



ASX Announcement

RocketDNA Raises \$4.0m to Accelerate Autonomous Drone Deployments

HIGHLIGHTS

- Firm commitments to raise \$4.0 million through a Placement at \$0.015 per share
- Strong support from new and existing institutional, sophisticated and strategic investors
- Directors and management to subscribe for ~\$500,000, subject to shareholder approval
- Funds directed to xBot® production, Skylink and SiteTube® software development and working capital
- Follows recent Tier-1 contract wins with BHP Mitsubishi Alliance (BMA) and Gold Fields

3 November 2025, RocketDNA Ltd (ASX: RKT) (RocketDNA or the Company) is pleased to announce the successful completion of a Placement to raise approximately \$4.0 million (before costs) at an issue price of \$0.015 per share (**Placement**).

The Placement was strongly supported by new and existing institutional and sophisticated investors, reflecting confidence in RocketDNA's expanding role as a leader in autonomous drone operations for mining and critical infrastructure.

Placement

A total of 266,666,667 fully paid ordinary shares will be issued in two tranches:

Tranche 1: 221,466,667 shares to raise approximately \$3,322,000 under the Company's existing placement capacities pursuant to ASX Listing Rules 7.1 and 7.1A; and

Tranche 2: 45,200,000 shares to raise approximately \$678,000, including ~\$500,000 participation from directors and management, subject to shareholder approval at a General Meeting (**GM**) to be held around mid-December.

Use of Funds

Proceeds from the Placement will be applied as follows:

- CAPEX and inventory for xBot® units
- Additional sales and deployment support
- Software development for Skylink and SiteTube
- Working capital and offer costs



The offer price of A\$0.015 per share represents a 21.1% discount to the Company's last traded price on Wednesday, 29 October 2025 (A\$0.019), a 14.4% discount to the 5-day VWAP of A\$0.0175, and a 7.5% discount to the 10-day VWAP of A\$0.0162

Indicative Timetable	Date
Trading halt and bookbuild	Thursday 30 October 2025
Completion announcement	Monday 3 November 2025
Settlement of Tranche 1	Monday 10 November 2025
Allotment and quotation	Tuesday 11 November 2025
Tranche 2 (subject to GM)	TBC

Morgans Corporate Limited acted as Lead Manager to the Placement and has received standard fees for its services.

-ENDS-

This announcement has been authorised for release by the Board of RocketDNA Ltd.

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RocketDNA Ltd (ASX: RKT) is a multinational drone-based data service and technology provider, listed on the ASX, offering aerial surveying, mapping, security, surveillance, and asset inspection for enterprise customers in the mining, agricultural, and engineering sectors. Through fully-outsourced, AI-driven solutions, RocketDNA remotely operates drone systems, enabling customers to focus on ground operations while ensuring fast data turnaround. The company generates revenue through multi-year contracts and short-term projects with major clients, including Tier 1 and Tier 2 miners such as Rio Tinto, BHP, South32, Newmont, Vault Minerals, and Seriti Coal. RocketDNA operates primarily in Australia and Africa, with regional offices in Perth, Johannesburg, and Accra.