



13 November 2025

For announcement to the ASX

Amcor (NYSE: AMCR; ASX: AMC) filed the attached FWP Term Sheets with the US Securities and Exchange Commission ("SEC") on 12 November 2025 after the market close. A copy of the filing is attached.

Authorised for release by:

Damien Clayton
Company Secretary

ENDS

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About Amcor

Amcor is the global leader in developing and producing responsible consumer packaging and dispensing solutions across a variety of materials for nutrition, health, beauty and wellness categories. Our global product innovation and sustainability expertise enables us to solve packaging challenges around the world every day, producing a range of flexible packaging, rigid packaging, cartons, and closures, that are more sustainable, functional and appealing for our customers and their consumers. We are guided by our purpose of elevating customers, shaping lives and protecting the future. Supported by a commitment to safety, over 75,000 people generate \$23 billion in annualized sales from operations that span over 400 locations in more than 40 countries. NYSE: AMCR; ASX: AMC

www.amcor.com | [LinkedIn](#) | [YouTube](#)

Amcor plc

Head Office / UK Establishment Address: 83 Tower Road North, Warmley, Bristol, England, BS30 8XP, United Kingdom

UK Overseas Company Number: BR020803

Registered Office: 3rd Floor, 44 Esplanade, St Helier, JE4 9WG, Jersey

Jersey Registered Company Number: 126984 | Australian Registered Body Number (ARBN): 630 385 278

Filed Pursuant to Rule 433

Registration Statement Nos. 333-288681, 333-288681-01, 333-288681-02, 333-288681-03, 333-288681-04, 333-288681-05, 333-288681-06 and 333-288681-07

Amcor UK Finance plc



€750,000,000 3.200% Guaranteed Senior Notes due 2029

€750,000,000 3.750% Guaranteed Senior Notes due 2033

With full and unconditional guarantees
as to payment of principal and interest by each of

Amcor plc
Amcor Finance (USA), Inc.
Amcor Group Finance plc
Amcor International UK plc
Amcor Flexibles North America, Inc.
Berry Global Group, Inc.
Berry Global, Inc.

Pricing Term Sheet – November 12, 2025

Terms Applicable to the Notes

Issuer:	Amcor UK Finance plc
Guarantors:	Amcor plc, Amcor Finance (USA), Inc., Amcor Group Finance plc, Amcor International UK plc, Amcor Flexibles North America, Inc, Berry Global Group, Inc. and Berry Global, Inc.
Expected Ratings*:	Baa2 (Stable) (Moody's) / BBB (Stable) (S&P) / BBB+ (Stable) (Fitch)
Ranking:	Senior Unsecured
Format:	SEC Registered Global Notes
Trade Date:	November 12, 2025
Settlement Date**:	November 17, 2025
Global Coordinators:	BNP PARIBAS and Citigroup Global Markets Limited

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Joint Book-Running Managers:

ING Bank N.V.
J.P. Morgan Securities plc
Merrill Lynch International
Banco Bilbao Vizcaya Argentaria, S.A.
Banco Santander, S.A.
Coöperatieve Rabobank U.A.
Goldman Sachs & Co. LLC
HSBC Bank plc
Mizuho International plc
Standard Chartered Bank
The Toronto-Dominion Bank
UBS AG London Branch
Wells Fargo Securities International Limited

Listing:

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Day Count Convention:

Actual / Actual (ICMA)

Target Market/PRIIPs:

Manufacturer target market (MiFID II product governance) is eligible counterparties and professional clients only (all distribution channels). No PRIIPs key information document (KID) has been prepared as not available to retail in the European Economic Area (the “EEA”).

Manufacturer target market (UK MIFIR product governance) is eligible counterparties and professional clients only (all distribution channels). No UK PRIIPs key information document (KID) has been prepared as not available to retail in the United Kingdom (the “UK”).

Settlement and Trading:

Through the facilities of Euroclear and Clearstream

Denominations:

Minimum of €100,000 with increments of €1,000 thereafter

Governing Law:

New York

Terms Applicable to
3.200% Guaranteed Senior Notes due 2029

Principal Amount:

€750,000,000

Maturity Date:

November 17, 2029

Benchmark Bund:

OBL 2.500% due October 11, 2029

Benchmark Bund Price and Yield:

101.27 / 2.157%

Spread to Benchmark Bund:

+107.1 bps

Coupon:

3.200% per annum

Re-Offer Yield:

3.228%

Re-Offer Price:

99.896%

Mid-Swap Yield:

2.298%

Spread to Mid-Swap Yield:

+93 bps

Fees:

25 basis points

All-in Price:

99.646%

Redemption Amount:

100% of face value at Maturity Date

Interest Payment Dates: Payable annually in arrears on November 17 of each year, commencing November 17, 2026 and ending on the Maturity Date

Optional Redemption: Make-Whole Call: Comparable government bond + 20 bps at any time before October 17, 2029
Par call at any time on or after October 17, 2029

In the event that the Issuer has redeemed or purchased and cancelled Notes equal to or greater than 75% of the aggregate principal amount of the Notes initially issued, the Issuer may redeem, in whole, but not in part, the remaining Notes at a redemption price equal to 100% of the principal amount of the Notes to be redeemed, together with accrued and unpaid interest on those Notes to, but excluding, the date fixed for redemption.

ISIN / Common Code / CUSIP: XS3229090801 / 322909080 / 0234EVAC5

Terms Applicable to
3.750% Guaranteed Senior Notes due 2033

Principal Amount: €750,000,000

Maturity Date: February 20, 2033

Benchmark Bund: DBR 2.300% due February 15, 2033

Benchmark Bund Price and Yield: 99.02 / 2.448%

Spread to Benchmark Bund: +134.8 bps

Coupon: 3.750% per annum

Re-Offer Yield: 3.796%

Re-Offer Price: 99.726%

Mid-Swap Yield (Interpolated): 2.516%

Spread to Mid-Swap Yield: +128 bps

Fees: 40 basis points

All-in Price: 99.326%

Redemption Amount: 100% of face value at Maturity Date

Interest Payment Dates: Payable annually in arrears on February 20 of each year, commencing with a short first coupon on February 20, 2026 and ending on the Maturity Date

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**Note: It is expected that delivery of the Notes will be made to investors on or about November 17, 2025, which will be the third business day following the date of pricing of the Notes (such settlement being referred to as “T+3”). Under Rule 15c6-1 of the U.S. Securities Exchange Act of 1934, as amended, trades in the secondary market generally are required to settle in one business day unless the parties to any such trade expressly agree otherwise. Accordingly, purchasers who wish to trade Notes prior to the business day before the date of delivery will be required, by virtue of the fact that the Securities initially will settle in T+3, to specify an alternate settlement cycle at the time of any such trade to prevent a failed settlement. Purchasers of the Notes who wish to trade Notes prior to two business days before the date of delivery should consult their own advisor.

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Ranking:	Senior Unsecured
Format:	SEC Registered Global Notes
Trade Date:	November 12, 2025
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Principal Amount:

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All-in Price:

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Ranking: Senior Unsecured

Format: SEC Registered Global Notes

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Principal Amount:

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Filed Pursuant to Rule 433

Registration Statement Nos. 333-288681, 333-288681-01, 333-288681-02, 333-288681-03, 333-288681-04, 333-288681-05, 333-288681-06 and 333-288681-07

Amcor UK Finance plc



€750,000,000 3.200% Guaranteed Senior Notes due 2029

€750,000,000 3.750% Guaranteed Senior Notes due 2033

With full and unconditional guarantees
as to payment of principal and interest by each of

Amcor plc
Amcor Finance (USA), Inc.
Amcor Group Finance plc
Amcor International UK plc
Amcor Flexibles North America, Inc.
Berry Global Group, Inc.
Berry Global, Inc.

Pricing Term Sheet – November 12, 2025

Terms Applicable to the Notes

Issuer:	Amcor UK Finance plc
Guarantors:	Amcor plc, Amcor Finance (USA), Inc., Amcor Group Finance plc, Amcor International UK plc, Amcor Flexibles North America, Inc, Berry Global Group, Inc. and Berry Global, Inc.
Expected Ratings*:	Baa2 (Stable) (Moody's) / BBB (Stable) (S&P) / BBB+ (Stable) (Fitch)
Ranking:	Senior Unsecured
Format:	SEC Registered Global Notes
Trade Date:	November 12, 2025
Settlement Date**:	November 17, 2025
Global Coordinators:	BNP PARIBAS and Citigroup Global Markets Limited

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Joint Book-Running Managers:

ING Bank N.V.
J.P. Morgan Securities plc
Merrill Lynch International
Banco Bilbao Vizcaya Argentaria, S.A.
Banco Santander, S.A.
Coöperatieve Rabobank U.A.
Goldman Sachs & Co. LLC
HSBC Bank plc
Mizuho International plc
Standard Chartered Bank
The Toronto-Dominion Bank
UBS AG London Branch
Wells Fargo Securities International Limited

Listing: We intend to apply to list the Notes on the New York Stock Exchange (the “NYSE”). The listing application will be subject to approval by the NYSE. We expect trading in the Notes on the NYSE to begin within 30 days after the original issue date of the Notes. If such listing is obtained, we will have no obligation to maintain such listing, and we may delist any Notes at any time.

Day Count Convention: Actual / Actual (ICMA)

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Manufacturer target market (UK MIFIR product governance) is eligible counterparties and professional clients only (all distribution channels). No UK PRIIPs key information document (KID) has been prepared as not available to retail in the United Kingdom (the “UK”).

Settlement and Trading: Through the facilities of Euroclear and Clearstream

Denominations: Minimum of €100,000 with increments of €1,000 thereafter

Governing Law: New York

Terms Applicable to
3.200% Guaranteed Senior Notes due 2029

Principal Amount: €750,000,000

Maturity Date: November 17, 2029

Benchmark Bund: OBL 2.500% due October 11, 2029

Benchmark Bund Price and Yield: 101.27 / 2.157%

Spread to Benchmark Bund: +107.1 bps

Coupon: 3.200% per annum

Re-Offer Yield: 3.228%

Re-Offer Price: 99.896%

Mid-Swap Yield: 2.298%

Spread to Mid-Swap Yield: +93 bps

Fees: 25 basis points

All-in Price: 99.646%

Redemption Amount: 100% of face value at Maturity Date

Interest Payment Dates: Payable annually in arrears on November 17 of each year, commencing November 17, 2026 and ending on the Maturity Date

Optional Redemption: Make-Whole Call: Comparable government bond + 20 bps at any time before October 17, 2029
Par call at any time on or after October 17, 2029

In the event that the Issuer has redeemed or purchased and cancelled Notes equal to or greater than 75% of the aggregate principal amount of the Notes initially issued, the Issuer may redeem, in whole, but not in part, the remaining Notes at a redemption price equal to 100% of the principal amount of the Notes to be redeemed, together with accrued and unpaid interest on those Notes to, but excluding, the date fixed for redemption.

ISIN / Common Code / CUSIP: XS3229090801 / 322909080 / 0234EVAC5

Terms Applicable to
3.750% Guaranteed Senior Notes due 2033

Principal Amount: €750,000,000

Maturity Date: February 20, 2033

Benchmark Bund: DBR 2.300% due February 15, 2033

Benchmark Bund Price and Yield: 99.02 / 2.448%

Spread to Benchmark Bund: +134.8 bps

Coupon: 3.750% per annum

Re-Offer Yield: 3.796%

Re-Offer Price: 99.726%

Mid-Swap Yield (Interpolated): 2.516%

Spread to Mid-Swap Yield: +128 bps

Fees: 40 basis points

All-in Price: 99.326%

Redemption Amount: 100% of face value at Maturity Date

Interest Payment Dates: Payable annually in arrears on February 20 of each year, commencing with a short first coupon on February 20, 2026 and ending on the Maturity Date

Optional Redemption: Make-Whole Call: Comparable government bond + 20 bps at any time before November 20, 2032
Par call at any time on or after November 20, 2032

In the event that the Issuer has redeemed or purchased and cancelled Notes equal to or greater than 75% of the aggregate principal amount of the Notes initially issued, the Issuer may redeem, in whole, but not in part, the remaining Notes at a redemption price equal to 100% of the principal amount of the Notes to be redeemed, together with accrued and unpaid interest on those Notes to, but excluding, the date fixed for redemption.

ISIN / Common Code / CUSIP: XS3229091015 / 322909101 / 0234EVAD3

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**Note: It is expected that delivery of the Notes will be made to investors on or about November 17, 2025, which will be the third business day following the date of pricing of the Notes (such settlement being referred to as “T+3”). Under Rule 15c6-1 of the U.S. Securities Exchange Act of 1934, as amended, trades in the secondary market generally are required to settle in one business day unless the parties to any such trade expressly agree otherwise. Accordingly, purchasers who wish to trade Notes prior to the business day before the date of delivery will be required, by virtue of the fact that the Securities initially will settle in T+3, to specify an alternate settlement cycle at the time of any such trade to prevent a failed settlement. Purchasers of the Notes who wish to trade Notes prior to two business days before the date of delivery should consult their own advisor.

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Amcor UK Finance plc



€750,000,000 3.200% Guaranteed Senior Notes due 2029

€750,000,000 3.750% Guaranteed Senior Notes due 2033

With full and unconditional guarantees
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Amcor International UK plc
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Berry Global, Inc.

Pricing Term Sheet – November 12, 2025

Terms Applicable to the Notes

Issuer:	Amcor UK Finance plc
Guarantors:	Amcor plc, Amcor Finance (USA), Inc., Amcor Group Finance plc, Amcor International UK plc, Amcor Flexibles North America, Inc, Berry Global Group, Inc. and Berry Global, Inc.
Expected Ratings*:	Baa2 (Stable) (Moody's) / BBB (Stable) (S&P) / BBB+ (Stable) (Fitch)
Ranking:	Senior Unsecured
Format:	SEC Registered Global Notes
Trade Date:	November 12, 2025
Settlement Date**:	November 17, 2025
Global Coordinators:	BNP PARIBAS and Citigroup Global Markets Limited

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Merrill Lynch International
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Banco Santander, S.A.
Coöperatieve Rabobank U.A.
Goldman Sachs & Co. LLC
HSBC Bank plc
Mizuho International plc
Standard Chartered Bank
The Toronto-Dominion Bank
UBS AG London Branch
Wells Fargo Securities International Limited

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Day Count Convention:

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Target Market/PRIIPs:

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Settlement and Trading:

Through the facilities of Euroclear and Clearstream

Denominations:

Minimum of €100,000 with increments of €1,000 thereafter

Governing Law:

New York

Terms Applicable to
3.200% Guaranteed Senior Notes due 2029

Principal Amount:

€750,000,000

Maturity Date:

November 17, 2029

Benchmark Bund:

OBL 2.500% due October 11, 2029

Benchmark Bund Price and Yield:

101.27 / 2.157%

Spread to Benchmark Bund:

+107.1 bps

Coupon:

3.200% per annum

Re-Offer Yield:

3.228%

Re-Offer Price:

99.896%

Mid-Swap Yield:

2.298%

Spread to Mid-Swap Yield:

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Fees:

25 basis points

All-in Price:

99.646%

Redemption Amount:

100% of face value at Maturity Date

Interest Payment Dates: Payable annually in arrears on November 17 of each year, commencing November 17, 2026 and ending on the Maturity Date

Optional Redemption: Make-Whole Call: Comparable government bond + 20 bps at any time before October 17, 2029
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ISIN / Common Code / CUSIP: XS3229090801 / 322909080 / 0234EVAC5

Terms Applicable to
3.750% Guaranteed Senior Notes due 2033

Principal Amount: €750,000,000

Maturity Date: February 20, 2033

Benchmark Bund: DBR 2.300% due February 15, 2033

Benchmark Bund Price and Yield: 99.02 / 2.448%

Spread to Benchmark Bund: +134.8 bps

Coupon: 3.750% per annum

Re-Offer Yield: 3.796%

Re-Offer Price: 99.726%

Mid-Swap Yield (Interpolated): 2.516%

Spread to Mid-Swap Yield: +128 bps

Fees: 40 basis points

All-in Price: 99.326%

Redemption Amount: 100% of face value at Maturity Date

Interest Payment Dates: Payable annually in arrears on February 20 of each year, commencing with a short first coupon on February 20, 2026 and ending on the Maturity Date

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Amcor UK Finance plc



€750,000,000 3.200% Guaranteed Senior Notes due 2029

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Berry Global, Inc.

Pricing Term Sheet – November 12, 2025

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Ranking:	Senior Unsecured
Format:	SEC Registered Global Notes
Trade Date:	November 12, 2025
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Banco Santander, S.A.
Coöperatieve Rabobank U.A.
Goldman Sachs & Co. LLC
HSBC Bank plc
Mizuho International plc
Standard Chartered Bank
The Toronto-Dominion Bank
UBS AG London Branch
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Settlement and Trading:

Through the facilities of Euroclear and Clearstream

Denominations:

Minimum of €100,000 with increments of €1,000 thereafter

Governing Law:

New York

Terms Applicable to
3.200% Guaranteed Senior Notes due 2029

Principal Amount:

€750,000,000

Maturity Date:

November 17, 2029

Benchmark Bund:

OBL 2.500% due October 11, 2029

Benchmark Bund Price and Yield:

101.27 / 2.157%

Spread to Benchmark Bund:

+107.1 bps

Coupon:

3.200% per annum

Re-Offer Yield:

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Re-Offer Price:

99.896%

Mid-Swap Yield:

2.298%

Spread to Mid-Swap Yield:

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Fees:

25 basis points

All-in Price:

99.646%

Redemption Amount:

100% of face value at Maturity Date

Interest Payment Dates: Payable annually in arrears on November 17 of each year, commencing November 17, 2026 and ending on the Maturity Date

Optional Redemption: Make-Whole Call: Comparable government bond + 20 bps at any time before October 17, 2029
Par call at any time on or after October 17, 2029

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ISIN / Common Code / CUSIP: XS3229090801 / 322909080 / 0234EVAC5

Terms Applicable to
3.750% Guaranteed Senior Notes due 2033

Principal Amount: €750,000,000

Maturity Date: February 20, 2033

Benchmark Bund: DBR 2.300% due February 15, 2033

Benchmark Bund Price and Yield: 99.02 / 2.448%

Spread to Benchmark Bund: +134.8 bps

Coupon: 3.750% per annum

Re-Offer Yield: 3.796%

Re-Offer Price: 99.726%

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Fees: 40 basis points

All-in Price: 99.326%

Redemption Amount: 100% of face value at Maturity Date

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Filed Pursuant to Rule 433

Registration Statement Nos. 333-288681, 333-288681-01, 333-288681-02, 333-288681-03, 333-288681-04, 333-288681-05, 333-288681-06 and 333-288681-07

Amcor UK Finance plc



€750,000,000 3.200% Guaranteed Senior Notes due 2029

€750,000,000 3.750% Guaranteed Senior Notes due 2033

With full and unconditional guarantees
as to payment of principal and interest by each of

Amcor plc
Amcor Finance (USA), Inc.
Amcor Group Finance plc
Amcor International UK plc
Amcor Flexibles North America, Inc.
Berry Global Group, Inc.
Berry Global, Inc.

Pricing Term Sheet – November 12, 2025

Terms Applicable to the Notes

Issuer:	Amcor UK Finance plc
Guarantors:	Amcor plc, Amcor Finance (USA), Inc., Amcor Group Finance plc, Amcor International UK plc, Amcor Flexibles North America, Inc, Berry Global Group, Inc. and Berry Global, Inc.
Expected Ratings*:	Baa2 (Stable) (Moody's) / BBB (Stable) (S&P) / BBB+ (Stable) (Fitch)
Ranking:	Senior Unsecured
Format:	SEC Registered Global Notes
Trade Date:	November 12, 2025
Settlement Date**:	November 17, 2025
Global Coordinators:	BNP PARIBAS and Citigroup Global Markets Limited

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Joint Book-Running Managers:

ING Bank N.V.
J.P. Morgan Securities plc
Merrill Lynch International
Banco Bilbao Vizcaya Argentaria, S.A.
Banco Santander, S.A.
Coöperatieve Rabobank U.A.
Goldman Sachs & Co. LLC
HSBC Bank plc
Mizuho International plc
Standard Chartered Bank
The Toronto-Dominion Bank
UBS AG London Branch
Wells Fargo Securities International Limited

Listing:

We intend to apply to list the Notes on the New York Stock Exchange (the “NYSE”). The listing application will be subject to approval by the NYSE. We expect trading in the Notes on the NYSE to begin within 30 days after the original issue date of the Notes. If such listing is obtained, we will have no obligation to maintain such listing, and we may delist any Notes at any time.

Day Count Convention:

Actual / Actual (ICMA)

Target Market/PRIIPs:

Manufacturer target market (MiFID II product governance) is eligible counterparties and professional clients only (all distribution channels). No PRIIPs key information document (KID) has been prepared as not available to retail in the European Economic Area (the “EEA”).

Manufacturer target market (UK MIFIR product governance) is eligible counterparties and professional clients only (all distribution channels). No UK PRIIPs key information document (KID) has been prepared as not available to retail in the United Kingdom (the “UK”).

Settlement and Trading:

Through the facilities of Euroclear and Clearstream

Denominations:

Minimum of €100,000 with increments of €1,000 thereafter

Governing Law:

New York

Terms Applicable to
3.200% Guaranteed Senior Notes due 2029

Principal Amount:

€750,000,000

Maturity Date:

November 17, 2029

Benchmark Bund:

OBL 2.500% due October 11, 2029

Benchmark Bund Price and Yield:

101.27 / 2.157%

Spread to Benchmark Bund:

+107.1 bps

Coupon:

3.200% per annum

Re-Offer Yield:

3.228%

Re-Offer Price:

99.896%

Mid-Swap Yield:

2.298%

Spread to Mid-Swap Yield:

+93 bps

Fees:

25 basis points

All-in Price:

99.646%

Redemption Amount:

100% of face value at Maturity Date

Interest Payment Dates: Payable annually in arrears on November 17 of each year, commencing November 17, 2026 and ending on the Maturity Date

Optional Redemption: Make-Whole Call: Comparable government bond + 20 bps at any time before October 17, 2029
Par call at any time on or after October 17, 2029

In the event that the Issuer has redeemed or purchased and cancelled Notes equal to or greater than 75% of the aggregate principal amount of the Notes initially issued, the Issuer may redeem, in whole, but not in part, the remaining Notes at a redemption price equal to 100% of the principal amount of the Notes to be redeemed, together with accrued and unpaid interest on those Notes to, but excluding, the date fixed for redemption.

ISIN / Common Code / CUSIP: XS3229090801 / 322909080 / 0234EVAC5

Terms Applicable to
3.750% Guaranteed Senior Notes due 2033

Principal Amount: €750,000,000

Maturity Date: February 20, 2033

Benchmark Bund: DBR 2.300% due February 15, 2033

Benchmark Bund Price and Yield: 99.02 / 2.448%

Spread to Benchmark Bund: +134.8 bps

Coupon: 3.750% per annum

Re-Offer Yield: 3.796%

Re-Offer Price: 99.726%

Mid-Swap Yield (Interpolated): 2.516%

Spread to Mid-Swap Yield: +128 bps

Fees: 40 basis points

All-in Price: 99.326%

Redemption Amount: 100% of face value at Maturity Date

Interest Payment Dates: Payable annually in arrears on February 20 of each year, commencing with a short first coupon on February 20, 2026 and ending on the Maturity Date

Optional Redemption: Make-Whole Call: Comparable government bond + 20 bps at any time before November 20, 2032
Par call at any time on or after November 20, 2032

In the event that the Issuer has redeemed or purchased and cancelled Notes equal to or greater than 75% of the aggregate principal amount of the Notes initially issued, the Issuer may redeem, in whole, but not in part, the remaining Notes at a redemption price equal to 100% of the principal amount of the Notes to be redeemed, together with accrued and unpaid interest on those Notes to, but excluding, the date fixed for redemption.

ISIN / Common Code / CUSIP: XS3229091015 / 322909101 / 0234EVAD3

*Note: A securities rating is not a recommendation to buy, sell or hold securities and may be subject to revision or withdrawal at any time. Credit ratings in respect of Amcor UK Finance plc may be made available only to a person (x) who is not a “retail client” within the meaning of section 761G of the Corporations Act and is also a sophisticated investor, professional investor or other investor in respect of whom disclosure is not required under Part 6D.2 or 7.9 of the Corporations Act, and (y) who is otherwise permitted to receive credit ratings in accordance with applicable law in any jurisdiction in which the person may be located.

**Note: It is expected that delivery of the Notes will be made to investors on or about November 17, 2025, which will be the third business day following the date of pricing of the Notes (such settlement being referred to as “T+3”). Under Rule 15c6-1 of the U.S. Securities Exchange Act of 1934, as amended, trades in the secondary market generally are required to settle in one business day unless the parties to any such trade expressly agree otherwise. Accordingly, purchasers who wish to trade Notes prior to the business day before the date of delivery will be required, by virtue of the fact that the Securities initially will settle in T+3, to specify an alternate settlement cycle at the time of any such trade to prevent a failed settlement. Purchasers of the Notes who wish to trade Notes prior to two business days before the date of delivery should consult their own advisor.

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Filed Pursuant to Rule 433

Registration Statement Nos. 333-288681, 333-288681-01, 333-288681-02, 333-288681-03, 333-288681-04, 333-288681-05, 333-288681-06 and 333-288681-07

Amcor UK Finance plc



€750,000,000 3.200% Guaranteed Senior Notes due 2029

€750,000,000 3.750% Guaranteed Senior Notes due 2033

With full and unconditional guarantees
as to payment of principal and interest by each of

Amcor plc
Amcor Finance (USA), Inc.
Amcor Group Finance plc
Amcor International UK plc
Amcor Flexibles North America, Inc.
Berry Global Group, Inc.
Berry Global, Inc.

Pricing Term Sheet – November 12, 2025

Terms Applicable to the Notes

Issuer:	Amcor UK Finance plc
Guarantors:	Amcor plc, Amcor Finance (USA), Inc., Amcor Group Finance plc, Amcor International UK plc, Amcor Flexibles North America, Inc, Berry Global Group, Inc. and Berry Global, Inc.
Expected Ratings*:	Baa2 (Stable) (Moody's) / BBB (Stable) (S&P) / BBB+ (Stable) (Fitch)
Ranking:	Senior Unsecured
Format:	SEC Registered Global Notes
Trade Date:	November 12, 2025
Settlement Date**:	November 17, 2025
Global Coordinators:	BNP PARIBAS and Citigroup Global Markets Limited

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ING Bank N.V.
J.P. Morgan Securities plc
Merrill Lynch International
Banco Bilbao Vizcaya Argentaria, S.A.
Banco Santander, S.A.
Coöperatieve Rabobank U.A.
Goldman Sachs & Co. LLC
HSBC Bank plc
Mizuho International plc
Standard Chartered Bank
The Toronto-Dominion Bank
UBS AG London Branch
Wells Fargo Securities International Limited

Listing:

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Settlement and Trading:

Through the facilities of Euroclear and Clearstream

Denominations:

Minimum of €100,000 with increments of €1,000 thereafter

Governing Law:

New York

Terms Applicable to
3.200% Guaranteed Senior Notes due 2029

Principal Amount:

€750,000,000

Maturity Date:

November 17, 2029

Benchmark Bund:

OBL 2.500% due October 11, 2029

Benchmark Bund Price and Yield:

101.27 / 2.157%

Spread to Benchmark Bund:

+107.1 bps

Coupon:

3.200% per annum

Re-Offer Yield:

3.228%

Re-Offer Price:

99.896%

Mid-Swap Yield:

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Spread to Mid-Swap Yield:

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Fees:

25 basis points

All-in Price:

99.646%

Redemption Amount:

100% of face value at Maturity Date

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ISIN / Common Code / CUSIP: XS3229090801 / 322909080 / 0234EVAC5

Terms Applicable to
3.750% Guaranteed Senior Notes due 2033

Principal Amount: €750,000,000

Maturity Date: February 20, 2033

Benchmark Bund: DBR 2.300% due February 15, 2033

Benchmark Bund Price and Yield: 99.02 / 2.448%

Spread to Benchmark Bund: +134.8 bps

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Re-Offer Price: 99.726%

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All-in Price: 99.326%

Redemption Amount: 100% of face value at Maturity Date

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ISIN / Common Code / CUSIP: XS3229091015 / 322909101 / 0234EVAD3

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