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ASX Announcement

14 November 2025

Close of Entitlement Offer, Underwriting Shortfall Process

Clara Resources Australia Limited (**Clara** or the **Company**) wishes to advise of the close of the 1:2, fully underwritten pro-rata non-renounceable entitlement offer (the "Entitlement Offer") for new fully paid shares in the Company (New Shares) as announced on 21 October 2025.

The Retail Entitlement Offer closed at 5:00pm on 7 November 2025 and raised approximately \$366,000 at offer price of \$0.003 per New Share.

Shortfall

Approximately 302.8 million New Shares were not taken up under the Entitlement Offer (Shortfall Shares). The Underwriter, Sophisticated Capital Pty Ltd, have appointed Cerberus Advisory, to manage the placement the shortfall arising from the Entitlement Offer under a shortfall offer to sophisticated and professional investors ("Shortfall Placement" or the "Offer"). The Cerberus will conduct a shortfall bookbuild and invite bids from Eligible Investors to participate in the Offer.

TIMETABLE INFORMATION - Note: Dates and times are indicative only and may change without notice. All references are to Brisbane Time (AEST).

Event	Time / Date
Allotment of New Shares under Rights Issue	Friday 14 November 2025
Normal trading of New Shares on ASX begins	Monday, 17 November 2025
Finalisation of bids regarding placement of Rights Issue Shortfall and execute acceptance forms	Tuesday, 18 November 2025
Settlement of shortfall placement	Monday, 24 November 2025
Allotment of shortfall placement shares	Tuesday 25 November 2025

Allotment of New Shares

The New Shares taken up under the Entitlement Offer, are expected to be allotted on 14 November 2025 and are expected to commence trading on the Australian Securities Exchange on 17 November 2025. The New Shares will rank equally with existing shares on issue.

This ASX release was authorized by the Board of Clara Resources Australia Ltd.

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