

ASX RELEASE | 30 OCTOBER 2025

QUARTERLY ACTIVITIES REPORT AND APPENDIX 5B

HIGHLIGHTS

- Completion of a 941m Slim Line Reverse Circulation (SLRC) drill program across the Salt Creek Project, targeting untested gold and copper anomalies.
- Entry into a 50/50 Joint Venture with Hardey Metals Pty Ltd over the highly prospective Corvette Project (E39/2555), extending the Salt Creek Project area to 410km².
- Completion of a \$1.58 million Placement to sophisticated and professional investors at \$0.02 per share, to accelerate exploration in Western Australia and progress US acquisition initiatives.
- The Company remains focused on building a diversified portfolio of gold, precious metals, and rare earth assets, aligned with the global energy transition.

Omnia Metals Group Ltd (ASX: OM1) (“OM1” or the “Company”) is pleased to provide this report on the Company’s activities during the quarter ending 30 September 2025 (“Quarter”).

Omnia’s Executive Chairman, Patric Glovac, commented:

“The September quarter marked an important step forward for Omnia, as we advanced exploration across our Western Australian portfolio and strengthened our strategic positioning through the Hardey Metals joint venture. While the first-pass drilling at Salt Creek returned background geochemical results, the program provided critical geological insights that will inform the next phase of target definition and exploration planning.”

“With the completion of the recent \$1.58 million placement, Omnia enters the next stage of its growth with a solid balance sheet and a clear strategic focus. We are committed to executing our disciplined exploration program in Western Australia while advancing efforts to identify and secure complementary gold and rare earth opportunities in the United States—positioning Omnia to deliver sustainable, long-term value for shareholders.”

PROJECT ACTIVITIES

Salt Creek Project (WA)

Omnia completed a 941m SLRC drill program across 39 holes, testing high-priority geophysical and geochemical targets (Figure 1). The program marked the first systematic evaluation of the project area located northeast of Kalgoorlie.

Following the end of the quarter, the Company received assay results confirming background levels of gold and base metals, including (refer ASX announcement dated 13 October 2025):

- Gold (Au): <0.005 ppm
- Copper (Cu): 15–109 ppm
- Zinc (Zn): 10–800 ppm
- Nickel (Ni): 20–130 ppm
- Cobalt (Co): generally <30 ppm

All holes from the recent program are reported in this release. Full drill collar details are provided in Appendix 2.

Although no significant mineralisation was identified, the program provided valuable lithochemical and structural data that will be integrated with existing magnetic, gravity, and mapping datasets to refine future exploration targets.

Work will now focus on the untested geophysical anomalies identified during previous surveys that remain prospective for gold and base metal mineralisation.

Hardey Metals Joint Venture – Corvette Project (E39/2555)

During the quarter, Omnia executed a Binding Term Sheet with Hardey Metals Pty Ltd for a 50/50 unincorporated joint venture over the Corvette Project, located in the Albany-Fraser Orogen, 250km east-northeast of Kalgoorlie. The tenement location is shown in Figure 2.

Historical drilling at Corvette returned significant gold intercepts including (Figure 3) (refer ASX Announcement dated 7 August 2025):

- 3m @ 40.3g/t Au from 97m (CVRC088)
- 3m @ 4.62g/t Au from 122m (CVRC078)
- 3m @ 3.02g/t Au from 66m (CVRC073)

Table of significant intercepts are provided in Appendix 3.

The proposed two-year JV budget is \$150,000, to be funded from existing project allocations. Hardy Metals will act as JV Manager. The agreement consolidates Omnia's strategic position within the Albany-Fraser district, home to AngloGold Ashanti and IGO's Tropicana Gold Mine. The full terms of the joint venture agreement are provided in Appendix 4.

The Company will cover its contributions for the JV from current cash reserves and within the existing allocated Salt Creek Project budget.

Strategic Outlook

Omnia Metals Group continues to actively assess and review exploration and acquisition opportunities that are complementary to its existing portfolio. The Company remains focused on building a pipeline of high-quality projects that align with its strategic growth objectives and commodity focus.

In parallel with its ongoing exploration programs in Western Australia, Omnia is advancing its efforts to identify and secure additional precious metals and rare earth element (**REE**) projects, particularly within the United States, where demand for critical minerals continues to grow. This strategy is designed to strengthen Omnia's exposure to key growth sectors, diversify its project base, and position the Company to capitalise on future developments in the global energy and technology transition.

Building on this strategy, Omnia has commenced a review of available REE opportunities in the United States, including the potential to acquire projects or stake mining claims over prospective critical mineral projects. The Company's objective is to establish a strategic foothold within the North American REE sector, leveraging its technical expertise and exploration experience to identify assets capable of delivering long-term shareholder value and alignment with emerging supply chain priorities for critical minerals.

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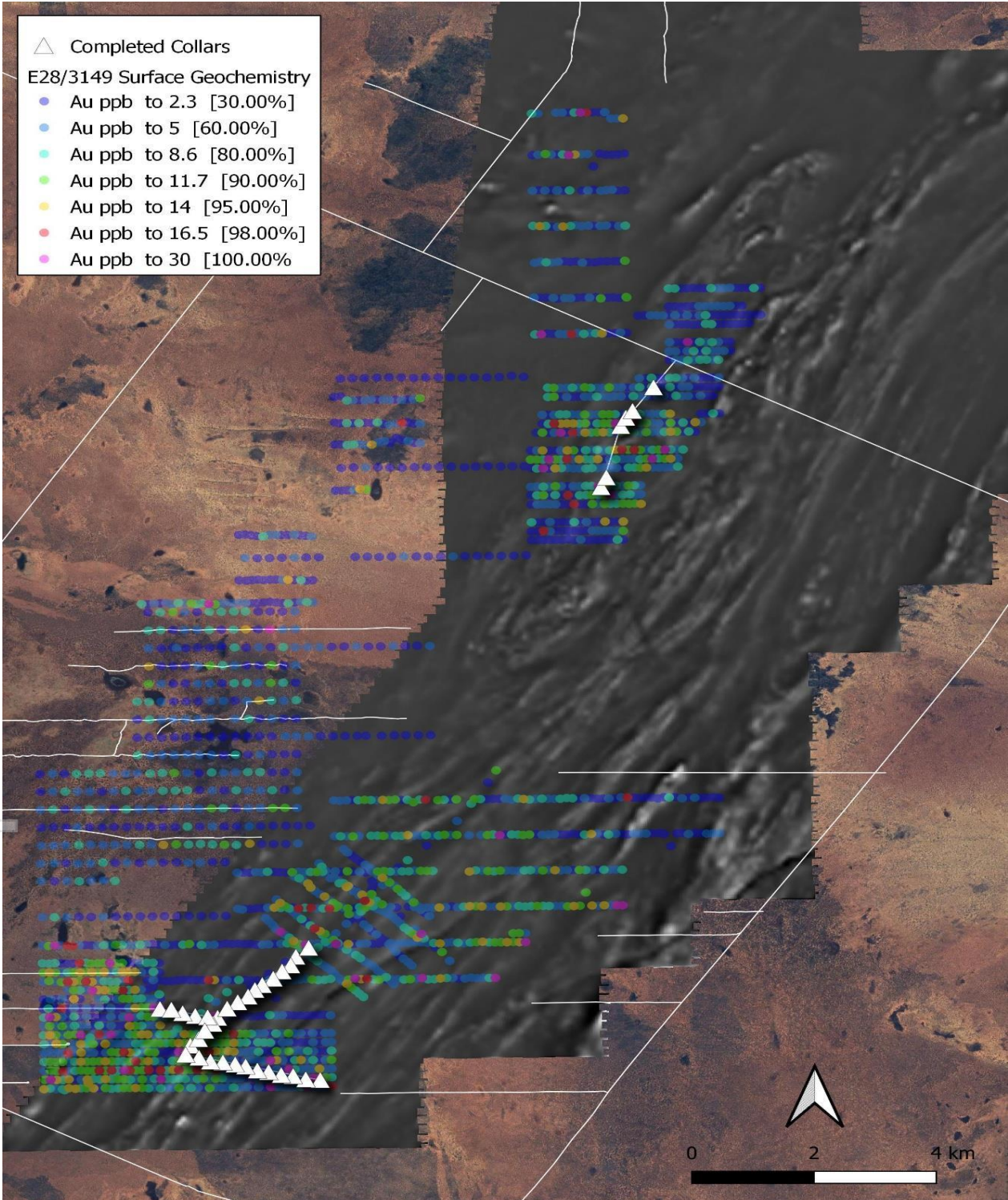


Figure 1: Completed RC Collars at Omnia's Salt Creek Project (EL28/3149)

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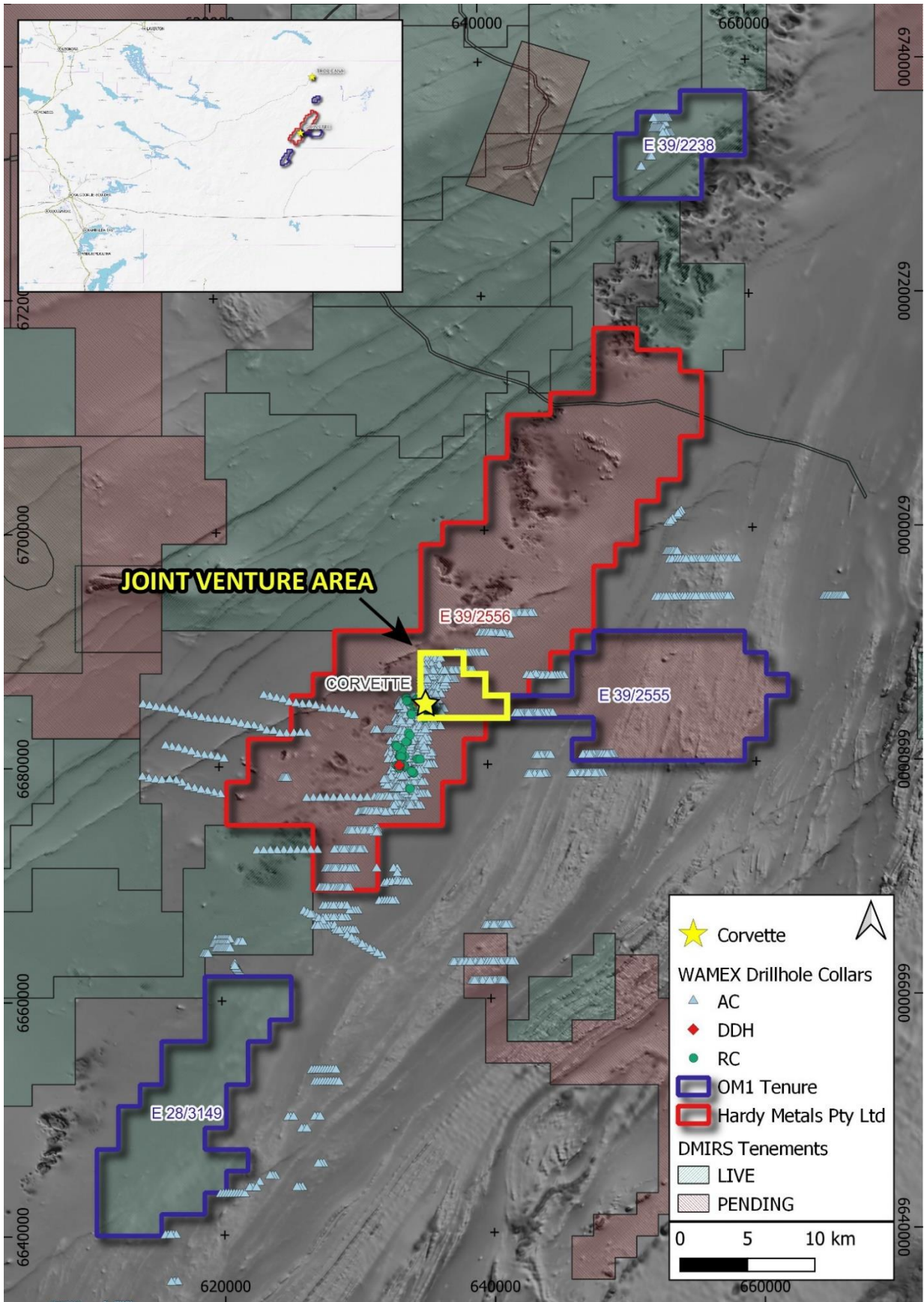


Figure 2: Corvette Project Location Plan

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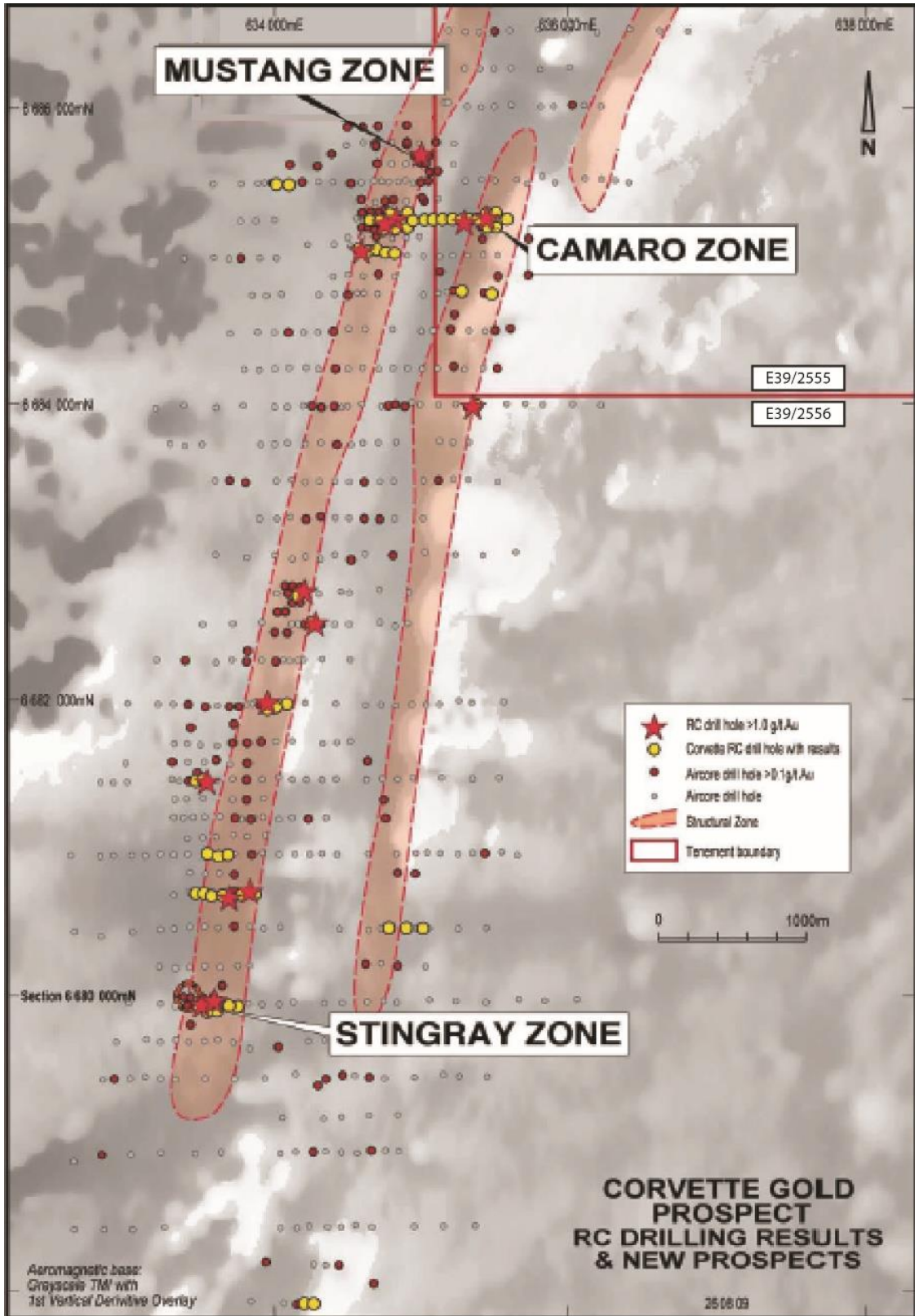


Figure 3: The Corvette Project Drilling Results

CORPORATE

Following the end of the Quarter, Omnia completed a \$1.58 million Placement to sophisticated and professional investors at \$0.02 per share, with two free attaching options for every three shares (exercise price \$0.025, expiry 21 March 2028, quoted as OM10).

Funds raised will:

- Advance exploration across Omnia's WA gold and critical minerals projects;
- Progress assessment of potential US rare earth and precious metals acquisitions; and
- Provide working capital to support ongoing operations.

SIGNIFICANT ANNOUNCEMENTS

The Company released significant ASX announcements in the last quarter:

18 July 2025 – Gold RC Drill Program Complete at Salt Creek

7 August 2025 – Omnia Secures Highly Prospective Gold Tenements (Hardey Metals JV)

ASX ADDITIONAL INFORMATION

ASX Listing Rule 5.3.1 – Mining exploration activities and investment activity expenditure during the quarter was \$162K. Full details of the activity during the quarter are set out in this report.

ASX Listing Rule 5.3.3 – Tenement Schedule – Refer to Appendix 1 for details of the Company's tenements as at 30 June 2025.

ASX Listing Rule 5.4.5 – Payments to related parties of the Company during the quarter and outlined in the Appendix 5B include \$32K for Director Fees and \$26K for Company Secretary fee.

- ENDS -

This announcement is approved for release by the Board of Omnia Metals Group Ltd.

For further information please contact:

INVESTORS

Quinton Meyers

NON-EXECUTIVE DIRECTOR & COMPANY SECRETARY

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ABOUT OMNIA METALS GROUP

Omnia Metals Group Ltd (ASX:OM1) goal is to become a leader in the exploration, and development, of future facing commodities used in advanced technologies and essential to the global energy transition.

FORWARD LOOKING STATEMENTS

Statements contained in this release, particularly those regarding possible or assumed future performance, costs, dividends, production levels or rates, prices, resources, reserves or potential growth of Omnia Metals Group Limited, are, or may be, forward looking statements. Such statements relate to future events and expectations and, as such, involve known and unknown risks and uncertainties. Actual results and developments may differ materially from those expressed or implied by these forward-looking statements depending on a variety of factors.

COMPETENT PERSONS STATEMENT

The information in this announcement that relates to exploration results at the Salt Creek Project were reported by the Company in accordance with listing rule 5.7 on 18 July 2025 and 13 October 2025. In accordance with Listing Rule 5.23, the Company confirms it is not aware of any new information or data that materially affects the information included in the original announcements

Appendix 1.

TENEMENT SCHEDULE

As at 30 September 2025

Tenements held by Omnia Metals Group and subsidiary companies

Tenement	State	Status	Project	Area (km2)	Holder	Beneficial Interest
E80/5353	Western Australia	Granted	Ord Basin	75.5	Omnia Metals Group Ltd	100%
E80/5630	Western Australia	Pending	Ord Basin	95.2	Kimberley Island Holdings Pty Ltd	100%
EL9784	Northern Territory	Application	Ord Basin	973.2	Omnia Metals Group Ltd	100%
EL24079	Northern Territory	Application	Ord Basin	165.5	Omnia Metals Group Ltd	100%
E39/2238	Western Australia	Granted	Albany-Fraser	65.7	Omnia Mcintosh Pty Ltd	100%
E28/3149	Western Australia	Granted	Albany-Fraser	157.2	Omnia Mcintosh Pty Ltd	100%
ELA39/2255	Western Australia	Application	Albany-Fraser	187.1	Omnia Mcintosh Pty Ltd	100%
	Canada	Earn-In	Lac des Montagnes	540	Omnia Metals group Ltd	25%

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Appendix 2.

Table 1: Drillhole Table

Hole ID	Easting	Northing	Azimuth	Dip	Depth	Comment ¹
AFRC001	612505.3	6641932	000° (north)	-90°	40	No significant intercepts
AFRC002	613446.8	6641724	000° (north)	-90°	35	No significant intercepts
AFRC003	615111.7	6640317	000° (north)	-90°	36	No significant intercepts
AFRC004	614873.9	6640334	000° (north)	-90°	47	No significant intercepts
AFRC005	614668.8	6640410	000° (north)	-90°	14	No significant intercepts
AFRC006	614474	6640433	000° (north)	-90°	7	No significant intercepts
AFRC007	614268.8	6640503	000° (north)	-90°	18	No significant intercepts
AFRC008	614084.8	6640539	000° (north)	-90°	28	No significant intercepts
AFRC009	613893.7	6640632	000° (north)	-90°	18	No significant intercepts
AFRC010	613723.1	6640679	000° (north)	-90°	16	No significant intercepts
AFRC011	613522.5	6640726	000° (north)	-90°	15	No significant intercepts
AFRC012	613319	6640747	000° (north)	-90°	9	No significant intercepts
AFRC013	613133.2	6640835	000° (north)	-90°	39	No significant intercepts
AFRC014	612915.4	6640903	000° (north)	-90°	20	No significant intercepts
AFRC015	614952.3	6643273	000° (north)	-90°	40	No significant intercepts
AFRC016	613283.9	6641738	000° (north)	-90°	18	No significant intercepts
AFRC017	612993.9	6641105	000° (north)	-90°	15	No significant intercepts
AFRC018	613130.7	6641252	000° (north)	-90°	27	No significant intercepts
AFRC019	613234.3	6641436	000° (north)	-90°	39	No significant intercepts
AFRC020	613367.7	6641591	000° (north)	-90°	24	No significant intercepts
AFRC021	614741.7	6643076	000° (north)	-90°	40	No significant intercepts
AFRC022	614656.2	6642884	000° (north)	-90°	10	No significant intercepts
AFRC023	614512.4	6642750	000° (north)	-90°	51	No significant intercepts
AFRC024	614366.1	6642589	000° (north)	-90°	62	No significant intercepts
AFRC025	614184.9	6642450	000° (north)	-90°	20	No significant intercepts
AFRC026	614063.8	6642340	000° (north)	-90°	13	No significant intercepts
AFRC027	613949.6	6642193	000° (north)	-90°	9	No significant intercepts
AFRC028	613779.7	6642069	000° (north)	-90°	5	No significant intercepts
AFRC029	613605.3	6641929	000° (north)	-90°	3	No significant intercepts
AFRC030	613082	6641769	000° (north)	-90°	10	No significant intercepts
AFRC031	612875.8	6641833	000° (north)	-90°	37	No significant intercepts
AFRC032	612692.1	6641913	000° (north)	-90°	22	No significant intercepts
AFRC033	619849.6	6653522	000° (north)	-90°	2	No significant intercepts
AFRC034	619938.6	6653738	000° (north)	-90°	34	No significant intercepts
AFRC035	619957.2	6653941	000° (north)	-90°	40	No significant intercepts
AFRC036	620186.2	6654884	000° (north)	-90°	10	No significant intercepts
AFRC037	620272.4	6655067	000° (north)	-90°	10	No significant intercepts
AFRC038	620384.5	6655219	000° (north)	-90°	36	No significant intercepts
AFRC039	620733.9	6655743	000° (north)	-90°	24	No significant intercepts

1. No significant intercepts were returned using the following reporting criteria:
 - a. Au ≥ 0.5 g/t (min width 1 m, max internal dilution 2 m);
 - b. Cu ≥ 0.20% (min width 2 m, max internal dilution 2 m);
 - c. Zn ≥ 1.0%;
 - d. Ni ≥ 0.30%; and
 - e. Co ≥ 500 ppm.

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Appendix 3.

Joint Venture Agreement

On 6 August 2025, Omnia and Hardy Metals Pty Ltd entered into a Binding Term Sheet proposing key commercial terms for a JV over nine overlapping blocks for tenement E39/2555 & E39/2556. Key terms of the proposed JV are detailed below:

- (a) Hardy and Omnia wish to agree on terms for an unincorporated JV over the JV Area under which their respective initial JV interests (“**JV Interest**”) will be:
 - (i) Omnia: 50%; and
 - (ii) Hardy: 50%
- (b) The Parties will agree on an exploration budget for the JV Area and each Party will contribute to the JV budgeted expenditure in accordance with their respective JV Interest.
- (c) The parties will enter into a definitive and legally binding joint venture agreement (“**JVA**”). The JVA will contain generally accepted mining principles and market standard terms, with the exception that dilution and royalty terms in the JVA will only come into operation following completion of the first year (“**FY1**”) and second year (“**FY2**”) of the JV.
- (d) Omnia may withdraw from the JV at any time and will only be liable for its portion of expenditure up to the date of its withdrawal.
- (e) Omnia will have no dilution or royalty rights if it withdraws from the JV prior to the end of FY2.
- (f) If Omnia contributes to JV budgeted expenditure during FY1 and FY2 but does not contribute and withdraws from the JV following the end of FY2, Omnia’s JV Interest will be converted to a 1% net smelter royalty (“**Royalty**”).
- (g) Hardy will be appointed as the Manager for the JV and will be responsible for keeping the Hardy Tenement and JV Area in good standing throughout the period of the JV.
- (h) The proposed two-year budget is \$150,000.

Appendix 4.

Table 2: Table of Significant Intercepts from the Corvette Project.

Hole ID	Easting	Northing	RL	Dip	Azi	From (m)	To (m)	Interval	Au (g/t)
CVRC004	634724	6685253	270	-60	120	35	38	3	0.49
CVRC005	634783	6685252	270	-60	177	75	81	6	1.04
including						77	78	1	2.03
CVRC005	634783	6685252	270	-60	177	102	103	1	4.68
CVRC006	634843	6685252	270	-60	180	48	49	1	1.56
CVRC006	634843	6685252	270	-60	180	145	147	2	3.46
including						146	147	1	6.04
CVRC006	634843	6685252	270	-60	180	156	160	4	1.3
including						156	158	2	2.19
CVRC008	634962	6685250	270	-60	120	85	87	2	0.68
CVRC013	635263	6685250	270	-60	120	67	71	4	1.12
including						70	71	1	1.96
CVRC016	635442	6685250	270	-60	120	14	19	5	0.9
including						15	16	1	3.2
CVRC016	635442	6685250	270	-60	120	38	42	4	2.07
including						38	41	3	2.56
CVRC017	635503	6685250	270	-60	120	28	32	4	1.52
including						29	31	2	2.37
CVRC017	635503	6685250	270	-60	120	72	74	2	1.62
including						73	74	1	2.43
CVRC019	634580	6685055	270	-60	120	57	61	4	1.67
including						58	60	2	2.32
CVRC020	634639	6685049	270	-60	180	32	33	1	0.89
CVRC020	634639	6685049	270	-60	180	47	48	1	0.59
CVRC026	635362	6684008	270	-60	120	62	63	1	1.99
CVRC027	634147	6682747	270	-60	126	35	36	1	1.4
CVRC027	634147	6682747	270	-60	126	96	98	2	2.06
CVRC028	634246	6682541	270	-60	120	75	76	1	5.31
CVRC029	634063	6682006	270	-60	150	118	119	1	0.8
CVRC031	633943	6681994	270	-60	120	66	67	1	0.98
CVRC033	633506	6681504	270	-60	120	45	46	1	0.69
CVRC033	633506	6681504	270	-60	120	97	99	2	1.53
CVRC039	633560	6680733	270	-60	120	72	73	1	0.63
CVRC041	633693	6680735	270	-60	120	40	41	1	1.15
CVRC041	633693	6680735	270	-60	120	57	58	1	0.96
CVRC052	634149	6677990	270	-60	120	32	34	2	1.18
CVRC56	6679983	633542	270	-60	180	96	97	1	1.06
CVRC56						100	101	1	2.19
CVRC56						104	106	2	2.09
CVRC56						110	113	3	5.5
CVRC56						115	117	2	3.52
CVRC56						121	123	2	1.15
CVRC58	6679995	633421	90	-60	148	77	78	1	2.5
CVRC58						111	112	1	1.21
CVRC58						119	129	10	8.32
CVRC58						131	132	1	3.16
CVRC59	6680017	633514	270	-60	150	80	82	2	2.41
CVRC60						52	55	3	4.66
CVRC60	6680017	633544	270	-60	180	60	61	1	0.98
CVRC60						129	130	1	1.61
CVRC061	6680015	633575	270	-60	180	70	71	1	2.97
CVRC061						114	115	1	1.32
CVRC061						121	122	1	1.9
CVRC061						145	147	2	5.82
including						145	146	1	11.08
CVRC061						159	160	1	1.3
CVRC062	6679961	633513	270	-60	150	10	11	1	0.77
CVRC062						41	44	3	1.68
including						42	43	1	2.52
CVRC062						80	83	3	5.68
including						81	82	1	13.85
CVRC062						87	88	1	6.45
CVRC065	6685299	634782	270	-60	150	55	56	1	1.52

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CVRC065						62	63	1	0.55
CVRC065						67	68	1	0.62
CVRC066	6685300	634843	270	-60	180	95	96	1	1.27
CVRC066						150	151	1	1.88
CVRC068	6685252	634869	270	-60	230	72	73	1	1.09
CVRC068						105	111	6	0.47
CVRC068						163	164	1	0.66
CVRC068						177	178	1	3.34
CVRC070	6685194	634778	270	-60	150	31	32	1	1.22
CVRC071	6685198	634839	270	-60	180	95	96	1	0.83
CVRC072	6685198	634898	270	-60	216	54	55	1	0.53
CVRC073						35	36	1	2.43
CVRC073	6685199	635443	270	-60	120	66	69	3	3.02
including						66	67	1	5.93
CVRC074	6685200	635502	270	-60	150	38	39	1	5.35
CVRC074						54	56	2	5.56
CVRC074						77	80	3	0.89
including						79	80	1	1.81
CVRC074						86	87	1	5.69
CVRC075	6685299	635440	270	-60	120	38	39	1	0.86
CVRC076	6685299	635499	270	-60	144	70	71	1	0.56
CVRC078	6685620	635117	270	-60	143	122	125	3	4.62
including						122	124	2	6.65
CVRC88	6685196	635560	270	-60	150	97	100	3	40.33

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Appendix 5B

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

Name of entity

OMNIA METALS GROUP LTD

ABN

68 648 187 651

Quarter ended ("current quarter")

30 September 2025

Consolidated statement of cash flows	Current quarter \$A'000	Year to date (3 months) \$A'000
1. Cash flows from operating activities		
1.1 Receipts from customers		
1.2 Payments for		
(a) exploration & evaluation	-	-
(b) development	-	-
(c) production	-	-
(d) staff costs (net of reimbursement of labour cost charged to external parties)	(92)	(92)
(e) administration and corporate costs	(146)	(146)
1.3 Dividends received (see note 3)	-	-
1.4 Interest received	1	1
1.5 Interest and other costs of finance paid	-	-
1.6 Income taxes paid	-	-
1.7 Government grants and tax incentives	-	-
1.8 Other (internal labour allocation to exploration)	-	-
1.9 Net cash from / (used in) operating activities	(237)	(237)
2. Cash flows from investing activities		
2.1 Payments to acquire or for:		
(a) entities	-	-
(b) tenements	-	-
(c) property, plant and equipment	-	-
(d) exploration & evaluation	(120)	(120)
(e) investments	-	-

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Mining exploration entity or oil and gas exploration entity quarterly cash flow report

Consolidated statement of cash flows		Current quarter \$A'000	Year to date (3 months) \$A'000
	(f) other non-current assets	-	-
2.2	Proceeds from the disposal of:		
	(a) entities	-	-
	(b) tenements	-	-
	(c) property, plant and equipment	-	-
	(d) investments	-	-
	(e) other non-current assets	-	-
2.3	Cash flows from loans to other entities	-	-
2.4	Dividends received (see note 3)	-	-
2.5	Other (provide details if material)	-	-
2.6	Net cash from / (used in) investing activities	(120)	(120)

3.	Cash flows from financing activities		
3.1	Proceeds from issues of equity securities (excluding convertible debt securities)	-	-
3.2	Proceeds from issue of convertible debt securities	-	-
3.3	Proceeds from exercise of options	-	-
3.4	Transaction costs related to issues of equity securities or convertible debt securities	-	-
3.5	Proceeds from borrowings	-	-
3.6	Repayment of borrowings	-	-
3.7	Transaction costs related to loans and borrowings	-	-
3.8	Dividends paid	-	-
3.9	Other lease payments	-	-
3.10	Net cash from / (used in) financing activities	-	-

4.	Net increase / (decrease) in cash and cash equivalents for the period		
4.1	Cash and cash equivalents at beginning of period	923	923
4.2	Net cash from / (used in) operating activities (item 1.9 above)	(237)	(237)
4.3	Net cash from / (used in) investing activities (item 2.6 above)	(120)	(120)
4.4	Net cash from / (used in) financing activities (item 3.10 above)	-	-

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

Consolidated statement of cash flows		Current quarter \$A'000	Year to date (3 months) \$A'000
4.5	Effect of movement in exchange rates on cash held	-	-
4.6	Cash and cash equivalents at end of period	566	566

5. Reconciliation of cash and cash equivalents at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts		Current quarter \$A'000	Previous quarter \$A'000
5.1	Bank balances	566	923
5.2	Call deposits	-	-
5.3	Bank overdrafts	-	-
5.4	Other (provide details)	-	-
5.5	Cash and cash equivalents at end of quarter (should equal item 4.6 above)	566	923

6. Payments to related parties of the entity and their associates		Current quarter \$A'000
6.1	Aggregate amount of payments to related parties and their associates included in item 1 – Director Fees (\$35k) and Company Secretary Fees (\$18k)	53
6.2	Aggregate amount of payments to related parties and their associates included in item 2	-

Note: if any amounts are shown in items 6.1 or 6.2, your quarterly activity report must include a description of, and an explanation for, such payments.

7. Financing facilities <i>Note: the term "facility" includes all forms of financing arrangements available to the entity. Add notes as necessary for an understanding of the sources of finance available to the entity.</i>		Total facility amount at quarter end \$A'000	Amount drawn at quarter end \$A'000
7.1	Loan facilities	-	-
7.2	Credit standby arrangements	-	-
7.3	Other (please specify)	-	-
7.4	Total financing facilities	-	-
7.5	Unused financing facilities available at quarter end		
7.6	Include in the box below a description of each facility above, including the lender, interest rate, maturity date and whether it is secured or unsecured. If any additional financing facilities have been entered into or are proposed to be entered into after quarter end, include a note providing details of those facilities as well.		
	N/A		

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

8. Estimated cash available for future operating activities	\$A'000
8.1 Net cash from / (used in) operating activities (item 1.9)	(237)
8.2 (Payments for exploration & evaluation classified as investing activities) (item 2.1(d))	(120)
8.3 Total relevant outgoings (item 8.1 + item 8.2)	(357)
8.4 Cash and cash equivalents at quarter end (item 4.6)	566
8.5 Unused finance facilities available at quarter end (item 7.5)	-
8.6 Total available funding (item 8.4 + item 8.5)	566
8.7 Estimated quarters of funding available (item 8.6 divided by item 8.3)	1.59
<i>Note: if the entity has reported positive relevant outgoings (ie a net cash inflow) in item 8.3, answer item 8.7 as "N/A". Otherwise, a figure for the estimated quarters of funding available must be included in item 8.7.</i>	
8.8 If item 8.7 is less than 2 quarters, please provide answers to the following questions:	
8.8.1 Does the entity expect that it will continue to have the current level of net operating cash flows for the time being and, if not, why not?	
Answer: Yes.	
8.8.2 Has the entity taken any steps, or does it propose to take any steps, to raise further cash to fund its operations and, if so, what are those steps and how likely does it believe that they will be successful?	
Answer: The Company announced a placement of \$1.58M on 23 October 2025.	
8.8.3 Does the entity expect to be able to continue its operations and to meet its business objectives and, if so, on what basis?	
Answer: Please see above.	
<i>Note: where item 8.7 is less than 2 quarters, all of questions 8.8.1, 8.8.2 and 8.8.3 above must be answered.</i>	

Compliance statement

- This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.
- This statement gives a true and fair view of the matters disclosed.

Date: 30 October 2025

Authorised by: The Board of Omnia Metals Group Ltd

Notes

- This quarterly cash flow report and the accompanying activity report provide a basis for informing the market about the entity's activities for the past quarter, how they have been financed and the effect this has had on its cash position. An entity that wishes to disclose additional information over and above the minimum required under the Listing Rules is encouraged to do so.
- If this quarterly cash flow report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, AASB 6: *Exploration for and Evaluation of Mineral Resources* and AASB 107: *Statement of Cash Flows* apply to this report. If this quarterly cash flow report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standards apply to this report.

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.
4. If this report has been authorised for release to the market by your board of directors, you can insert here: "By the board". If it has been authorised for release to the market by a committee of your board of directors, you can insert here: "By the [name of board committee – eg Audit and Risk Committee]". If it has been authorised for release to the market by a disclosure committee, you can insert here: "By the Disclosure Committee".
5. If this report has been authorised for release to the market by your board of directors and you wish to hold yourself out as complying with recommendation 4.2 of the ASX Corporate Governance Council's *Corporate Governance Principles and Recommendations*, the board should have received a declaration from its CEO and CFO that, in their opinion, the financial records of the entity have been properly maintained, that this report complies with the appropriate accounting standards and gives a true and fair view of the cash flows of the entity, and that their opinion has been formed on the basis of a sound system of risk management and internal control which is operating effectively.