



RESULTS OF THE 2025 ANNUAL GENERAL MEETING

Stealth Group Holdings Ltd (the Company or Stealth) is pleased to advise that all resolutions considered at the Annual General Meeting of the Company held earlier today were passed by poll.

The results of the Annual General Meeting are set out in the attached document.

This announcement was authorised to be given to the ASX by the Board of Directors of Stealth Group Holdings Ltd.

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About Stealth Group Holdings

Stealth Group Holdings Ltd is a diversified multi-channel distribution company operating as a wholesaler, distributor, and retailer, supplying products and solutions to businesses, trade professionals, and retail consumers across Australia.

The Group operates through two distinct divisions – **Industrial & Hardware Distribution** and **Consumer Products** – supported by an **omnichannel model** that spans wholesale, company-owned branches and stores, reseller and member networks, retail and trade partnerships, design and manufacturing, hire services, onsite solutions, store-in-store formats, e-commerce, and online marketplaces. These channels are underpinned by a large integrated national infrastructure, store network, sales force, customer contact centres, and integrated logistics and operations infrastructure.

END OF RELEASE

BOARD OF DIRECTORS

Chris Wharton AM
Chairman

Michael Arnold
Group Managing Director & CEO

John Groppoli
Non-Executive Director

Simon Poidevin
Non-Executive Director

Anthony Benino
Company Secretary

ISSUED CAPITAL

130.1 million Ordinary Shares

PRINCIPAL OFFICE

Level 2/43 Cedric Street
Stirling, Western Australia 6021

CONTACT

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GROUP OPERATING BRANDS

- > Heatleys Safety, Industrial & Automotive
- > Hardware & Building Traders
- > Force Technology International

WEBSITES

- > heatleys.com.au
- > forcetechnology.com.au
- > hbt.com.au
- > cltoolcentre.com.au

ASX: SGI

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2.

Resolution details		Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result
Resolution	Resolution Type	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain*	Carried / Not Carried
1 Non-binding resolution to adopt Remuneration Report	Ordinary	13,991,942 93.61%	228,764 1.53%	725,769 4.86%	0	14,737,711 98.47%	228,764 1.53%	0	Carried
2 Re-election of Director – Mr Giovanni Groppoli	Ordinary	14,843,792 89.62%	993,049 6.00%	725,769 4.38%	54,028	16,381,100 94.28%	993,049 5.72%	54,028	Carried
3 Reinsertion of proportional takeover provisions of the Constitution	Special	15,807,105 95.15%	79,736 0.48%	725,769 4.37%	4,028	17,344,413 99.54%	79,736 0.46%	4,028	Carried
4 Ratification of prior issue of Shares under Listing Rule 7.1 - Placement	Ordinary	14,305,105 86.09%	1,585,764 9.54%	725,769 4.37%	0	15,842,413 90.90%	1,585,764 9.10%	0	Carried

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.