



ASX Announcement

17 November 2025

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by Megaport Limited (**Megaport**) (**ASX:MP1**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

Megaport has today issued 13,986,014 new fully paid ordinary shares (**Placement Shares**) at an issue price of \$14.30 per Placement Share to certain institutional and sophisticated investors under the fully underwritten institutional placement announced by Megaport on Tuesday, 11 November 2025 (**Placement**). The Placement is being conducted in conjunction with a non-underwritten share purchase plan, also announced by Megaport on Tuesday, 11 November 2025 (**Share Purchase Plan**).

In relation to the Placement, Megaport confirms that:

- (a) the Placement Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, Megaport has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to Megaport; and
 - (ii) sections 674 and 674A of the Corporations Act; and
- (d) as at the date of this notice, there is no "excluded information" of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act that is required to be set out in this notice.

Authorised by the Company Secretary of Megaport Limited.

Supporting Resources

- Visit Megaport: <https://megaport.com>
- Subscribe for ASX announcements [here](#)
- Follow Megaport on X: [@megaportnetwork](#)
- Follow Megaport on [LinkedIn](#)
- Learn more about [MCR](#) and [MVE](#)
- For definitions refer to the [Glossary for Investors](#) in our [Business Overview](#)

About Megaport

Megaport is changing how businesses connect their infrastructure, with one smart and simple platform to manage every connection. Build secure, scalable, and agile networks in just a few clicks, accessing global endpoints and creating private paths in minutes. Trusted by the world's leading companies, Megaport partners with global service providers, DC operators, systems integrators, and managed services companies, and operates in 1,000+ enabled locations worldwide. Megaport is ISO/IEC 27001 certified. Join the network revolution at megaport.com.

Investor enquiries

Investor Relations

investor@megaport.com

MegaPort Limited

Level 3, 825 Ann Street

Fortitude Valley QLD 4006

Australia

Media enquiries

media@megaport.com

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