

Locate Technologies Limited PDS Lodged and Offer opens

Following the announcement by Locate Technologies Limited (ASX: LOC) (“the Company”) on 12 September 2025 relating to the intention to change the Company’s listing to the New Zealand Exchange, the Company is pleased to confirm that the Product Disclosure Statement (PDS) for the IPO of Locate Technologies Limited (“Locate NZ”) on the New Zealand Exchange has now been lodged and the offer is officially open.

The IPO of Locate NZ marks an important next step in our broader transition to New Zealand. This follows our announced plans to implement a Scheme of Arrangement under which Locate NZ will ultimately become the new parent company of Locate Technologies Limited. Listing on the NZX will provide access to a more flexible capital markets environment, better aligning with our Bitcoin Treasury Strategy and long-term growth objectives.

The offer price is AU\$0.068 per share (or NZ\$0.075 per share for subscribing using NZD), and the offer is open to all investors who wish to participate in the listing of Locate NZ.

Locate NZ is seeking to raise a minimum of NZ\$1 million of new capital in the IPO. The offer is scheduled to close on Monday, 24 November 2025 (although Locate NZ reserves the right to close the offer early). Accordingly, we encourage investors who wish to invest to apply as soon as possible.

The PDS and application form can be accessed directly through the offer website:

👉 www.locateshareoffer.co.nz/.

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This statement was authorised by the Board of Locate Technologies Limited.

For further information, please contact

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About Locate Technologies

Locate Technologies harnesses the power of AI, cloud infrastructure, and SaaS technology to transform how businesses manage last-mile delivery and logistics operations. Through a suite of platforms— Locate2u, Zoom2u and Shred2u—the Company delivers smart, scalable solutions that simplify delivery management, optimise route planning, and enhance real-time visibility for businesses of all sizes.

Forward-Looking Statements and Disclaimer

This announcement may contain forward-looking statements that are subject to various risks and uncertainties. These forward-looking statements are not guarantees of future performance and involve known and unknown risks, uncertainties, and other factors that may cause actual results, performance, or achievements to differ materially from those expressed or implied in the statements. These factors include, but are not limited to, changes in market conditions, changes in laws or regulations, and other risks associated with the industry in which we operate. Readers are cautioned not to place undue reliance on these forward-looking statements, which speak only as of the date of this announcement. Except as required by law, Locate Technologies is under no obligation to update or revise any forward-looking statements.

Locate Technologies Limited (Company Number 937 11 62) is the issuer of shares to be issued under the offer. A product disclosure statement dated 3 November 2025, which sets out the terms and conditions of the offer, is available and can be obtained from <https://disclose-register.companiesoffice.govt.nz/> (Offer number OFR14005).