

## DOTZ NANO EXTENDS MATURITY DATES OF CONVERTIBLE SECURITIES

**14 November 2025** - Dotz Nano Limited (ASX: DTZ, OTC: DTZZF/DTZNY, “Dotz” or “Company”), a leading developer of innovative climate and industrial nanotechnologies, is pleased to announce it has executed a second deed of variation to its Convertible Securities Agreement announced 5 February 2024 and varied by a deed of variation dated 27 November 2024, with investment funds managed by Mercer Street Capital Partners, LLC (**Mercer**), specifically Mercer Street Global Opportunity Fund LP and Mercer Street Global Opportunity Fund II LP (**Second Deed of Variation**).

The variation serves to extend the maturity dates of certain convertible notes on issue. The maturity date of the First Tranche of Convertible Notes has been extended to 5 February 2026 and the maturity date of the Second and Third Tranches of Convertible Notes have been extended to 19 September 2026 (refer to the summary table below for further details).

The other terms and conditions of the convertible notes remain unchanged.

Dotz Chief Executive Officer Mr Sharon Malka said this maturity extension reinforced Mercer’s continued support for the Company’s strategy and growth trajectory. “This maturity extension reinforces Mercer’s strong and continued support for Dotz’s strategy and growth trajectory. We are delighted to continue our partnership with them. Mercer’s enduring backing is a significant vote of confidence in our DotzEarth carbon capture technology and in our management team’s ability to successfully execute our strategic plans.”

### Variations to the Agreement

A summary of the variations to the Agreement with effect from the date of the Second Deed of Variation is set out below:

Tranche	Issue Date	Convertible Notes (Face Value as at the Issue Date) (AUD)	Original Maturity Date	Extended Maturity Date
First Tranche Convertible Notes	5 February 2024	\$2,200,000	5 August 2025	5 February 2026
Second & Third Tranche Convertible Notes	20 March 2024	\$3,300,000	19 September 2025	19 September 2026
Subsequent Tranche 1 Convertible Notes	28 November 2024	\$1,650,000	28 May 2026	<i>No change.</i>
Subsequent Tranche 2 Convertible Notes	22 January 2025	\$550,000	22 July 2026	<i>No change.</i>

This announcement has been authorised for release by the Board of Dotz Nano Limited.

For further information, please contact:

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### **About Dotz Nano Limited**

Dotz Nano Limited (ASX: DTZ, OTC: DTZZF/DTZNY) is a technology leader driving innovation in material science and nanotechnologies, addressing some of the world's toughest industrial and environmental challenges by fusing nanomaterial science expertise with practical, real-world solutions.

Delivering transformative high-performance materials for the technologies of tomorrow, Dotz designs, develops, and deploys customized nanomaterial-based solutions that meet the evolving needs of our customers, enabling a cleaner, more efficient, and sustainable industrial future.

Our focus lies in advancing next-generation sorbent materials engineered for Direct Air Capture and Point Source CO<sub>2</sub> Mitigation with exceptional performance, making carbon capture and removal economically viable.

With a commitment to innovation and sustainability, Dotz Nano Limited is at the forefront of carbon management technologies, offering innovative high-performance sorbent materials directly addressing industry bottlenecks of cost, efficiency and scalability and promoting a sustainable future.

To learn more about Dotz, please visit the website via the following link: [www.dotz.tech](http://www.dotz.tech).

### **Future Performance and Forward-Looking Statements**

This announcement contains certain statements that constitute forward-looking statements that may be identified by the use of terminology such as "may," "will," "expects," "plans," "anticipates," "estimates," "potential" or "continue" or the negative thereof or other comparable terminology. Examples of such statements include, but are not limited to, statements regarding the design, scope, initiation, conduct and results of our research and development programs; our plans and objectives for future operations; and the potential benefits of our products and research technologies. These statements involve a number of risks and uncertainties that could cause actual results and the timing of events to differ materially from those anticipated by these forward-looking statements. These risks and uncertainties include a variety of factors, some of which are beyond our control. Forward looking statements, opinions and estimates provided in this announcement are based on assumptions and contingencies which are subject to change without notice, as are statements about market and industry trends, which are based on interpretations of current market conditions. Forward looking statements including projections, guidance on future earnings and estimates are provided as a general guide only and should not be relied upon as an indication or guarantee of future performance.

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