



Announcement Summary

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**Entity name**

LITHIUM UNIVERSE LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Tuesday November 04, 2025

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

<b>ASX +security code</b>	<b>Security description</b>	<b>Number of +securities to be quoted</b>	<b>Issue date</b>
LU7	ORDINARY FULLY PAID	9,375,000	04/11/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

LITHIUM UNIVERSE LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ACN

**Registration number**

148878782

**1.3 ASX issuer code**

LU7

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

4/11/2025

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Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

**Announcement Date and Time**

21-Oct-2025 09:38

**Announcement Title**

New - Proposed issue of securities - LU7

**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

2,343,750 free attaching options as noted within the Appendix 3B remain subject to shareholder approval - which will be sought at a General Meeting that is expected to be held in December 2025.

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Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

**ASX +security code and description**

LU7 : ORDINARY FULLY PAID

**Issue date**

4/11/2025

Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		For example, to enter a value of 50% please input as 50.00
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

9,375,000

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Conversion of fees for placement (6% of amount raised) on same terms as placement.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.016000

**Any other information the entity wishes to provide about the +securities to be quoted**

Securities are being issued to investors who participated under the Company's Tranche 1 share placement, as announced on 21 October 2025.

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## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
LU7O : OPTION EXPIRING 12-JAN-2026	290,936,892
LU7 : ORDINARY FULLY PAID	1,459,854,622
LU7OB : OPTION EXPIRING 07-AUG-2028	227,500,000

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
LU7AK : PERFORMANCE RIGHTS	60,738,623
LU7AJ : OPTION EXPIRING 08-AUG-2026 EX \$0.03	108,500,000
LU7AB : OPTION EXPIRING 11-MAR-2027 EX \$0.03	2,000,000
LU7AM : PERFORMANCE RIGHTS EXPIRING 07-AUG-2030	99,000,000
LU7AC : PERFORMANCE RIGHTS EXPIRING 12-JUL-2029	53,500,000
LU7AA : OPTION EXPIRING 22-AUG-2026 EX \$0.03	9,000,000