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**6 November 2025**

## **UPDATE ON GROUP DEBT REFINANCING**

Domino's Pizza Enterprises Ltd (ASX.DMP) is pleased to announce that it has successfully secured oversubscribed binding commitments for A\$1.05 billion in new debt facilities, to refinance its existing borrowings on competitive terms.

The new multi-currency facilities provide staggered maturities, extending the Company's weighted average tenor, and reducing total commitments by \$100 million from A\$1.15 billion to A\$1.05 billion, reflecting disciplined balance sheet management.

The refinancing delivers improved pricing relative to prior facilities and substantial headroom relative to covenants, providing additional flexibility to support operational and strategic initiatives<sup>1</sup>.

Commenting on the refinancing, Group Chief Financial Officer, George Saoud, said:

"This successful refinancing demonstrates the confidence our lenders have in Domino's financial strength and long-term outlook. The facilities enhance flexibility, diversify our funding base, and position us well to execute our strategy."

Long-form documentation is expected to be finalised by end-December 2025, subject to customary conditions precedent.

### Notes

1: As part of the financing, the Net Leverage Ratio covenant will increase to 3.5x for 24 months following completion before reducing to 3.0x.

Authorised for release by the Company Secretary.

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For further information, contact Nathan Scholz, Head of Investor Relations at [investor.relations@dominos.com.au](mailto:investor.relations@dominos.com.au) or on +614 1924 3517.

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