



GOLDEN GLOBE
RESOURCES

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ASX: GGR

ASX ANNOUNCEMENT

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Golden Globe Resources Ltd Completes Oversubscribed Offering and Lists on the ASX

Drill Site Preparation Underway at Dooloo Creek Project, Queensland

Golden Globe Resources Ltd (ASX: GGR) ("GGR" or the "Company") is pleased to announce the closing of its oversubscribed Initial Public Offering (IPO) and the successful listing on the Australian Securities Exchange (ASX). The Company also provides an update on the commencement of field activities at its flagship Dooloo Creek project.

Highlights

- GGR admitted to the official list of the ASX on Friday 31ST October
- Maximum capital raise of \$8.5 million confirmed after oversubscribed IPO
- Exploration activities are underway as the team commences preparations for a diamond core and reverse circulation (RC) drilling program at its 100%-controlled Dooloo Creek project in Queensland
- A contractor has been mobilized to complete initial earthworks for access tracks and other infrastructure
- A multi-purpose drill rig is being prepared for despatch to site, where drilling is expected to begin shortly
- All land access arrangements are in place and well supported.

The Company lodged its prospectus with the Australian Securities and Investments Commission (ASIC) on 19 August 2025 in which it proposed to raise a minimum of \$7.5 million and up to \$8.5 million. The offer period commenced on 26 August 2025, and GGR is delighted to confirm that the offer closed on 15 October 2025 with strong demand. Bids from potential investors exceeded the upper limit of the offer, and allocations were awarded to institutional, high net worth, and retail investors.

The Company also advises that it has executed an agreement with its preferred drilling contractor, Central Deep Hole Drilling (CDHD) in anticipation of launching its drilling program at Dooloo Creek before the end of November. This program will mark the

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beginning of an exciting operational phase, as GGR geologists expect to test numerous targets at Dooloo Creek where copper and gold have already been intercepted in previous drilling. The Company expects to drill approximately 4,000 metres in the first phase of work.

Managing director and CEO, Colin McMillan, commented on the upcoming drill program at Dooloo Creek, *“During my nearly 40 years as a geologist, I have rarely seen such high-grade gold and copper results from surface rock sampling. We have an enormous opportunity at Dooloo Creek, and we are excited to the imminent drill testing of our newly modelled exploration targets.”*

Details of Company Projects

GGR has a portfolio of three outstanding exploration projects consisting of multiple prospects within large, predominantly under-explored tenements. These include the drill-ready **Dooloo Creek** gold-copper project located in the New England Orogen of Queensland, the **Neila Creek** gold-copper project situated in the Lachlan Fold Belt (LFB) in New South Wales, and the earlier-stage **Alma** project, also in the New England Orogen, Queensland.

The projects are summarized briefly below, and the Company’s prospectus and independent geologist’s report provide additional details and figures.

Dooloo Creek Project

The Dooloo Creek property has seen considerable investment with limited drilling from previous explorers, including GGR. Since the Company’s earlier drilling, the Company has developed a new exploration model for the project. This has resulted in revised targets based on an evolving interpretation of historic data and input from the technical team and its advisors. Company geologists have identified geochemical zonation and recognized elements of the hydrothermal system that warrant different drilling priorities at several targets across the 78 km² tenements.

The initial program will include 4 diamond core holes totalling approximately 2,000 metres and 8 RC holes for another approximately 2,000 metres. A multi-purpose drill rig is to be mobilised to site once drill pad construction is completed – expected to be around mid-November.

The diamond drilling is planned for the Northern Gold, Eastern Breccia and True Blue prospects.

- Two core holes are planned for Northern Gold, targeting coincident geophysical (magnetic and induced polarisation/chargeability) anomalies, reinforced by surface rock sampling with elevated gold (maximum 28.8 grams per tonne) and associated indicator elements (copper, bismuth, molybdenum and arsenic).

- At Eastern Breccia, the core drill will follow up a 50 metre zone of anomalous sulphides within altered andesitic volcanics intersected in a previous drill hole. That intercept included a hydrothermal breccia and quartz sulphide veining that averaged 3.3 grams of gold per tonne over 3.0 metres.
- The True Blue prospect will see its first diamond core drilling, targeting coincident geophysical (magnetic and induced polarisation/resistivity) anomalies where previous shallow RC drilling intersected strongly altered diorite intrusives. RC intercepts in this area included multiple zones of low level gold and copper, including 1.0 metre of 0.994 grams of gold per tonne and 4.0 metres averaging 0.16% copper, along with associated indicator elements (silver, arsenic, bismuth, molybdenum, and antimony).

RC drilling will be employed at several prospects, both as first-off and as follow-up holes. The follow-up holes will aim to expand upon mineralisation and alteration intersected in previous drilling at Silver Plain, Base Station Hill, and True Blue. In some cases, RC holes will be used to test beneath mineralized rock chip samples on new targets.

Neila Creek Project

The Neila Creek project lies in the highly prospective Lachlan Fold Belt, which hosts the giant Cadia mining complex, operated by Newmont Mining. Neila Creek will be the next project to see GGR drilling activity. The company expects to see preparations completed and drill rig availability late in Q4 2025 or early in Q1 2026. This exciting prospect will be diamond drill-tested by an initial 3 x 400 metre holes in order to test for the presence of a porphyry related gold-copper system, which has been modelled based on GGR's proprietary targeting efforts, historic data, and small scale historic mining activity. The GGR team looks forward to the initial drilling within this ~43 km² project.

Alma Project

The Alma project in Queensland lies within the highly prospective and underexplored corridor just south of the historic Mount Morgan mine. As described in the Company's prospectus, multiple gold and copper targets have been identified through initial geochemical sampling of stream sediments and soils across the large (~295 km²) tenement. GGR have selected the most prospective of these targets and will undertake further mapping and auger drilling to determine the next phase of exploration activity.

This release has been compiled by and approved by the Board of GGR.

