

**SHRIRO HOLDINGS LIMITED (ASX: SHM)
ASX WAIVER REQUEST GRANTED**

10 November 2025

Shriro Holdings Limited (**ASX: SHM** or “**Shriro**”) refers to its Notice of Meeting (“**NOM**”) published on 17 October 2025. The Explanatory Notes in respect of the buy-back which is the subject of Resolution 5 in the NOM (“**Buy-Back**”) referenced that Shriro had sought:

- 1) confirmation from ASX that it would treat the Buy-Back as an equal access buy-back, but will not require daily buy-back notices to be given to ASX during the offer period; and
- 2) a waiver from ASX Listing Rule 3.8A to not require Shriro to give ASX a final daily buy-back notice at least half an hour before the commencement of trading on the day on which the shares are bought back under the Buy-Back, on the basis that the Company will provide a final notice on that same date.

Shriro is pleased to advise that the confirmation and waiver referred to above have now been granted by ASX, subject to the following conditions:

- 1) the Australian Securities and Investments Commission (“**ASIC**”) grants Shriro an exemption from section 257D of the Corporations Act 2001 (Cth) (“**ASIC Exemption**”); and
- 2) Shriro complies with its obligations under listing rule 3.8A as if the Buy-Back was an equal access scheme rather than a selective buy-back.

Accordingly, the nature and effect of the waiver and Shriro’s reasons for seeking the waiver are set out below, as is required by ASX to be disclosed within one business day of ASX communicating to Shriro that the waiver has been granted.

Nature and effect of waiver

ASX Listing Rule 3.8A provides that a company must give an Appendix 3C Part 4 (a final daily buy-back notice) to ASX at least half an hour before the commencement of trading on each business day during the period over which a buy-back is conducted (assuming the buy-back is an equal access scheme). The effect of the waiver is that Shriro will not be required to give ASX an Appendix 3C Part 4 (a final daily buy-back notice) at least half an hour before the commencement of trading on the day on which the shares are bought back under the buy-back and will instead only be required to provide an Appendix 3C Part 5 (a final notice) after close of the offer period.

Reasons for seeking the waiver

Shriro sought and obtained this waiver due to the fact that the Buy-Back is structured as a tender offer, and no shares will be bought back until after the close of the offer period (at which point, without the waiver, Shriro would be under an obligation to lodge the Appendix 3C Part 4 (a final daily buy-back notice). Given Shriro is already obliged to lodge an Appendix 3C Part 5 (a final notice) on this date, and each of the documents will contain similar information, it is unnecessary to lodge both documents and would be likely to confuse the market.

SHRIRO HOLDINGS LIMITED

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Subject to obtaining the ASIC Exemption, Shriro will proceed with the necessary steps to implement the Buy-Back, including seeking shareholder approval at the upcoming Annual General Meeting on 17 November 2025. Please refer to Shriro's NOM for further information.

ENDS-

This announcement was authorised for release by the Company Secretary.

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ABOUT SHRIRO

The Group is a leading consumer products marketing and distribution group operating in Australia, New Zealand, USA, China and exporting globally.

The Group markets and distributes an extensive range of Company-owned brands (including Everdure, Omega Altise & Robinhood) and third party owned brands (such as Casio, Pioneer, Grohe & American Standard). Products include calculators, watches, musical instruments, audio products, kitchen appliances, laundry, bathroom and sanitaryware products, consumer electronics, car audio, amplifiers, professional DJ, Hi-Fi/speakers, gas heaters, gas barbeques, pizza ovens, charcoal barbeques, electric heaters and cooling products.