



Company Announcements Office  
Australian Securities Exchange

## Proposed Change of Name and Consolidation

**Netlinkz Limited (ASX: NET) (Netlinkz or the Company)** hereby announces its intention to change the Company's name to Securelink Networks Limited and undertake a consolidation of the issued capital of the Company on a fifty (50) for one (1) basis ("**Consolidation**"), both subject to receiving shareholder approval at the Annual General Meeting scheduled to be held on 27 November 2025 ("**Annual General Meeting**").

### Change of Name

Subject to receiving shareholder approval by way of special resolution at the Annual General Meeting, the Company intends to change its name to Securelink Networks Limited. The Company's ASX code will also change and will advise accordingly.

The strategic rebranding signifies the Company's ASEAN Growth Strategy and signal to investors that Netlinkz has been reshaped into new high growth Cyber business.

**CEO and Executive Director, James Tsiolis commented:** *"The proposed name change and Consolidation mark a strategic step to align the Company's strategy, growing its Cyber business to ASEAN region through our joint venture with PT&T in the Philippines."*

*The Consolidation is an important process to strengthen the register and creating a more appropriate capital structure that will be attractive to wider range of institutional and retail investors.*

*The Company has recently made its submission to the ASX for re-listing and will work closely with the ASX to have its shares to commence trading on the ASX again."*

### Consolidation

The Company currently has 4,139,886,265 fully paid ordinary shares in the capital of the Company (individually, a "Share") on issue. If the Consolidation is approved at the General Meeting, the Company anticipates that it will have approximately 82,797,725 Shares on issue (subject to rounding) following completion of the Consolidation. The Company proposes to undertake the Consolidation for the following reasons:

- i) the current capital structure of the Company represents a relatively large number when compared to its ASX-listed peer group; and
- ii) the Consolidation will result in a more appropriate and effective capital structure for the Company and a share price more appealing to a wider range of investors, particularly institutional investors.

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Where the Consolidation would result in a fractional entitlement to a Share, that fractional entitlement will be rounded down to the nearest whole Share.

Furthermore, the Company does not anticipate that the Consolidation will result in a material change to the aggregate value of each security holder's holding (and the Company's market capitalisation), assuming no other market movements or impacts occur.

The Consolidation will take effect in accordance with the following proposed timetable:

ACTION	DATE
Company announces Consolidation and releases Appendix 3A.3	29 October 2025
Company sends out the Notice of Annual General Meeting	29 October 2025
Annual General Meeting for Shareholders to approve the Consolidation	27 November 2025
Company announces effective date of Consolidation	27 November 2025
Effective date of Consolidation	27 November 2025
Last day for pre-Consolidation trading	28 November 2025
Post-Consolidation trading commences on a deferred settlement basis	1 December 2025
Record Date	2 December 2025
Last day for the Company to register transfers on a pre-Consolidation basis	
First day for the Company to update its register and send holding statements to security holders reflecting the change in the number of securities they hold	3 December 2025
Last day for the Company to update its register and to send holding statements to security holders reflecting the change in the number of securities they hold and to notify ASX that this has occurred	9 December 2025

The above timetable is indicative only and the Board reserves the right to vary the timetable subject to compliance with the Corporations Act 2001 (Cth), the ASX Listing Rules and all other applicable laws. Further details on the Consolidation will be set out in a Notice of Annual General Meeting expected to be dispatched on or around 30 October 2025.

This announcement has been authorised for release by the board of Netlinkz Limited.

**Further information:**

Leonard Math  
Company Secretary  
leonard@lilhorse.com.au