



**TARRINA
RESOURCES**

12 November 2025

**Market Announcement Office
Australian Securities Exchange Limited
ASX Code: TR8**

Completion of Rox Acquisition and ASX Reinstatement Update

Tarrina Resources Limited (**Company**) is pleased to advise as follows:

- the Company has completed the acquisition of all of the issued shares in Rox 1 Pty Ltd and Rox 2 Pty Ltd, which hold the Christmas Gift Gold Project located in New South Wales, and the Yongala Project and Walparuta Project both located in South Australia (**Transaction**);
- the Company's public offer made pursuant to its prospectus dated 23 September 2025 has completed with shares issued earlier today. The offer was well supported and successfully raised the minimum / maximum subscription of \$5 million (before costs);
- in connection with the Transaction, Bryan Hughes and Guy Perkins have resigned from the Board, and John Mair and David Palumbo have been appointed as Non-Executive Directors and Greg Partington as CEO. Francis De Souza remains on the Board as Non-Executive Chairman; and
- it has received a Conditional Letter of Reinstatement from ASX confirming ASX's decision to admit the Company to the Official List of ASX, subject to the satisfaction of specified conditions precedent.

The Company is working closely with its advisors and ASX to satisfy ASX's conditions for reinstatement of the Company's securities to official quotation on ASX, and will advise the market when the exact date of reinstatement is confirmed.

The material terms of Dr Partington's executive service agreement are as outlined in Section 7.8(a)(i) of the Company's prospectus announced to the ASX on 24 September 2025.

The Company will trade under the new ASX ticker "TR8".

— ENDS —

This ASX announcement has been approved by the Board of the Company.

For more information, please contact:

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Forward Looking Statements

Statements contained in this release, particularly those regarding possible or assumed future performance, revenue, costs, dividends, production levels or rates, prices or potential growth of Tarrina Resources Limited, are, or may be, forward looking statements. Such statements relate to future events and expectations and, as such, involve known and unknown risks and uncertainties. Actual results and developments may differ materially from those expressed or implied by these forward-looking statements depending on a variety of factors.

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