

Addendum to 2025 Notice of Annual General Meeting



14 November 2025

Premier1 Lithium Limited (**ASX:PLC**) ("**Premier1**" or the "**Company**") hereby gives notice to shareholders of the Company, in relation to the Company's Notice of Annual General Meeting dated 17 October 2025 and the first addendum dated 30 October 2025 (together, **Notice of Meeting**) in respect of an Annual General Meeting of Shareholders.

As announced on 7 November 2025, the Annual General Meeting (**Meeting**) of Shareholders has been postponed from the original meeting date until:

Time and date: 1:30pm (AWST) on Wednesday, 26 November 2025

Location: Level 2, 22 Mount Street Perth WA 6000

As set out in the attached Addendum, the existing Resolution 7 and Resolution 8 are withdrawn. Additional Resolution 9, Resolution 10, Resolution 11 and Resolution 12 are added to the Notice of Annual General Meeting and will be considered at the Meeting.

In accordance with Part 1.2AA of the Corporations Act, the Company will not be dispatching physical copies of the Addendum. Instead, a copy of the Addendum will be available to view online and can be downloaded from the Company's website at: <https://premier1lithium.com.au>.

Shareholders will not be sent a hard copy of the Addendum unless Shareholders have already notified the Company that they wish to receive documents such as the Addendum in hard copy. If you have any difficulty in obtaining a copy of the Addendum, please contact the Company on info@premier1lithium.com.au.

Conversely, shareholders who receive their communications electronically will, as they have on previous occasions, receive an email from the Company's share registry, Computershare, with links directing them to the Addendum and the online voting portal.

A Replacement Proxy Form in relation to the Meeting is included with this letter. Voting on the resolutions at the Meeting is important and Shareholders who are unable to attend the Meeting in person are encouraged to exercise their voting rights by completing and returning the enclosed Replacement Proxy Form. Please refer to the full Addendum for further important information.

The Notice of Meeting and Addendum is important and should be read in its entirety. If you are in doubt as to the course of action you should follow, you should consult your financial adviser, lawyer, accountant or other professional adviser.

This release was approved by the Premier1 Lithium Board.

PREMIER1 LITHIUM LTD

ACN 637 198 531

ADDENDUM TO 2025 NOTICE OF ANNUAL GENERAL MEETING

Premier1 Lithium Ltd (ACN 637 198 531) (**Company**) hereby provides this addendum (**Addendum**) to the Notice of Annual General Meeting dated 17 October 2025 and the first addendum dated 30 October 2025 (together, **Notice of Meeting**).

As noted in the Company's announcement dated 7 November 2025, the Meeting has been postponed and will be held at 1:30pm (AWST) on Wednesday, 26 November 2025 at Level 2, 22 Mount Street, Perth WA 6000.

Defined terms in the Notice of Meeting have the same meaning in this Addendum unless otherwise stated.

This Addendum is supplemental to the original Notice of Meeting and should be read in conjunction with the Notice of Meeting. Save for the amendments set out below, the Notice of Meeting remains unchanged.

The numbering used in this Addendum is a continuation of the numbering used in the Notice of Meeting.

This Addendum should be read in its entirety. If Shareholders are in doubt as to how they should vote, they should seek advice from their suitably qualified professional advisors prior to voting.

ADDITIONAL RESOLUTIONS

By this Addendum:

- existing Resolution 7 and Resolution 8 are withdrawn;
- existing sections of the Notice of Meeting in relation to the change of name pursuant to Resolution 7 and in relation to the election of Mr Simon Acomb pursuant to Resolution 8 are deleted;
- additional Resolution 9, Resolution 10, Resolution 11 and Resolution 12 as detailed below are added to the Notice of Meeting and will be considered at the Meeting; and
- new Sections 10, 11, 12, 13 and amendments to the Glossary in respect of the additional Resolutions are added to the Explanatory Memorandum in relation to the Notice of Meeting.

REPLACEMENT PROXY FORM

A replacement Proxy Form has been made available with this Addendum.

If Shareholders wish to have their votes counted by proxy in respect of Resolution 9, Resolution 10, Resolution 11 and/or Resolution 12, Shareholders must use the replacement Proxy Form to vote on ALL Resolutions on which they wish to vote. In the event that a Shareholder provides a replacement Proxy Form, any Proxy Form dispatched with the original Notice of Meeting which has been completed by that Shareholder will be disregarded. If you have already voted and do not wish to vote on Resolution 9, Resolution 10, Resolution 11 and/or Resolution 12 or otherwise change your proxy vote, you do not need to take any action, as the proxy you previously submitted remains valid.

The Company may accept Proxy Forms dispatched with the original Notice of Meeting received from Shareholders in the event that a replacement Proxy Form is not provided by the relevant Shareholder.

Your proxy voting instruction must be received by 1:30pm (AWST) on Monday, 24 November 2025, being not later than 48 hours before the commencement of the Meeting.

BY ORDER OF THE BOARD

Simon Acomb

Joint Company Secretary

14 November 2025

AGENDA

The following additional Resolutions are inserted in the Notice of Meeting as follows:

Resolution 9 – Election of Director – Mr Dale Hanna

To consider and, if thought fit, to pass with or without amendment, as an ordinary resolution, the following:

‘That, for the purposes of Listing Rule 14.4, clause 65.2 of the Constitution and for all other purposes, Mr Dale Hanna, a Director who was appointed as a Director by the Board of Directors on 7 November 2025, retires and, being eligible, is elected as a Director of the Company, on the terms and conditions in the Explanatory Memorandum.’

Resolution 10 – Election of Director – Mr Simon Phillips

To consider and, if thought fit, to pass with or without amendment, as an ordinary resolution, the following:

‘That, for the purposes of Listing Rule 14.4, clause 65.2 of the Constitution and for all other purposes, Mr Simon Phillips, a Director who was appointed as a Director by the Board of Directors on 7 November 2025, retires and, being eligible, is elected as a Director of the Company, on the terms and conditions in the Explanatory Memorandum.’

Resolution 11 – Ratification of issue of Placement Securities

To consider, and if thought fit, to pass with or without amendment, as an ordinary resolution, the following:

‘That, pursuant to and in accordance with Listing Rule 7.4 and for all other purposes, Shareholders ratify the prior issue of 66,200,000 Placement Shares and 33,100,000 Placement Options issued under Listing Rule 7.1, on the terms and conditions in the Explanatory Memorandum.’

Resolution 12– Approval of issue of Lead Manager Options

To consider, and if thought fit, to pass with or without amendment, as an ordinary resolution, the following:

‘That, pursuant to and in accordance with Listing Rule 7.1 and for all other purposes, Shareholders approve the issue of 1,655,000 Lead Manager Options to Mahe Capital Pty Ltd (or its nominee) on the terms and conditions in the Explanatory Memorandum.’

Voting exclusions

Pursuant to the Listing Rules, the Company will disregard any votes cast in favour of:

- (a) **Resolution 11:** by or on behalf of any person who participated in the issue of the Placement Shares and Placement Options, or any of their respective associates.
- (b) **Resolution 12:** by or on behalf of Mahe Capital Pty Ltd (or their nominee) and any other person who will obtain a material benefit as a result of the issue of the proposed issue of Lead Manager Options (except a benefit solely by reason of a being a Shareholder), or any of their respective associates.

The above voting exclusions do not apply to a vote cast in favour of the Resolution by:

- (a) a person as proxy or attorney for a person who is entitled to vote, in accordance with directions given to the proxy or attorney to vote on the Resolution in that way; or
- (b) the Chair as proxy or attorney for a person who is entitled to vote, in accordance with a direction given to the Chair to vote on the Resolution as the Chair decides; or
- (c) a holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met:
 - (i) the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an associate of a person excluded from voting, on the Resolution; and
 - (ii) the holder votes on the Resolution in accordance with directions given by the beneficiary to the holder to vote in that way.

EXPLANATORY MEMORANDUM

The following new Sections and Schedules are added to the Explanatory Memorandum in relation to the Notice of Meeting in respect of Resolution 9, Resolution 10, Resolution 11 and Resolution 12 as follows:

10. Resolution 9 – Election of Director – Mr Dale Hanna

10.1 General

Clause 65.1 of the Constitution provides that the Directors may at any time appoint any person to be a Director, either to fill a casual vacancy or as an addition to the existing Directors.

Clause 65.2 and Listing Rule 14.4 both require that a Director appointed as a casual vacancy or as an addition to the existing Board must not hold office without election past the next annual general meeting of the Company following the Director's appointment.

Mr Dale Hanna was appointed by the Board as a Director on 7 November 2025. Accordingly, Mr Hanna retires at this Meeting, and being eligible and offering himself for election, seek election pursuant to Resolution 9.

If Resolution 9 is passed, Mr Hanna will be elected as a Director of the Company with effect from the conclusion of the Meeting.

If Resolution 9 is not passed, Mr Hanna will retire at the conclusion of the Meeting and will not be elected as a Director of the Company.

10.2 Mr Dale Hanna

Mr Hanna is a highly qualified finance professional with over 20 years of corporate experience working with ASX listed companies. He has been involved in the day-to-day operations of many listed companies (from exploration through to production) and has led numerous corporate transactions including asset identification, acquisitions and divestments, corporate restructures and recapitalisations along with the development of resource projects in Australia and overseas. Mr Hanna is a Chartered Accountant and holds a Bachelor's degree (Accounting and Finance) from Curtin University.

Mr Hanna does not hold any other material directorships.

If elected, Mr Hanna is considered by the Board (with Mr Hanna abstaining) to be an independent Director.

The Company is undertaking appropriate checks into Mr Hanna's background and experience. To date, the results of these checks have not identified any areas or information of concern. If the results of these checks, once completed, raise any concerns, the Company will inform Shareholders.

Mr Hanna has acknowledged to the Company that he will have sufficient time to fulfil his responsibilities as a Director.

10.3 Board recommendation

The Board (other than Mr Hanna, who abstains from making a recommendation given his personal interest in the outcome of Resolution 9) recommends that Shareholders vote in favour of Resolution 9. Mr Hanna's skills and significant corporate experience with ASX listed companies is an important addition to the Board's existing skills and experience.

10.4 Additional information

Resolution 10 is an ordinary resolution.

11. Resolution 10 – Election of Director – Mr Simon Phillips

11.1 General

A summary of clause 65.2 of the Constitution and Listing Rule 14.4 is in Section 10.1 above.

Mr Simon Phillips was appointed by the Board as a Director on 7 November 2025. Accordingly, Mr Phillips retires at this Meeting, and being eligible and offering himself for election, seeks election pursuant to Resolution 10.

If Resolution 10 is passed, Mr Phillips will be elected as a Director of the Company with effect from the conclusion of the Meeting.

If Resolution 10 is not passed, Mr Phillips will retire at the conclusion of the Meeting and will not be elected as a Director of the Company.

11.2 Mr Simon Phillips

Mr Phillips is an experienced investment professional with an impressive track record in precious metal mining and exploration. With strong relationships across exploration and development, Simon's expertise lies in identifying and nurturing resource opportunities from discovery to production. His keen focus on project evaluation and development dynamics positions him as a valuable contributor to successful mining ventures.

Mr Phillips does not hold any other material directorships.

If elected, Mr Phillips is considered by the Board (with Mr Phillips abstaining) to be an independent Director.

The Company confirms that it took appropriate checks into Mr Phillip's background and experience prior to his appointment and that these checks did not identify any areas or information of concern.

The Company is undertaking appropriate checks into Mr Phillip's background and experience. To date, the results of these checks have not identified any areas or information of concern. If the results of these checks, once completed, raise any concerns, the Company will inform Shareholders.

Mr Phillips has acknowledged to the Company that he will have sufficient time to fulfil his responsibilities as a Director.

11.3 Board recommendation

The Board (other than Mr Phillips, who abstains from making a recommendation given his personal interest in the outcome of Resolution 10) recommends that Shareholders vote in favour of Resolution 10. Mr Phillips' extensive skills and experience in the mineral resources sector will continue to enhance the Board's ability to perform its role.

11.4 Additional information

Resolution 10 is an ordinary resolution.

12. Resolution 11 – Ratification of issue of Placement Securities– Ratification of issue of Placement

12.1 General

On 4 November 2025, the Company announced that it had completed the Entitlement Offer, raising a total of \$1.8 million (before costs). The Company also announced on 4 November 2025, to accommodate a portion of the excess demand in the Entitlement Offer, the Company agreed to undertake a placement to raise an additional \$331,000 (before costs) on the same terms and conditions as the Entitlement Offer (**Follow-On Placement**).

The Follow-On Placement was completed on 6 November 2025 by the issue of:

- (a) 66,200,000 Shares at an issue price of \$0.005 each (**Placement Shares**); and
- (b) 33,100,000 Options exercisable at \$0.015 each and expiring on 6 November 2028 (**Placement Options**), on the basis of 1 Placement Option for every 2 Placement Shares subscribed for,

the subject of this Resolution 11 (together, the **Placement Securities**).

Mahe Capital acted as lead manager to the Follow-On Placement and as partial fees for its services, will receive 1,655,000 Options on the same terms as the Follow-On Placement Options (**Lead Manager Options**) (subject to Shareholder approval pursuant to Resolution 12).

Accordingly, this Resolution 11 seeks Shareholder approval pursuant to Listing Rule 7.4 to ratify the issue of the Placement Securities.

12.2 **Listing Rule 7.1 and 7.4**

A summary of Listing Rule 7.1 is in Section 6.1 of the Notice of Meeting.

The issue of the Placement Securities does not fit within any of the exceptions to Listing Rules 7.1 and, as it has not yet been approved by Shareholders, effectively uses up part of the Company's 15% placement capacity under Listing Rule 7.1. This reduces the Company's capacity to issue further Equity Securities without Shareholder approval under those Listing Rules for the 12-month period following the issue of the Placement Securities.

Listing Rule 7.4 provides an exception to Listing Rules 7.1. It provides that where a company in a general meeting ratifies the previous issue of securities made pursuant to Listing Rules 7.1 (and provided that the previous issue did not breach Listing Rules 7.1), those securities will be deemed to have been made with shareholder approval for the purpose of Listing Rules 7.1.

The effect of Shareholders passing Resolution 11 will be to allow the Company to retain the flexibility to issue Equity Securities in the future up to the 15% placement capacity set out in Listing Rule 7.1, without the requirement to obtain prior Shareholder approval.

If Resolution 11 is passed, 66,200,000 Placement Shares and 33,100,000 Placement Options will be excluded in calculating the Company's 15% limit under Listing Rule 7.1, effectively increasing the number of Equity Securities it can issue without Shareholder approval over the 12-month period following the issue date.

If Resolution 11 is not passed, 66,200,000 Placement Shares and 33,100,000 Placement Options will continue to be included in the Company's 15% limit under Listing Rule 7.1, effectively decreasing the number of Equity Securities the Company can issue or agree to issue without obtaining prior Shareholder approval, to the extent of 99,300,000 Equity Securities for the 12-month period following the issue of those the Placement Securities.

12.3 **Specific information required by Listing Rule 7.5**

Pursuant to and in accordance with Listing Rule 7.5, the following information is provided in relation to the ratification of the issue of the Placement Securities:

- (a) The Placement Securities were issued to certain professional and sophisticated investors (**Placement Participants**), none of whom is a related party of the Company or a Material Investor. The Placement Participants were identified and invited to participate by the Company (in consultation with Mahe Capital) based on their willingness to subscribe for the Placement Securities under the Follow-On Placement, which included existing Shareholders and new investors.
- (b) A total of 66,200,000 Placement Shares and 33,100,000 Placement Options were issued using the Company's available placement capacity under Listing Rule 7.1.

- (c) The Placement Shares are fully paid ordinary Shares in the capital of the Company and rank equally in all respects with the Company's existing Shares on issue.
- (d) The Placement Options are exercisable at \$0.015 each and expire on 6 November 2028, and are otherwise on the same terms and conditions as the Underwriter Options set out in set out in Schedule 1 of the Notice of Meeting.
- (e) The Placement Shares were issued on 6 November 2025 at an issue price of \$0.005 per Placement Share. The Placement Options are free-attaching to the Placement Shares and were also issued on 6 November 2025.
- (f) As the Placement Options are free attaching based on one Placement Option for every two Placement Shares subscribed for and issued under the Follow-On Placement, the Company will not receive any cash consideration for the issue of the Placement Options.
- (g) The purpose of the Follow-On Placement was to accommodate the excess demand under the Entitlement Offer and raise an additional \$331,000 (before costs). The proceeds from the Follow-On Placement have been or are intended to be applied towards:
- (i) heritage surveys and drilling at the Company's Yalgoo Project;
 - (ii) geophysical activities, heritage surveys and drilling at the Company's Abbotts North Project;
 - (iii) the costs of the Follow-On Placement; and
 - (iv) working capital.
- (h) There are no other material terms to the issue of the Placement Securities.
- (i) A voting exclusion statement is included in the Notice.

12.4 **Additional information**

Resolution 11 is an ordinary resolution.

The Board recommends that Shareholders vote in favour of Resolution 11.

13. **Resolution 12 – Approval of issue of Lead Manager Options**

13.1 **General**

The background to the Follow-On Placement, including the proposed issue of the Lead Manager Options is set out in Section 12.1 above.

Resolution 12 seeks approval of Shareholders pursuant to Listing Rule 7.1 for the issue of the Lead Manager Options to Mahe Capital (or its nominee).

13.2 **Listing Rule 7.1**

A summary of Listing Rule 7.1 is in Section 6.1 of the Notice of Meeting.

The proposed issue of the Lead Manager Options does not fit within any of the exceptions to Listing Rule 7.1 and exceeds the Company's 15% placement capacity under Listing Rule 7.1. It therefore requires the approval of Shareholders under Listing Rule 7.1.

The effect of Shareholders passing Resolution 12 will be to allow the Company to retain the flexibility to issue Equity Securities in the future up to the 15% placement capacity set out in Listing Rule 7.1,

without the requirement to obtain prior Shareholder approval.

If Resolution 12 is passed, the Company will be able to proceed with the issue of up to 1,655,000 Lead Manager Options to Mahe Capital (or its nominee). In addition, the issue of the Lead Manager Options will be excluded in calculating the Company's 15% limit in Listing Rule 7.1, effectively increasing the number of Equity Securities it can issue or agree to issue without Shareholder approval over the 12-month period following the issue date.

If Resolution 12 is not passed, the Company will not be able to proceed with the issue of up to 1,655,000 Lead Manager Options to Mahe Capital (or its nominee) and will have to consider other forms of remuneration for Mahe Capital.

13.3 Specific information required by Listing Rule 7.3

Pursuant to and in accordance with Listing Rule 7.3, the following information is provided in relation to the proposed issue of the Lead Manager Options:

- (a) The Lead Manager Options will be issued to Mahe Capital (or its nominee), none of whom are a related party of the Company.
- (b) A maximum of 1,655,000 Lead Manager Options will be issued.
- (c) The Lead Manager Options will be exercisable at \$0.015 each, expire on the date that is 3 years from the date of issue and are otherwise on the same terms and conditions as the Underwriter Options set out in set out in Schedule 1 of the Notice of Meeting.
- (d) The Lead Manager Options will be issued no later than 3 months after the date of the Meeting.
- (e) The Lead Manager Options will be issued in part consideration for lead manager services in connection with the Follow-On Placement, on the basis of 5 Lead Manager Options for every \$1.00 raised under the Follow-On Placement.
- (f) The Lead Manager Options will be issued under the Underwriting Agreement, a summary of which is in Section 6.1 of the Notice of Meeting.
- (g) A voting exclusion statement is included in this Notice.

13.4 Additional information

Resolution 12 is an ordinary resolution.

The Board recommends that Shareholders vote in favour of Resolution 12.

Glossary

Additional definitions

Addendum

means this addendum to the Notice of Meeting.

Follow-On Placement

has the meaning given in Section 12.1.

Lead Manager Options

has the meaning given in Section 12.1.

Material Investor

means, in relation to the Company:

- (a) a related party;
- (b) Key Management Personnel;
- (c) a substantial Shareholder;
- (d) an advisor; or
- (e) an associate of the above,

who received or will receive Securities in the Company which constitute more than 1% of the Company's anticipated capital structure at the time of issue.

Placement Options

has the meaning given in Section 12.1.

Placement Participants

has the meaning given in Section 12.3(a).

Placement Securities

has the meaning given in Section 12.1.

Placement Shares


has the meaning given in Section 12.1.




Premier1 Lithium Limited
ABN 16 637 198 531

PLC
MR SAM SAMPLE
FLAT 123
123 SAMPLE STREET
THE SAMPLE HILL
SAMPLE ESTATE
SAMPLEVILLE VIC 3030

Need assistance?

 **Phone:**
1300 850 505 (within Australia)
+61 3 9415 5000 (outside Australia)

 **Online:**
www.investorcentre.com/contact



YOUR VOTE IS IMPORTANT

For your proxy appointment to be effective it must be received by **1:30pm (AWST) on Monday, 24 November 2025.**

Replacement Proxy Form

How to Vote on Items of Business

All your securities will be voted in accordance with your directions.

APPOINTMENT OF PROXY

Voting 100% of your holding: Direct your proxy how to vote by marking one of the boxes opposite each item of business. If you do not mark a box your proxy may vote or abstain as they choose (to the extent permitted by law). If you mark more than one box on an item your vote will be invalid on that item.

Voting a portion of your holding: Indicate a portion of your voting rights by inserting the percentage or number of securities you wish to vote in the For, Against or Abstain box or boxes. The sum of the votes cast must not exceed your voting entitlement or 100%.

Appointing a second proxy: You are entitled to appoint up to two proxies to attend the meeting and vote on a poll. If you appoint two proxies you must specify the percentage of votes or number of securities for each proxy, otherwise each proxy may exercise half of the votes. When appointing a second proxy write both names and the percentage of votes or number of securities for each in Step 1 overleaf.

A proxy need not be a securityholder of the Company.

SIGNING INSTRUCTIONS FOR POSTAL FORMS

Individual: Where the holding is in one name, the securityholder must sign.

Joint Holding: Where the holding is in more than one name, all of the securityholders should sign.

Power of Attorney: If you have not already lodged the Power of Attorney with the registry, please attach a certified photocopy of the Power of Attorney to this form when you return it.

Companies: Where the company has a Sole Director who is also the Sole Company Secretary, this form must be signed by that person. If the company (pursuant to section 204A of the Corporations Act 2001) does not have a Company Secretary, a Sole Director can also sign alone. Otherwise this form must be signed by a Director jointly with either another Director or a Company Secretary. Please sign in the appropriate place to indicate the office held. Delete titles as applicable.

PARTICIPATING IN THE MEETING

Corporate Representative

If a representative of a corporate securityholder or proxy is to participate in the meeting you will need to provide the appropriate "Appointment of Corporate Representative". A form may be obtained from Computershare or online at www.investorcentre.com/au and select "Printable Forms".

Lodge your Proxy Form:

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Online:

Lodge your vote online at www.investorvote.com.au using your secure access information or use your mobile device to scan the personalised QR code.

Your secure access information is



Control Number: 999999

SRN/HIN: I9999999999

PIN: 99999

For Intermediary Online subscribers (custodians) go to www.intermediaryonline.com

By Mail:

Computershare Investor Services Pty Limited
GPO Box 242
Melbourne VIC 3001
Australia

By Fax:

1800 783 447 within Australia or
+61 3 9473 2555 outside Australia



PLEASE NOTE: For security reasons it is important that you keep your SRN/HIN confidential.

You may elect to receive meeting-related documents, or request a particular one, in electronic or physical form and may elect not to receive annual reports. To do so, contact Computershare.

MR SAM SAMPLE
 FLAT 123
 123 SAMPLE STREET
 THE SAMPLE HILL
 SAMPLE ESTATE
 SAMPLEVILLE VIC 3030

Change of address. If incorrect, mark this box and make the correction in the space to the left. Securityholders sponsored by a broker (reference number commences with 'X') should advise your broker of any changes.



I 9999999999

I ND

Replacement Proxy Form

Please mark to indicate your directions

Step 1 Appoint a Proxy to Vote on Your Behalf

XX

I/we being a member/s of Premier1 Lithium Limited hereby appoint

the Chairman of the Meeting **OR**

PLEASE NOTE: Leave this box blank if you have selected the Chairman of the Meeting. Do not insert your own name(s).

or failing the individual or body corporate named, or if no individual or body corporate is named, the Chairman of the Meeting, as my/our proxy to act generally at the meeting on my/our behalf and to vote in accordance with the following directions (or if no directions have been given, and to the extent permitted by law, as the proxy sees fit) at the Annual General Meeting of Premier1 Lithium Limited to be held at Level 2, 22 Mount Street, Perth, WA 6000 on Wednesday, 26 November 2025 at 1:30pm (AWST) and at any adjournment or postponement of that meeting.

Chairman authorised to exercise undirected proxies on remuneration related resolutions: Where I/we have appointed the Chairman of the Meeting as my/our proxy (or the Chairman becomes my/our proxy by default), I/we expressly authorise the Chairman to exercise my/our proxy on Items 1 and 3 (except where I/we have indicated a different voting intention in step 2) even though Items 1 and 3 are connected directly or indirectly with the remuneration of a member of key management personnel, which includes the Chairman.

Important Note: If the Chairman of the Meeting is (or becomes) your proxy you can direct the Chairman to vote for or against or abstain from voting on Items 1 and 3 by marking the appropriate box in step 2.

Step 2 Items of Business

PLEASE NOTE: If you mark the **Abstain** box for an item, you are directing your proxy not to vote on your behalf on a show of hands or a poll and your votes will not be counted in computing the required majority.

		For	Against	Abstain			For	Against	Abstain
Item 1	Adoption of Remuneration Report	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Item 9	Election of Director – Dale Hanna	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Item 2	Withdrawn	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Item 10	Election of Director – Simon Phillips	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Item 3	Approval of Issue of Shares to Director in lieu of payment of Directors' Fees - Anja Ehser	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Item 11	Ratification of issue of Placement Securities	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Item 4	Appointment of Auditor	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Item 12	Approval of issue of Lead Manager Options	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Item 5	Approval to Issue Underwriter Options to Mahe Capital	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>					
Item 6	Approval of 7.1A Mandate	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>					
Item 7	Withdrawn	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>					
Item 8	Withdrawn	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>					

The Chairman of the Meeting intends to vote undirected proxies in favour of each item of business. In exceptional circumstances, the Chairman of the Meeting may change his/her voting intention on any resolution, in which case an ASX announcement will be made.

Step 3 Signature of Securityholder(s) *This section must be completed.*

Individual or Securityholder 1 Securityholder 2 Securityholder 3 / /
 Sole Director & Sole Company Secretary Director Director/Company Secretary Date

Update your communication details (Optional)

Mobile Number Email Address
 By providing your email address, you consent to receive future Notice of Meeting & Proxy communications electronically

