



6 November 2025

ASX/MEDIA RELEASE

## RECEIPT OF PLACEMENT PROCEEDS AND DEBT REPAYMENT

Aeris Resources Limited (ASX: AIS) (Aeris or the Company) is pleased to advise that it has received the net proceeds from the \$80 million placement announced on 31 October 2025.

A portion of the proceeds has been applied to fully repay the and cancel the \$50 million (drawn to \$40 million) loan facility with Washington H. Soul Pattison (WHSP). The early repayment is expected to save an estimated \$6 million in interest and associated fees.

The Company is now in a significantly improved financial position, with pro-forma cash of \$62.3 million<sup>1</sup> and a materially deleveraged balance sheet following the debt repayment.

Proceeds of \$11.5 million expected in December from the sale of the North Queensland assets as announced on 27 October 2025 will further improve the cash position.

Executive Chairman Andre Labuschagne said, "this is the best position Aeris has been in many years with a strong balance sheet, clear strategy for operational delivery and growth through exploration in FY26".

### **This announcement is authorised for lodgement by:**

Andre Labuschagne  
Executive Chairman

For further information, please contact:

Andre Labuschagne  
Executive Chairman  
Tel: +61 7 3034 6200

Stefan Edelman  
General Manager – Corporate Development  
investorrelations@aerisresources.com.au

or visit our website at [www.aerisresources.com.au](http://www.aerisresources.com.au)

<sup>1</sup> Refer to pro-forma calculation in "Aeris Equity Raise Presentation", released 31 October 2025

For personal use only



### **About Aeris**

Aeris Resources is a mid-tier base and precious metals producer. Its copper dominant portfolio comprises two operating assets, multiple development projects and a highly prospective exploration portfolio. Aeris has a strong pipeline of organic growth projects, an aggressive exploration program and continues to investigate strategic merger and acquisition opportunities. The Company's experienced board and management team bring significant corporate and technical expertise to a lean operating model. Aeris is committed to building strong partnerships with its key community, investment and workforce stakeholders.

For personal use only