

Scheme becomes Effective

Further to its announcement earlier today, Mad Paws Holdings Limited (ASX:MPA) (**Mad Paws**) is pleased to announce that it has now lodged with the Australian Securities and Investments Commission (**ASIC**) an office copy of the Supreme Court of New South Wales orders (**Orders**) approving the scheme of arrangement pursuant to which Rover Group, Inc. (**Rover**) will acquire 100% of the issued share capital of Mad Paws (**Scheme**). As a result, the Scheme is now legally effective.

A copy of the Orders lodged with ASIC are attached to this announcement.

Suspension of Trading

It is expected that Mad Paws Shares will be suspended from trading on ASX at close of trading today, 3 November 2025.

Scheme Consideration

As outlined in the Scheme Booklet, Mad Paws Shareholders who hold Mad Paws Shares at 7:00pm (Sydney time) on Thursday, 6 November 2025 (**Scheme Record Date**) are expected to receive on Tuesday, 11 November 2025 (**Implementation Date**) the Scheme Consideration of \$0.14 in cash per Mad Paws Share held by them on the Scheme Record Date.

Timetable

The key dates expected for the Scheme are set out below:

Event	Expected Date
Scheme Record Date	7:00pm (Sydney time) on Thursday, 6 November 2025
Implementation Date	Tuesday, 11 November 2025

Note: All times and dates are indicative only. Mad Paws reserves the right to vary the time and dates set out above. Any changes to the above timetable will be announced on ASX and notified on Mad Paws' website at <https://www.madpaws.com.au/investor-centre/>.

Mad Paws will continue to update Mad Paws Shareholders as to any material developments in relation to the Scheme as the timetable progresses. Capitalised terms used in this announcement have the meaning set out in the Scheme Booklet dated 17 September 2025, unless otherwise defined.

—ENDS—

Contacts

Mad Paws
Justus Hammer , Chief Executive Officer Graham Mason , Chief Financial Officer Tel: +61 2 8046 6536 E: investors@madpaws.com.au



About Mad Paws

Mad Paws operates Australia's leading online pet ecosystem, connecting pet owners with an ecosystem of high-quality services.

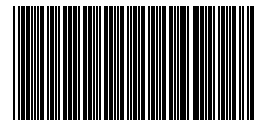
The Mad Paws pet ecosystem supports over 300,000 active pet owners, facilitating over 400,000 transactions last year, driven by the rapid growth in pet ownership and increased spending on pets in this \$30 billion Australian pet market.

The Mad Paws marketplace is the leading online platform for pet owners to book their pet sitting, walking, day care and grooming services, with 70,000 registered pet carers Australia wide. With over 2 million pet care services since inception the Mad Paws pet services marketplace is the leading marketplace of its kind in Australia.

Mad Paws is a purpose driven organisation and exists to enable pets to live their lives to the fullest, supporting owners through all stages of the pet lifecycle.

For more information: www.madpaws.com.au

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JUDGMENT/ORDER

COURT DETAILS

Court	Supreme Court of NSW
Division	Equity
List	Corporations List
Registry	Supreme Court Sydney
Case number	2025/00308627

TITLE OF PROCEEDINGS

First Plaintiff	MAD PAWS HOLDINGS LIMITED ACN 636243180
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First

DATE OF JUDGMENT/ORDER

Date made or given	3 November 2025
Date entered	3 November 2025

TERMS OF JUDGMENT/ORDER

VERDICT, ORDER OR DIRECTION:

Hearing of Originating Process filed 12 August 2025. Second Court hearing.

- Black J grants leave to the Bidder to appear under r 2.13 of Supreme Court (Corporations) Rules.

Affidavits read. Exhibits marked.

Black J makes orders in accordance with Short Minutes of Order initialled by him and placed in the file.

THE COURT ORDERS THAT:

1. Pursuant to section 411(4)(b) of the Corporations Act 2001 (Cth) (Act), the scheme of arrangement between the Plaintiff and its holders of fully paid ordinary shares (the terms of which are set out in Annexure B to Exhibit 1) (Scheme) be and is hereby approved.
2. Pursuant to section 411(12) of the Act, the Plaintiff be exempted from compliance with section 411(11) of the Act in relation to the Scheme.
3. These orders be entered forthwith.

SEAL AND SIGNATURE

Signature Rebel Kenna
 Capacity Principal Registrar
 Date 3 November 2025

If this document was issued by means of the Electronic Case Management System (ECM), pursuant to Part 3 of the Uniform Civil Procedure Rules (UCPR), this document is taken to have been signed if the person's name is printed where his or her signature would otherwise appear.

PERSON PROVIDING DOCUMENT FOR SEALING UNDER UCPR 36.12

Name MAD PAWS HOLDINGS LIMITED, Plaintiff 1
 Legal representative Giuseppe Antonio Russo
 Legal representative reference
 Telephone 0478304517

FURTHER DETAILS ABOUT Plaintiff(s)

First Plaintiff
 Name MAD PAWS HOLDINGS LIMITED
 ACN 636243180
 Address Level 5
 126 - 130 Phillip Street
 SYDNEY NSW 2000
 Telephone
 Fax
 E-mail
 Client reference

Legal representative

Name Giuseppe Antonio Russo
 Practicing certificate number 58791
 Address Level 1
 175 Eagle Street
 BRISBANE CITY QLD 4000
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FURTHER DETAILS ABOUT (s)