

10 November 2025

## **Update on consideration of US dual listing Zip submits confidential draft registration statement to SEC**

**Zip Co Limited** (ASX: ZIP) (“**Zip**”, or the “**Company**”) today announces an update to its consideration of a US dual listing.

As announced on 22 August 2025, Zip is considering a dual listing in the US, while maintaining its primary listing on the Australian Securities Exchange. Zip’s objective is to maximise long-term shareholder value, and it is expected that a dual listing will support Zip’s significant growth opportunity in the US.

Zip has submitted a confidential draft registration statement to the US Securities and Exchange Commission relating to the potential dual listing in the US.

The potential dual listing remains subject to Zip Board approval and the completion of a number of required processes, including obtaining regulatory approvals in the US, and is subject to market and other conditions.

Release approved by the Board.

- ENDS -

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**About Zip**

Zip Co Limited (ACN 139 546 428) (ASX: ZIP) is a digital financial services company, offering innovative and people-centred products. Operating in two core markets - Australia and New Zealand (ANZ) and the United States (US), Zip offers access to point-of-sale credit and digital payment services, connecting millions of customers with its global network of tens of thousands of merchants.

Founded in Australia in 2013, Zip provides fair, flexible and transparent payment options, helping customers to take control of their financial future and helping merchants to grow their businesses.

For any shareholding and registry service enquiries, please contact Computershare. Phone: 1300 850 505 (within Australia) or +61 3 9415 4000 (outside Australia). Shareholders who would like to receive email communications from Computershare for all future correspondence, visit <https://www.investorcentre.com/au>.

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