "Invest Differently", providing investors with a clear and cohesive identity across its diversified sub-fund platform.

No operational, legal, or investor rights were affected by this change.

Positive Operating Cashflows

Assetora recorded positive operating cashflows of \$84,000 for the September 2025 quarter—its first positive result since transitioning to the Assetora fund-management model.

Operating inflows were driven by receipts from investors, government R&D rebates, and improved cost management. The Company closed the quarter with \$561,000 in cash and cash equivalents and over \$1 million in available financing facilities, providing a stable liquidity position heading into FY26.

This result demonstrates the early financial impact of Assetora's growth strategy and disciplined operational execution.

STRATEGIC OUTLOOK

With the Fund reopened, a strengthened capital position, and the rebrand complete, Assetora is now well-positioned to:

- Launch a series of new sub-funds in FY26 across property, private credit, health-tech, and AI/cyber sectors.
- Deepen its investor base and distribution partnerships through retail, wholesale, and SMSF channels.
- Continue strengthening governance, compliance, and operational efficiency to support scalable growth.

The Company's focus in the December 2025 quarter will include the ASX reinstatement process subject to ASX approval, completion of the FY25 audit, and advancement of multiple new fund launches currently in due diligence.

Authorised for release by the Board of Assetora Limited

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