



GIBB RIVER

DIAMONDS

**Mining the Neta Gold
Prospect, Eastern
Goldfields, WA**

GIB AGM

10 November 2025



ASX Code: GIB



personal use only

Mining the Neta Gold Prospect, WA

Anticipated Cashflow Feb/March 2026



ASX Code: GIB

Total Shares on Issue **214,509,445**

Market Capitalisation
(undiluted at \$0.057/share) **\$12.2 M**

Cash on Hand (30 Sept) **\$415k**

GIB Share Price – 12 Months



Major Shareholders

Major Shareholders	Shares	% of Capital
Jim Richards	41,683,592	19.4
Other Directors	9,273,888	4.3

Total **1,298 Shareholders**

Neta Gold Prospect, Eastern Goldfields, WA

Open Pit Face Sampling of Ore Blocks



Board of Directors & Management

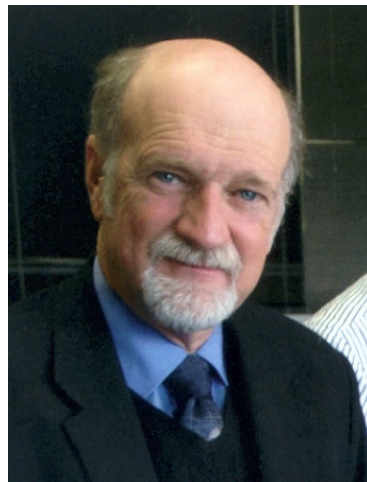


Mr. Jim Richards
BSc Hons (Geology),
Executive Chairman

35 years experience in mining and exploration



**Non-Executive
Director & Company
Secretary**
Grant Mooney



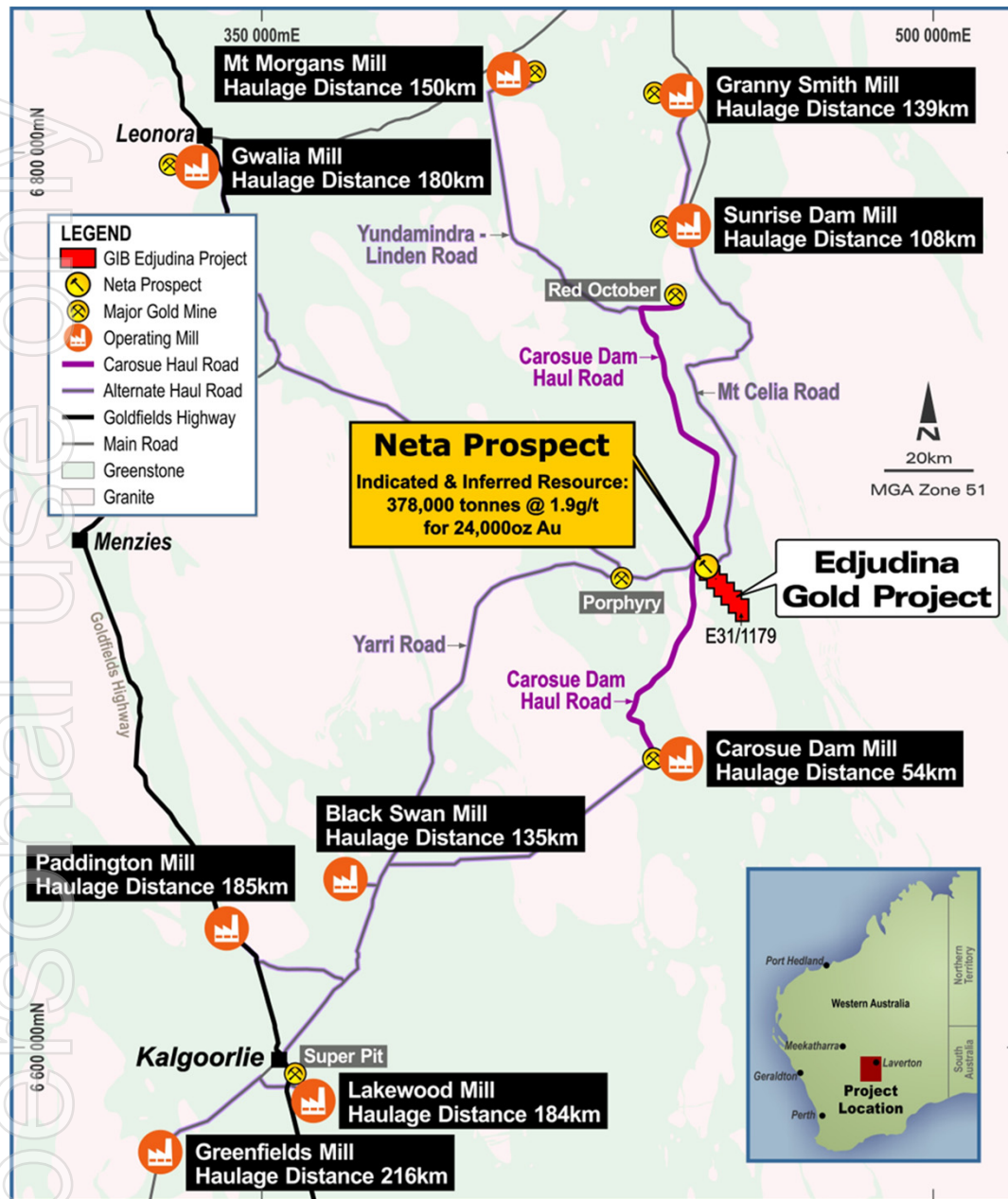
**Non-Executive
Director**
Tom Reddicliffe



**Exploration
Manager**
Michael Denny

Edjudina Gold Project – GIB 100%

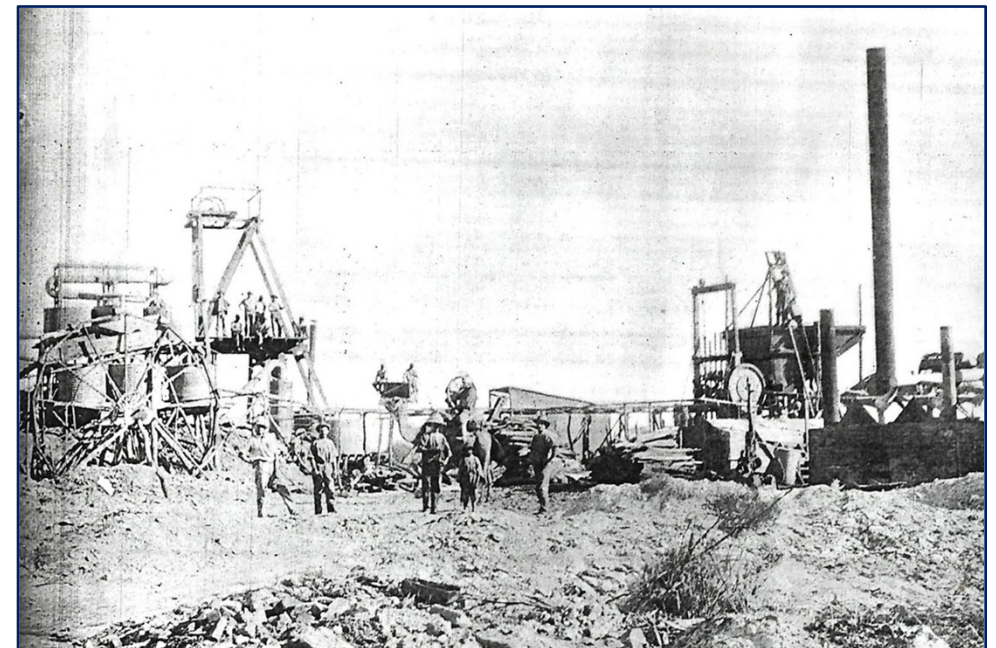
Eastern Goldfields, Western Australia



Neta Prospect JORC Resource Currently Being Mined

Resource Category	Tonnes	Gold Grade (g/t)	Gold Ounces
Inferred	268,000	1.8	16,000
Indicated	110,000	2.2	8,000
Total	378,000	1.9	24,000

See Competent Persons Statement at end of this presentation



Neta Mine - Circa 1930

Neta Open Pit – 3 Nov 2025

Mining JV with BMLV – 50/50 profit share



Neta Run-Of-Mine (ROM) Pad – 5 Nov 2025



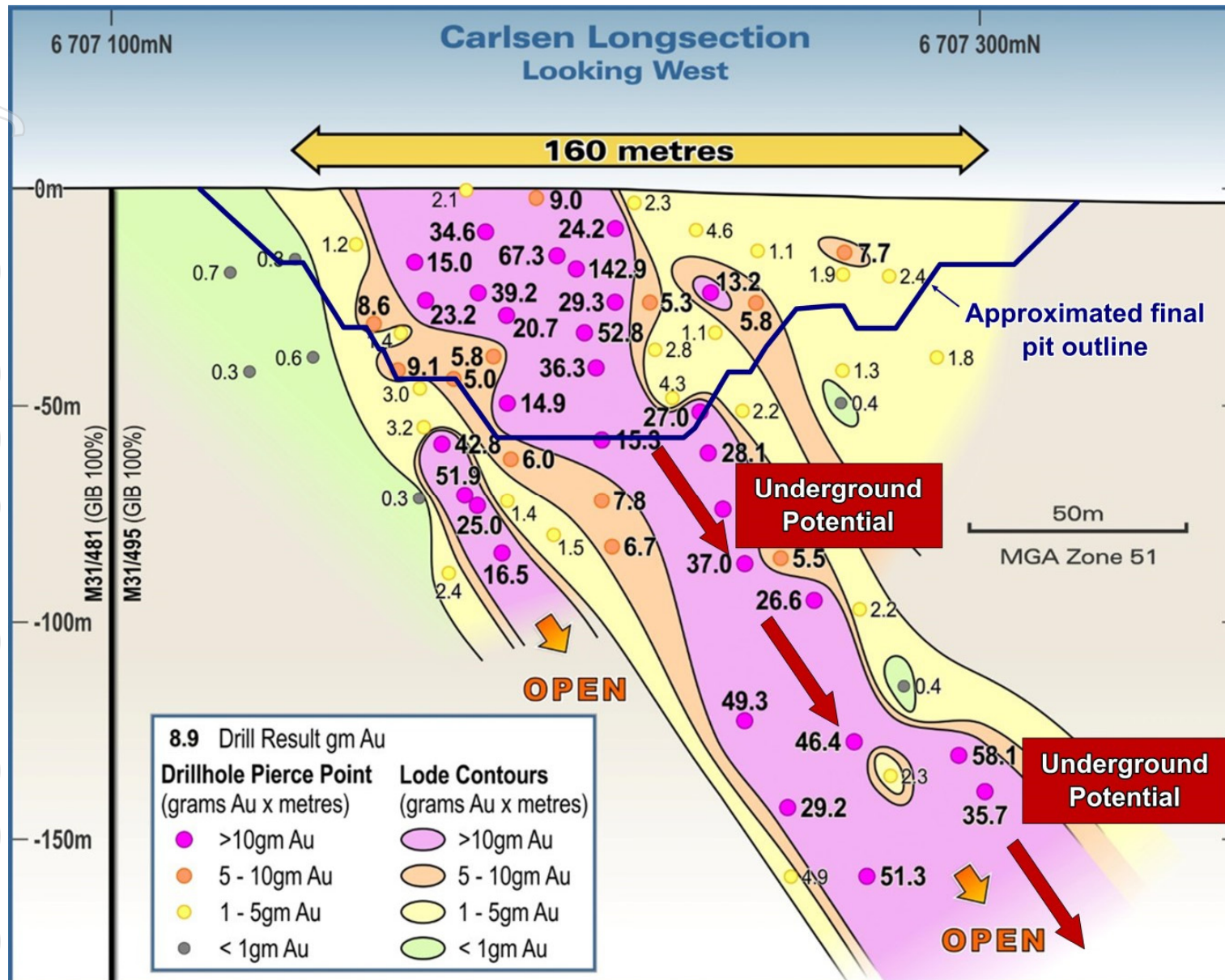
Neta Gold Prospect – Production Timelines



- September 2025: mining commences at Neta
- October 2025: Ore Purchase Agreement Signed with Black Cat Syndicate Limited (ASX: BC8) for processing of 100,000 tonnes of Neta ore at their Lakewood Mill, situated near Kalgoorlie, WA
- 8 November 2025: ~74,000 tonnes of high-grade material currently stockpiled on the Neta ROM¹
- Late December 2025: milling is anticipated to commence
- Mid-January 2026: milling is anticipated to be completed (first parcel of 100k tonnes)
- Feb/March 2026: First cash proceeds to GIB

¹This material has been mined from the Neta JORC Indicated Resource

Neta Prospect Long Section Open Pit Area & Underground Potential



Edjudina Gold Project – Lookahead Q1 2026



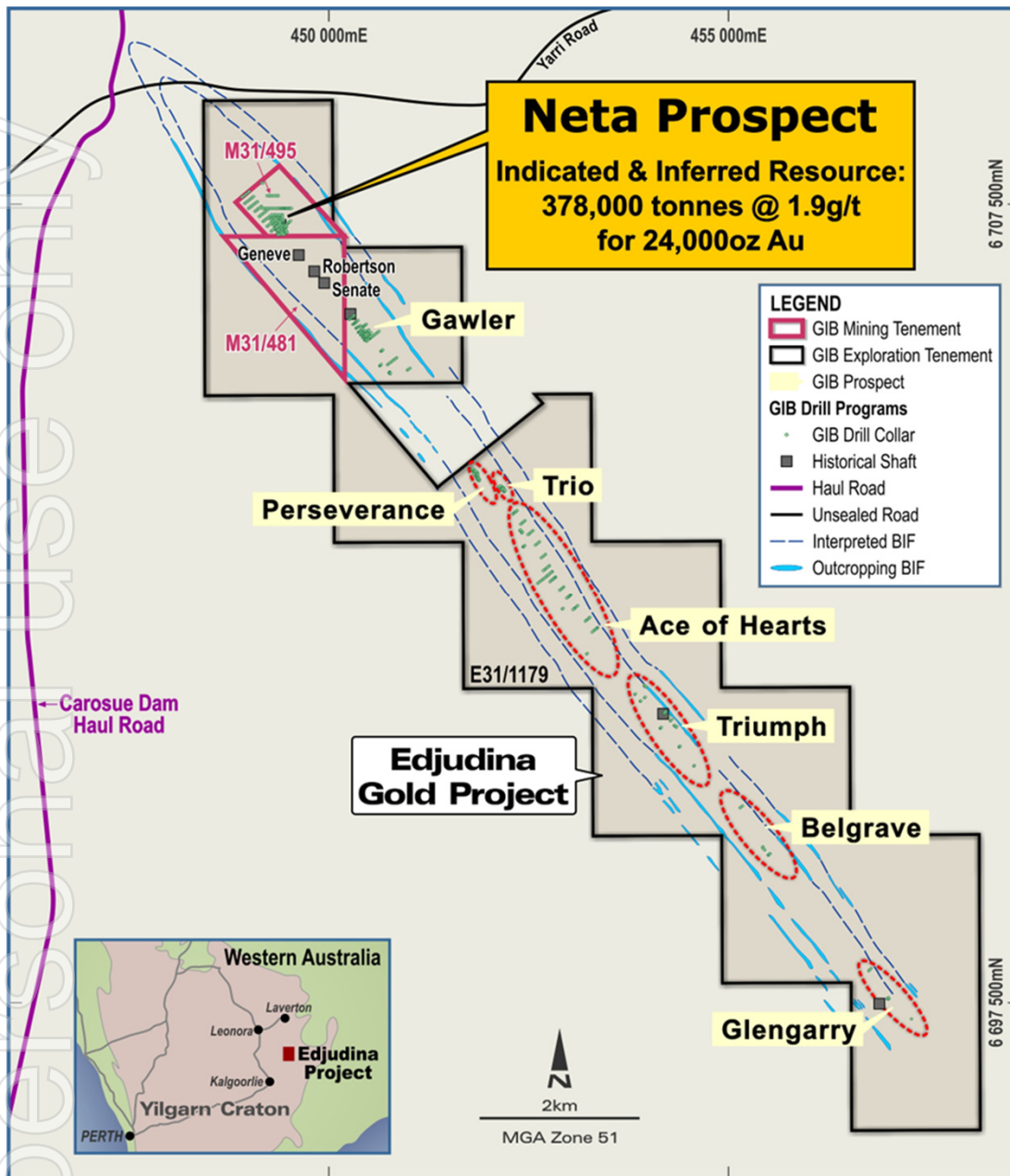
NETA Mining Operations

- >100,000 tonnes of treatable material will likely have been mined by end Q1 2026
- Further processing arrangements will be required for this excess material

Exploration Drilling - M31/481 (granted mining lease)

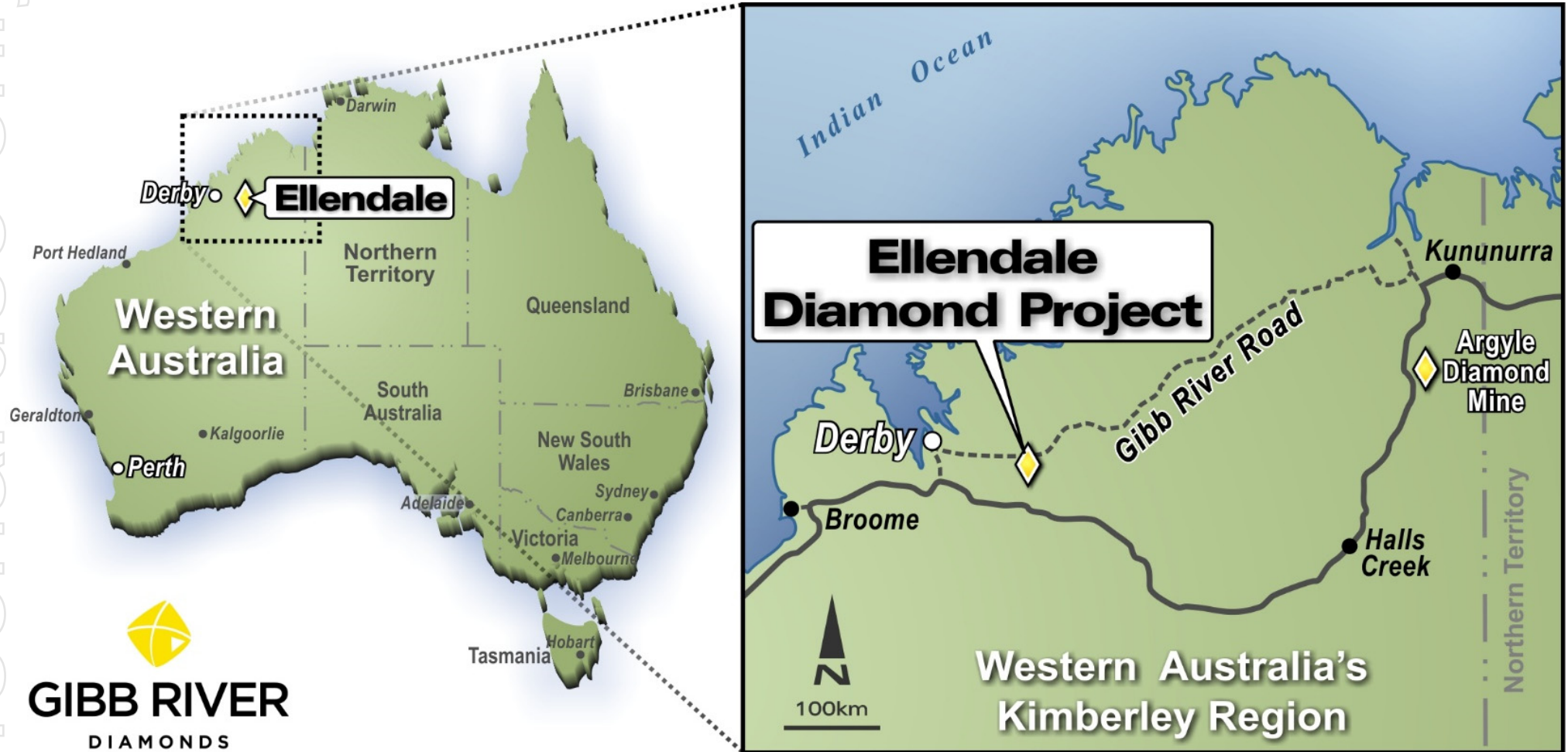
- Highly prospective area with extensive historic workings
- Significant historic mines include Neta Junction, Geneve, Robertson and Senate. Drilling to be funded by proceeds from the mining of Neta
- All permitting is in place for this drilling

Edjudina Gold Project – Summary 2026

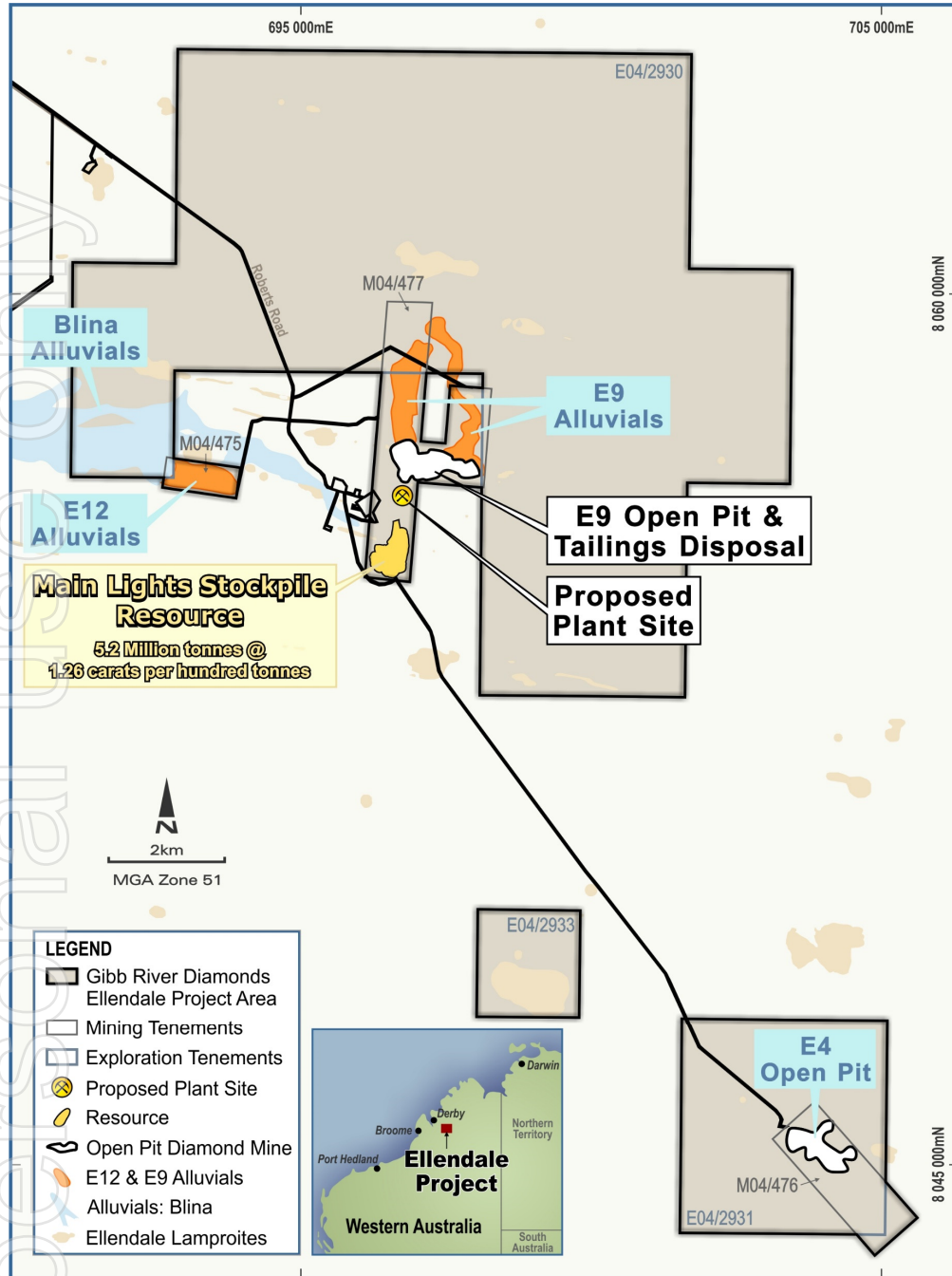


- Continued production
- Exploration drilling on M31/495
- Further exploration drilling on E31/1179 on ~11km old workings (heritage survey required)
- Edjudina Project (not including Neta mining area on M31/495) 100% owned by GIB
- Consider related corporate opportunities

Ellendale Diamond Project (GIB 100%) Kimberley, Western Australia



Ellendale Diamond Project (GIB 100%)

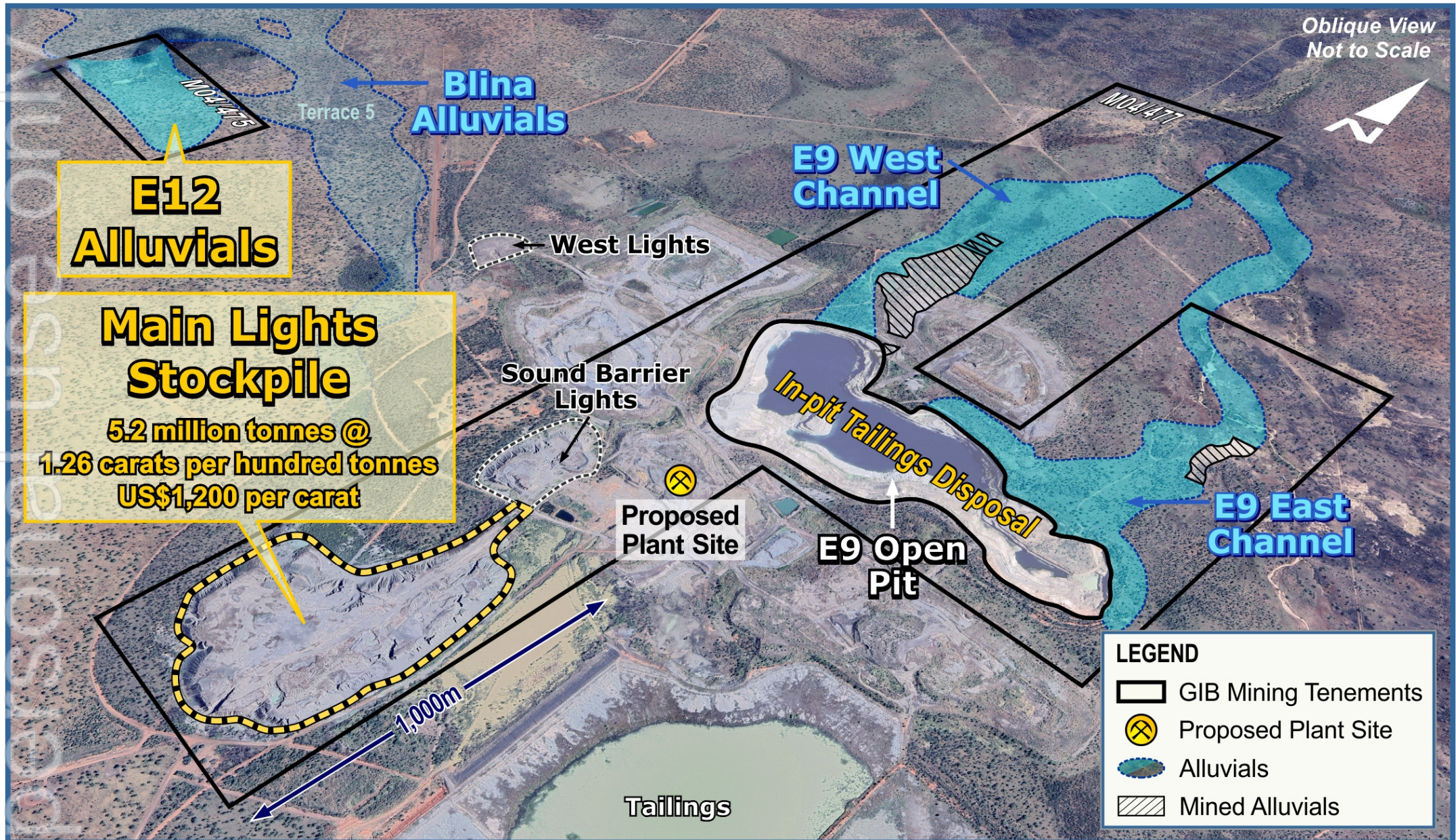


- 3 x Mining Leases over main historic workings
- Heritage Survey Completed
- Unique brandable Fancy Yellow diamonds
- E9 Lights JORC Resource 5.2 million tonnes @ 1.26cph
- Simple permitting
- Next Steps: Funding for Small Mining Operation/strategic partner for branding

E9 East alluvial diamonds. High proportion of large stones and Fancy Yellows



E9 JORC Resource – 5.2 million tonnes @ 1.26cph. Yellow Diamonds in Lights Stockpile and Alluvials.



Other GIB Interests:



- Highland Plains Phosphate Project, NT: GIB 100%. JORC Inferred Resource of 56 million tonnes P_2O_5 at a 10% P_2O_5 cut off
- Dante Ti-V-Cu-Au-PGE Project: situated in the highly prospective Musgrave Region of WA. GIB holds a 1% Net Smelter Royalty on any mineral production from tenement E69/3401. This tenement is currently being actively explored, with considerable success, by Terra Metals Limited (ASX: TM1)
- Iroquois Zn/Pb Project: GIB holds a 20% equity in tenement E69/2820 which lies approximately 100km north-east of Wiluna, WA. The tenement hosts the Iroquois Zn-Pb Project which has previously reported excellent drilling results. E69/2820 is managed by Gateway Mining Limited (ASX: GML) as part of GML's Yandal Project



Disclaimer

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Competent Persons Statement

The information in this presentation that relates to Exploration Results, Exploration Targets, Mineral Resources or Ore Reserves is based on information compiled by Mr Jim Richards who is a Member of The Australasian Institute of Mining and Metallurgy. Mr Richards is a Director of Gibb River Diamonds Limited. Mr Richards has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the Australasian Code for Reporting of Exploration Results, Exploration Targets, Mineral Resources and Ore Reserves. Mr Richards has consented to the inclusion in this presentation of the matters based on information in the form and context in which it appears.

The information in this presentation that relates to Mineral Resources are covered by Competent Persons Statements published in various previous GIB ASX Releases.

The Company is not aware of any new information or data that materially affects the information included in the previous announcements (JORC 2004 & 2012) which have not materially changed.



GIBB RIVER

DIAMONDS

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