

ASX RELEASE

17 November 2025

HMC EXTENDS AND INCREASES CORPORATE FACILITY

HMC Capital Ltd (**ASX: HMC**) is pleased to announce it has secured credit approved commitments from existing lenders to extend and increase its revolving debt facility from \$675 million to \$715 million.

The facility has been extended and now matures on 30 November 2027, with current pricing and terms unchanged. Long-form documentation is expected to be finalised by late November 2025.

The strengthened balance sheet position will help HMC execute its key strategic initiatives and maximise long-term value for shareholders.

HMC's balance sheet strategy remains unchanged which is to hold zero core debt. The debt facility is intended for underwriting and asset warehousing purposes.

HMC Chief Executive Officer, David Di Pilla, said: *"This refinancing reflects lender confidence in HMC's business model and balance sheet. The extended tenor and upsize provides underwriting capacity as we execute our funds management strategy, including the current Energy Transition capital partnering process which is progressing well".*

This announcement is approved for release by the HMC Capital Board.

For further information, please contact:

INVESTORS

Renee Jacob
Head of Investor Relations
+61 407 328 092
renee.jacob@hmccapital.com.au

Will McMicking
Chief Financial Officer
+61 451 634 991
william.mcmicking@hmccapital.com.au

MEDIA

John Frey

Corporate Communications

+61 411 361 361

john@brightoncomms.com.au

About HMC Capital

HMC Capital is an ASX-listed diversified alternative asset manager focused on real estate, private equity, energy transition, digital infrastructure and private credit. We manage approximately \$18.7bn on behalf of institutional, high net worth and retail investors. We have a highly experienced and aligned team with deep investment and operational expertise.