AML3D

2025 Annual General Meeting

AML3D Limited (ASX:AL3)
November 2025

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Board: Broad experience – Global skillsets

Noel Cornish AM
Chairman, Non-Executive Director
B.Sc, M.Eng.Sc., FAICD FUOW

Noel Cornish joined the Board of AML3D as a Non-executive Director and Chairman in October 2022. His former roles include Chief Executive of BlueScope Limited's Australian and New Zealand steel manufacturing businesses, Deputy Chancellor University of Wollongong, President Northstar BHP LLC in Ohio USA, Chairman of Snowy Hydro Limited and IMB Bank, as well as past National President Ai Group. Noel is currently Chairman of the Hunter Valley Coal Chain and a member of the University of Newcastle Council. Noel was appointed a Member of the Order of Australia in 2017 for his business leadership and community service. The Board considers that Mr Cornish is an independent director.

Sean Ebert
Managing Director
BEng Hons (**Electrical**), GAICD, MBA

Sean has 25 years of executive and board-level experience across public and commercial sectors, with particular expertise within the engineering sectors of oil and gas, mining and resources and emerging technologies in Australia, the Middle East, South America, the US and Europe.

Non-executive director of MLEI Consulting Engineers Pty Ltd and Apxium Technologies Pty Ltd, Deputy Chairman of FCT International Pty Ltd and Chairman of Tony's Wholesale Flowers Pty Ltd.

Previously the CEO of Beston Pacific Asset Management, Global Director of M&A of WorleyParsons, CEO of Camms Pty Ltd and CEO of Camms Profit Impact Pty Ltd.

Andy Sales
Executive **Director, CTO**
MEng, MSc, CEng, CMatP

Founding director of AML3D in 2014. Has been an Executive Director since 2019 and held the CEO position between 2019 to late 2022.

Renowned welding technology expert with over 30 years of global experience (Australia, Europe, South America, Africa and Asia).

Held a variety of roles across upper management and senior leadership within the oil and gas, resources, and mining sectors including advanced manufacturing, heavy engineering and fabrication sectors.

Chartered Engineer with a Master of Engineering and Master of Science, as well as Diploma in Quality Management and Auditing. Sits on two Standards Australia committees, including the position of co-Chairperson on the committee for Additive Manufacturing.

Peter Siebels
Non-Executive Director

Following a thirty-year career with KPMG including roles on the Australian National Board and National Executive Committee, Peter has pursued a career in Governance and Advisory, since 2015.

Governance positions include Chair roles with the RAA, RAA Insurance, Electricity Industry Superannuation Scheme, Hood Sweeney, Robern Menz and also a non-executive director role with ECH, GCF Investments Pty Ltd.

Peter has Chaired many Board Committees, including Investment, Finance and Audit, Governance and Nominations and Risk.

Kaitlin Smith
Company Secretary
B.Com (Acc), CA, FGIA

Kaitlin has more than 15 years of professional experience as Company Secretary of several ASX listed companies in a variety of industries.

Appointed to the position of Company Secretary at AML3D on 30 November 2022.

Chartered Accountant, a fellow member of the Governance Institute of Australia.

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Agenda

01	Chairman's Address	**Noel Cornish AM** Chairman
02	CEO and MD's Address	**Sean Ebert** Non-Executive Director
03	AML3D USA Update	**Pete Goumas** President, AML3D USA
04	Formal Business	**Noel Cornish AM** Chairman

Chairman's Address: Year in Review

- US Navy Letter of Intent highlights strong demand that validates the US growth strategy and investment in a new Technology Centre.
- Entry into Europe with UK Defense contract and Technology Centre plans to access strong demand mirroring early US growth.
- Expansion in high growth markets supported by Australian based operations, technology leadership program and strong balance sheet.


THE DEPARTMENT OF THE NAVY
MARITIME INDUSTRIAL BASE OFFICE
1333 ISAAC HULL AVENUE SE
WASHINGTON NAVY YARD DC 20376-0001

US Navy LoI - July 2025

BAE SYSTEMS

FIRST UK Defence contract - April 2025

Aus Technology Centre – North Plympton

CEO and MD’s address: Summary

Baseline US Defence market opportunity of $150 - $200 million supports $12 million investment to double US capacity.

ARCEMY innovation delivers custom defense solutions, including portable system to meet multiple US military applications.

Entry into US Utilities as strategy to access additional US markets, including Aerospace, Marine, Energy and Oil & Gas gains traction.

US Technology Centre - Stow, Ohio

ARCEMY X – Linear

ARCEMY supporting US power utility*

*https://www.tva.com/about-tva

CEO and MD's address: UK and Europe

- BAE Systems contract marks entry into the Europe Defense markets showing the same demand signals that prompted US entry.
- Opportunity to roll out US playbook to accelerate European expansion, including establishment of $5 million Technology Centre.
- Australia to support European roll out, drive R&D and technology leadership and support AUKUS and Australian Defence contracts.

BAE Systems – Barrow in Furness facility*

AML3D Technology Centre

ARC ADDITIVE™ DMFG Solutions SERVING MANUFACTURING INNOVATIONS

UK and European Distribution Partners

*By Stephen Middlemiss, CC BY-SA 2.0, https://commons.wikimedia.org/w/index.php?curid=12730771

CEO and MD's address: Financial Performance

- Solid performance includes customer receipts up 8% to $8.67 million, with $9 million of orders in hand rolling into 2026.
- Net losses up 78% to $7.40 million includes setting up US Technology Centre, expanding US operations and R&D expenses.
- Strong Balance sheet creates fire power to double US capacity, set up a European Technology Centre and continue R&D.

Metric	FY 2025	Change
Revenue	$7.39m	⬆ 1%
Gross profit	$5.05m	⬆ 9%
EBITDA	($6.54m)	⬆ 98%
Net Loss Before Tax	($7.40m)	⬆ 78%
Gross profit margin	68%	⬆ 5%
Customer receipts	$8.67m	⬆ 8%
Orders in hand	$9 m	⬆ 34%
Cash at bank (*30 Jun '25*)	$30.4m	⬆ 290%

President, AML3D USA: US Expansion

- Potential for rapid US growth underpinned by official opening of Technology Centre and effective advocacy campaign.
- US Navy demand updates highlight need for 100 systems and 1600 parts by 2030 and will inform AML3D's US investment plans.
- ACREMY X installation in the US utility sector validates $12m investment to double US capacity and non-defense growth opportunity.

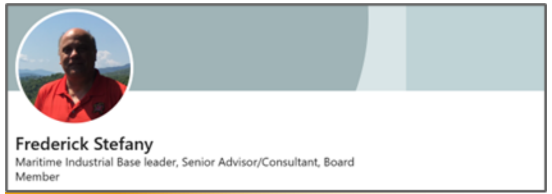
US Technology Centre opening - Stow, Ohio

US Navy demand study identifies need for:
- 100 SYSTEMS
- Est. 400 Parts from FY26
- Est. 1600 Parts by 2030

ACREMY X system

President, AML3D USA: Strengthening the US team

- Frederick J. Stefany, founder and first Program Manager of the US Navy's Maritime Industrial Base, joins Board of AML3D USA Inc.
- Well positioned to benefit from the US Government's positive stance on investment in domestic manufacturing capabilities.
- Doubling capacity to meet continued strong and growing demand across the US Defence and industrial manufacturing sectors.



FrederickStefany joins AML3D USA

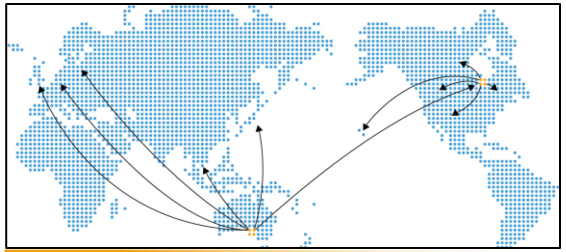
US Technology Centre - Stow, Ohio

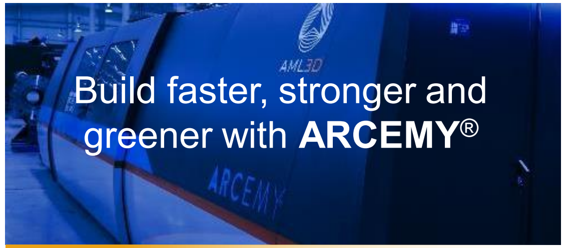

US Team members at Stow opening

CEO and MD's address: Outlook

- Well positioned for growth as US Defence opportunity trebles and additional US markets are accessed.
- Building our gobal network with first UK Defence contract and fully funded European Technology Centre investment plan.
- With $9 million of orders rolling over form FY25, AML3D is well positioned to deliver another year of strong growth in FY26.

Official opening of US Technology Centre


AML3D's global network



Positioned for continued growth in FY26

Thank You

AML3D Limited (ASX:AL3)
November 2025

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This presentation has been approved for release by the Board of AML3D Limited